



**INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS**  
**Ledger Number S.A. 16205/06/B/87/37**  
**19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE**  
**Financial data and information regarding the period from January 1st 2012 to September 30th 2012**  
**According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee**

The figures and information set out below resulting from the financial statements, aim to provide a general view of the financial position and the results of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. We therefore suggest to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit its web site address where the financial statements along with the Certified Auditor-Accountant's review report, whenever it is required, are presented.

Web Site Address : [www.intrakat.gr](http://www.intrakat.gr)

Date on which the nine-month financial statements were approved by the Board of Directors: November 28th, 2012

**STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	30.09.2012	31.12.2011	30.09.2012	31.12.2011
<b>ASSETS</b>				
Self-used tangible fixed assets	36.008.882	36.610.709	31.132.373	31.554.162
Investment property	12.594.485	12.750.245	8.299.644	8.305.226
Goodwill	2.926.597	2.926.597	--	--
Other intangible assets	500.947	584.132	494.499	562.057
Other non-current assets	8.227.658	8.215.838	22.785.213	19.950.733
Inventories	8.881.811	9.543.136	7.737.694	8.142.286
Trade debtors	119.548.334	118.214.046	93.727.502	95.999.038
Other current assets	12.395.859	16.238.517	4.778.529	6.823.120
<b>TOTAL ASSETS</b>	<b>201.084.573</b>	<b>205.083.220</b>	<b>168.955.454</b>	<b>171.336.622</b>

**SHAREHOLDERS' EQUITY AND LIABILITIES**

	THE GROUP		THE COMPANY	
	30.09.2012	31.12.2011	30.09.2012	31.12.2011
Share capital	31.489.780	31.489.780	31.489.780	31.489.780
Other equity items	57.085.165	58.094.966	61.611.937	63.077.739
Total equity of Company's Shareholders (a)	88.574.945	89.584.746	93.101.717	94.567.519
Non-controlling interests (b)	2.338.263	1.630.407	--	--
<b>Total Equity (c) = (a) + (b)</b>	<b>90.913.208</b>	<b>91.215.153</b>	<b>93.101.717</b>	<b>94.567.519</b>
Long-term borrowings	708.500	708.500	--	--
Provisions/Other long-term liabilities	1.808.662	1.605.807	5.192.860	5.054.675
Current borrowings	33.763.430	36.918.496	24.765.764	26.613.673
Other current liabilities	73.890.773	74.635.264	45.895.113	45.100.755
<b>Total Liabilities (d)</b>	<b>110.171.365</b>	<b>113.868.067</b>	<b>75.853.737</b>	<b>76.769.103</b>
<b>TOTAL EQUITY &amp; LIABILITIES (c) + (d)</b>	<b>201.084.573</b>	<b>205.083.220</b>	<b>168.955.454</b>	<b>171.336.622</b>

**ADDITIONAL DATA AND INFORMATION**

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from their transactions with the related parties, as defined by IAS 24, are as follows:  

