



**INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS**  
**G.E.MI. No. 408501000 (former Companies Register No.: 16205/06/B/87/37)**  
**19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTICA, GREECE**  
**Financial data and information regarding the period from January 1st 2013 to June 30th 2013**  
**According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee**

The following data and information deriving from the financial statements, aim to provide a general briefing for the financial position and the results of operations of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. Therefore it is recommended to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit the issuer's web site address, where the financial statements accompanied with the Independent Auditor's review report, whenever it is required, are presented.

Company's web site address : [www.intrakat.gr](http://www.intrakat.gr)  
 Date of the semi-annual financial statements' approval by the Board of Directors: August 28th, 2013

Auditing Firm : S.O.L.- Associated Certified Public Accountants s.a.  
 Certified Auditor Accountant : Maria N. Haritou Institute of CPA (SOEL) Reg. No.: 15161  
 Type of auditor's review report : Unqualified opinion

**DATA FROM STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	30.06.2013	31.12.2012	30.06.2013	31.12.2012
<b>ASSETS</b>				
Own-used tangible fixed assets	35.497.759	36.225.571	29.676.528	30.272.570
Investment property	11.330.558	11.342.712	6.982.907	6.984.138
Goodwill	2.926.597	2.926.597	--	--
Intangible assets	449.794	482.767	449.296	478.769
Other non-current assets	8.104.230	7.836.591	29.516.601	23.587.062
Inventories	12.736.842	12.557.759	7.810.164	8.358.313
Trade receivables	111.315.465	114.245.278	85.996.335	84.287.798
Other current assets	17.349.860	17.811.115	8.545.342	10.637.796
Non-current assets intended for sale	421.477	--	296.980	--
<b>TOTAL ASSETS</b>	<b>200.132.592</b>	<b>203.428.390</b>	<b>169.274.153</b>	<b>164.606.446</b>
<b>EQUITY AND LIABILITIES</b>				
Share capital	31.489.780	31.489.780	31.489.780	31.489.780
Other equity items	51.130.190	55.993.310	52.011.849	57.503.736
Total equity of Company's Shareholders (a)	82.619.970	87.483.090	83.501.629	88.993.516
Non-controlling interests (b)	2.841.104	2.298.665	--	--
<b>Total Equity (c) = (a) + (b)</b>	<b>85.461.074</b>	<b>89.781.755</b>	<b>83.501.629</b>	<b>88.993.516</b>
Long-term borrowings	556.500	556.500	--	--
Provisions/Other long-term liabilities	1.702.015	1.697.574	5.461.797	5.291.495
Current borrowings	38.505.934	32.733.616	30.230.009	24.211.878
Other current liabilities	73.705.594	78.658.945	50.080.718	46.109.557
Liabilities related to non-current assets intended for sale	201.475	--	--	--
<b>Total Liabilities (d)</b>	<b>114.671.518</b>	<b>113.646.635</b>	<b>85.772.524</b>	<b>75.612.930</b>
<b>TOTAL EQUITY &amp; LIABILITIES (c) + (d)</b>	<b>200.132.592</b>	<b>203.428.390</b>	<b>169.274.153</b>	<b>164.606.446</b>

**ADDITIONAL DATA AND INFORMATION**

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from transactions carried out with related parties, as these are defined by IAS 24, are as follows:  

