AUTOHELLS S.A. (HERTZ.) Company registered number : 85106.88.643 CONCRE SUMMARY OF THE FRANCUL STATEMENTS FOR THE PERIOD January 0134 of 1024 Junit Spectrameter SVB 2013 In accordance with the Decision of the Greek capital market commission's Board of Directors No 4551728.04.2009 The figures and information below provide a concise summary of the financial statements and earnings of AUTOHELLS S.A. We strongly recomend to any person interested in investing in Autohellas or to proceed to any other transaction with Autohellas to study the compa (FRS), which are presented in our website www.hertz.gr. along with the independent auditor's report, when this is required. nts as indicated by the International Accounting Financial any's financial stat

Internet Address	: www.hertz.gr
Date of Approval of the Financial Sta	atements
by the Board of Directors	: 22nd of Novemeber 2013
Cerified Auditor - Accountant	: Michalis Zacharioudakis
Auditing Firm	: ENEL AUDITING S.A.
Type of Auditors' Audit Report	: Qualified
	Date of Approval of the Financial St by the Board of Directors Cerified Auditor - Accountant Auditing Firm

Type of Auditors' Audit Report : Quali	fied												
1	BALANCE SHEET									CASH FLOW STAT	EMENT		
	Figures in €				2011711/					1st January 2013 - 30th Se			
		GROUP			COMPANY					Figures in € GROUP		COMPANY	
	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	31/12/2011							
ASSETS										01.01-30.09.2013	01.01-30.09.2012	01.01-30.09.2013	01.01-30.09.2012
Own Occupied Tangible Assets	239,317,682.04	242,320,465.72	285,042,267.47	188,665,334.54	195,784,148.93	238,927,336.94							
Investment in Propreties Intangibles	10,308,208.93 983,152.48	10,308,208.93 995,375.07	13,440,419.59 229,636.25	13,635,410.20 131,000.13	13,635,410.20 146,117.61	17,832,812.35 118,818.33			Operating Activities Earning before tax	14,940,457.67	11,004,952.91	11,789,575.11	8,728,437.17
Other Non-current Assets	38,947,396.64	21,260,331.05	16,316,434.73	54,750,925.66	36,342,399.36	30,525,894.78			+/- Adjustments for:				
Inventories Trade Receivables	1,078,970.19 23,552,243.89	1,200,884.87 22,554,430.97	1,099,004.71 26,521,336.32	81,833.22 18,404,736.54	92,131.47 17,608,091.66	76,252.30 20,727,073.69			Fixed assets depreciation: Results from Investment Activities	37,166,855.31 -3,374,460.20	39,775,231.15 -265,167.38	28,748,034.52 -2,254,319.76	31,574,663.83 744,817.25
Other Assets	89,130,719.26	117,822,586.43	100,634,360.44	82,795,485.98	107,760,434.00	92,922,236.96			Provisions	462,721.31	289,583.86	420,284.15	174,948.91
TOTAL ASSETS	403,318,373.43	416,462,283.04	443,283,459.51	358,464,726.27	371,368,733.23	401,130,425.35			Exchange Difference Interest and other expenses	0.00 4,166,945.51	-70,636.00 4,312,174.93	0.00 3.520.538.19	0.00 3.513.057.15
OWNER'S EQUITY and									interest and other expenses	4,100,843.31	4,012,174.00	3,520,536.19	3,513,057.15
LIABILITIES									Share in affiliated companies' result	721,460.71	495,465.10	0.00	0.00
									Plus/Minus adjustment for changes in working capital or related to operated				
