



ADMIE HOLDING S.A.

DATA AND INFORMATION FOR THE PERIOD FROM 01/01/2020-30/06/2020
(According to article 5 of Law 3556/2007)

The following data and information, resulting from the financial statements, aim at a general briefing on the financial position and results of "ADMIE HOLDING SA". We therefore advise the reader, before making any investment or other transaction with the company, to refer to the company's web site where the financial statements and auditor's report are posted.

GENERAL INFORMATION OF THE COMPANY

Offices: GEMI No:	Durraxiou 89, Athens 141287501000	Members of the Board of Directors	Chairman and Managing Director
Date of approval for the FS from the Board of Directors of the Annual Financial Statements (from which the condensed data were drawn):	16/09/2020	Agiakloglou Christos	Vice Chairman
Certified Auditor:	S. KOURTIS (Reg. No. 50601), V. PATEROMICHELAKIS (Reg No. 14421)	Iliopoulos Panagiotis	Member
Audit firm:	SOL S.A.	Angelopoulos Constantinos	Member
Type of audit report:	Unqualified opinion	Mikas Vasileios	Member
Internet web-site:	www.admieholding.gr	Divvas Konstantinos	Member
		Paligiannis Dimosthenis	Member

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION

	Amounts in thousand € 30.06.2020	Amounts in thousand € 31.12.2019
ASSETS		
Tangible assets	7	7
Right of use asset	57	60
Intangible assets	3	4
Investment that is accounted using the equity method	698.318	704.553
Other long-term receivables	-	-
Other receivables	14.075	14.068
Cash and cash equivalents	34.440	8.475
TOTAL ASSETS	746.900	727.168
EQUITY AND LIABILITIES		
Share capital	491.616	491.840
Legal reserve	1.819	1.819
Other reserves	128.559	128.615
Retained Earnings	124.926	104.796
Total equity (a)	746.820	727.070
Other long-term liabilities	60	56
Trade and other liabilities	20	42
Total current liabilities (b)	80	98
TOTAL EQUITY AND LIABILITIES (a) + (b)	746.900	727.168

1.2 CONDENSED STATEMENT OF COMPREHENSIVE INCOME

	Amounts in thousand € 01.01.2020 - 30.06.2020	Amounts in thousand € 01.01.2019 - 30.06.2019
Revenue	20.064	20.417
Profit before taxes, financing, investment results and total depreciation (EBITDA)	19.891	20.242
Profit before tax	20.030	20.413
Net profit for the period	20.030	20.413
Other comprehensive income for the period	(56)	(147)
Total comprehensive income for the period	19.974	20.266
Earning per share - basic (in €)	0,09	0,09

1.3 CONDENSED RESTATED STATEMENT OF CHANGES IN EQUITY

	Amounts in thousand €
Balance as at 01.01.2019	566.689
Net profit for the period	53.740
Other comprehensive income	120.581
Dividend paid	(13.940)
Balance as at 31.12.2019	727.070
Balance as at 01.01.2020	727.070
Own shares acquisition	(224)
Net profit for the period	20.030
Other comprehensive income	(56)
Balance as at 30.06.2020	746.820

1.4 CONDENSED CASH FLOW STATEMENT

	Amounts in thousand € 01.01.2020 - 30.06.2020	Amounts in thousand € 01.01.2019 - 30.06.2019
Cash flow from operating activities		
Profit before tax:	20.030	20.413
Adjustments for:		
Depreciation of non-current assets	5	2
Profit from Participation in Associated Companies (51% IPTO)	(20.064)	(20.417)
Financial income	(141)	(172)
Financial expenses	2	1
Other provisions	6	-
Operating profit before working capital changes	(162)	(173)
(Increase) / (decrease) in: Trade and Other receivables	(8)	4
Increase / (decrease) in: Trade payables	(22)	(6)
Increase / (decrease) in: Other payables and accrued expenses	3	1
Increase / (decrease) in: Income tax paid	290	-
Total inputs / (outflows) from operating activities (a)	101	(174)
Cash flow from investing activities		
Dividend received from IPTO	26.243	21.827
Purchase of non-current assets	(2)	(1)
Total inflows / (outflows) from investing activities (b)	26.241	21.826
Cash flow from financing activities		
Own shares acquisition	(224)	-
Dividend paid	-	-
Interim dividend paid	(290)	-
Finance lease capital paid	(2)	-
Interest paid	(2)	(1)
Interest received from deposit in Bank of Greece	141	120
Total inflows / (outflows) from financing activities (c)	(377)	119
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	25.965	21.771
Cash and cash equivalents at the beginning of the period	8.475	4.843
Cash and cash equivalents at the end of the period	34.440	26.614

Additional data and information

- The accounting principles of 2020 are set out in Note 2 of the Interim Financial Report for the period 01.01.2020 - 30.06.2020.
- During the current period the average number of employees were 3.
- There were no transactions with related parties during the period apart from those mentioned in Note 16.

Athens, 16th September 2020

CHAIRMAN OF THE BOD
AND MANAGING DIRECTOR

VICE PRESIDENT OF THE BOD

HEAD OF THE ACCOUNTING DEPARTMENT

PROF. C. AGIAKLOGLOU
ID No AK520724

P. ILIOPOULOS
ID No AK216394

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