Figures in Euro	The Group	The Company
a) Revenues	1.957.217	10.237.326
b) Expenses	1.139.583	4.889.570
c) Receivables	5.159.039	30.926.681
d) Liabilities	4.606.738	10.385.257
e) Transactions and fees of management executives and administration members	835.482	484.853
- The number of employed personnel at the end of the current period was for the Group 398 people and for the Company 268 people, while on 30.06.2012 for the Group was 418 people and for the Company 277 people.
- There are no shares of the Parent Company held either by the company or by subsidiaries, associates and joint-ventures at the end of the current period.
- Other comprehensive income net of taxes pertain to: a) valuation of available-for-sale financial assets amounting € -153,87 thousand (Group and Company) and b) currency translation differences amounting € -321,73 thousand (Group) and € -286,74 thousand (Company) (notes 3.a, 3b & 7.6 of the financial statements).
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2012.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates in the issuer's share capital by 61,76%.
- On the Company's fixed assets there are encumbrances amounting € 44,2 million to secure bank borrowings and guarantees (note 7.1 of the financial statements).
- The provisions made for "Other Provisions", amount € 6.880,02 thousand (Group) and € 9.220,76 thousand (Company). No provisions have been made for unaudited fiscal years (notes 7.9, 7.22 of the financial statements). For a pending legal case against the Greek State for an imposed tax on goodwill, the Company has requested an extrajudicial settlement. The total charge is estimated to reach the amount of € 1,3 million, which has been charged to the results of the current period (note 7.21 of the financial statements).
- In the current period's consolidation, the newly founded joint venture J/V AKTOR ATE - J&P AVAX SA - INTRAKAT™ (Construction of New Double Railway Line Infrastructure in the Section Rododafni-Psathopyrgos and Panagopoula Tunnel) to which INTRAKAT participates by 25%, was consolidated according to the proportional method, (1st consolidation 2nd quarter of 2013). On 21.06.2013, by decision of the Ordinary General Shareholders' Meeting of the subsidiary PRISMA DOMI ATE, its share capital increased by the amount of € 2.625 thousand through the capitalization of liabilities to the parent company INTRAKAT. INTRAKAT now holds a percentage of 67,43% in the subsidiary. The cumulative impact of the above events on the results net of taxes and non-controlling interests was € 15,67 thousand and on the issuer's equity € -400,37 thousand (note 5.5 of the financial statements).

**DATA FROM STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	01.01.-30.06.2013	01.01.-30.06.2012	01.01.-30.06.2013	01.01.-30.06.2012
<b>Net equity of period opening balance (01.01.2013 and 01.01.2012 respectively)</b>	<b>89.781.755</b>	<b>91.134.885</b>	<b>88.993.516</b>	<b>94.495.164</b>
Total comprehensive income net of taxes	-4.301.256	-871.826	-5.491.887	-1.374.918
Expenses of subsidiary's share capital increase	-19.425	--	--	--
<b>Net equity of period closing balance (30.06.2013 and 30.06.2012 respectively)</b>	<b>85.461.074</b>	<b>90.263.059</b>	<b>83.501.629</b>	<b>93.120.246</b>

**DATA FROM STATEMENT OF CASH FLOWS (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	01.01.-30.06.2013	01.01.-30.06.2012	01.01.-30.06.2013	01.01.-30.06.2012
<b>Cash Flows from Operating activities</b>				
Profit/losses before taxes from continuing operations	-4.099.934	96.955	-5.709.704	-1.186.410
Profit/losses before taxes from discontinued operations	-6.611	-25.186	--	--
Plus / less adjustments for:				
Depreciation and amortisation	1.211.406	1.334.369	981.890	1.033.331
Provisions	40.015	-322.130	99.975	-145.222
Results (revenues, expenses, profit & losses) from investing activity	1.484.960	767.158	1.384.436	772.247
Interest and other relevant expenses	3.064.905	2.642.850	2.625.941	1.999.623
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventories	-179.083	-593.730	548.150	-120.132
Decrease / (increase) of receivables	1.209.289	-3.117.988	-8.597.124	-2.234.212
(Decrease) / increase of payables (except for borrowings)	-4.975.108	540.398	4.082.318	80.106
Less: Interest and other relevant expenses paid	3.084.802	2.900.203	2.627.363	2.071.598
Less: Income tax paid	731.003	80.617	708.165	-118.248
Operating cash flows from discontinued operations	1.264	2.235	--	--
<b>Net cash generated from operating activities (a)</b>	<b>-6.064.702</b>	<b>-1.655.889</b>	<b>-7.919.646</b>	<b>-1.754.019</b>
<b>Cash Flows from Investing activities</b>				
Subsidiary's share capital increase	--	--	-100.000	--
Acquisition of subsidiaries, associates, J/Vs & other investments	--	-24.213	--	--
Disposal of subsidiaries, associates, J/Vs & other investments	--	8.537	--	8.537
Purchase of tangible, intangible fixed assets & investment property	-1.287.173	-699.154	-373.756	-637.876
Dividends received	96	--	96	--
Proceeds from disposal of tangible and intangible fixed assets	956.650	52.288	2.341	5.264
Interest received	81.294	1.335.073	39.149	670.049
Purchase of financial assets at fair value through profit or loss	--	-110.390	--	-110.390
<b>Net cash used in investing activities (b)</b>	<b>-249.133</b>	<b>562.141</b>	<b>-432.170</b>	<b>-64.416</b>
<b>Cash Flows from Financing activities</b>				
Expenses of subsidiary's share capital increase	-26.250	--	--	--
Proceeds on issued/raised bank borrowings	8.246.790	2.843.391	8.021.600	2.843.391
Repayment of borrowings	-2.474.472	-5.007.724	-2.003.468	-3.828.496
Repayment of finance lease obligations (installments for paying off the debt)	-109.750	-192.685	-73.856	-170.569
Currency translation differences of foreign subsidiaries & associates	-292.630	148.179	-286.741	213.454
<b>Net cash used in financing activities (c)</b>	<b>5.343.688</b>	<b>-2.208.839</b>	<b>5.657.535</b>	<b>-942.220</b>
<b>Net increase / (decrease) in the periods' cash and cash equivalents (a)+(b)+(c)</b>	<b>-970.147</b>	<b>-3.302.587</b>	<b>-2.694.281</b>	<b>-2.760.655</b>
<b>Cash and cash equivalents of discontinued operations</b>	<b>-538</b>	<b>--</b>	<b>--</b>	<b>--</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>14.412.026</b>	<b>12.209.324</b>	<b>8.772.238</b>	<b>4.197.065</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>13.441.341</b>	<b>8.906.737</b>	<b>6.077.957</b>	<b>1.436.410</b>

