



Company's No in the Reg. of SA: 2836/06/86/48
Address: Athens Tower, Building B, 2-4, Messoghion Avenue, 11527, Athens
FINANCIAL DATA AND INFORMATION for the period from January 1, 2012 to September 30, 2012
(In accordance with the Decision 4/507/28.4.2009 of the Hellenic Capital Market Commission)

The figures illustrated below aim to give general information about the financial position and results of HALCOR, S.A. and the Group HALCOR. The reader, wishing to be familiar with the company's financial position and results, should have access to the Company's Financial Statements, as provided by the International Financial Reporting Standards, as well as to the audit report of the auditor-accountant whenever it is required. Indicatively, he can visit the company's web site, where the information and data in question are presented.

Website of the Company: www.halcor.gr
Date of approval of the financial statements: November 27, 2012
Certified Auditor: Nikolaos Tsiboukas (Reg.No. SOEL 17151)
Audit firm: KPMG Kyriakou Certified Auditors, S.A.
Review type: Not required

DATA FROM STATEMENT OF FINANCIAL POSITION (amounts in €)

	GROUP		COMPANY	
	30-Sep-12	31-Dec-11	30-Sep-12	31-Dec-11
ASSETS				
Own use Fixed assets	357.182.767	361.033.315	97.492.212	101.764.822
Investments in real estate	2.270.174	2.270.174	-	-
Intangible Assets	11.570.729	11.283.122	161.835	166.037
Other non current assets	19.062.357	18.872.707	155.227.713	154.521.382
Inventories	272.591.837	234.740.289	73.378.992	67.694.501
Trade receivables	120.016.672	120.519.010	87.109.152	77.726.706
Other current assets	17.549.110	36.988.662	3.097.131	6.373.603
Cash and cash equivalents	23.579.993	37.199.549	1.662.383	14.359.870
TOTAL ASSETS	823.823.639	822.906.827	418.129.418	422.606.923
EQUITY AND LIABILITIES				
Share capital (101.279.627 of € 0,38)	38.486.258	38.486.258	38.486.258	38.486.258
Other Company's shareholders equity	75.107.757	97.739.504	86.392.333	96.011.113
Company's shareholders equity (a)	113.594.015	136.225.762	124.878.592	134.497.371
Minority interests (b)	30.562.220	33.921.928	-	-
Total equity (c) = (a) + (b)	144.156.235	170.147.690	124.878.592	134.497.371
Long term borrowings liabilities	80.659.731	190.473.591	28.389.173	88.722.370
Provisions / Other long term liabilities	28.579.920	31.063.088	10.908.008	11.540.427
Short term borrowings liabilities	448.626.358	329.413.482	211.123.619	144.683.798
Other short term liabilities	121.801.394	101.808.976	42.830.027	43.162.956
Total liabilities (d)	679.667.403	652.759.138	293.250.827	288.109.552
TOTAL EQUITY AND LIABILITIES (c) + (d)	823.823.639	822.906.827	418.129.418	422.606.923

DATA FROM STATEMENT OF CHANGES IN EQUITY (Amounts in €)

	GROUP		COMPANY	
	30-Sep-12	30-Sep-11	30-Sep-12	30-Sep-11
Net equity at the beginning of the Period (1/1/2012 and 1/1/2011 respectively)	170.147.690	168.045.640	134.497.371	143.605.350
Total comprehensive income after taxes	(26.324.784)	3.111.805	(9.618.779)	(4.686.098)
	143.822.906	171.157.445	124.878.592	138.919.253
Increase / (decrease) of share capital	-	4.045.908	-	-
Dividends distributed	(360.178)	-	-	-
Increase / (decrease) of participation in subsidiaries	693.508	-	-	-
Sale of subsidiary	-	(110.343)	-	-
Net equity at the end of the period (30/9/2012 and 30/9/2011 respectively)	144.156.235	175.093.010	124.878.592	138.919.253

DATA FROM CASH FLOW STATEMENT (Amounts in €)

