



INTRALOT group

Interim Financial Statements

For the period ended 30 September, 2013

According to International Financial Reporting Standards and L.3556/2007

3rd Quarter of 2013

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INTRALOT S.A.
INTEGRATED LOTTERY SYSTEMS AND SERVICES
Third Quarter Report (Group and Company) for the period from 1st January until 30th September 2013
Public Companies (S.A.) Reg. No. 27074/06/B/92/9

1. INTERIM FINANCIAL STATEMENTS
1.1 INTERIM STATEMENT OF COMPREHENSIVE INCOME

Amounts reported in € thousands	GROUP				COMPANY			
	1/1-30/09/2013	1/1-30/09/2012	1/7-30/09/2013	1/7-30/09/2012	1/1-30/9/2013	1/1-30/9/2012	1/7-30/09/2013	1/7-30/09/2012
Sale Proceeds	1.079.962	1.000.967	362.734	313.619	102.820	101.838	47.176	27.620
Less: Cost of Sales	-884.026	-834.728	-300.755	-263.084	-53.725	-69.203	-20.803	-20.007
Gross Profit / (Loss)	195.936	166.239	61.979	50.535	49.095	32.635	26.373	7.613
Other Operating Income	12.495	12.964	3.754	4.091	125	439	0	28
Selling Expenses	-28.455	-32.534	-8.387	-11.123	-5.154	-5.428	-1.721	-1.889
Administrative Expenses	-92.967	-85.583	-29.986	-30.774	-6.866	-6.959	-2.502	-2.462
Research and Development Expenses	-5.751	-7.516	-2.216	-2.078	-5.425	-6.107	-2.113	-2.062
Other Operating Expenses	-5.015	-4.363	-1.490	-1	-38	-57	12	0
EBIT	76.429	52.191	23.616	10.761	31.737	14.523	20.049	1.228
EBITDA	143.463	117.000	45.825	35.571	42.673	25.334	23.795	4.882
Interest and similar Charges	-39.483	-31.379	-14.282	-12.160	-17.813	-18.208	-5.729	-6.090
Interest and related Income	14.105	12.310	8.447	5.153	22.718	22.391	13.358	2.255
Exchange Differences	-10.657	2.252	-3.089	-733	-693	-899	-625	-1.034
Profit / (Loss) from equity method consolidations	-65	173	-252	155	0	0	0	0
Operating Profit/(Loss) Before Tax	40.143	32.563	14.478	3.065	35.949	17.807	27.053	-3.641
Less: Taxes	-20.198	-14.498	-11.108	-2.856	-5.119	-1.335	-7.516	1.435
Net Profit / (Loss) after taxes from Continuing Operations (a)	19.945	18.065	3.370	209	30.830	16.472	19.537	-2.206
Net Profit / (Loss) after taxes from Discontinuing Operations (b)	0	0	0	0	0	0	0	0
Net Profit / (Loss) (Continuing and Discontinuing Operations) (a) + (b)	19.945	18.065	3.370	209	30.830	16.472	19.537	-2.206
Attributable to:								
Owners of the parent	527	1.163	-2.043	-4.318	30.830	16.472	19.537	-2.206
Non-Controlling Interests	19.418	16.902	5.414	4.527	0	0	0	0
Other comprehensive income after tax:								
Amounts that may be reclassified to profit or loss:								
Valuation of Available- for -Sale financial assets	3.014	1.106	2.036	-76	-12	7	1	6
Derivatives valuation	2.372	481	788	251	1.071	326	349	142
Exchange differences on translating foreign operations	-15.134	-1.077	-8.263	-4.272	0	0	0	0
Total comprehensive income/ (expense) after tax:	-9.748	510	-5.439	-4.097	1.059	333	350	148
Total income after tax	10.197	18.575	-2.069	-3.888	31.889	16.805	19.887	-2.058
Attributable to:								
Owners of the parent	-395	2.213	-2.696	-6.552	31.889	16.805	19.887	-2.058
Non-Controlling interests	10.592	16.362	627	2.664	0	0	0	0
Earnings after taxes per share (in €)								
-basic	0,0033	0,0073	-0,0129	-0,0272	0,1939	0,1036	0,1229	-0,0139
-diluted	0,0033	0,0073	-0,0129	-0,0272	0,1939	0,1036	0,1229	-0,0139
Weighted Average number of shares	158.961.721	158.961.721	158.961.721	158.961.721	158.961.721	158.961.721	158.961.721	158.961.721