- Property held for sale include the associate company ICC ATE and the subsidiary company INTRAPHOS S.A., the sale of which was completed during the 3rd quarter 2013. According to the provisions of IFRS 5, the subsidiary INTRAPHOS SA is presented as discontinued operation (note 5.6 of the financial statements).
- Due to the application of the amended IAS 19, adjustments have emerged for the Group and the company, in equity and long-term provisions for the year 2012 and in other comprehensive income for the corresponding period of the previous year (note 7.11 of the financial statements).
- Any differences that may arise are due to roundings.

**DATA FROM STATEMENT OF COMPREHENSIVE INCOME FOR THE GROUP (Figures expressed in Euro)**

	01.01.-30.06.2013			01.01.-30.06.2012			01.04.-30.06.2013			01.04.-30.06.2012		
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total
Sales	47.994.845	--	47.994.845	50.266.567	--	50.266.567	24.737.745	--	24.737.745	26.799.330	--	26.799.330
Gross Profit	6.038.625	--	6.038.625	8.708.294	--	8.708.294	3.130.229	--	3.130.229	4.971.062	--	4.971.062
<b>Profit/(losses) before taxes, financing and investing results</b>	<b>125.353</b>	<b>-6.611</b>	<b>118.742</b>	<b>1.138.459</b>	<b>-25.175</b>	<b>1.113.284</b>	<b>-262.575</b>	<b>-4.966</b>	<b>-267.541</b>	<b>-94.273</b>	<b>-8.098</b>	<b>-102.371</b>
<b>Profit/(losses) before taxes</b>	<b>-4.099.934</b>	<b>-6.611</b>	<b>-4.106.545</b>	<b>96.955</b>	<b>-25.186</b>	<b>71.770</b>	<b>-3.549.258</b>	<b>-4.966</b>	<b>-3.554.224</b>	<b>-1.123.070</b>	<b>-8.109</b>	<b>-1.131.178</b>
Less: Taxes	280.890	--	280.890	-915.446	--	-915.446	244.545	--	244.545	-322.592	--	-322.592
<b>Profit/losses net of taxes (A)</b>	<b>-3.819.044</b>	<b>-6.611</b>	<b>-3.825.655</b>	<b>-818.491</b>	<b>-25.186</b>	<b>-843.677</b>	<b>-3.304.713</b>	<b>-4.966</b>	<b>-3.309.679</b>	<b>-1.445.662</b>	<b>-8.109</b>	<b>-1.453.771</b>
<b>Attributable to:</b>												
Owners of the Parent	-3.968.882	-2.777	-3.971.659	-933.900	-10.578	-944.478	-3.366.108	-2.086	-3.368.194	-1.445.310	-3.406	-1.448.716
Non-controlling interests	149.839	-3.835	146.004	115.409	-14.608	100.801	61.396	-2.881	58.515	-351	-4.704	-5.055
<b>Other comprehensive income net of taxes (B)</b>	<b>-475.601</b>	<b>--</b>	<b>-475.601</b>	<b>-28.149</b>	<b>--</b>	<b>-28.149</b>	<b>-360.739</b>	<b>--</b>	<b>-360.739</b>	<b>-100.267</b>	<b>--</b>	<b>-100.267</b>
<b>Total comprehensive income net of taxes (C)=(A)+(B)</b>	<b>-4.294.645</b>	<b>-6.611</b>	<b>-4.301.256</b>	<b>-846.640</b>	<b>-25.186</b>	<b>-871.826</b>	<b>-3.665.452</b>	<b>-4.966</b>	<b>-3.670.418</b>	<b>-1.545.929</b>	<b>-8.109</b>	<b>-1.554.038</b>
<b>Attributable to:</b>												
Owners of the Parent	-4.444.299	-2.777	-4.447.076	-958.068	-10.578	-968.646	-3.726.277	-2.086	-3.728.363	-1.543.558	-3.406	-1.546.964
Non-controlling interests	149.655	-3.835	145.820	111.428	-14.608	96.820	60.826	-2.881	57.945	-2.370	-4.704	-7.074
<b>Earnings/losses net of taxes per share - basic (in Euro)</b>	<b>-0,1714</b>	<b>-0,0001</b>	<b>-0,1715</b>	<b>-0,0403</b>	<b>-0,0005</b>	<b>-0,0408</b>	<b>-0,1454</b>	<b>-0,0001</b>	<b>-0,1455</b>	<b>-0,0624</b>	<b>-0,0001</b>	<b>-0,0626</b>
<b>Profit/(losses) before taxes, financing, investing results and total depreciation</b>	<b>1.336.759</b>	<b>-5.347</b>	<b>1.331.412</b>	<b>2.472.828</b>	<b>-22.940</b>	<b>2.449.888</b>	<b>297.172</b>	<b>-4.334</b>	<b>292.838</b>	<b>569.692</b>	<b>-6.348</b>	<b>563.344</b>

