

The following details and information, as these arise from the financial statements, aim at providing general information about the financial position and results of ELLAKTOR SA and the ELLAKTOR Group of companies. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the issuer readers should visit the issuer's website, where the financial statements and the legal auditor's audit report, if so required, are available.

Website:	www.ellaktor.com
Date of approval by the Board of Directors of the financial statements:	27 November 2015
Statutory auditor:	Dimitris Sourbis, (Institute of CPA (SOEL) Reg. No. 16891)
Audit firm:	PricewaterhouseCoopers SA
Type of auditor's report:	Not required

**STATEMENT OF FINANCIAL POSITION (amounts in EUR thousand)**

	GROUP		COMPANY	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
<b>ASSETS</b>				
Property, plant and equipment	495.462	470.450	2.382	2.429
Investment property	136.458	137.187	40.619	41.182
Intangible assets	967.865	1.005.228	-	-
Other non-current assets	580.225	581.720	974.928	974.956
Inventories	45.811	34.853	-	-
Trade receivables	760.257	685.329	1.503	1.515
Other current assets	1.027.512	1.254.756	21.870	9.527
<b>TOTAL ASSETS</b>	<b>4.013.590</b>	<b>4.169.522</b>	<b>1.041.301</b>	<b>1.029.608</b>
<b>EQUITY AND LIABILITIES</b>				
Share capital	182.311	182.311	182.311	182.311
Other equity	659.164	698.997	581.465	564.356
Total equity attributable to owners of the parent (a)	841.476	881.308	763.776	746.667
Non controlling interests (b)	232.310	234.920	-	-
Total equity (c) = (a) + (b)	1.073.786	1.116.228	763.776	746.667
Long-term borrowings	1.192.179	1.275.351	268.244	240.692
Provisions/ Other non-current liabilities	506.233	542.611	3.257	1.831
Short-term borrowings	283.884	275.316	-	24.400
Other current liabilities	957.507	960.016	6.025	16.017
Total liabilities (d)	2.939.804	3.053.294	277.526	282.941
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>4.013.590</b>	<b>4.169.522</b>	<b>1.041.301</b>	<b>1.029.608</b>

**STATEMENT OF COMPREHENSIVE INCOME (amounts in ,000 EUR)**

	GROUP			
	01/01-30/09/2015	01/01-30/09/2014	01/07-30/09/2015	01/07-30/09/2014
<b>Revenue</b>	1.097.556	1.080.533	354.755	430.155
<b>Gross profit</b>	94.779	118.586	33.475	41.299
<b>Profit/ (loss) before tax, financing and investing results</b>	34.955	55.584	10.188	35.584
<b>Profit/ (loss) before tax</b>	(30.488)	6.220	(9.243)	18.406
Less: Income tax	(21.069)	(19.659)	(14.244)	(7.398)
<b>Net profit/ (loss) (A)</b>	<b>(51.557)</b>	<b>(13.439)</b>	<b>(23.487)</b>	<b>11.008</b>
Owners of the parent	(62.598)	(29.263)	(25.637)	5.615
Non controlling interests	11.040	15.824	2.150	5.393
<b>Other comprehensive Income/ (Loss) (net of tax) (B)</b>	<b>30.254</b>	<b>35.500</b>	<b>5.023</b>	<b>(7.895)</b>
<b>Total comprehensive Income/ (Loss) (A)+(B)</b>	<b>(21.303)</b>	<b>22.061</b>	<b>(18.463)</b>	<b>3.114</b>
Owners of the parent	(39.308)	15.856	(22.183)	(100)
Non controlling interests	18.005	6.205	3.720	3.213
<b>Net profit/ (loss) per share-basic and adjusted (in EUR)</b>	<b>(0,3630)</b>	<b>(0,1697)</b>	<b>(0,1487)</b>	<b>0,0326</b>
<b>Profit/ (loss) before tax, financing and investing results and depreciation and amortisation</b>	<b>124.437</b>	<b>134.613</b>	<b>45.029</b>	<b>62.405</b>