Figures in Euro	The Group	The Company
a) Revenues	4.226.949	14.060.963
b) Expenses	2.241.553	6.281.208
c) Receivables	11.372.450	33.082.704
d) Liabilities	6.061.549	11.185.873
e) Transactions and fees of management executives and administration members	796.902	796.902
- The number of employed personnel at the end of the current period was: Group: 442 people (30.09.2011: 391 people), Company: 275 people (30.09.2011: 250 people).
- There are no shares of the Parent Company held by her or by subsidiaries, associates and joint-ventures at the end of the current period.
- Other comprehensive income after taxes pertain to: a) valuation of available-for-sale financial assets amounting € -117,08 thousand (Group and Company) and b) currency translation differences amounting € 276,78 thousand (Group) and € 383,60 thousand (Company) (notes 3.a, 3b & 7.6 of the financial statements).
- There is no collateral security on the Company's and the Group's fixed assets.
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2011.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates to the issuer's share capital by 61,76%.
- There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a significant implication on the Company's and the Group's financial situation or operation. The provisions made for "Other Provisions", amount € 5.791,52 thousand (Group) and € 8.191,47 thousand (Company). Provisions for the unaudited fiscal years for the Group amount € 15,33 thousand. For the year 2011 the Group's companies which are subject to a tax audit by a Certified Public Accountant Auditor received a Certificate of Tax Compliance with no differences arising. The fiscal year's closure will take place according to the defined in paragraph 1a of article 6 of the Interpretative Circular 1159/2011. (notes 7.9 and 7.20 of the financial statements).
- In the current period's consolidation, the following joint ventures were consolidated for the first time according to the proportional method: J/V J&P AVAX-AEGEK-INTRAKAT (INFRASTRUCTURE OF THE DOUBLE RAIL LINE KIATO-RODODAFNI) to which INTRAKAT participates by 33,33% (1st consolidation during the 2nd quarter of 2012), J/V AKTOR ATE-PORTO KARRAS SA-INTRAKAT (SETTLEMENT OF ESHATIA STREAM) to which INTRAKAT participates by 25% (1st consolidation during the 3rd quarter of 2012) and J/V INTRAKAT-PROTEAS (SETTLEMENT OF XIRIAS TORRENT) to which INTRAKAT participates by 50% (1st consolidation during the 3rd quarter of 2012). The cumulative impact on the sales turnover was € 3.230,52 thousand, while on the results after taxes and non-controlling interests and on the issuer's equity was insignificant. (note 5.5 of the financial statements).
- The Extraordinary General Shareholders' Meeting of EUROKAT ATE held on 14.09.2012, decided to increase the company's share capital by the amount of € 760.000, with pre-emption rights in favor of existing shareholders. INTRAKAT participated in the increase by the total amount of € 420.280 through the capitalization of the subsidiary's liabilities of € 413.136 and through payment in cash

**STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	01.01.-30.09.2012	01.01.-30.09.2011	01.01.-30.09.2012	01.01.-30.09.2011
<b>Total equity at the beginning of the period (01.01.2012 and 01.01.2011 respectively)</b>	<b>91.215.153</b>	<b>91.326.594</b>	<b>94.567.519</b>	<b>94.924.288</b>
Total comprehensive income after taxes	-641.665	79.418	-1.465.802	65.273
Subsidiary's share capital increase	339.720	--	--	--
Disposal of subsidiary	--	-224.540	--	--
Foundation-acquisition of interest percentage in subsidiary-J/V	--	-108.462	--	--
<b>Total equity at the end of the period (30.09.2012 and 30.09.2011 respectively)</b>	<b>90.913.208</b>	<b>91.073.009</b>	<b>93.101.717</b>	<b>94.989.561</b>