Shareholders equity Other equity assets	3,878,400.00 145,197,870.28	11,635,200.00 124,884,180.41	11,635,200.00 127,743,571.20	3,878,400.00 123,448,231.77	11,635,200.00 105,665,439.87	11,635,200.00 110,480,677.83			activities Increase/(decrease) in inventories	96,544.30	-176,551.74	10,298.25	-17.261.92
									Increase/(decrease) in trade and other				
Total shareholders equity (a)	149,076,270.28	136,519,380.41	139,378,771.20	127,326,631.77	117,300,639.87	122,115,877.83			Receivables Increase/(decrease) in liabilities (Banks	2,274,026.24	4,093,189.00	2,157,819.46	1,804,996.01
Minority interests (b)	0.00	0.00	0.00	0.00	0.00	0.00			excluded)	2,904,416.62	-3,075,358.06	3,782,084.01	-1,602,229.84
Total Equity (c)=(a)+(b)	149,076,270.28	136,519,380.41	139,378,771.20	127,326,631.77	117,300,639.87	122,115,877.83			Purchase of renting vehicles	-54,451,740.25	-35,706,569.44	-40,131,761.16	-23,839,477.83
Long Term Borrowing	48,986,440.44	44,097,639.56	174,842,382.55	38,670,833.46	33,750,000.00	169,829,999.85			Sales of renting vehicles	21,124,074.45	17,737,891.04	18,159,038.96	14,944,483.97
Provisions / Other Long Term Borrowing	23,792,594.53	25,756,016.85	28,257,886.27	22,300,198.15	24,261,380.88	27,519,394.63			Less:				
Short-Term Bank Liabilities	133,437,779.74	180,156,705.27	64,122,377.24	126,500,000.00	171,215,999.81	50,000,000.00			Interest expense and related expenses p	paid -7,974,161.55	-7,723,599.55	-7,097,876.39	-6,657,648.19
Other-Short term liabilities	48,025,288.44	29,932,540.95	36,682,042.25	43,667,062.89	24,840,712.67	31,665,153.04			Taxes paid	-1,434,921.19	-1,822,414.27	-997,260.04	-1,434,615.59
Total Liabilities (d)	254,242,103.15	279,942,902.63	303,904,688.31	231,138,094.50	254,068,093.36	279,014,547.52			Net Cash flows from operating activ (a)	ities 16,622,218.93	28,868,191.55	18,106,455.30	27,934,170.92
Total Equity and Liabilities (c)+(d)	403,318,373.43	416,462,283.04	443,283,459.51	358,464,726.27	371,368,733.23	401,130,425.35			Cash flows from investing activities				
				PROFIT A	10 1 000				Acquisition of subsidiaries, affiliations, ventures and other investments	joint -7,072,341.59	-649,601.16	-7,072,341.59	-649,601.16
									Purchase of tangible and intagible asse	ts -730,435.12	-941,765.52	-665,982.77	-728,001.32
		1st January 2013 - 30th September 2013							Proceeds from sales of tangible assets	571,906.76	944,740.03	570,116.76	930,018.95
				Figure	sin€				Sale of subsidiaries, affiliations or other investment.	r 1,567,749.18	0.00	1,567,749.18	0.00
		GROU				COMPANY			Proceeds from interest	2,248,094.36	2,799,965.05	2,018,216.52	2,533,131.47
	01.01-30.09.13	01.01-30.09.12	01.07-30.09.13	01.07-30.09.12	01.0130.09.13	01.0130.09.12	01.0730.09.13	01.0730.09.12	Proceeds from dividends	2,064.22	4,233.16	2,064.22	4,233.16
Turnover	117,544,907.56	116,500,121.72	48,987,222.91	48,116,717.95	94,531,632.67	94,836,082.16	40,082,065.25	39,719,025.79	Net cash flow from investing activiti	les (b) -3,412,962.19	2,157,571.56	-3,580,177.68	2,089,781.10
Gross Profit	29,706,648.10	25,705,050.78	18,049,489.31	15,565,053.51	19,930,858.43	17,628,758.90	13,797,368.05	11,724,475.46	Cash flows from financing activities				
