



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
G.E.MI. No. 408501000 (former Companies Register No.: 16205/06/B/87/37)
19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE
Financial data and information regarding the period from January 1st 2013 to September 30th 2013
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee

The following data and information deriving from the financial statements, aim to provide a general briefing for the financial position and the results of operations of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. Therefore it is recommended to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit the issuer's web site address, where the financial statements accompanied with the Independent Auditor's review report, whenever it is required, are presented.

Company's web site address : www.intrakat.gr

Date of the nine-month financial statements' approval by the Board of Directors : November 27th, 2013

DATA FROM STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	30.09.2013	31.12.2012	30.09.2013	31.12.2012
ASSETS				
Own-used tangible fixed assets	33.966.612	36.225.571	29.232.878	30.272.570
Investment property	11.326.924	11.342.712	6.980.444	6.984.138
Goodwill	2.926.597	2.926.597	--	--
Intangible assets	412.406	482.767	412.027	478.769
Other non-current assets	11.641.772	7.836.591	32.760.229	23.587.062
Inventories	12.697.114	12.557.759	7.824.123	8.358.313
Trade receivables	117.316.269	114.245.278	84.386.231	84.287.798
Other current assets	32.136.360	17.811.115	6.095.403	10.637.796
TOTAL ASSETS	222.424.054	203.428.390	167.691.335	164.606.446
EQUITY AND LIABILITIES				
Share capital	31.489.780	31.489.780	31.489.780	31.489.780
Other equity items	49.693.978	55.993.310	50.579.190	57.503.736
Total equity of Company's Shareholders (a)	81.183.758	87.483.090	82.068.970	88.993.516
Non-controlling interests (b)	3.036.792	2.298.665	--	--
Total Equity (c) = (a) + (b)	84.220.550	89.781.755	82.068.970	88.993.516
Long-term borrowings	14.456.500	556.500	--	--
Provisions/Other long-term liabilities	1.729.537	1.697.574	5.416.036	5.291.495
Current borrowings	37.548.888	32.733.616	29.631.552	24.211.878
Other current liabilities	84.468.580	78.658.945	50.574.777	46.109.557
Total Liabilities (d)	138.203.505	113.646.635	85.622.365	75.612.930
TOTAL EQUITY & LIABILITIES (c) + (d)	222.424.054	203.428.390	167.691.335	164.606.446

ADDITIONAL DATA AND INFORMATION

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from transactions carried out with related parties, as these are defined by IAS 24, are as follows:

Figures in Euro	The Group	The Company
a) Revenues	4.114.775	17.429.110
b) Expenses	4.486.955	9.809.795
c) Receivables	4.855.205	30.250.554
d) Liabilities	5.943.293	15.031.887
e) Transactions and fees of management executives and administration members	1.083.817	702.323
- The number of employed personnel at the end of the current period was for the Group 401 people and for the Company 272 people, while on 30.09.2012 for the Group was 442 people and for the Company 275 people.
- There are no shares of the Parent Company held either by the company or by subsidiaries, associates and joint-ventures at the end of the current period.
- Other comprehensive income net of taxes pertain to: a) valuation of available-for-sale financial assets amounting € -597,80 thousand (Group and Company) and b) currency translation differences amounting € -186,68 thousand (Group) and € -169,29 thousand (Company) (notes 3.a, 3b & 7.6 of the financial statements).
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2012.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates in the issuer's share capital by 61,76%.
- On the Company's fixed assets there are encumbrances amounting € 44,2 million to secure bank borrowings and guarantees (note 7.1 of the financial statements).
- The provisions made for "Other Provisions", amount € 6.854,60 thousand (Group) and € 9.244,36 thousand (Company). No provisions have been made for unaudited fiscal years (notes 7.9, 7.23 of the financial statements). For a pending legal case from previous years against the Greek State for an imposed tax on goodwill, the Company proceeded to an extrajudicial settlement. The total charge amounted to € 1,3 million and was charged to the results of the current period (note 7.22 of the financial statements).
- In the current period's consolidation, the newly founded joint venture J/V AKTOR ATE - J&P AVAX SA - INTRAKAT (Construction of New Double Railway Line Infrastructure in the Section Rododafni-Psathopyrgos and Panagopoula Tunnel) to which INTRAKAT participates by 25%, was consolidated according to the proportional method, (1st consolidation 2nd quarter of 2013). On 21.06.2013, by decision of the Ordinary General Shareholders' Meeting of the subsidiary PRISMA DOMI ATE, its share capital increased by the amount of € 2.625 thousand through the capitalization of liabilities to the parent company INTRAKAT. INTRAKAT now holds a percentage of 67,43% in the subsidiary. The cumulative impact of the above events on the results net of taxes and non-controlling interests was € 22,69 thousand and on the issuer's equity € -393,35 thousand (note 5.5 of the financial statements).
- The sale of the by 42% subsidiary INTRA-PHOS S.A. and the liquidation of the by 100% foreign subsidiary SC PLURIN were completed. The profit for the parent INTRAKAT amounted to € 91,43 thousand. For the Group, the impact on the sales turnover was null, on the results net of taxes and non-controlling interests and on the issuer's equity was € 154,02 thousand while on non-controlling interests was € 82,22 thousand. The abovementioned subsidiaries are presented as discontinued operations. In addition, the sale of the associates ICC ATE and IV DEVELOPMENT Ltd to which INTRAKAT participated by 50% and 33% respectively, was completed. The