**DATA FROM STATEMENT OF COMPREHENSIVE INCOME FOR THE COMPANY (Figures expressed in Euro)**

	01.01.-30.06.2013		01.01.-30.06.2012	
	01.01.-30.06.2013	01.04.-30.06.2012	01.01.-30.06.2012	01.04.-30.06.2012
Sales	33.857.323	30.436.174	17.847.634	15.449.970
Gross Profit	2.459.603	5.670.883	1.170.221	2.946.969
<b>Profit/(losses) before taxes, financing and investing results</b>	<b>-1.788.280</b>	<b>-198.421</b>	<b>-1.089.250</b>	<b>-931.325</b>
<b>Profit/(losses) before taxes</b>	<b>-5.709.704</b>	<b>-1.186.410</b>	<b>-4.152.253</b>	<b>-1.540.110</b>
Less: Taxes	658.429	-232.776	292.078	-62.966
<b>Profit/losses net of taxes (A)</b>	<b>-5.051.275</b>	<b>-1.419.186</b>	<b>-3.860.175</b>	<b>-1.603.076</b>
<b>Attributable to:</b>				
Owners of the Parent	-5.051.275	-1.419.186	-3.860.175	-1.603.076
Non-controlling interests	--	--	--	--
<b>Other comprehensive income net of taxes (B)</b>	<b>-440.612</b>	<b>44.268</b>	<b>-322.821</b>	<b>-65.796</b>
<b>Total comprehensive income net of taxes (C)=(A)+(B)</b>	<b>-5.491.887</b>	<b>-1.374.918</b>	<b>-4.182.996</b>	<b>-1.668.872</b>
<b>Attributable to:</b>				
Owners of the Parent	-5.491.887	-1.374.918	-4.182.996	-1.668.872
Non-controlling interests	--	--	--	--
<b>Earnings/losses net of taxes per share - basic (in Euro)</b>	<b>-0,2182</b>	<b>-0,0613</b>	<b>-0,1667</b>	<b>-0,0692</b>
<b>Profit/(losses) before taxes, financing, investing results and total depreciation</b>	<b>-806.389</b>	<b>834.910</b>	<b>-622.954</b>	<b>-414.487</b>

Peania, August 28th 2013

**THE CHAIRMAN OF THE B.o.D.**  
**S. P**