Earnings before tax , financial and													
investment activities Earnings before tax	19,732,972.42 14,940,457.67	17,346,332.36 11,004,952.91	14,191,898.92 11,918,829.23	12,821,535.42 11,518,875.21	15,214,221.83 11,789,575.11	13,775,233.74 8,728,437.17	11,696,135.14 9,888,172.07	10,605,472.27 9,711,005.39	Proceeds from borrowings Loan repayments	20,267,315.03 -62,052,273.33	38,031,320.44	20,000,000.00	35,000,000.00
										-62,052,273.33			
Earnings After Tax (A)	6,909,602.17	8,603,471.42	9,273,908.31	9,365,375.01	4,378,704.20	6,661,450.57	7,510,419.22	7,768,804.31	Dividends Paid	0.00	-5,454,000.00	0.00	-5,454,000.00
- Parent company Owner	6,909,602.17	8,603,471.42	9,273,908.31	9,365,375.01					Net cash flow from financing activit		-20,567,377.22	-39,750,000.00	-20,454,000.00
- Minority interest	0.00	0.00	0.00	0.00					Net increase in cash and cash equival (a)+(b)+(c)	lents -28,575,701.56	10,458,385.89	-25,223,722.38	9,569,952.02
Other Profit/loss for the period after tax (B)	13,546,046.18	3,860,162.81	8,097,871.05	1,747,357.65	13,546,046.18	3,284,298.81	8,097,871.05	1,749,174.65	Cash and cash equivalents at the beginning of the period	107,152,318.43	90,542,735.70	98,184,904.89	83,713,339.79
Total Profit/loss for the period after tax (A) + (B)	20.455.648.35	12.463.634.23	17.371.779.36	11.112.732.66	17.924.750.38	9.945.749.38	15.608.290.27	9.517.978.96	Cash and cash equivalents at the end the period	l of 78,576,616.87	101,001,121.59	72,961,182.51	93,283,291.81
- Parent company Owners - Minority interest	20,455,648.35 0.00	12,463,634.23 0.00	17,371,779.36 0.00	11,112,732.66 0.00									
Net earnings per share - basic (€)	0.1907	0.2366	0.2560	0.2576	0.1209	0.1832	0.2073	0.2137					
Earnings (losses) before tax.financial activities.investment													
activities and depreciations	56,899,827.73	57,121,563.51	26,532,697.69	26,023,686.06	43,962,256.35	45,349,897.57	21,262,709.35	20,964,386.72					
INFORMATION FOR THE STAT			HE PERIOD 01.01-3	0.09.2013				method of consolid There aren't any co There is no change 2. Fiscal years that he For non tax-audited There are no litigat	with their relevant addresses their participation p lation in the consolidated tables are mentioned in impanies which are not included in the consolida- in the consolidating methods between periods. we not been tax audited are mentioned in note 1- 1 fiscal years a provision of € 200.538 has been fors or any rule of court which have an impo-	note 2 of the financial report. tion 4. made for the group and comp ortant impact on the financial	osition of AUTOHEL	LAS SA	
	Figure						1	3. Number of employe	ees on the 30.09.13 :Group 622 ,Company 358, r provisions" for the group or company until 30.09	on the 30.09.12 Group 606,0	ompany 344.	-	
	GRO	UP	COME	PANY			•	E The amount of colo	e and nurchannes. (of monds and senices) from	the beginning of the period ar	d the receivables and	1 novahlee	

	Figures	sin€			3. Number of employees on the 30.09.13 :Group 622 ,Company 358, on the 30.09.12 Group 606,Company 344.							