	GROUP		COMPANY	
	01.01 - 30.09.2012	01.01 - 30.09.2011	01.01 - 30.09.2012	01.01 - 30.09.2011
Operating activities				
Profits / (Losses) before taxes	(22.538.289)	(12.091.155)	(7.263.138)	(11.501.648)
Plus / less adjustments for:				
Depreciation of assets	19.807.058	22.334.092	5.785.540	7.518.175
Grants Amortization	(370.204)	(307.877)	(166.914)	(161.146)
Provisions	(755.013)	3.916.093	(71.627)	131.713
Foreign exchange differences	-	-	-	-
Results (income, expenses, profits, losses) from investing activities	(312.080)	(768.080)	(34.777)	(173.849)
Interest payable and related expenses	31.119.755	25.525.526	12.685.228	11.752.872
(Profit) / loss from the sale of fixed assets	(10.313)	(164.782)	(55.302)	(64.981)
(Profit) / loss from the fair value of derivatives	(359.423)	(970.885)	147.299	(896.540)
Loss from destruction/impairment of assets	523	48.525	-	-
Plus / Less adjustments for changes in working capital accounts or related to operating activities:				
Decrease / (increase) of inventories	(36.787.561)	(40.341.714)	(5.684.491)	(4.058.161)
Decrease / (increase) of receivables	17.356.396	35.771.698	(7.489.473)	13.406.802
(Decrease) / Increase of obligations (except banks)	17.227.267	(16.454.019)	(2.018.498)	(11.777.433)
Less:				
Interest payable and related expenses paid	(29.226.867)	(23.960.731)	(12.511.158)	(10.692.236)
Taxes paid	(308.100)	(481.922)	-	-
Total cash (used in) generated from operating activities (a)	(5.156.851)	(7.945.232)	(16.677.311)	(6.516.433)
Investing activities				
Acquisition-sale of subsidiaries, affiliated com., consortiums and other investments	-	(3.443.020)	(705.741)	(451.090)
Purchase of tangible and intangible fixed assets	(17.301.752)	(9.400.635)	(1.736.583)	(1.733.862)
Receivables from sale of tangible and intangible fixed assets	122.178	199.490	283.157	124.504
Interest received	215.328	286.010	34.777	168.624
Dividends received	-	5.226	-	5.226
Total cash (used in) generated from investing activities (b)	(16.964.246)	(12.352.930)	(2.124.389)	(1.886.599)
Financing activities				
Receivables from issued / assumed loans	53.686.392	85.379.754	29.023.288	47.091.622
Loans paid up	(44.287.376)	(49.053.700)	(22.916.664)	(29.083.332)
Changes in financial leases	(542.981)	-	-	-
Receivables from grants	-	1.019.962	-	-
Dividends paid	(354.494)	(25.182)	(2.411)	(2.182)
Total cash (used in) generated from financing activities (c)	8.501.541	37.320.834	6.104.213	18.006.108
Net increase / (decrease) in cash and cash equivalents for the year (a)+(b)+(c)	(13.619.556)	17.022.672	(12.697.487)	9.603.077
Cash and cash equivalents at the beginning of the year	37.199.549	17.367.950	14.359.870	2.403.946
Cash and cash equivalents at the end of the year	23.579.993	34.390.623	1.662.383	12.007.022

DATA FROM STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)

	GROUP			
	1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011	1 Jul - 30 Sep 2012	1 Jul - 30 Sep 2011
Total turnover	946.483.031	957.677.840	295.611.785	307.756.522
Gross Profit / (loss)	36.626.485	40.516.701	11.174.279	(2.186.450)
Profit / (loss) before taxes, financing and investing results	8.269.385	12.741.265	2.440.190	(11.710.768)
Profit / (loss) before taxes	(22.538.289)	(12.091.155)	(8.157.299)	(20.830.887)
Less: Taxes	773.455	41.525	833.567	1.116.624
Profit / (loss) after taxes (A)	(21.764.833)	(12.049.630)	(7.323.732)	(19.714.263)
Distributed to:				
Company's shareholders	(18.615.949)	(12.862.309)	(6.636.993)	(19.813.193)
Minority shareholders	(3.148.884)	812.679	(686.739)	98.931
	(21.764.833)	(12.049.630)	(7.323.732)	(19.714.263)
Other comprehensive income / (expenses) after taxes (B)	(4.559.951)	15.161.435	(3.415.096)	8.832.914
Total comprehensive income / (expenses) after taxes (A) + (B)	(26.324.784)	3.111.805	(10.738.828)	(10.881.349)
Distributed to:				
Company's shareholders	(22.538.156)	3.022.214	(9.844.195)	(10.465.433)
Minority shareholders	(3.786.628)	89.591	(894.633)	(415.916)
Profit per share after taxes - basic (in €)	(0,1838)	(0,1270)	(0,0655)	(0,1956)
Earnings after tax per share - diluted (in €)	(0,1838)	(0,1270)	(0,0655)	(0,1956)
Profit / (loss) before taxes, financing and investing results & depreciation	27.706.239	34.767.480	8.633.074	(4.178.173)

DATA FROM STATEMENT OF COMPREHENSIVE INCOME (Amounts in €)