1.2 INTERIM STATEMENT OF FINANCIAL POSITION

Amounts reported in € thousands	GROUP		COMPANY	
	30/09/2013	31/12/2012*	30/09/2013	31/12/2012*
ASSETS				
Non Current Assets				
Tangible fixed assets	216.705	240.693	8.771	15.507
Intangible assets	349.956	363.824	57.669	50.602
Investment in subsidiaries and associates	74.542	40.217	166.896	158.008
Other financial assets	8.484	4.913	437	757
Deferred Tax asset	12.239	21.349	0	9.006
Other long term receivables	92.967	87.950	440	445
	754.893	758.946	234.213	234.325
Current Assets				
Inventories	44.724	43.533	31.599	31.060
Trade and other short term receivables	211.327	172.739	200.779	194.355
Other financial assets	3.904	4.706	0	790
Cash and cash equivalents	149.886	134.973	5.952	5.254
	409.841	355.951	238.330	231.459
TOTAL ASSETS	1.164.734	1.114.897	472.543	465.784
EQUITY AND LIABILITIES				
Share Capital	47.689	47.689	47.689	47.689
Other reserves	61.171	61.004	48.436	55.225
Foreign currency translation	-38.789	-32.404	0	0
Retained earnings	226.395	226.711	47.634	18.108
	296.466	303.000	143.759	121.022
Non-Controlling Interests	74.975	80.617	0	0
TOTAL EQUITY	371.441	383.617	143.759	121.022
Non Current Liabilities				
Long term Debt	485.969	329.730	172.224	55.000
Staff retirement indemnities	7.113	6.883	4.594	4.264
Other long term provisions	13.797	14.509	13.292	14.059
Deferred Tax liabilities	7.256	5.690	1.252	0
Other long term liabilities	13.856	21.774	0	0
Finance lease obligation	22.092	5.361	0	0
	550.083	383.947	191.362	73.323
Current Liabilities				
Trade and other short term liabilities	151.988	136.940	71.928	63.318
Short term debt and current portion of long term debt	75.100	185.883	61.340	204.384
Current income taxes payable	11.711	19.623	2.385	1.968
Short term provision	4.411	4.887	1.769	1.769
	243.210	347.333	137.422	271.439
TOTAL LIABILITIES	793.293	731.280	328.784	344.762
TOTAL EQUITY AND LIABILITIES	1.164.734	1.114.897	472.543	465.784

* Including restated figures according to IAS 19 (Revised) – note 2.7.F

1.3 INTERIM STATEMENT OF CHANGES IN EQUITY

STATEMENT OF CHANGES IN EQUITY INTRALOT GROUP (Amounts reported in € thousands)	Share Capital	Legal Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interests	Grand Total
Opening Balance 01/01/2013 (after the restatement for IAS 19)*	47.689	37.068	23.936	194.307	303.000	80.617	383.617
Effect on retained earnings from previous years adjustment				-1.172	-1.172	-2	-1.174
Period's Results				527	527	19.418	19.945
Other comprehensive income/(expense) after tax			5.464	-6.386	-922	-8.826	-9.748
Dividends to parent shareholders/ non-controlling interest				-417	-417	-12.981	-13.398
Effect Due To Change In Ownership Percentage				2.415	2.415	-3.251	-836
Convertible Bond Repurchase			-7.258	293	-6.965		-6.965
Transfer between reserves		254	1.707	-1.961	0		0
Balances as at 30/09/2013	47.689	37.322	23.849	187.606	296.466	74.975	371.441

