

GROUP OF COMPANIES FOURLISHOLDINGS S.A. Societies Anonymes Register Number: 13110/06/B26/01 General Electronic Commercial Registry No: 258101000 18-20, Sorou Str (Building A)-151 25 Marousi, Athens, Greece Figures and Information from 1 January 2014 until 30 September 201 esolution 4/507 28.04.2009 of the Board of Directors of Hellenic Capital Ma

information about the financial position and the results of Fouris Holdings SA and Fourlis Group. Therefore we advise the reader who intends to proceed to any investment or any kind of transaction with the Company to visit the company's website where the consolidated and separate Financial Statements in compliance with the International Financial Reporting Standards issued by E.U. and the Certified Auditors' Report whenever required have been published.

Website Company address
Date of Approval of Financial St. : www.fourlis.gr : 24. November 2014

STATEMENT OF FINANCIAL POSITION is olidated & Separate) amounts in the 1/1 - 30/9/2014 1/1 - 30/9/2014 1/1 - 30/9/2013 1/1 - 30/9/2013 GROUP COMPANY Revenue
Cost of Sales
Gross Profit
Other operating income
Distribution expenses
Administrative expenses
Other operating expense
Operating Profit/Loss 30/9/2014 31/12/2013 30/9/2014 31/12/2013 285.619 9.965 295.584 275.938 12.672 288.61 ASSETS
Non-current assets
Property, plant and equipme
Investment Property
Intangible Assets
Investments in affiliates and
Investments
Long Term receivables
Deferred Taxes -7.656 **2.309** 607 -2.827 258 0 85 88.012 231.362 236.174 238 10.987 -99.595 12.243 11.456 25.142 -2.853 -1.114 -14.983 -16.081 -13.958 -15.0 -749 **3.895** -269 -**629** 165 200 **88.719** 5.513 7.050 9.552 -10.517 -10.827 -12.041 -302 -12.34 Finance costs Total non-current assets
Current assets
Inventory
Income tax receivable
Trade receivables 102.415 1.412 12.551 22.170 14.688 75.251 1.551 935 2.235 497 956 934 1.337 287 110 14.885 14.999 27.869 Income tax
Net Income /Loss (A)
Attributable to: -1.724 -3.787 -542 **-8.839** 777 -6.413 -947 **-10.200** -8.782 Other receivables Cash & cash equivalent Total current asset *153.236* 447.410 134.555 434.602 2.667 87.092 4.622 93.341 Equity holders of the pa -6.412 -3.788 -10.200 -8.839 -8.78 Net Income /Loss (A) -6.413 -3.788 -10.200 -8.839 -8.782 SHAREHOLDERS EQUITY & LIABILITIES Shareholders Equity 54.562 50.992 54.562 50.992 11.665 35.875 70.456 **168.988** 12.322 17.221 9.366 **89.901** 11.386 30.281 Share premium reserve Reserves Retained earnings 12.046 14.107 EBITDA 15.887 HENSIVE INCOME -1.541 14.346 14.651 -430 14.221 CONSOLIDATED

1/1 - 30/9/2014

1/1 - 30/9/2014 63.019 **159.247** 5.133 **85.848** 1/1 - 30/9/2014 1/1 - 30/9/2013 1/1 - 30/9/2013 1/1 - 30/9/2013 Total equity (a) Non - controlling interest Total Equity (c)=(a)+(b)
LIABILITIES
Non current Liabilities
Loans and borrowings
Employee retirement ben
Deferred Taxes
Other non-current liabilitie
Total non current I iabilitie Profit / (Loss) after tax (A)

