



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
G.E.MI. No. 408501000 (former Companies Register No.: 16205/06/B/87/37)
19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE

Financial data and information regarding the period from January 1st 2013 to March 31st 2013
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee

The following data and information deriving from the financial statements, aim to provide a general briefing for the financial position and the results of operations of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. Therefore it is recommended to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit the issuer's web site address, where the financial statements accompanied with the Independent Auditor's review report, whenever it is required, are presented.

Web Site Address : www.intrakat.gr

Date of approval by the Board of Directors of the quarterly financial statements :May 29th, 2013

DATA FROM STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	31.03.2013	31.12.2012	31.03.2013	31.12.2012
ASSETS				
Own-used tangible fixed assets	35.898.391	36.225.571	29.942.852	30.272.570
Investment property	11.357.732	11.342.712	6.982.907	6.984.138
Goodwill	2.926.597	2.926.597	--	--
Intangible assets	464.437	482.767	463.661	478.769
Other non-current assets	8.096.038	7.836.591	24.007.113	23.587.062
Inventories	13.204.920	12.557.759	8.780.013	8.358.313
Trade receivables	113.874.033	114.245.278	86.448.158	84.287.798
Other current assets	10.514.088	17.811.115	4.848.838	10.637.796
TOTAL ASSETS	196.336.236	203.428.390	161.473.542	164.606.446
EQUITY AND LIABILITIES				
Share capital	31.489.780	31.489.780	31.489.780	31.489.780
Other equity items	55.274.598	55.993.310	56.194.846	57.503.736
Total equity of Company's Shareholders (a)	86.764.378	87.483.090	87.684.626	88.993.516
Non-controlling interests (b)	2.386.540	2.298.665	--	--
Total Equity (c) = (a) + (b)	89.150.918	89.781.755	87.684.626	88.993.516
Long-term borrowings	556.500	556.500	--	--
Provisions/Other long-term liabilities	1.675.819	1.697.574	5.326.199	5.291.495
Current borrowings	32.217.602	32.733.616	23.793.049	24.211.878
Other current liabilities	72.735.397	78.658.945	44.669.668	46.109.557
Total Liabilities (d)	107.185.318	113.646.635	73.788.916	75.612.930
TOTAL EQUITY & LIABILITIES (c) + (d)	196.336.236	203.428.390	161.473.542	164.606.446

DATA FROM STATEMENT OF COMPREHENSIVE INCOME (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-31.03.2013	01.01.-31.03.2012	01.01.-31.03.2013	01.01.-31.03.2012
Sales	23.257.100	23.467.237	16.009.689	14.986.204
Gross Profit	2.908.396	3.737.232	1.289.382	2.723.914
Profit/losses before taxes, financing and investing results	386.283	1.215.655	-699.030	732.904
Profit/losses before taxes	-552.321	1.202.948	-1.557.451	353.700
Less: Taxes	36.345	-592.854	366.352	-169.810
Profit/losses net of taxes (A)	-515.976	610.094	-1.191.099	183.890
Attributable to:				
Owners of the Parent	-603.465	504.238	-1.191.099	183.890
Non-controlling interests	87.489	105.856	--	--
Other comprehensive income net of taxes (B)	-114.861	72.118	-117.791	110.064
Total comprehensive income net of taxes (C)=(A)+(B)	-630.837	682.212	-1.308.890	293.954
Attributable to:				
Owners of the Parent	-718.712	578.317	-1.308.890	293.954
Non-controlling interests	87.875	103.895	--	--
Earnings/losses net of taxes per share - basic (in Euro)	-0,0261	0,0218	-0,0514	0,0079
Profit/losses before taxes, financing, investing results and total depreciation	1.038.574	1.886.544	-183.435	1.249.397

DATA FROM STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-31.03.2013	01.01.-31.03.2012	01.01.-31.03.2013	01.01.-31.03.2012
Net equity of period opening balance (01.01.2013 and 01.01.2012 respectively)	89.781.755	91.134.885	88.993.516	94.495.164
Total comprehensive income net of taxes	-630.837	682.212	-1.308.890	293.954
Net equity of period closing balance (31.03.2013 and 31.03.2012 respectively)	89.150.918	91.817.097	87.684.626	94.789.118

