



ATTICA HOLDINGS S.A.
 Registration Number: 7702/06/B/86/128
 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
 Information for the period from January 1 to June 30, 2011

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
 We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
 (Amounts in thousand €)

COMPANY INFORMATION		CASH FLOW STATEMENT (INDIRECT METHOD)							
Internet Domain: www.attica-group.com		GROUP				COMPANY			
Date of Board of Directors approval of interim financial statements: August 29, 2011		1.01-30.06.2011		1.01-30.06.2010		1.01-30.06.2011		1.01-30.06.2010	
Certified Public Accountant: Michailios Manolis - SOEL No 25131		Cash flow from Operating Activities							
Audit Firm: Grant Thornton S.A. - SOEL No 127		Profit/(Loss) Before Taxes -33,937 -28,975 -878 4,665							
Type of certified auditor's review report: Unqualified		Adjustments for:							
		Depreciation 13,648 13,525 43 44							
		Impairment of tangible and intangible assets - - - -							
		Provisions 938 800 39 8							
		Foreign exchange differences 2 -102 14 -16							
		Net (profit)/loss from investing activities -4,003 1,844 187 -5,460							
		Interest payable and other financial expenses 7,548 6,301 1 3							
		Plus or minus for Working Capital changes:							
		Decrease/(increase) in Inventories -579 316 - -							
		Decrease/(increase) in Receivables -2,426 -16,696 331 3							
		(Decrease)/increase in Payables (excluding banks) 2,505 8,027 -804 -30,569							
		Less:							
		Interest and other financial expenses paid -5,557 -4,658 -1 -3							
		Taxes paid -2,078 -1,510 -976 -1,313							
		Total cash inflow/(outflow) from operating activities (a) -23,939 -21,128 -2,044 -32,638							
		Cash flow from Investing Activities							
		Acquisition of subsidiaries, associated companies, joint ventures and other investments - - -29,700 -28,550							
		Purchase of tangible and intangible assets -967 -26,824 - -							
		Proceeds from sale of tangible and intangible assets 4,650 81,500 - -							
		Derivatives' result 1,002 - - -							
		Interest received 210 481 68 286							
		Dividends received - - 2,300 -							
		Total cash inflow/(outflow) from investing activities (b) 4,895 55,157 -27,332 -28,264							
		Cash flow from Financing Activities							
		Proceeds from issuance of Share Capital 24,266 41,621 24,266 41,621							
		Additional equity offering costs -334 -294 -334 -294							
		Proceeds from subsidiaries - - 4,450 17,450							
		Payments of Borrowings -20,083 -58,629 - -							
		Payments of finance lease liabilities -182 -186 - -							
		Total cash inflow/(outflow) from financing activities (c) 3,667 -17,488 28,382 58,777							
		Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c) -15,377 16,541 -994 -2,125							
		Cash and cash equivalents at beginning of period 26,491 16,870 4,066 7,391							
		Exchange differences in cash and cash equivalents -34 78 -8 15							
		Cash and cash equivalents at end of period 11,080 33,489 3,064 5,281							
		STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD							
		GROUP				COMPANY			
		30.06.2011		30.06.2010		30.06.2011		30.06.2010	
		Equity Opening Balance (01.01.2011 and 01.01.2010) 471,041 471,049 449,339 483,270							
		Total comprehensive income for the period after tax -38,018 -18,869 -878 -2,712							
		Increase/(decrease) of share capital 23,932 41,327 23,932 41,327							
		Equity Closing Balance (30.06.2011 and 30.06.2010) 456,955 493,507 472,393 527,309							
		INCOME STATEMENT FOR THE PERIOD							
		GROUP				COMPANY			
		1.01-30.06.2011		1.01-30.06.2010		1.04-30.06.2011		1.04-30.06.2010	
		Revenue 111,456 125,787 67,260 74,201 - -		Gross Profit/(loss) -8,193 5,104 4,929 10,445 - -		Earnings before taxes, investing and financial results -30,203 -20,818 -7,179 -4,061 -672 -806 -323 -401		Profit/(loss) before taxes -33,937 -28,975 -11,173 -7,053 -878 4,665 -258 4,917	
		Profit/(loss) after taxes (A) -33,979 -31,985 -11,194 -10,038 -878 2,712 -258 2,964		Attributable as follows:		Owners of the parent -33,979 -31,985 -11,194 -10,038 -878 2,712 -258 2,964		Minority shareholders - - - - - - - -	
		Other comprehensive income after tax (B) -4,039 13,116 513 6,437 - - - -		Total comprehensive income for the period after tax (A)+(B) -38,018 -18,869 -10,681 -3,601 -878 2,712 -258 2,964		Owners of the parent -38,018 -18,869 -10,681 -3,601 -878 2,712 -258 2,964		Minority shareholders - - - - - - - -	
		Earnings after taxes Per Share - basic (in €) -0.1805 -0.1993 -0.0595 -0.0626 -0.0047 0.0169 -0.0014 0.0185		Earnings before taxes, investing and financial results, depreciation and amortization -16,555 -7,293 -358 2,732 -629 -762 -302 -379					

NOTES:

- The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.06.2011, can be found in note 3.1 of the interim financial statements. For all the companies of the Group, there are no changes of the method of consolidation. There are no companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2010. The exception to the above is the 100% subsidiary Attica Ferries Maritime S.A. which is consolidated for the first time on 25/5/2011. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- All the companies included in the consolidation of Attica Group had already made a tax provision of € 147 thousand. The parent company has made a tax provision of € 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.
- The accounting principles are the same as those used on 31/12/2010.
- The number of employees, at period end, was 6 for the parent company and 1,205 for the Group, while at 30/06/2010 was 6 and 1,374 respectively.
- The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 777.78 mln There are no liens and encumbrances for the Company.
- There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting € 1.036 mln which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 158 thousand and € 2.636 mln respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
 (Amounts in thousand €)

	Group	Company
a) Revenue	2,555	-
b) Expenses	852	-
c) Receivables	770	3,179
d) Payables	507	-
e) Transactions and Board of Directors and Executive Directors' Fees	1,964	151
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-
- Earnings per share were calculated using the weighted average method (note 6.4 of the interim financial statements).
- There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
- The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
- "Other comprehensive income after tax" amounting - € 38.018 mln refer to the Group's expense, - € 33.979 mln and to the exchange rate hedging of Euro / US Dollar, - € 4.039 mln For the company "Total comprehensive income for the period after tax" amounting - € 0.878 mln refer only to the company's expense (see statement of changes in equity of the interim financial statements).
- On 21/01/2011 the share capital increase was completed. The proceeds of the capital increase are € 24.266 mln The share capital amounts to € 159.078 mln and is divided in 191.660.320 common registered voting shares with a nominal value of € 0,83 each.
- On 01/03/2011 the Group has concluded the sale of the RoPax vessel Superferry II which was sold for a total cash consideration of € 4,65 mln. The book capital gains of approximately € 3,9 mln have been posted in the financial results of the 1st half of 2011. The above sale generate for Attica Group additional cash of € 2,6 mln approximately.
- There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.

THE PRESIDENT OF THE B.O.D.
CHARALAMPOS PASCHALIS

THE MANAGING DIRECTOR
PETROS VETTAS

Athens, 29th August 2011

THE DIRECTOR
SPIOUS PASCHALIS

THE FINANCIAL DIRECTOR
NIKOLAOS TAPIRIS