STATEMENT OF CHANGES IN EQUITY INTRALOT GROUP (Amounts reported in € thousands)	Share Capital	Legal Reserve	Other Reserves	Retained Earnings	Total	Non-Controlling Interests	Grand Total
Opening Balance 01/01/2012 (Initial publication)	47.689	36.608	56.091	158.972	299.360	75.908	375.268
Restatement for transition to IAS 19 (revised)			-715		-715	2	-713
Opening Balance 01/01/2012 (after the restatement for IAS 19)*	47.689	36.608	55.376	158.972	298.645	75.910	374.555
Effect on retained earnings from previous years adjustment				-365	-365	5	-360
Subsidiary Share Capital Increase					0	191	191
Period's Results				1.163	1.163	16.902	18.065
Other comprehensive income/(expense) after tax			1.586	-537	1.049	-539	510
Exercise of stock option rights			1		1		1
Dividends to parent shareholders/ non-controlling interest				-562	-562	-17.950	-18.512
Effect Due To Change In Ownership Percentage					0		0
Transfer between reserves		437	-39.256	38.819	0		0
Balances as at 30/09/2012 *	47.689	37.045	17.707	197.490	299.931	74.519	374.450

* Including restated figures according to IAS 19 (Revised) – note 2.7.F

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STATEMENT OF CHANGES IN EQUITY INTRALOT SA (Amounts reported in € thousands)	Share Capital	Legal Reserve	Other Reserves	Retained Earnings	Total
Opening Balance 01/01/2013 (after the restatement for IAS 19)*	47.689	29.037	26.188	18.108	121.022
Period's Results				30.830	30.830
Other comprehensive income/(expense) after tax			1.059		1.059
Dividends to parent shareholders/ non-controlling interest				-417	-417
Convertible Bond Repurchase			-9.028	293	-8.735
Transfer between reserves			1.180	-1.180	0
Balances as at 30/09/2013	47.689	29.037	19.399	47.634	143.759

STATEMENT OF CHANGES IN EQUITY INTRALOT SA (Amounts reported in € thousands)	Share Capital	Legal Reserve	Other Reserves	Retained Earnings	Total
Opening Balance 01/01/2012 (Initial publication)	47.689	29.037	38.312	3.525	118.563
Restatement for transition to IAS 19 (revised)			-687		-687
Opening Balance 01/01/2012 (after the restatement for IAS 19)*	47.689	29.037	37.625	3.525	117.876
Effect on retained earnings from previous years adjustment				-394	-394
Period's Results				16.472	16.472
Other comprehensive income/(expense) after tax			333		333
Exercise of stock option rights			1		1
Dividends to parent shareholders/ non-controlling interest				-562	-562
Transfer between reserves			-20.843	20.843	0
Balances as at 30/09/2012*	47.689	29.037	17.116	39.884	133.726

* Including restated figures according to IAS 19 (Revised) – note 2.7.F

1.4 INTERIM CASH FLOW STATEMENTS

(Amounts reported in € thousands)	GROUP		COMPANY	
	30/09/2013	30/09/2012	30/09/2013	30/09/2012
Cash flows from operating activities				
Net Profit before Taxation	40.143	32.563	35.949	17.807
Plus/Less adjustments for:				
Depreciation and Amortization	67.034	64.809	10.936	10.811
Provisions	2.942	783	165	70
Exchange rate differences	-12.041	1.908	0	0
Results from Investing Activities	9.014	-3.239	-6.560	-17.242
Debit Interest and similar expenses	39.483	31.379	17.813	18.208
Credit Interest	-13.646	-10.061	-15.758	-4.395
Plus/Less adjustments of working capital to net cash or related to operating activities:				
Decrease/(increase) of Inventories	-1.659	8.455	-539	9.812
Decrease/(increase) of Receivable Accounts	-37.964	-22.421	88	1.893
(Decrease)/increase of Payable Accounts (except Banks)	12.041	4.595	10.107	-24.813
Less:				
Interest Paid and similar expenses paid	30.092	22.809	10.582	10.101
Income Tax Paid	29.771	20.444	1.431	255
Net Cash from Operating Activities (a)	45.484	65.518	40.188	1.795
Investing Activities				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	-43.551	5.548	-8.659	278
Purchases of tangible and intangible assets	-38.799	-91.265	-11.267	-7.411
Proceeds from sales of tangible and intangible assets	381	841	0	0
Interest received	5.267	7.585	3.870	2.107
Dividends received	2.479	2.502	6.783	5.464
Net Cash from Investing Activities (b)	-74.223	-74.789	-9.273	438
Financing Activities				
Cash inflows from Share Capital Increase	0	0	0	0
Cash inflows from loans	463.891	34.631	69.500	0
Repayment of loans	-403.232	-27.237	-99.300	-1.989
Repayment of Leasing Obligations	-3.809	-4.710	0	0
Dividends paid	-13.198	-17.862	-417	-562
Net Cash from Financing Activities (c)	43.652	-15.178	-30.217	-2.551
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	14.913	-24.449	698	-318
Cash and cash equivalents at the beginning of the period	134.973	142.498	5.254	14.402
Cash and cash equivalents at the end of the period	149.886	118.049	5.952	14.084