Other comprehensive income / (loss)
Other comprehensive income/ (loss)
Other comprehensive income/ (loss)
Other comprehensive income/ (loss)
Valuation of financial assets available for sale
Foreign Exchange differences on translation of income statements
Net (loss)/gain on cash flow hedges
Total other comprehensive income/loss transferred to the income statement
Actuarial gain / losses on defined benefit plans
Total other comprehensive income/loss not transferred to the income statement
Total other comprehensive income/loss after tax (B) 85.848 159.247 89.901 168.989 -6.413 -3.788 -10.200 -8.839 -8.78 94.552 2.613 983 2.355 1.862 240 218 0 1.393 **1.611** 77 **-130** 77 **-130** Total non current Liabilities Current Liabilities Short term loans for working capital 37.153 21.575 0 Current portion of non-current loans and borrowings 22.362 5.412 16.650 Short-term portion of non current lease 7.911 Total comprehensive income/loss after tax (A) + (B) -6.543 -3.788 -10.330 -9.258 46 -9.21 Attributable to: Equity holders of the parent Non - controlling interest Income Tax Payable
Accounts payable and other current liabilities
Total current Liabilities 2.512 3.176 20 1.809 -6.542 -3.788 -10.330 -9.258 -9.21 1.829 43.712 -6.543 NCOME STATEMENT (amounts CONSOLIDATED Total Liabilities (d)
TOTAL EQUITY & LIABILITIES (c)+(d) 288.163 447.410 *265.613* 434.602 Total comprehensive income/loss after tax (A) + (B) -3.788 -10.330 -9.258 -9.21 1/7 - 30/9/2014 1/7 - 30/9/2014 1/7 - 30/9/2014 1/7 - 30/9/2013 1/7 - 30/9/2013 1/7 - 30/9/2013 STATEMENT OF CHANGES IN EQUITY 113.310 3.314 116.624 107.787 112.5 (Consolidated and Separate) amounts in thousand € -68.643 **44.667** -65.844 **41.943** 43.00 Other operating income
Administrative expenses
Depreciation/Amortisation
Other operating expenses
Operating Profit/Loss
Finance costs 1.244 1.272 3.615 290 -36.577 -1.045 -37.623 -36.068 -37.05 -4.85 30/9/2014 30/9/2013 30/9/2014 30/9/2013 -6.349 -6.734 -150 **2.834** -649 1.723 4.730 **4.63** -4.61 Balance at the beginning of period (1/1/2014 and 1/1/2013 res Total comprehensive income/losses for the period after taxes 176.889 103.385 -567 -10.330 -9.212 -4.232 Finance Income Contribution Asso Sale / (Purchase) of treasury shares Other 1.404 135 148 0 1.404 Profit / Loss before Tax 181 -837 -1.198 -2 035 -160 Balance at the end of period (30/9/2014 and 30/9/2013 respectively) 168.785 85.848 104.222 159.247 -1.677 CASH FLOW STATEMENT Net Income /Loss (A) -1.540 -2.876 -4.416 -586 -197 -782 (Consolidated and Separate) amounts in thousand € Attributable to: Equity holders of the parent Non - controlling interest -2.876 -4.416 -586 0 -197 GROUP COMPANY 1/1 - 30/9/2013 1/1 - 30/9/2014 1/1 - 30/9/2014 1/1 - 30/9/2013 Net Income /Loss (A)
Basic Earnings / Losses per Share (in Euro)
Diluted Earnings/ Losses per Share (in Euro)
EBITDA -1.540 -2.876 4.416 **-586** -197 -782 -0,0216 **8.922** -0,0117 **8.427** -0,0039 **-28** -0,015 **8.39**9 -0,0511 -**1.002** -0,0727 **7.920** Net profit /loss before taxes
Net profit / loss before taxes (Dis
Adjustments for: -7.190 -2.063 -8.137 -858 -5.174 0 -667 0 STATEMENT OF COMPREHENSIVE INCOME (amounts in thousand €) CONSOLIDATED 1/7 - 30/9/2014 1/7 - 30/9/2014 Depreciation /Amortization 12.954 10.756 4.652 51 -314 -20 1.716 -306 10.347 Income on depreciation in fixed assets Provisions -1.540 -2.876 -4.416 Profit / (Loss) after tax (A) Foreign exchange differences
Results (Income, expenses, profit and loss) from invelterest Expenses Other comprehensive income / (loss)
Other comprehensive income/loss transferred to the
Valuation of financial assets available for sale
Foreign currency translationfrom foreign operations Plus/less adj for changes in working capital related to the operating activities: -207 -645 -207 Effective portion af changes in fair value of cash flow hedges
Total other comprehensive income/loss transferred to the income st
Other comprehensive income/loss transferred to the income state
Actuarial gain / losses on defined benefit plans
Total other comprehensive income/loss not transferred to the income
Other comprehensive income/loss not transferred to the income
Other comprehensive income/loss after tax (6) -26.091 -4.477 23.256 -13.251 8.076 18.893 77 -130 339 -306 1.227 0 2.235 -452 -1.598 (Decrease) / increase in liabilities (excluding banks) Less:
Interest paid
Income taxes paid
Operating inflow/ (outflow) from discon
Net cash generated from operations (a) -9.764 -2.039 -11.753 -537 -28 -2.876 4.546 -1.005 -5.507 18.354 -839 1.118 Investing Activities Equity holders of the parent -1.670 -2.876 -4.546 -1.005 -207 -1.21 Purchase or share capital increase of subsidiaries and rel Purchase of tangible and intangible fixed assets Proceeds from disposal of tangible and intangible assets Addition of other investments Proceeds from sale from other investments -6.048 -7.184 12 -1.509 1.509 -1.994 -254 Non - controlling interest