	COMPANY			
	1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011	1 Jul - 30 Sep 2012	1 Jul - 30 Sep 2011
Total turnover	415.290.176	458.504.286	135.772.867	146.029.193
Gross Profit / (loss)	15.375.977	10.410.658	4.814.220	(4.243.377)
Profit / (loss) before taxes, financing and investing results	5.170.032	77.375	1.733.796	(7.963.371)
Profit / (loss) before taxes	(7.263.138)	(11.501.648)	(2.498.049)	(12.150.796)
Less: Taxes	(628.250)	727.887	64.615	37.633
Profit / (loss) after taxes (A)	(7.891.388)	(10.773.761)	(2.433.434)	(12.113.163)
Distributed to:				
Company's shareholders	(7.891.388)	(10.773.761)	(2.433.434)	(12.113.163)
Minority shareholders	-	-	-	-
	(7.891.388)	(10.773.761)	(2.433.434)	(12.113.163)
Other comprehensive income / (expenses) after taxes (B)	(1.727.392)	6.087.663	(1.945.172)	2.813.508
Total comprehensive income / (expenses) after taxes (A) + (B)	(9.618.779)	(4.686.098)	(4.378.606)	(9.299.655)
Profit per share after taxes - basic (in €)	(0,0779)	(0,1064)	(0,0240)	(0,1196)
Earnings after tax per share - diluted (in €)	(0,0779)	(0,1064)	(0,0240)	(0,1196)
Profit / (loss) before taxes, financing and investing results & depreciation	10.788.658	7.434.404	3.601.720	(5.492.008)

Additional data and information

- The Group's companies and their locations, the percentage participation of their share capital that the Group owns as well as the consolidation method used to incorporate them in the consolidated financial statements of the 30/9/2012, are analytically presented in Note No. 15 of the Interim Financial Statements.
- The financial statements of the Company are included in the consolidated financial statements prepared by the following company:

Company	Country of the Reg. Office	Percentage holding	Consolidation method
VIHALCO S.A.	GREECE	60,05%	Full consolidation

- There are no pending court decisions or claims under arbitration, which may have a significant effect on the financial position of the Company and the Group.
- The number of the personnel at the end of the current period was: Company 440 (30/9/2011: 485), Group 2.476 (30/9/2011: 2.265).
- There are no encumbrances of fixed assets of the parent Company. For the bank loans of the company FULGOR SA, a subsidiary of HELLENIC CABLES, mortgages on properties totalling € 49 million were set up.
- There has been provision accounted for tax unaudited fiscal years of the Group: € 240 thou. The remaining provisions as of 30.9.2012 amount for the Group € 322 thou. and for the Company € 90 thou. (see note 14 of the Interim Financial Statements).
- The cumulative amounts of sales and purchases at the beginning of the financial year and the balances of receivables and obligations of the company at the end of the current period, resulting from its transactions with related parties following the IAS 24 are as follows:

	GROUP	COMPANY
i) Sales	121.850.760	193.740.641
ii) Purchases	158.847.331	39.675.930
iii) Receivables	24.955.732	78.341.677
iv) Obligations	12.336.287	3.765.866
v) Transactions & fees of higher executives and managers	2.580.776	1.199.998
vi) Receivables from higher executives and managers	-	-
vii) Liabilities to higher executives and managers	-	-

8. The income tax in the income statement is analysed as follows (amounts in €):

	GROUP	COMPANY		
	1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011	1 Jan - 30 Sep 2012	1 Jan - 30 Sep 2011
Income tax for the period	(538.630)	(1.559.861)	(111.483)	-
Deferred tax for the period	1.312.085	1.601.386	(516.767)	727.887

- The unaudited tax years of the Company and the companies of the Group are analytically presented in note No 15 of the Interim Financial Statements.
- The "Other Comprehensive Income / Expenses" that was accounted directly at the Shareholders Equity without affecting the result of the period, concerns foreign exchange differences from consolidation of foreign subsidiaries (Group: € -1.723 thous.) and derivatives valuation from cash flow hedging (Group: € -2.837 thous. - Company: € -1.727 thous.).
- At the end of the current period, there are no shares of the parent Company owned either by the same or any of the subsidiaries and affiliated companies.

Athens, November 28, 2012

THE CHAIRMAN OF THE BOARD OF DIRECTORS
THEODOSSIOS PAPAGEORGIOPOULOS
Id.C.No. AE 135393

A MEMBER OF THE BOARD OF DIRECTORS
GEORGE PASSAS
Id.C.No. Φ 020251

THE MANAGING DIRECTOR
SAPOUNTZIS PERIKLIS
Id.C.No. AH 582570

THE GROUP CHIEF FINANCIAL OFFICER
SPYRIDON KOKKOLIS
Id.C.No. X 701209