2. NOTES TO THE FINANCIAL STATEMENTS

2.1 GENERAL INFORMATION – APPROVAL OF THE FINANCIAL STATEMENTS

General Information

INTRALOT S.A. – ‘Integrated Lottery Systems and Gaming Services’, with the distinct title «INTRALOT» is a business entity that was established based on the Laws of Hellenic Republic, whose shares are traded in the Athens Stock Exchange. Reference to «INTRALOT» or the «Company» includes INTRALOT S.A. whereas reference to the «Group» includes INTRALOT S.A. and its fully consolidated subsidiaries, unless otherwise stated. The Company was established in 1992 and has its registered office in Maroussi of Attica.

INTRALOT is one of the leading suppliers of integrated gaming and transaction processing systems, while its footprint straddles five continents, with presence in 55 countries, about 5.500 people and revenues of € 1.374 million in 2012. Committed to meeting customer requirements and performance expectations along with a demonstrated ability to adapt to new markets and overcome technological and cultural constraints, INTRALOT has acquired a worldwide reputation in the global gaming sector.

Approval of the Financial Statements

The Board of Directors of INTRALOT SA approved the Company’s and the Group’s interim IFRS financial statements for the period ended September 30, 2013, on November 26th 2013.

2.2 BASIS OF CONSOLIDATION

The consolidated financial statements comprise the financial statements of INTRALOT S.A. and its subsidiaries as at the end of the current period. The financial statements of the subsidiaries are prepared for the same reporting period as the parent company, using consistent accounting policies. The accompanying interim financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS), as they have been endorsed by the European Union, and IAS 34 “Interim Financial Reporting”. Those interim financial statements should be read in conjunction with the Group’s annual financial statements as at 31st December 2012.

Adjustments were made to bring in line any dissimilar accounting policies that may had existed. All intercompany balances and transactions, including unrealized profits arising from intra-group transactions, have been eliminated in full. Unrealized losses are eliminated unless costs cannot be recovered. Subsidiaries are consolidated from the date on which control is transferred to the Group and cease to be consolidated from the date on which control is transferred out of the Group. Where there is a loss of control of a subsidiary, the consolidated financial statements include the results for the part of the reporting year during which the Group has control.

2.3 ACCOUNTING POLICIES

For the preparation of the interim consolidated financial statements for the nine months period ended September 30th, 2013, the accounting policies adopted are consistent with those followed in the preparation of the most recent annual consolidated financial statements (December 31st, 2012), except for the below

mentioned adoption of new standards and interpretations applicable for fiscal periods beginning at January 1st, 2013.

EBITDA

International Financial Reporting Standards (IFRS) do not define the content of the "EBITDA". The Group taking into account the nature of its activities, as well as the Decision 6/448/11.10.2007 of the BOD of Hellenic Capital Market Commission and the relative Circular no.34 defines "EBITDA" as "Operating Profit/(Loss) before tax" adjusted for the figures "Profit/(loss) from equity method consolidations", "Exchange Differences", "Interest and related income", "Interest and similar charges", "write-off and impairment losses of assets and investments", "gain/(loss) from asset disposal" and "Assets depreciation and amortization".

2.4 NEW STANDARDS, INTERPRETATIONS AND AMENDMENTS OF PUBLISHED STANDARDS

Standards and Interpretations compulsory for the fiscal year 2013

New standards, amendments of published standards and interpretations mandatory for accounting periods beginning on 1st January 2013. The Group's assessment of the impact of these new and amended standards and interpretations is set out below.

IAS 1 (Amendment) "Presentation of Financial Statements"

(COMMISSION REGULATION (EC) No. 475/2012 of 5th June 2012, L146/1 – 06.06.2012)

This applies to annual accounting periods starting on or after 1st July 2012.

