



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
G.E.MI. No. 408501000 (former Companies Register No.: 16205/06/B/87/37)
19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE
Financial data and information regarding the period from January 1st 2014 to March 31st 2014
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee

The following data and information deriving from the financial statements, aim to provide a general briefing for the financial position and the results of operations of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. Therefore it is recommended to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit the issuer's web site address, where the financial statements accompanied with the Independent Auditor's review report, whenever it is required, are presented.

Web Site Address : www.intrakat.gr

Date of the quarterly financial statements' approval by the Board of Directors : May 27th, 2014

DATA FROM STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	31.03.2014	31.12.2013	31.03.2014	31.12.2013
ASSETS				
Own-used tangible fixed assets	37.069.956	35.997.989	29.277.035	29.337.339
Investment property	11.326.390	11.319.510	6.977.982	6.979.213
Goodwill	2.926.597	2.926.597	--	--
Intangible assets	397.878	395.309	368.497	391.710
Other non-current assets	9.833.701	12.104.916	30.463.010	33.934.669
Inventories	11.510.769	11.669.471	6.472.917	6.983.567
Trade receivables	103.557.680	101.690.240	84.879.803	80.876.364
Other current assets	36.733.872	42.921.342	9.948.674	13.942.707
TOTAL ASSETS	213.356.843	219.025.375	168.387.918	172.445.569
EQUITY AND LIABILITIES				
Share capital	31.489.780	31.489.780	31.489.780	31.489.780
Other equity items	29.151.371	31.318.015	37.829.056	39.949.057
Total equity of Company's Shareholders (a)	60.641.151	62.807.795	69.318.836	71.438.837
Non-controlling interests (b)	2.334.663	2.273.211	--	--
Total Equity (c) = (a) + (b)	62.975.814	65.081.006	69.318.836	71.438.837
Long-term borrowings	28.142.000	28.142.000	--	--
Provisions/Other long-term liabilities	5.042.436	5.046.675	988.933	983.770
Current borrowings	36.999.925	37.372.994	30.472.195	30.751.631
Other current liabilities	80.196.668	83.382.700	67.607.954	69.271.331
Total Liabilities (d)	150.381.029	153.944.369	99.069.082	101.006.732
TOTAL EQUITY & LIABILITIES (c) + (d)	213.356.843	219.025.375	168.387.918	172.445.569

DATA FROM STATEMENT OF COMPREHENSIVE INCOME (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-31.03.2014	01.01.-31.03.2013	01.01.-31.03.2014	01.01.-31.03.2013
Sales	30.940.021	23.257.100	24.761.407	18.350.967
Gross Profit	4.204.488	2.908.396	3.159.270	1.713.725
Profit/losses before taxes, financing and investing results	953.108	386.283	406.124	-217.877
Profit/losses before taxes	-1.263.626	-552.321	-1.579.564	-1.138.187
Profit/losses net of taxes (A)	-1.467.359	-515.976	-1.480.157	-931.797
Attributable to:				
Owners of the Parent	-1.528.687	-603.465	-1.480.157	-931.797
Non-controlling interests	61.328	87.489	--	--
Other comprehensive income net of taxes (B)	-637.833	-114.861	-639.844	-117.791
Total comprehensive income net of taxes (C)=(A)+(B)	-2.105.192	-630.837	-2.120.001	-1.049.588
Attributable to:				
Owners of the Parent	-2.166.644	-718.712	-2.120.001	-1.049.588
Non-controlling interests	61.452	87.875	--	--
Earnings/losses net of taxes per share - basic (in Euro)	-0,0660	-0,0261	-0,0639	-0,0402
Profit/losses before taxes, financing, investing results and total depreciation	1.571.899	1.038.574	964.051	346.833

DATA FROM STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-31.03.2014	01.01.-31.03.2013	01.01.-31.03.2014	01.01.-31.03.2013
Net equity of period opening balance (01.01.2014 and 01.01.2013 respectively)	65.081.006	89.798.880	65.756.290	88.995.851
Adoption of new standard (IFRS 11)	--	--	5.682.547	4.863.329
Total comprehensive income net of taxes	-2.105.192	-630.837	-2.120.001	-1.049.588
Net equity of period closing balance (31.03.2014 and 31.03.2013 respectively)	62.975.814	89.168.043	69.318.836	92.809.592

