



INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS
Ledger Number S.A. 16205/06/B/87/37
19 KM PEANIA - MARKOPOULO AVE., 190 02 PEANIA ATTIKA, GREECE
Financial data and information regarding the period from January 1st 2011 to September 30th 2011
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Stock Exchange Committee

The figures and information set out below resulting from the financial statements, aim to provide a general view of the financial position and the results of INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS (d.t. INTRAKAT) as well as of INTRAKAT Group. We therefore suggest to the reader, before proceeding to any kind of investment decision or any other transaction with the issuer, to visit its web site address where the financial statements along with the Certified Auditor-Accountant's review report, whenever it is required, are presented.

Web Site Address : www.intrakat.gr

Date on which the nine-month financial statements were approved by the Board of Directors: November 28th, 2011

STATEMENT OF FINANCIAL POSITION (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	30.09.2011	31.12.2010	30.09.2011	31.12.2010
ASSETS				
Self-used tangible fixed assets	37.225.052	38.839.109	32.067.149	32.944.387
Investment property	12.730.260	14.199.597	8.307.087	9.726.095
Goodwill	2.926.597	2.926.597	--	--
Other intangible assets	615.594	692.031	589.790	645.806
Other non-current assets	2.112.766	3.305.664	14.031.640	14.670.926
Inventories	8.341.952	12.308.701	7.021.641	9.526.349
Trade debtors	137.420.145	152.219.504	107.197.429	122.339.021
Other current assets	14.501.510	17.900.166	4.561.321	7.721.066
TOTAL ASSETS	215.873.876	242.391.369	173.776.057	197.573.650
SHAREHOLDERS' EQUITY AND LIABILITIES				
Share capital	31.249.400	31.249.400	31.489.780	31.489.780
Other equity items	58.054.465	57.937.486	63.499.781	63.434.508
Total equity of Company's Shareholders (a)	89.303.865	89.186.886	94.989.561	94.924.288
Non-controlling interests (b)	1.769.144	2.139.707	--	--
Total Equity (c) = (a) + (b)	91.073.009	91.326.593	94.989.561	94.924.288
Long-term borrowings	673.443	565.115	--	--
Provisions/Other long-term liabilities	1.415.942	1.637.270	4.456.736	4.819.410
Current borrowings	44.261.863	52.146.356	33.531.499	38.417.700
Other current liabilities	78.449.619	96.716.035	40.798.261	59.412.252
Total Liabilities (d)	124.800.867	151.064.776	78.786.496	102.649.362
TOTAL EQUITY & LIABILITIES (c) + (d)	215.873.876	242.391.369	173.776.057	197.573.650

ADDITIONAL DATA AND INFORMATION

- The companies and joint-ventures included in the Group and all the related information are set out in detail in note 5.5 of the Group's financial statements.
- All transactions from the beginning of the period, as well as the balances of the receivables and liabilities of the Parent company and the Group at the end of the current period, resulting from their transactions with the related parties, as defined by IAS 24, are as follows:

Figures in Euro	The Group	The Company
a) Revenues	8.434.433	11.846.396
b) Expenses	2.215.090	5.207.996
c) Receivables	22.432.574	42.221.646
d) Liabilities	4.550.538	5.715.453
e) Transactions and fees of management executives and administration members	821.393	821.393
- The number of employed personnel at the end of the current period was: Group: 391 people (30.09.2010: 473 people), Company: 250 people (30.09.2010: 294 people).
- There are no shares of the Parent Company held by her or by subsidiaries, associates and joint-ventures at the end of the current period, except for the 176.750 shares held by the subsidiary "EUROKAT", which constitute equity shares for the Group (note 7.5 of the financial statements).
- The amount of € -224,54 thousand in the statement of changes in the Group's equity pertains to the sale of the interest held in the subsidiary KEPA SA.
- On 05.01.2011, the sale of the by 51% subsidiary KEPA SA was completed for the amount of € 214,20 thousand. The event is presented in the financial statements of the current period as discontinued operation. The profit for the Company amounted to € 183,60 thousand, while the Group was charged with a loss of € -21,29 thousand. The impact on the Group's financial figures is insignificant (note 5.6 of the financial statements).
- Other comprehensive income after taxes pertain to: a) valuation of available-for-sale financial assets amounting € -250,88 thousand (Group and Company) and b) currency translation differences amounting € -237,66 thousand (Group) and € -144,49 thousand (Company) (notes 3.a, 3b & 7.6 of the financial statements).
- There is no collateral security on the Company's and the Group's fixed assets.
- The Basic Accounting Principles applied are the same with those applied on the Balance Sheet as of 31.12.2010.
- The Group's financial statements are included in the consolidated financial statements of INTRACOM HOLDINGS Group, which is domiciled in Greece and participates to the issuer's share capital by 61,76%.
- There are no litigious or under arbitration differences of judiciary or administrative organs that have or may have a significant implication on the Company's and the Group's financial situation or operations. The provisions made for "Other Provisions", amount € 8.262,54 thousand (Group) and € 6.810,95 thousand (Company). Provisions for the unaudited fiscal years amount € 77,33 thousand for the Group and € 62 thousand for the Company (notes 7.9 and 7.21 of the financial statements).
- In the current period's consolidation, the following joint ventures are consolidated for the first time: J/V INTRAKAT - MAVRIDIS (CONSTRUCTION OF CARREFOUR SUPERMARKET IN HALKIDIKI) to which INTRAKAT participates by 99% (1st consolidation during the 1st quarter of 2011), J/V EUROKAT ATE-PROTEYS A.T.E.E. (PROJECT OF RAINWATER RUNOFF NETWORKS IN PAIANIA'S MUNICIPALITY) to which the subsidiary EUROKAT ATE participates by 50% (1st consolidation during the 1st quarter of 2011) and J/V INTRAKAT-G.D.K. TECHNIKI (FILIA TRINOI DAM CONSTRUCTION PROJECT) to which INTRAKAT participates by 70% (1st consolidation during the 2nd quarter of 2011). On 01.04.2011 EUROKAT ATE substituted ELTER ATE in the J/V ELTER-INTRAKAT IONIOS GENERAL CLINIC, to which the subsidiary EUROKAT ATE participates by 50%. The resulting profit for the Group amounted € 185,19 thousand. On 04.07.2011, PRISMA DOMI ATE substituted ATHINAIKI TECHNIKI in the J/V ATHINAIKI TECHNIKI