The amendments to IAS 1 require companies preparing financial statements in accordance with IFRSs to group together items within Other Comprehensive Income that may be reclassified or recycled to the profit or loss section of the Income Statement. The Group implemented this amendment on 1st January 2013.

IAS 12 (Amendment) "Income Taxes"

(COMMISSION REGULATION (EC) No.1255/2012 of 11th December 2012, L 360 -29/12/2012)

This applies to annual accounting periods starting on or after 11th December 2012.

IAS 12 requires an entity to measure the deferred tax relating to an asset depending on whether the entity expects to recover the carrying amount of the asset through use or sale. It can be difficult and subjective to assess whether recovery will be through use or through sale when the asset is measured using the fair value model in IAS 40 "Investment Property". The amendment provides a practical solution to the problem by introducing a presumption that recovery of the carrying amount will, normally be, through sale. This amendment does not affect financial statements of the Group, given that it does not own any such assets.

IFRS 1 (Amendment) "First-time adoption of International Financial Reporting Standards"

(COMMISSION REGULATION (EC) No.1255/2012 of 11th December 2012, L 360 -29/12/2012)

It applies to the annual accounting periods starting on or after 11th December 2012.

The amendment proposes guidance on how an entity should resume presenting financial statements in accordance with International Financial Reporting Standards (IFRSs) after a period when the entity was unable to comply with IFRSs because its functional currency was subject to severe hyperinflation. This amendment has no impact to the Group's financial statements since the Group has already adopted IFRS.

IFRS 1 (Amendment) "First-time adoption of International Financial Reporting Standards"

(COMMISSION REGULATION (EC) No. 183/2013 of 4th March 2013, L61/6 – 05.03.2013)

It applies to the annual accounting periods starting on or after 1st January 2013.

The amendments, dealing with loans received from governments at a below market rate of interest, give first-time adopters of IFRSs relief from full retrospective application of IFRSs when accounting for these loans on transition. This is the same relief as was given to existing preparers of IFRS financial statements. This amendment has no impact to the Group's financial statements since the Group has already adopted IFRS.

IFRS 7 (Amendment) "Financial Instruments: Disclosures"

(COMMISSION REGULATION (EC) No.1256/2012 of 13th December 2012, L 360 -29/12/2012)

This applies to annual accounting periods starting on or after 1st January 2013.

The amendment retains the existing assets and liabilities offsetting models but requires new disclosure requirements to allow investors to better compare financial statements prepared in accordance with IFRSs and US GAAP. The Group does not expect this amendment to affect its financial statements.

IFRS 13 "Fair Value Measurement"

(COMMISSION REGULATION (EC) No.1255/2012 of 11th December 2012, L 360 -29/12/2012)

This applies to annual accounting periods starting on or after 1st January 2013. Earlier application is permitted.

In May 2011 the IASB and the FASB issued new guidance on fair value measurement and disclosure requirements for International Financial Reporting Standards (IFRSs) and US generally accepted accounting principles (GAAP). The guidance sets out in IFRS 13 does not change when an entity is required to use fair value, but provides guidance on how to measure fair value. The Group implemented IFRS 13 on 1st January 2013.

IAS 19 (amendment) «Employee Benefits»

(COMMISSION REGULATION (EC) No. 475/2012 of 5th June 2012, L146/1 – 06.06.2012)

This applies to annual accounting periods starting on or after 1st January 2013. Earlier application is permitted.

In June 2011 IASB amended IAS 19 removing the option that allows a company to defer some gains and losses that arise from defined benefit plans ("corridor method"). Companies now will have to report these changes as they occur. This will result in companies including any deficit or surplus in a defined benefit plan

in their statement of financial position. Also, it requires companies to include service and finance cost in profit or loss and remeasurements in other comprehensive income. The Group implemented this amendment of IAS 19 on 1st January 2013, restating the comparative period according to IAS 8 "Accounting Policies, Changes in Accounting Estimates and Errors". (Note 2.7.F).

IFRIC 20 "Stripping Costs in the Production Phase of a Surface Mine"

(COMMISSION REGULATION (EC) No.1255/2012 of 11th December 2012, L 360 -29/12/2012)

It applies to annual accounting periods starting on or after 1st January 2013.

