



ADMIE HOLDING S.A.

**DATA AND INFORMATION FOR THE PERIOD FROM 01/01/2019-30/06/2019**

(According to article 5 of Law 3556/2007)  
(Amounts in € unless otherwise stated)

The following data and information, resulting from the financial statements, aim at a general briefing on the financial position and results of "ADMIE HOLDING SA". We therefore advise the reader, before making any investment or other transaction with the company, to refer to the company's web site where the financial statements and auditor's report are posted.

**GENERAL INFORMATION OF THE COMPANY**

<b>Offices:</b> Durraxiou 89, Athens <b>GEMH No:</b> 141287501000 <b>Date of approval for the FS from the Board of Directors of the Annual Financial Statements (from which the condensed data were drawn):</b> 16/9/2019 <b>Certified Auditor:</b> S. KOURTIS (Reg. No. 50601), V. PATEROMICHELAKIS (Reg No. 14421) <b>Audit firm:</b> SOL S.A. <b>Type of audit report:</b> Unqualified opinion <b>Internet web-site:</b> <a href="http://www.admieholding.gr">www.admieholding.gr</a>	<b>Members of the Board of Directors</b> Rousopoulos Iason Chairman Kampouris Ioannis Vice Chairman Nikolouzos Alexandros Member Darousos Evaggelos Member Karakatsanis Konstantinos Member
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**1.1 STATEMENT OF FINANCIAL POSITION**

	Amounts in €	Amounts in €
	30.06.2019	31.12.2018
<b>ASSETS</b>		
Tangible assets	5	5
Intangible assets	6	7
Investment that is accounted using the equity method	548.541	550.439
Other long-term receivables	0	0
Other receivables	9.955	9.907
Cash and cash equivalents	26.614	4.843
<b>TOTAL ASSETS</b>	<b>585.121</b>	<b>565.201</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	491.840	491.840
Legal reserve	734	734
Other reserves	7.887	8.034
Retained Earnings	84.645	64.572
<b>Total equity (a)</b>	<b>585.106</b>	<b>565.180</b>
Trade and other liabilities	14	20
<b>Total current liabilities (b)</b>	<b>14</b>	<b>20</b>
<b>TOTAL EQUITY AND LIABILITIES (a) + (b)</b>	<b>585.121</b>	<b>565.201</b>

**1.4 CASH FLOW STATEMENT**

	Amounts in €	Amounts in €
	01.01-30.06.2019	01.01-30.06.2018
<b>Cash flow from operating activities</b>		
Profit before tax:	20.073	21.263
Adjustments for:		
Depreciation of non-current assets	2	2
Profit from Participation in Associated Companies (51% IPTO)	(20.077)	(21.350)
Financial income	(172)	-
Financial expenses	1	-
<b>Operating profit before working capital changes</b>	<b>(173)</b>	<b>(84)</b>
(Increase) /decrease in:	4	3.693
Increase /(decrease) in: Trade and Other receivables	(7)	(12)
Increase /(decrease) in: Trade payables	1	(3.731)
<b>Total inputs / (outflows) from operating activities (a)</b>	<b>(175)</b>	<b>(134)</b>
<b>Cash flow from investing activities</b>		
Purchase of non-current assets	(1)	(2)
<b>Total inflows / (outflows) from investing activities (b)</b>	<b>(1)</b>	<b>(2)</b>
<b>Cash flow from financing activities</b>		
Dividends received from IPTO S.A.	21.827	10.210
Interest paid	(1)	-
Interest receipt from Bank of Greece	120	11
<b>Total inflows / (outflows) from financing activities (c)</b>	<b>21.946</b>	<b>10.221</b>
<b>Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)</b>	<b>21.771</b>	<b>10.085</b>
Cash and cash equivalents at the beginning of the period	4.843	2.181
<b>Cash and cash equivalents at the end of the period</b>	<b>26.614</b>	<b>12.267</b>

**1.2 STATEMENT OF COMPREHENSIVE INCOME**

	Amounts in €	Amounts in €
	01.01-30.06.2019	01.01-30.06.2018
Revenue	20.077	21.350
Profit before taxes, financing, investment results and total depreciation (EBITDA)	19.903	21.231
Profit before tax	20.073	21.263
Net profit for the period	20.073	21.263
Other comprehensive income for the period	-147	-
<b>Total comprehensive income for the period</b>	<b>19.926</b>	<b>21.263</b>
Earning per share - basic (in €)	0,09	0,09

**Additional data and information**

- The accounting principles of 2019 are set out in note 2.5 of the Interim Financial Report.
- During the current period the average number of employees were 2.
- There were no transactions with related parties during the period except from those mentioned in note 15.

**1.3 STATEMENT OF CHANGES IN EQUITY**

	Amounts in thousand €
<b>Balance as at 01.01.2018</b>	<b>518.659</b>
Net profit for the period	42.265
Other comprehensive income	4.256
<b>Balance as at 31.12.2018</b>	<b>565.180</b>
<b>Balance as at 01.01.2019</b>	<b>565.180</b>
Net profit for the period	20.073
Other comprehensive income	-147
<b>Balance as at 30.06.2019</b>	<b>585.106</b>

Athens, 16 September 2019

CHAIRMAN OF THE BOD

VICE CHAIRMAN

HEAD OF THE ACCOUNTING DEPARTMENT

I. ROUSOPOULOS  
ID No X085318

I KAMPOURIS  
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