DATA FROM STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-30.09.2013	01.01.-30.09.2012	01.01.-30.09.2013	01.01.-30.09.2012
Net equity of period opening balance (01.01.2013 and 01.01.2012 respectively)	89.781.755	91.134.885	88.993.516	94.495.164
Total comprehensive income net of taxes	-5.624.003	-727.008	-6.924.546	-1.543.966
Subsidiary's share capital increase	--	339.720	--	--
Expenses of subsidiary's share capital increase	-19.425	--	--	--
Disposal of subsidiary	82.223	--	--	--
Net equity of period closing balance (30.09.2013 and 30.09.2012 respectively)	84.220.550	90.747.597	82.068.970	92.951.198

DATA FROM STATEMENT OF CASH FLOWS (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-30.09.2013	01.01.-30.09.2012	01.01.-30.09.2013	01.01.-30.09.2012
Cash Flows from Operating activities				
Profit/losses before taxes from continuing operations	-5.037.525	-7.639	-6.921.733	-1.721.788
Profit/losses before taxes from discontinued operations	150.513	-28.803	--	--
Plus / less adjustments for:				
Depreciation and amortisation	1.887.002	1.969.236	1.561.636	1.537.347
Provisions	65.544	-308.551	143.483	-125.501
Results (revenues, expenses, profit & losses) from investing activity	1.065.949	1.169.479	1.314.397	534.531
Interest and other relevant expenses	4.739.918	3.933.937	4.115.325	3.022.541
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventories	-139.355	661.325	534.190	404.592
Decrease / (increase) of receivables	-4.803.314	-3.677.866	-6.804.042	-2.018.914
(Decrease) / increase of payables (except for borrowings)	7.924.063	-32.850	6.589.228	1.551.068
Less: Interest and other relevant expenses paid	4.770.196	4.332.785	4.125.169	3.125.424
Less: Income tax paid	52.618	807.080	-398.041	196.215
Operating cash flows from discontinued operations	-705	28.020	--	--
Net cash generated from operating activities (a)	1.029.276	-1.433.577	-3.194.643	-137.763
Cash Flows from Investing activities				
Subsidiary's share capital increase	--	339.720	-100.000	-32.144
Acquisition of subsidiaries, associates, J/Vs & other investments	--	-60.847	--	-2.500
Disposal of subsidiaries, associates, J/Vs & other investments	278.578	8.537	274.426	8.537
Purchase of tangible, intangible fixed assets & investment property	-1.507.915	-1.507.683	-463.713	-1.025.424
Dividends received	96	--	96	--
Proceeds from disposal of tangible and intangible fixed assets	2.296.895	210.414	2.341	6.156
Interest received	222.375	1.573.823	51.757	897.127
Purchase of available-for-sale financial assets	-5.804.420	--	-5.804.420	--
Purchase of financial assets at fair value through profit or loss	--	-110.390	--	-110.390
Investing cash flows from discontinued operations	3.474	693	--	--
Net cash used in investing activities (b)	-4.510.917	454.267	-6.039.513	-258.638
Cash Flows from Financing activities				
Expenses of subsidiary's share capital increase	-26.250	--	--	--
Proceeds on issued/raised bank borrowings	22.121.841	5.046.830	8.221.841	3.113.000
Repayment of borrowings	-3.406.569	-8.201.896	-2.802.167	-4.960.909
Repayment of finance lease obligations (installments for paying off the debt)	-135.474	-258.146	-85.626	-226.295
Currency translation differences of foreign subsidiaries & associates	-169.859	281.356	-169.284	383.603
Financing cash flows from discontinued operations	--	-4.576	--	--
Net cash used in financing activities (c)	18.383.690	-3.136.432	5.164.764	-1.690.601
Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)	14.902.050	-4.115.742	-4.069.392	-2.087.002
Cash and cash equivalents at the beginning of the period	14.412.026	12.209.324	8.772.238	4.197.065
Cash and cash equivalents at the end of the period	29.314.076	8.093.582	4.702.846	2.110.063

sale of the associates ICC ATE and IV DEVELOPMENT Ltd to which INTRAKAT participated by 50% and 33% respectively, was completed. The sale resulted to a loss for the parent company of € -114,31 thousand and for the Group of € -165,11 thousand (notes 5.5 & 5.6 of the financial statements).

