



ADMIE HOLDING S.A.

DATA AND INFORMATION FOR THE PERIOD FROM 01/01/2020-31/12/2020

(According to article 5 of Law 3556/2007)
(Amounts in thousand € unless otherwise stated)

The following data and information, resulting from the financial statements, aim at a general briefing on the financial position and results of "ADMIE HOLDING SA". We therefore advise the reader, before making any investment or other transaction with the company, to refer to the company's web site where the financial statements and auditor's report are posted.

GENERAL INFORMATION OF THE COMPANY

Offices:	Durraxiou 89, Athens 141287501000	Members of the Board of Directors	Vachtsiavanos Diamantis Chairman of the BoD Karampelas Ioannis Chief Executive Officer Iliopoulos Panagiotis Vice Chairman of the BoD Zanakou Eleni Member Angelopoulos Constantinos Member Mikas Vasileios Member Drivas Konstantinos Member
GEMI No:	141287501000		
Date of approval for the FS from the Board of Directors of the Annual Financial Statements (from which the condensed data were drawn):	08/04/2021		
Certified Auditor:	S. KOURTIS (Reg. No. 50691), V. PATEROMICHELAKIS (Reg No. 14421)		
Audit firm:	SOL S.A.		
Type of audit report:	Unqualified opinion		
Internet web-site:	www.admieholding.gr		

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION

	Amounts in thousand € 31/12/2020	Amounts in thousand € 31/12/2019
ASSETS		
Tangible assets	13	7
Right of use asset	19	60
Intangible assets	2	4
Investment that is accounted using the equity method	722.552	704.553
Other long-term receivables	-	0
Other receivables	20.800	14.068
Cash and cash equivalents	7.026	8.475
TOTAL ASSETS	750.412	727.169
EQUITY AND LIABILITIES		
Share capital	491.616	491.840
Legal reserve	3.124	1.819
Other reserves	129.538	128.615
Retained Earnings	126.030	104.795
Total equity (a)	750.308	727.070
Other long-term liabilities	18	56
Trade and other liabilities	85	42
Total current liabilities (b)	104	98
TOTAL EQUITY AND LIABILITIES (a) + (b)	750.412	727.169

1.2 CONDENSED STATEMENT OF COMPREHENSIVE INCOME

	Amounts in thousand € 01/01/2020 - 31/12/2020	Amounts in thousand € 01/01/2019 - 31/12/2019
Revenue	43.321	53.853
Profit before taxes, financing, investment results and total depreciation (EBITDA)	42.915	53.432
Profit before tax	43.164	53.740
Net profit for the period	43.164	53.740
Other comprehensive income for the period	923	120.581
Total comprehensive income for the period	44.087	174.321
Earning per share - basic (in €)	0,19	0,23

1.3 CONDENSED RESTATED STATEMENT OF CHANGES IN EQUITY

	Amounts in thousand €
Balance as at 01/01/2019	566.689
Net profit for the period	53.740
Other comprehensive income	120.581
Dividend paid	(13.340)
Balance as at 31/12/2019	727.070
Balance as at 01/01/2020	727.070
Own shares acquisition	(224)
Net profit for the period	43.164
Other comprehensive income	924
Dividend paid	(20.625)
Balance as at 31/12/2020	750.308

1.4 CONDENSED CASH FLOW STATEMENT

	Amounts in thousand € 01/01/2020 - 31/12/2020	Amounts in thousand € 01/01/2019 - 31/12/2019
Cash flow from operating activities		
Profit before tax:	43.164	53.740
Adjustments for:		
Depreciation of non-current assets	13	5
Profit from Participation in Associated Companies (51% IPTO)	(43.318)	(53.853)
Financial income	(264)	(314)
Financial expenses	2	1
Other provisions	6	-
Operating profit before working capital changes	(398)	(421)
(Increase)/decrease in: Trade and Other receivables	96	1.714
Increase/(decrease) in: Trade payables	330	16
Increase/(decrease) in: Other payables and accrued expenses	1	61
Increase/(decrease) in: Income tax paid	-	-
Total inputs / (outflows) from operating activities (a)	29	1.370
Cash flow from investing activities		
Dividend received from IPTO	26.243	21.827
Purchase of non-current assets	(10)	(64)
Total inflows / (outflows) from investing activities (b)	26.233	21.763
Cash flow from financing activities		
Own shares acquisition	(224)	-
Dividend paid	(6.995)	(6.333)
Interim dividend paid	(20.625)	(13.340)
Finance lease capital paid	(6)	-
Interest paid	(2)	(1)
Interest received from deposit in Bank of Greece	141	173
Total inflows / (outflows) from financing activities (c)	(27.711)	(19.503)
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	(1.449)	3.632
Cash and cash equivalents at the beginning of the period	8.475	4.843
Cash and cash equivalents at the end of the period	7.026	8.475

Additional data and information

- The accounting principles of 2020 are set out in Note 2 of the Annual Financial Report for the period 01/01/2020 - 31/12/2020.
- During the current period the average number of employees were 3.
- There were no other transactions with related parties during the period, apart from those mentioned in Note 22.

Athens, 08th April 2021

CHAIRMAN OF THE BOD

CHIEF EXECUTIVE OFFICER

HEAD OF THE ACCOUNTING DEPARTMENT

D. VACHTSIAVANOS
ID No AB 251579

I. KARAMPELAS
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