STATEMENT OF CHANGES IN EQUITY (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-30.09.2011	01.01.-30.09.2010	01.01.-30.09.2011	01.01.-30.09.2010
Total equity at the beginning of the period (01.01.2011 and 01.01.2010 respectively)	91.326.594	90.958.079	94.924.288	93.742.746
Total comprehensive income after taxes	79.418	1.467.018	65.273	455.442
Change in minority due to a subsidiary's share capital reduction	--	-55.800	--	--
Disposal of subsidiary	-224.540	--	--	--
Sale of interest held in subsidiary	--	243.200	--	--
Foundation-acquisition of interest percentage in subsidiary-J/V	-108.462	60.000	--	--
Value of parent company's free share titles received	--	138.000	--	138.000
Tax on technical companies' profits charged on the income statement	--	-193.617	--	-193.617
Total equity at the end of the period (30.09.2011 and 30.09.2010 respectively)	91.073.009	92.616.880	94.989.561	94.142.571

STATEMENT OF CASH FLOWS (Figures expressed in Euro)

	THE GROUP		THE COMPANY	
	01.01.-30.09.2011	01.01.-30.09.2010	01.01.-30.09.2011	01.01.-30.09.2010
Operating activities				
Profit before taxes from continuing operations	2.157.923	4.094.657	1.293.907	2.592.145
Profit before taxes from discontinued operations	-21.288	115.835	--	--
Plus / less adjustments for:				
Depreciation	2.434.483	2.755.355	1.904.774	2.088.266
Provisions	173.059	33.847	-6.661	351.481
Results (revenues, expenses, profit & losses) from investing activity	-1.194.860	876.897	-1.171.996	-336.975
Interest and other relevant expenses	4.198.089	3.428.652	3.253.220	2.643.721
Plus / less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) in inventories	3.966.749	2.593.779	2.504.708	2.769.524
Decrease / (increase) in trade and other receivables	17.521.521	-13.680.668	15.142.287	-13.209.239
(Decrease) / increase in trade & other payables (except for borrowings)	-19.865.067	-9.454.073	-17.778.067	-9.189.827
Less: Interest and other relevant expenses paid	4.309.484	3.580.918	3.269.574	2.643.858
Less: Income tax paid	-643.964	741.060	-1.974.775	1.066.497
Operating cash flows from discontinued operations	670	66.656	--	--
Total inflows / (outflows) from operating activities (a)	5.705.759	-13.491.041	3.847.373	-16.001.259
Investing activities				
Subsidiary's share capital increase	--	--	-100.000	-55.000
Subsidiary's share capital reduction	--	-55.800	--	936.200
Acquisition of subsidiaries, associates, J/Vs & other investments	--	-147.548	--	-192.000
Disposal of subsidiaries	151.371	243.200	214.200	243.200
Purchase of tangible, intangible fixed assets & investment property	-1.130.421	-1.770.079	-988.998	-1.612.092
Dividends received	1.688	2.470	1.688	2.470
Proceeds from disposal of tangible and intangible fixed assets	2.008.124	1.784.706	1.721.767	44.126
Interest received	978.632	481.024	775.480	361.343
Investing cash flows from discontinued operations	--	-222	--	--
Total inflows / (outflows) from investing activities (b)	2.009.394	537.751	1.624.137	-271.753
Financing activities				
Proportion of minority interests to subsidiary's foundation	--	60.000	--	--
Proceeds from borrowings	4.059.656	11.460.293	2.950.000	7.500.000
Repayment of borrowings	-11.914.109	-13.949.748	-7.836.201	-9.182.299
Finance lease principal payments (sinking funds)	-922.151	-1.067.124	-876.670	-872.968
Currency translation differences of foreign subsidiaries & associates	-184.298	8.380	-144.497	62.187
Financing cash flows from discontinued operations	--	-10.943	--	--
Total inflows / (outflows) from financing activities (c)	-8.960.902	-3.499.142	-5.907.368	-2.493.080
Net increase / (decrease) in the period's cash and cash equivalents (a)+(b)+(c)	-1.245.749	-16.452.432	-435.858	-18.766.092
Cash and cash equivalents at the beginning of the period	12.445.610	27.925.167	2.784.846	21.826.549
Cash and cash equivalents of acquired subsidiaries	105.230	277.337	--	--
Cash and cash equivalents at the end of the period	11.305.091	11.750.072	2.348.988	3.060.457