- Due to the application of the amended IAS 19, adjustments have emerged for the Group and the company, in equity and long-term provisions for the year 2012 and in other comprehensive income for the corresponding period of the previous year (note 7.11 of the financial statements).
- Any differences that may arise are due to roundings.

DATA FROM STATEMENT OF COMPREHENSIVE INCOME FOR THE GROUP (Figures expressed in Euro)

	01.01.-30.09.2013			01.01.-30.09.2012			01.07.-30.09.2013			01.07.-30.09.2012		
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total
	Sales	78.336.791	--	78.336.791	83.163.200	--	83.163.200	30.341.946	--	30.341.946	32.896.633	--
Gross Profit	9.880.276	--	9.880.276	12.415.534	--	12.415.534	3.841.651	--	3.841.651	3.707.240	--	3.707.240
Profit/(losses) before taxes, financing and investing results	575.890	3.904	579.794	2.146.304	-28.232	2.118.072	450.535	10.515	461.050	1.007.845	-3.057	1.004.788
Profit/(losses) before taxes	-5.037.525	150.513	-4.887.012	-7.639	-28.803	-36.442	-937.591	157.124	-780.467	-104.594	-3.617	-108.211
Less: Taxes	46.979	-495	46.484	-764.926	--	-764.926	-233.911	-495	-234.406	150.520	--	150.520
Profit/losses net of taxes (A)	-4.990.546	150.018	-4.840.528	-772.565	-28.803	-801.368	-1.171.502	156.629	-1.014.873	45.926	-3.617	42.309
Attributable to:												
Owners of the Parent	-5.254.015	154.021	-5.099.994	-1.158.299	-12.422	-1.170.721	-1.285.133	156.798	-1.128.335	-224.399	-1.844	-226.243
Non-controlling interests	263.469	-4.003	259.466	385.734	-16.381	369.353	113.630	-168	113.463	270.325	-1.773	268.552
Other comprehensive income net of taxes (B)	-788.164	4.689	-783.475	78.936	-4.576	74.360	-312.563	4.689	-307.874	107.085	-4.576	102.509
Total comprehensive income net of taxes (C)=(A)+(B)	-5.778.710	154.707	-5.624.003	-693.629	-33.379	-727.008	-1.484.065	161.318	-1.322.747	153.011	-8.193	144.818
Attributable to:												
Owners of the Parent	-6.041.997	158.710	-5.883.288	-1.073.097	-16.998	-1.090.095	-1.597.698	161.487	-1.436.212	-115.029	-6.420	-121.449
Non-controlling interests	263.287	-4.003	259.284	379.468	-16.381	363.087	113.632	-168	113.465	268.040	-1.773	266.267
Earnings/losses net of taxes per share - basic (in Euro)	-0,2269	0,0067	-0,2203	-0,0500	-0,0005	-0,0506	-0,0555	0,0068	-0,0487	-0,0097	-0,0001	-0,0098
Profit/(losses) before taxes, financing, investing results and total depreciation	2.462.892	5.168	2.468.060	4.115.540	-24.880	4.090.660	1.126.133	10.515	1.136.648	1.642.712	-1.940	1.640.772

DATA FROM STATEMENT OF COMPREHENSIVE INCOME FOR THE COMPANY (Figures expressed in Euro)

	01.01.-30.09.2013	01.01.-30.09.2012	01.07.-30.09.2013	01.07.-30.09.2012
	Sales	53.797.888	46.964.107	19.940.565
Gross Profit	5.377.451	7.844.515	2.917.848	2.173.632
Profit/(losses) before taxes, financing and investing results	-1.466.410	10.731	321.870	209.152
Profit/(losses) before taxes	-6.921.733	-1.721.788	-1.212.029	-535.378
Less: Taxes	764.272	-10.541	105.843	222.235
Profit/losses net of taxes (A)	-6.157.461	-1.732.329	-1.106.186	-313.143
Attributable to:				
Owners of the Parent	-6.157.461	-1.732.329	-1.106.186	-313.143
Non-controlling interests	--	--	--	--
Other comprehensive income net of taxes (B)	-767.085	188.363	-326.473	144.095
Total comprehensive income net of taxes (C)=(A)+(B)	-6.924.546	-1.543.966	-1.432.659	-169.048
Attributable to:				
Owners of the Parent	-6.924.546	-1.543.966	-1.432.659	-169.048
Non-controlling interests	--	--	--	--</