Total comprehensive income/loss after tax (A) + (B) . **207** -10.079 30 -1.670 -2.876 -4.546 -1.005 -1.212 -1.509 1.509 61 0 INCOME STATEMENT (amo COMPANY Interest Received Investing inflow / (outflow) from discontinued operations Total inflow / (outflow) from investing activities (b) -10.106 11.922 -2.187 1/1 - 30/9/2014 1/1 - 30/9/2013 1/7 - 30/9/2014 1/7 - 30/9/2013 Total inlow/ (outflow) from investing activities (b)
Financing Activities ...
Sale (Furchase) of treasury shares
Proceads from borrowings
Repayment of borrowings
Repayment of leasing liabilities
Financing inflow / (outflow) from discontinued operations Revenue Cost of Sales 2.818 2.577 1.404 1.404 Gross Profit
Other operating inc
Administrative expe Total inflow / (outflow) from financing activities (c)
Net increase((decrease) in cash and cash equivalents for the period (a)+(b)+(c)
Cash and cash equivalents at the beginning of the period Effect of exchange rate fluctuations on cash held 2.402 -16.078 0 1.404 -13.212 -9.647 **335** -5.152 -727 Closing balance, cash and cash equivalents 14.688 32.067 110 2.663 -5.174 Profit / Loss before Tax 1. The basic accounting principles applied are consistent with those applied for the Annual Financial Statements of 31/12/2013 excluding new or updated standards and interpretations mentioned in Note 3 of the Interim Condensed Financial Statements.

2. Subsidiary company has been contracted as guarantor through mortgaging of its property to secure a subsidiary's liabilities amounting to € 15.000 th. Subsidiaries mortgage its property to secure bond claims amounting to € 5.175 th, € 25.200 th and € 25.000 th. The parent company has contracted as a guarantor for this parent company.

3. There are no liaisons or arbitration proceedings, which have a material impact on the financial position of Fourits Group and the Company.

4. The total headcount for Group and Company as at 309/2014 is as follows: Group 3.774 (31/12/2013: 3.639), Company 76 (31/12/2013: 64).

5. Subsidiary Companies, their costion, Fourits Holdings shareholding along with the method of consolidation are detailed in Note 1 of the Interim Condensed Financial Report.

6. The unaudited fiscal years for the Group Companies are listed under Note 1 of the Interim Condensed Financial Report. The accumulated provisions related to the unaudited tax years amount to € 2.054 th. for the Group and to € 2.01 th. for the Company. STATEMENT OF COMPREHENSIVE INCOME (amounts in thousand €) 1/1 - 30/9/2014 1/1 - 30/9/2013 1/7 - 30/9/2014 1/7 - 30/9/2013 Profit / (Loss) after tax (A)
Other comprehensive income / (loss)
Other comprehensive income/foss transferred to the inco
Valuation of financial assets available for sale 7. Earnings per share have been calculated on the weighted average number of shares outstanding at the reporting date.

8. The Company on 9/9/2013 proceeded to the sale of 541,948 treasury shares at the price of € 2,56 per share with a total amount of € 1,403,645,32 based on the resolution of the Beard of Directors on 27/9/82/2013. On 9/9/2014 the Company no longe holds any treasury shares.

9. The Financial Statements of the prior year have been respectively reclassified due to the distinctive presentation of discontinued operations in the Income Statement. Statement of Comprehensive Income and Cash Flows (Note 18 of the Interfer in Condensed Financial Statements).

10. At the Shareholders Annual General Assembly dated on 13/6/2014 there was no proposal of dividend distribution for the period 1/1 – 3/1/12/2013 due to financial results of this period.

11. The Extracriancy General Assembly of the Company of September 27th 2013 under the Stock Option Plan, approved the disposal of 1.507.6 options. The program will be implemented in three waves, with a maturity period of three years per wave. On November 25th 2013, the Board of Di granted 502.550 stock options which compose the first of the three waves.

12. On December 31, 2013 the Group and the Company registerior tax calculation provision on tax free reserves of amount € 1.251 th. according to L. 41722013 which was reduced within the current period at € 625 thouseard due to losses recognition of a subsidiary and its impairement at the Company's tax results. The rest amount of the provision is € 626 th. and appears in Income Tax and was paid on 12/8/2014.

13. The transactions (1/1 - 30/9/2014) and the balances with the related parties (under IAS 24) at the reporting date are presented below: Attributable to.

Equity holders of the parent
Non - controlling interest

Total comprehensive income/loss after tax (A) + (B) -4.232 -567 -141 0 -4.232 -567 0 The Chairman of the BOD The CEO The Chief Accountar Sotirios I. Mitrou AT/AI 557890 Chartered Acc. License No. 30609 A C Vassilios Stil. Fourlis ID No. Σ-700173 Apostolos D. Petalas ID No AK-021139 Maria I. Theodoulidou ID No. AT/T -134715