**COMPANY**

	01/01-30/09/2015	01/01-30/09/2014	01/07-30/09/2015	01/07-30/09/2014
<b>Revenue</b>	-	-	-	-
<b>Gross profit</b>	-	-	-	-
<b>Profit/ (loss) before tax, financing and investing results</b>	(1.414)	(1.216)	(427)	(337)
<b>Profit/ (loss) before tax</b>	17.137	(3.241)	(4.218)	3.915
Less: Income tax	(29)	(4)	98	7
<b>Net profit/ (loss) (A)</b>	<b>17.107</b>	<b>(3.246)</b>	<b>(4.120)</b>	<b>3.921</b>
<b>Other comprehensive Income/ (Loss) (net of tax) (B)</b>	<b>1</b>	<b>-</b>	<b>1</b>	<b>-</b>
<b>Total comprehensive Income/ (Loss) (A)+(B)</b>	<b>17.109</b>	<b>(3.246)</b>	<b>(4.119)</b>	<b>3.921</b>
<b>Net profit/ (loss) per share-basic and adjusted (in EUR)</b>	<b>0,0992</b>	<b>(0,0188)</b>	<b>(0,0239)</b>	<b>0,0227</b>
<b>Profit/ (loss) before tax, financing and investing results and depreciation and amortisation</b>	<b>(803)</b>	<b>(597)</b>	<b>(223)</b>	<b>(132)</b>

**STATEMENT OF CHANGES IN EQUITY (amounts in ,000 EUR)**

	GROUP		COMPANY	
	30/09/2015	30/09/2014	30/09/2015	30/09/2014
Total equity at period start (1/1/2015 and 1/1/2014 respectively)	1.116.228	1.150.376	746.667	754.889
Total comprehensive income after tax	(21.303)	22.061	17.109	(3.246)
Effect of change % in the interest held in a sub-group of ELTECH ANEMOS due to listing on ATHEX	-	35.134	-	-
Change of participation share in subsidiaries	(225)	(611)	-	-
Dividends distributed	(20.914)	(39.232)	-	-
Total equity at period end (30/09/2015 and 30/09/2014 respectively)	<b>1.073.786</b>	<b>1.167.727</b>	<b>763.776</b>	<b>751.643</b>

**ADDITIONAL FIGURES AND INFORMATION**

- The basic Accounting Principles are same as those applied as at 31.12.2014.
- Unaudited years for Group companies are detailed in note 7 to the interim summary financial report of 30.09.2015. The parent company ELLAKTOR has not been audited by the tax authorities for the fiscal year 2010. It has been audited for years 2011, 2012, 2013 and 2014 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without qualification (see note 24b to the interim summary financial report of 30.09.2015).
- No liens exist on fixed assets of the Group or the Company other than mortgages securing loan collateral on parent company property and on properties of subsidiaries (see note 26.1 to the interim summary financial report of 30.09.2015).
- Litigations or disputes referred to arbitration, as well as pending court or arbitration rulings are not expected to have a material effect on the financial position or the operations of the Group or the Company, and, for this reason, no respective provisions have been formed.
- Provisions formed in relation to the unaudited years stand at EUR 2,240 thousand for the Group, and at EUR 180 thousand for the Company. Other provisions (short-term and long-term) stand at EUR 139,539 thousand for the Group and at EUR 1,203 thousand for the Company (see note 17 to the interim summary financial report of 30.09.2015).
- The number of employees on 30.09.2015 was 18 persons for the Company and 5,488 persons for the Group (excluding Joint Ventures), and the respective numbers on 30.09.2014 were 19 and 6,454.
- All transactions (inflows and outflows) from the beginning of the fiscal year (01.01.2015), as well as receivables and liabilities balances for the Group and the parent Company at the end of the current period (30.09.2015), as arising from transactions with related parties within the meaning of IAS 24, are as follows:

Amounts in ,000 EUR	Group	Company
a) Income	88.569	1.953
b) Expenses	3.836	2.270
c) Receivables	98.100	20.671
d) Liabilities	6.993	47.192
e) Income from dividends	-	29.899
f) Key management compensation	5.049	675
g) Payables to key management	536	536

- Earnings per share are calculated by dividing the net profit which is attributable to parent company shareholders by the weighted average of ordinary shares over the period, excluding treasury shares.
- The figures contained in the accounts which affected Other comprehensive income for the period (net of tax) pertain to the Group: expenses of EUR 4,554 thousand from currency transaction differences, expenses of EUR 92 thousand from changes in the value of assets available for sale, income of EUR 25,621 thousand from cash flow hedging, income of EUR 91 thousand from actuarial gains, and EUR 80 thousand from other income, and for the Company: income of EUR 1 thousand from actuarial gains.