**STATEMENT OF CASH FLOWS (Figures expressed in Euro)**

	THE GROUP		THE COMPANY	
	01.01.-30.09.2012	01.01.-30.09.2011	01.01.-30.09.2012	01.01.-30.09.2011
<b>Operating activities</b>				
<b>Profit before taxes from continuing operations</b>	<b>-36.442</b>	<b>2.157.923</b>	<b>-1.721.788</b>	<b>1.293.907</b>
<b>Profit before taxes from discontinued operations</b>	<b>--</b>	<b>-21.288</b>	<b>--</b>	<b>--</b>
Plus / less adjustments for:				
Depreciation	1.972.588	2.434.483	1.537.347	1.904.774
Provisions	-308.551	173.059	-125.501	-6.661
Results (revenues, expenses, profit & losses) from investing activity	1.168.786	-1.194.860	534.531	-1.171.996
Interest and other relevant expenses	3.935.202	4.198.089	3.022.541	3.253.220
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) in inventories	661.325	3.966.749	404.592	2.504.708
Decrease / (increase) in trade and other receivables	-3.718.746	17.521.521	-2.018.914	15.142.287
(Decrease) / increase in trade & other payables (except for borrowings)	-3.810	-19.865.067	1.551.068	-17.778.067
Less: Interest and other relevant expenses paid	4.334.050	4.309.484	3.125.424	3.269.574
Less: Income tax paid	769.879	-643.964	196.215	-1.974.775
Operating cash flows from discontinued operations	--	670	--	--
<b>Total inflows / (outflows) from operating activities (a)</b>	<b>-1.433.577</b>	<b>5.705.759</b>	<b>-137.763</b>	<b>3.847.373</b>
<b>Investing activities</b>				
Subsidiary's share capital increase	339.720	--	-32.144	-100.000
Acquisition of subsidiaries, associates, J/Vs & other investments	-60.847	--	-2.500	--
Disposal of subsidiaries, associates, J/Vs & other investments	8.537	151.371	8.537	214.200
Purchase of tangible, intangible fixed assets & investment property	-1.507.683	-1.130.421	-1.025.424	-988.998
Dividends received	--	1.688	--	1.688
Proceeds from disposal of tangible and intangible fixed assets	210.414	2.008.124	6.156	1.721.767
Interest received	1.574.516	978.632	897.127	775.480
Purchase of financial assets at fair value through profit or loss	-110.390	--	-110.390	--
<b>Total inflows / (outflows) from investing activities (b)</b>	<b>454.267</b>	<b>2.009.394</b>	<b>-258.638</b>	<b>1.624.137</b>
<b>Financing activities</b>				
Proceeds from borrowings	5.046.830	4.059.656	3.113.000	2.950.000
Repayment of borrowings	-8.201.896	-11.914.109	-4.960.909	-7.836.201
Finance lease principal payments (sinking funds)	-258.146	-922.151	-226.295	-876.670
Currency translation differences of foreign subsidiaries & associates	276.780	-184.298	383.603	-144.497
<b>Total inflows / (outflows) from financing activities (c)</b>	<b>-3.136.432</b>	<b>-8.960.902</b>	<b>-1.690.601</b>	<b>-5.907.368</b>
<b>Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)</b>	<b>-4.115.742</b>	<b>-1.245.749</b>	<b>-2.087.002</b>	<b>-435.858</b>
<b>Cash and cash equivalents at the beginning of the period</b>	<b>12.209.324</b>	<b>12.445.610</b>	<b>4.197.065</b>	<b>2.784.846</b>
<b>Cash and cash equivalents of acquired subsidiary</b>	<b>--</b>	<b>105.230</b>	<b>--</b>	<b>--</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>8.093.582</b>	<b>11.305.091</b>	<b>2.110.063</b>	<b>2.348.988</b>

of € 7.144. A part of the minority shareholders did not participate in the increase and as a result INTRAKAT's interest percentage increased by 0,52%. Of the total 3.600.000 common shares of the subsidiary having a par value of € 0,38 each, INTRAKAT holds 1.976.000 common shares valued at € 750.880 and an interest percentage of 54,89%. The event didn't have a significant impact on the Group's financial statements. (notes 5.5 and 3a of the financial statements).

- During the current period the consolidation did not include the joint ventures EPA 2, EPA 3, EPA 4, EPA 5, EPA 6 and INTRAKAT-ENERGY due to their dissolution, as well as the company KEPA ATTIKIS S.A. due to its disposal during the previous fiscal year. (note 5.5 of the financial statements).
- Any differences that may arise are due to roundings.