SA - "J/V ARHIRODON HELLAS ATE - PRISMA DOMI ATE". PRISMA DOMI ATE holds now a percentage of 80%. The above event constitutes for the Group a "transaction between shareholders", thus the resulting loss of € -108,46 thousand was recognized directly in the Group's equity. The cumulative impact of the above events was on the sales turnover € 5.726 thousand or 6%, on the results after taxes and non-controlling interests € 177 thousand or 24% and on the issuer's equity € 222 thousand or 0,25% (notes 3a, 5.5 & 7.18 of the financial statements).

13. Any differences that may arise are due to roundings.

STATEMENT OF COMPREHENSIVE INCOME FOR THE GROUP (Figures expressed in Euro)

	01.01.-30.09.2011			01.01.-30.09.2010			01.07.-30.09.2011			01.07.-30.09.2010		
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total
Sales	95.706.723	--	95.706.723	142.275.384	520.326	142.795.710	28.242.080	--	28.242.080	40.235.441	93.135	40.328.576
Gross Profit	14.850.530	--	14.850.530	16.939.757	249.134	17.188.891	3.744.202	--	3.744.202	5.163.193	-19.369	5.143.824
Profit before taxes, financing and investing results	4.974.280	-1.783	4.972.497	4.691.376	123.891	4.815.267	1.192.231	--	1.192.231	-44.583	-50.819	-95.402
Profit before taxes	2.157.923	-21.288	2.136.635	4.094.657	115.835	4.210.492	197.049	--	197.049	1.462.125	-53.946	1.408.179
Less: Taxes	-1.568.676	--	-1.568.676	-1.626.585	-41.953	-1.668.538	-454.201	--	-454.201	-315.281	4.831	-310.450
Profit after taxes (A)	589.247	-21.288	567.959	2.468.072	73.882	2.541.954	-257.152	--	-257.152	1.146.844	-49.115	1.097.729
Attributable to:												
Owners of the Parent	760.231	-20.414	739.817	2.904.240	37.679	2.941.919	-179.785	--	-179.785	1.394.312	-25.051	1.369.261
Non-controlling interests	-170.984	-874	-171.858	-436.168	36.203	-399.965	-77.367	--	-77.367	-247.468	-24.064	-271.532
Other comprehensive income after taxes (B)	-488.541	--	-488.541	-1.074.936	--	-1.074.936	-143.120	--	-143.120	-222.977	--	-222.977
Total comprehensive income after taxes (C)=(A)+(B)	100.706	-21.288	79.418	1.393.136	73.882	1.467.018	-400.272	--	-400.272	923.867	-49.115	874.752
Attributable to:												
Owners of the Parent	273.002	-20.414	252.588	1.831.131	37.679	1.868.810	-320.760	--	-320.760	1.172.529	-25.051	1.147.478
Non-controlling interests	-172.296	-874	-173.170	-437.995	36.203	-401.792	-79.512	--	-79.512	-248.662	-24.064	-272.726
Basic earnings after taxes per share (in Euro)	0,0331	-0,0009	0,0322	0,1264	0,0016	0,1280	-0,0078	--	-0,0078	0,0607	-0,0011	0,0596
Profit before taxes, financing, investing results and total depreciation	7.408.763	-1.783	7.406.980	7.446.731	140.251	7.586.982	2.054.291	--	2.054.291	856.395	-44.511	811.884

STATEMENT OF COMPREHENSIVE INCOME FOR THE COMPANY (Figures expressed in Euro)

	01.01.-30.09.2011	01.01.-30.09.2010	01.07.-30.09.2011	01.07.-30.09.2010
Sales	50.722.088	98.270.391	13.688.351	28.784.714
Gross Profit	11.841.296	14.374.831	2.491.541	4.393.179
Profit before taxes, financing and investing results	3.237.078	5.268.153	527.506	1.572.423
Profit before taxes	1.293.907	2.592.145	-13.254	533.120
Less: Taxes	-833.260	-1.095.033	-182.788	-238.103
Profit after taxes (A)	460.647	1.497.112	-196.042	295.017
Attributable to:				
Owners of the Parent	460.647	1.497.112	-196.042	295.017
Non-controlling interests	--	--	--	--
Other comprehensive income after taxes (B)	-395.374	-1.041.670	-26.232	-215.569
Total comprehensive income after taxes (C)=(A)+(B)	65.273			