- Group companies and joint operations, together with the country of establishment, the parent Company's direct or indirect interest in their share capital, and their consolidation method are detailed in note 7 the interim summary financial report of 30.09.2015 and are available on the Group's website www.ellaktor.com. The parent Company only holds an indirect stake in the consolidated joint ventures via its subsidiaries. Figures and information about non-consolidated companies are presented in note 7.d to the interim summary financial report of 30.09.2015.

- The following subsidiaries were incorporated for the first time in the interim summary financial report of 30.09.2015, and not in that of 30.06.2015, since they were newly incorporated or acquired in the third quarter of 2015: AKTOR & AL ABJAR CONTRACTING FOR TRADING AND CONTRACTING (incorporation), LASTIS ENERGY INVESTMENTS LTD (incorporation) TSIQOGKAS-ANASTASIOS THEODORAKIS GEORGIOS & SIA OE (acquisition) ILEKTROERGON Ltd. (acquisition) and SAREO ENTERPRISES LTD (acquisition). In addition to the above, the following subsidiaries were not consolidated in the interim summary financial report of 30.09.2014: DILITHOS (incorporation), STERILIZATION SA (acquisition), EDADYM SA and EPADYM SA (incorporation), as well as associate companies ELPEDISON ENERGY SA (acquisition) and VISTRADA COBRA SA (incorporation). With regard to the interim summary financial report of 30.06.2015, ELPEDISON ENERGY SA is no longer consolidated as an associate because it was absorbed by ELPEDISON POWER SA. In relation to the interim summary financial report of 30.09.2014, the following companies are no longer consolidated because a) subsidiaries BIOSAR-PV PROJECT MANAGEMENT LTD, HELECTOR CONSTRUCTION SA, DINTORNI ESTABLISHMENT LTD have been absorbed by their parent companies b) associates ANEMODOMIKI SA and POUNENTIS SA were sold to third parties, c) subsidiaries SC AKTOROM SRL, CORREA HOLDING LTD, KARTEREDA HOLDING LTD were liquidated, as was the associate company TERNA-PANTECHNIKI (GP). There has been a change in the consolidation method compared to the interim summary financial report of 30.06.2015, in respect of BIOSAR AMERICA LLC (formerly GREENWOOD BIOSAR LLC), from the equity method to the full consolidation method.

- The prolonged decrease in the fair value of the Group's investment in mining companies, included in available-for-sale financial assets, constituted an objective indication that this financial asset was impaired; as a result, an amount of EUR 33,607 thousand was charged against the Group's results in the 9-month period of 2015, while the amount of EUR 45,575 was taken into account in the 9-month period of 2014 (see notes 8 & 19 to the interim summary financial report of 30.09.2015).

- The change in the tax rate from 26% to 29% was charged to deferred income tax in the Income statement in the amount of EUR 7,792 thousand for the 2015 9-month period at Group level. The overall effect of the change on the Group's Total comprehensive income in the period amounted to a loss of EUR 2,790 thousand. The corresponding effect for the Company, is a positive sum in the Income Statement amounting to EUR 97 thousand. The overall effect of the change in the tax rate on the Company's Total comprehensive income in the period amounted to a profit of EUR 98 thousand. (see note 21 of the interim summary financial report of 30.09.2015).

- Where necessary, comparative figures have been reclassified to agree with the changes made in the presentation of figures for the current fiscal year (see note 2.4 to the interim summary financial report of 30.09.2015).

Kifissia, 27 November 2015

**THE CHAIRMAN OF THE BOARD OF DIRECTORS**
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**THE FINANCIAL MANAGER**
**THE ACCOUNTING MANAGER**
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