**STATEMENT OF COMPREHENSIVE INCOME FOR THE GROUP (Figures expressed in Euro)**

	01.01.-30.09.2012			01.01.-30.09.2011			01.07.-30.09.2012			01.07.-30.09.2011		
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total
Sales	83.163.200	--	83.163.200	95.706.723	--	95.706.723	32.896.633	--	32.896.633	28.242.080	--	28.242.080
Gross Profit	12.415.534	--	12.415.534	14.850.530	--	14.850.530	3.707.240	--	3.707.240	3.744.202	--	3.744.202
<b>Profit/(losses) before taxes, financing and investing results</b>	<b>2.118.072</b>	<b>--</b>	<b>2.118.072</b>	<b>4.974.280</b>	<b>-1.783</b>	<b>4.972.497</b>	<b>1.004.788</b>	<b>--</b>	<b>1.004.788</b>	<b>1.192.231</b>	<b>--</b>	<b>1.192.231</b>
<b>Profit/(losses) before taxes</b>	<b>-36.442</b>	<b>--</b>	<b>-36.442</b>	<b>2.157.923</b>	<b>-21.288</b>	<b>2.136.635</b>	<b>-108.212</b>	<b>--</b>	<b>-108.212</b>	<b>197.049</b>	<b>--</b>	<b>197.049</b>
Less: Taxes	-764.926	--	-764.926	-1.568.676	--	-1.568.676	150.520	--	150.520	-454.201	--	-454.201
<b>Profit/(losses) after taxes (A)</b>	<b>-801.368</b>	<b>--</b>	<b>-801.368</b>	<b>589.247</b>	<b>-21.288</b>	<b>567.959</b>	<b>42.308</b>	<b>--</b>	<b>42.308</b>	<b>-257.152</b>	<b>--</b>	<b>-257.152</b>
<b>Attributable to:</b>												
Owners of the Parent	-1.170.721	--	-1.170.721	760.231	-20.414	739.817	-226.244	--	-226.244	-179.785	--	-179.785
Non-controlling interests	369.353	--	369.353	-170.984	-874	-171.858	268.552	--	268.552	-77.367	--	-77.367
<b>Other comprehensive income after taxes (B)</b>	<b>159.703</b>	<b>--</b>	<b>159.703</b>	<b>-488.541</b>	<b>--</b>	<b>-488.541</b>	<b>130.957</b>	<b>--</b>	<b>130.957</b>	<b>-143.120</b>	<b>--</b>	<b>-143.120</b>
<b>Total comprehensive income after taxes (C)=(A)+(B)</b>	<b>-641.665</b>	<b>--</b>	<b>-641.665</b>	<b>100.706</b>	<b>-21.288</b>	<b>79.418</b>	<b>173.265</b>	<b>--</b>	<b>173.265</b>	<b>-400.272</b>	<b>--</b>	<b>-400.272</b>
<b>Attributable to:</b>												
Owners of the Parent	-1.007.480	--	-1.007.480	273.002	-20.414	252.588	-93.912	--	-93.912	-320.760	--	-320.760
Non-controlling interests	365.815	--	365.815	-172.296	-874	-173.170	267.177	--	267.177	-79.512	--	-79.512
<b>Basic earnings/(losses) after taxes per share (in Euro)</b>	<b>-0,0506</b>	<b>--</b>	<b>-0,0506</b>	<b>0,0331</b>	<b>-0,0009</b>	<b>0,0322</b>	<b>-0,0098</b>	<b>--</b>	<b>-0,0098</b>	<b>-0,0078</b>	<b>--</b>	<b>-0,0078</b>
<b>Profit/(losses) before taxes, financing, investing results and total depreciation</b>	<b>4.090.660</b>	<b>--</b>	<b>4.090.660</b>	<b>7.408.763</b>	<b>-1.783</b>	<b>7.406.980</b>	<b>1.640.772</b>	<b>--</b>	<b>1.640.772</b>	<b>2.054.291</b>	<b>--</b>	<b>2.054.291</b>

**STATEMENT OF COMPREHENSIVE INCOME FOR THE COMPANY (Figures expressed in Euro)**

	01.01.-30.09.2012	01.01.-30.09.2011	01.07.-30.09.2012	01.07.-30.09.2011
	Sales	46.964.107	50.722.088	16.527.933
Gross Profit	7.844.515	11.841.296	2.173.632	2.491.541
<b>Profit before taxes, financing and investing results</b>	<b>10.731</b>	<b>3.237.078</b>	<b>209.152</b>	<b>527.506</b>
<b>Profit before taxes</b>	<b>-1.721.788</b>	<b>1.293.907</b>	<b>-535.378</b>	<b>-13.254</b>
Less: Taxes	-10.541	-833.260	222.235	-182.788
<b>Profit/(losses) after taxes (A)</b>	<b>-1.732.329</b>	<b>460.647</b>	<b>-313.143</b>	<b>-196.042</b>
<b>Attributable to:</b>				
Owners of the Parent	-1.732.329	460.647	-313.143	-196.042
Non-controlling interests	--	--	--	--
<b>Other comprehensive income after taxes (B)</b>	<b>266.527</b>	<b>-395.374</b>	<b>170.149</b>	<b>-26.232</b>
<b>Total comprehensive income after taxes (C)=(A)+(B)</b>	<b>-1.465.802</b>	<b>65.273</b>	<b>-142.994</b>	<b>-222.274</b>
<b>Attributable to:</b>				
Owners of the Parent	-1.465.802	65.273	-142.994	-222.274
Non-controlling interests	--	--	--	--
<b>Basic earnings/(losses) after taxes per share (in Euro)</b>	<b>-0,0748</b>	<b>0,0199</b>	<b>-0,0135</b>	<b>-0,0085</b>
<b>Profit before taxes, financing, investing results and total depreciation</b>	<b>1.548.078</b>	<b>5.141.852</b>	<b>713.168</b>	<b>1.221.097</b>