The Interpretation 20 clarifies when stripping should lead to the recognition of an asset and how that asset should be measured, both initially and in subsequent periods. The above amendment will not affect the Group's financial statements.

Amendments that regard part of the annual improvement program of IASB

(International Accounting Standards Board)

(COMMISSION REGULATION (EC) No. 301/2013 of 27th March 2013, L90/78 – 28.03.2013)

IASB in its annual improvement program published in May 2012, amendments to 5 existing Standards. The amendments hold for the annual fiscal periods beginning on or after the 1st of January, 2013. The above amendments will not have significant effect on the Group's financial statements.

IFRS 1 "First-time adoption of International Financial Reporting Standards"

The amendment clarifies that an entity can apply IFRS 1 more than one time under some specific circumstances. Also, an entity can choose to apply IAS 23 on transition date or on an earlier date.

IAS 1 "Presentation of Financial Statements"

The amendment clarifies the comparative disclosures when an entity presents a third statement of financial position because it is required by IFRS 8 or voluntarily. Also, it explains that an entity may include in the first financial statements prepared in accordance to IFRS, extra comparative information so as to provide a better explanation of the IFRS transition effect.

IAS 16 "Property, Plant and Equipment"

The amendment clarifies that servicing equipment and spare parts may be classified as tangible assets and not as inventories, in case they meet the definition of property, plant and equipment.

IAS 32 "Financial Instruments: Presentation"

The amendment clarifies the treatment of income taxation related to distributions to holders and the costs of equity transactions.

IAS 34 "Interim Financial Reporting"

The amendment clarifies the required disclosures for the assets and liabilities of reportable segments in interim financial statements.

Standards and Interpretations compulsory after 31 December 2013

The following new standards, amendments and IFRICs have been published but are in effect for the annual fiscal period beginning the 1st of January 2014 and have not been adopted from the Group earlier.

IAS 32 (Amendment) "Financial Instruments: Presentation"

(COMMISSION REGULATION (EC) No.1256/2012 of 13th December 2012, L 360 -29/12/2012)

This applies to annual accounting periods starting on or after 1st January 2014.

The amendment clarifies the assets and liabilities offsetting criteria in order to address inconsistencies in current practice. The Group does not expect this amendment to affect its financial statements.

IFRS 9 "Financial Instruments"

This applies to annual accounting periods starting on or after 1st January 2015.

IFRS 9 is the first part of Phase 1 in the work carried out by the International Accounting Standards Board (IASB) for the replacement of IAS 39. The IASB intends to expand IFRS 9 in order to add new requirements for classifying and measuring financial liabilities, derecognition of financial instruments, impairment, and hedge accounting. According to IFRS 9, all financial assets are initially measured at fair value plus, in the case of a financial asset not at fair value through profit or loss, specific transaction costs. The subsequent measurement of financial assets is either at amortized cost or at fair value, depending on the financial entity's business model regarding the management of financial assets and the contractual cash flows of the financial asset. IFRS 9 prohibits reclassifications, except in the rare circumstances when the financial entity's business model changes, in which case the financial entity is required to reclassify the affected financial assets prospectively. According to IFRS 9 principles, all investments in equity instruments should be measured at fair value. However, the management has the option of reporting the realized and unrealized fair value through profit or loss of equity instruments which are not held for trading in the "other comprehensive income". Such designation is made at the time of initial recognition separately for each financial instrument and is irrevocable. There is no subsequent recycling of fair value gains and losses to profit or losses while dividends from such investments will continue to be recognized in profit or loss. IFRS 9 annuls the exemption of the measurement at cost of non-listed shares and derivatives in non-listed shares, but provides guidance as to when the cost can be a representative estimation of fair value. The Group is in the process of evaluating the effect of IFRS 9 on its financial statements. IFRS 9 has not been adopted yet by the European Union and cannot, therefore, be implemented earlier by the Group. Only when it has been adopted will the Group decide whether or not it will implement IFRS 9 before 1st January 2015.

IFRS 10 "Consolidated Financial Statements"

(COMMISSION REGULATION (EC) No.1254/2012 of 11th December 2012, L 360 -29/12/2012)

According to EU, this applies to annual accounting periods starting at the latest on or after 1st January 2014. Earlier application is permitted.