					 There are no "Other provisions" for the group or company until 30.09.2013 							
	GROUP		COMPANY			5. The amount of sales and purchanges, (of goods and services) from the beginning of the period and the receivables and payables						
						between the Group and the Company according to the IAS 24 are as follows						
	30/09/2013	30/09/2012	30/09/2013	30/09/2012		Figures in €	Group	Company				
	00/00/2010	00/00/2012	00/00/2010	00/03/2012		a) Income	3,571,083.38	4,809,225.67				
						b) Expenses	13,634,176.25	21,364,365.65				
Equity balance at the beginning of						c) Receivables	551,289.31	823,493.73				
the Year (01.01.2013 &						d) Liabilities	196,029.49	2,701,339.63				
01.01.2012 respectively)	136.519.380.41	139.417.898.40	117.300.639.87	122.222.075.43		 e) Board members and key management personnel remuneration & other bene 		1,851,787.04				
						 Receivables from key management personnel and Board members 	0.00	0.00				
Change in accounting policy	0.00	-39,127.20	0.00	-106,197.60		g) Amounts owed to key management personnel and Board members	0.00	0.00				
						6. Capital expenditure for the period 01.01-30.09.2013 was:Group € 52 mill., C						
Total net income after tax	20.455.648.35	12.463.634.23	17.924.750.38	9.945.749.38	 Company holds 172.678 own shares with purchase value € 256,131.46 and fair value € 412,700.42 (note 13 financial statements). 							
fotal net income after tax	20,455,040.55	12,403,034.23	17,824,730.30	8,843,748.30		 Other income after taxes are analyzed as follows 						
Dividends Paved	0.00	-5.454.000.00	0.00	-5.454.000.00			Gro		Comp			
							30/9/2013	30/9/2012	30/9/2013	30/9/2012		
						a) Transferred to the Income Statement						
Share Capital Decrease	-7,756,800.00	0.00	-7,756,800.00	0.00		Foreign exchange rate differences	0.00	-70,636.00	0.00	0.00		
						Financial assets available for sale						
Own Shares	-141,958.48	-38,877.16	-141,958.48	-38,877.16		Earnings/loss for the period	13,972,674.12	1,484,551.85	13,972,674.12	1,484,551.85		
						Transfer in the results	0.00	1,537,972.58	0.00	1,537,972.58		
Equity balance at the end of the						Revaluation of tangible / intagible assets	0.00	646,500.00	0.00	0.00		
period (30.09.2013 & 30.09.2012)	149.076.270.28	146.349.528.27	127.326.631.77	126.568.750.05		Cash flow hedging						
penda (00.09.2010 & 00.09.2012)	140,010,210,20	140,040,020.21	121,020,001111	120,000,100,000		Valuation result for the period	0.00	327,217.97	0.00	327,217.97		
						Cash flow hedging tax	0.00	-65,443.59	0.00	-65,443.59		
						b) Not transferred to the Income Statement						
Kifissia,22nd of November 2013					Fixed assets Readjustment Taxes	-426,627.94	0.00	-426,627.94	0.00			
						Other income after taxes	13,546,046.18	3,860,162.81	13,546,046.18	3,284,298.81		
PRESIDENT	VICE PF	RESIDENT	FINANO	CIAL MANAGER	ACCOUNTING MANAGER	Total Income after taxes	20,455,648.35	12,463,634.23	17,924,750.38	9,945,749.38		
& MANAGING DIRECTOR												
						9. In 2013 the depreciation rate used for vehicles in Romania has changed an	ae a result subsidian/	e raculte have haan i	ncreased by € 201	630 28/Note		
						10						
						In 2013 there was a recognition of actuarial losses under the new IAS 19 <e< td=""><td>mployee Benefits> (Not</td><td>e 18).</td><td></td><td></td></e<>	mployee Benefits> (Not	e 18).				
				CONSTANTINOS SIAMBANIS	The General Assembly approved on the 28th of June 2013 a) the reverse sp	it of the Company's sha	ares (3 for every 1) a	and b) to reduce				
THEODORE VASSILAKIS EFTICHIOS VASSILAKIS ANTONIA DIMITRAKOPOULOU					NIS 11. The share analytic 7,756,800 and to distribute this amount to shareholders. (Financial Statements Note 12)							
ADT AK 031549 ADT X 679379 ADT A		T AB 348453	ADT F 093095			· · ·						