DATA FROM STATEMENT OF CASH FLOWS (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-31.03.2013	01.01.-31.03.2012	01.01.-31.03.2013	01.01.-31.03.2012
Cash Flows from Operating activities				
Profit/losses before taxes	-552.321	1.202.948	-1.557.451	353.700
Plus / less adjustments for:				
Depreciation and amortisation	652.291	670.889	515.595	516.493
Provisions	32.502	-6.957	78.243	25.964
Results (revenues, expenses, profit & losses) from investing activity	-95.520	-1.140.185	-17.319	-510.679
Interest and other relevant expenses	1.099.702	1.215.950	905.469	900.450
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventories	-647.161	-502.062	-421.699	-471.702
Decrease / (increase) of receivables	416.869	-6.167.378	-2.112.274	-1.889.418
(Decrease) / increase of payables (except for borrowings)	-6.118.243	1.000.204	-1.443.849	-386.954
Less: Interest and other relevant expenses paid	1.071.204	1.308.059	905.469	900.573
Less: Income tax paid	142.866	-514.338	345.080	-319.793
Net cash generated from operating activities (a)	-6.425.951	-4.520.312	-5.303.834	-2.042.926
Cash Flows from Investing activities				
Purchase of tangible, intangible fixed assets & investment property	-849.194	-97.117	-167.690	-121.063
Proceeds from disposal of tangible and intangible fixed assets	575.116	12.020	50	6.884
Acquisition of subsidiaries-associates	--	-24.213	-100.000	--
Interest received	54.861	1.230.352	32.397	497.291
Net cash used in investing activities (b)	-219.217	1.121.042	-235.243	383.112
Cash Flows from Financing activities				
Proceeds on issued/raised bank borrowings	865.000	1.083.000	865.000	1.083.000
Repayment of borrowings	-1.381.014	-3.305.595	-1.283.829	-2.459.715
Repayment of finance lease obligations (installments for paying off the del	-43.978	-93.591	-37.314	-82.312
Currency translation differences of foreign subsidiaries & associates	-35.887	288.395	-47.546	320.095
Net cash used in financing activities (c)	-595.879	-2.027.791	-503.689	-1.138.932
Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)	-7.241.047	-5.427.061	-6.042.766	-2.798.746
Cash and cash equivalents at the beginning of the period	14.412.026	12.209.324	8.772.238	4.197.065
Cash and cash equivalents at the end of the period	7.170.979	6.782.263	2.729.472	1.398.319

ADDITIONAL DATA AND INFORMATION

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
 - All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from transactions carried out with related parties, as these are defined by IAS 24, are as follows:
follows:
Figures in Euro
- | | The Group | The Company |
|--|-----------|-------------|
| a) Revenues | 1.241.850 | 7.639.624 |
| b) Expenses | 496.442 | 1.258.113 |
| c) Receivables | 7.370.787 | 33.065.646 |
| d) Liabilities | 4.812.331 | 8.619.831 |
| e) Transactions and fees of management executives and administration members | 255.931 | 222.431 |
- The number of employed personnel at the end of the current period was: Group: 394 people (31.03.2012: 399), Company: 287 people (31.03.2012: 255).
 - There are no shares of the Parent Company held either by the company or by subsidiaries, associates and joint-ventures at the end of the current period.
 - Other comprehensive income net of taxes pertain to: a) valuation of available-for-sale financial assets amounting € -70,25 thousand (Group and Company) and b) currency translation differences amounting € -44,61 thousand (Group) and € -47,54 thousand (Company) (notes 3.a, 3b & 7.6).
 - On the Company's fixed assets there are encumbrances amounting € 44,2 million to secure bank borrowings and guarantees (note 7.1 of the financial statements).
 - The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2012.
 - The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates in the issuer's share capital by 61,76%.
 - There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a material effect on the Company's and the Group's financial situation or operation. The provisions made for "Other Provisions", amount to € 6.639,16 thousand (Group) and € 9.218,93 thousand (Company). Provisions for the unaudited fiscal years for the Group amount to € 15,33 thousand. No additional provisions have been made neither for the Group nor for the Company, since the existing provisions are considered sufficient (notes 7.8, 7.19 and 7.20 of the financial statements).
 - Due to the application of the amended IAS 19, adjustments have emerged for the Group and the company, in equity and long-term provisions for the year 2012 and in other comprehensive income for the corresponding period of the previous year (note 7.10 of the financial statements).
 - Any differences that may arise are due to roundings.

Peania, May 29th 2013

THE CHAIRMAN OF THE B.o.D.
S. P. KOKKALIS
ID No. / AI 091040

THE MANAGING DIRECTOR
P. K. SOURETIS
ID No. / AB 348882

THE FINANCIAL DIRECTOR
S. K. KARAMAGIOLIS
ID No. / AI 059874

THE CHIEF ACCOUNTANT
H. A. SALATA
E.C.G. Licence No 30440/A' Class