DATA FROM STATEMENT OF CASH FLOWS (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-31.03.2014	01.01.-31.03.2013	01.01.-31.03.2014	01.01.-31.03.2013
Cash Flows from Operating activities				
Profit/losses before taxes	-1.263.626	-552.321	-1.579.564	-1.138.187
Plus / less adjustments for:				
Depreciation and amortisation	618.790	652.291	557.928	564.709
Provisions	23.153	32.502	18.373	29.585
Results (revenues, expenses, profit & losses) from investing activity	258.012	-95.520	280.432	-15.347
Interest and other relevant expenses	1.951.507	1.099.702	1.700.127	936.604
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventories	158.702	-647.161	510.651	-421.699
Decrease / (increase) of receivables	-1.872.093	416.869	-2.546.810	-3.260.535
(Decrease) / increase of payables (except for borrowings)	-3.646.176	-6.118.243	-1.869.553	-764.212
Less: Interest and other relevant expenses paid	1.950.078	1.071.204	1.710.134	936.604
Less: Income tax paid	721.633	142.866	452.343	148.166
Net cash generated from operating activities (a)	-6.443.442	-6.425.951	-5.090.893	-5.153.852
Cash Flows from Investing activities				
Purchase of tangible, intangible fixed assets & investment property	-1.750.742	-849.194	-503.294	-178.636
Proceeds from disposal of tangible and intangible fixed assets	93.029	575.116	70.521	3.553
Disposal of financial assets available for sale	903.998	--	903.998	--
Investments to subsidiaries-associates	--	--	-24.000	-100.000
Interest received	509.771	54.861	486.648	37.356
Net cash used in investing activities (b)	-243.944	-219.217	933.873	-237.727
Cash Flows from Financing activities				
Proceeds on issued/raised bank borrowings	--	865.000	--	865.000
Repayment of borrowings	-373.070	-1.381.014	-279.436	-1.272.139
Repayment of finance lease obligations (installments for paying off the debt)	-30.941	-43.978	-17.609	-37.314
Currency translation differences of foreign subsidiaries & associates	-5.975	-35.887	-9.565	-47.546
Net cash used in financing activities (c)	-409.986	-595.879	-306.610	-491.999
Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)	-7.097.372	-7.241.047	-4.463.630	-5.883.578
Cash and cash equivalents at the beginning of the period	39.249.071	14.412.026	11.324.401	10.151.926
Cash and cash equivalents at the end of the period	32.151.699	7.170.979	6.860.771	4.268.348

ADDITIONAL DATA AND INFORMATION

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from transactions carried out with related parties, as these are defined by IAS 24, are as follows:
follows:
Figures in Euro

	The Group	The Company
a) Revenues	692.433	4.266.881
b) Expenses	236.221	296.441
c) Receivables	3.512.765	17.460.257
d) Liabilities	6.819.719	9.479.773
e) Receivables from Management Executives and Administration Members	215.428	23.155
f) Liabilities to Management Executives and Administration Members	130.232	79.132
g) Transactions and fees of management executives and administration members	281.759	237.359

- The number of employed personnel at the end of the current period was: Group: 401 people (31.03.2013: 394), Company: 279 people (31.03.2013: 287).
- There are no shares of the Parent Company held either by the company or by subsidiaries, associates and joint-ventures at the end of the current period.
- Other comprehensive income net of taxes pertain to: a) valuation and transfer to the results of available-for-sale financial assets amounting €-630,28 thousand (Group and Company) and b) currency translation differences amounting €-7,55 thousand (Group) and €-9,56 thousand (Company), (notes 3.a, 3b & 7.5).
- On the Company's fixed assets there are encumbrances amounting €44,2 million to secure bank borrowings and guarantees (note 7.1).
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2013.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates in the issuer's share capital by 61,76%.
- There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a material effect on the Company's and the Group's financial situation or operation. The provisions made for "Other Provisions", amount to € 13.147,79 thousand for the Group and € 10.061,15 thousand for the Company. No provisions have been made for unaudited fiscal years (notes 7.8, 7.20 and 7.21).
- Due to the application of IFRS 11, the figures of the Company's financial statements have been adjusted. No adjustments have emerged to the Group's financial figures (note 7.10).
- The current period's consolidation include the newly founded subsidiaries INTRABLU HOTEL & TOURISM ENTERPRISES, participation 100%, ANAPTIXI AKI CYCLADES S.A., participation 100% and INTRACYKLADES REAL ESTATE DEVELOPMENT, participation 100%. In addition, the J/V AKTOR ATE-INTRAKAT (Monitoring Aposelemis's Reservoir Filling Process) was founded, with a participation of 50%. The impact of the above events on the financial position and the results of the Group and the Company was insignificant (note 5.5).
- Any differences that may arise are due to roundings.

Peania, May 27th 2014

THE CHAIRMAN OF THE B.o.D.

DIMITRIOS X. KLONIS
ID No. / AK 121708

THE A' VICE PRESIDENT & MANAGING DIRECTOR

P. K. SOURETIS
ID No. / AB 348882

THE FINANCIAL DIRECTOR

S. K. KARAMAGIOLIS
ID No. / AI 059874

THE CHIEF ACCOUNTANT

H. A. SALATA
E.C.G. Licence No 30440/A' Class