On May 2011 the IASB issued IFRS 10 "Consolidated Financial Statements". IFRS 10 establishes principles for the presentation and preparation of consolidated financial statements when an entity controls one or more other entities. IFRS 10 replaces the consolidation requirements in IAS 27 "Consolidated and Separate Financial Statements" and in SIC-12 "Consolidation—Special Purpose Entities". IFRS 10 builds on existing principles by identifying the concept of control as the determining factor in whether an entity should be included within the consolidated financial statements of the parent company. The standard provides additional guidance to assist in the determination of control where this is difficult to assess. The Group will implement IFRS 10 on 1st January 2014, with no impact on the consolidation of investments held by the Group.

IFRS 11 "Joint Arrangements"

(COMMISSION REGULATION (EC) No.1254/2012 of 11th December 2012, L 360 -29/12/2012)

According to EU, this applies to annual accounting periods starting at the latest on or after 1st January 2014. Earlier application is permitted.

In May 2011 the IASB issued IFRS 11 "Joint Arrangements". IFRS 11 replaces IAS 31 "Interests in Joint Ventures" and SIC-13 "Jointly Controlled Entities—Non-Monetary Contributions by Venturers". IFRS 11 "Joint Arrangements" provides for a more realistic reflection of joint arrangements by focusing on the rights and obligations of the arrangement, rather than its legal form (as is currently the case). The standard addresses inconsistencies in the reporting of joint arrangements by requiring a single method (equity method) to account for interests in jointly controlled entities. The Group will implement IFRS 11 on 1st January 2014, changing the consolidation method for jointly controlled entities from proportionate to equity method.

IFRS 12 "Disclosure of Interests in Other Entities"

(COMMISSION REGULATION (EC) No.1254/2012 of 11th December 2012, L 360 -29/12/2012)

According to EU, this applies to annual accounting periods starting at the latest on or after 1st January 2014. Earlier application is permitted.

In May 2011 the IASB issued IFRS 12 "Disclosure of Interests in Other Entities". IFRS 12 is a new and comprehensive standard on disclosure requirements for all forms of interests in other entities, including subsidiaries, joint arrangements, associates and unconsolidated structured entities. The Group will implement IFRS 12 on 1st January 2014.

IFRS10, IFRS11 & IFRS12 (amendments) "Transition Guidance"

(COMMISSION REGULATION (EC) No. 313/2013 of 4th April 2013, L95/9 – 05.04.2013)

According to EU, this applies to annual accounting periods starting at the latest on or after 1st January 2014. Earlier application is permitted.

On June 2012 the IASB issued additional transition relief in IFRS 10 "Consolidated Financial Statements", IFRS 11 "Joint Arrangements" and IFRS 12 "Disclosure of Interests in Other Entities" limiting the requirement to provide adjusted comparative information. The amendments explain that the 'date of initial application' in IFRS 10 means 'the beginning of the annual reporting period in which IFRS 10 is applied for

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the first time'. Consequently, an entity is not required to make adjustments to the previous accounting for its involvement with entities if the consolidation conclusion reached at the date of initial application is the same when applying IAS 27 "Consolidated and Separate Financial Statements" and SIC-12 "Consolidation—Special Purpose Entities" and when applying IFRS 10. As a result, the IASB confirms that relief from retrospective application of IFRS 10 would also apply to an investor's interests in investees that were disposed of during a comparative period in such a way that consolidation would not occur in accordance with either IAS 27/SIC-12 or IFRS 10 at the date of initial application. The amendments also clarify how an investor shall adjust comparative period(s) retrospectively if the consolidation conclusion reached at the date of initial application is different when applying IFRS 10 when compared with applying IAS 27/SIC-12. Additional transition relief is provided by limiting the requirement to present adjusted comparative information to the period immediately preceding the date of initial application (the 'immediately preceding period'). Presentation of adjusted comparatives for earlier periods is permitted but not required. The IASB has also amended IFRS 11 "Joint Arrangements" and IFRS 12 "Disclosure of Interests in Other Entities" to provide similar relief from the presentation or adjustment of comparative information for periods prior to the immediately preceding period. IFRS 12 is further amended to provide additional transition relief by eliminating the requirement to present comparatives for the disclosures relating to unconsolidated structured entities for any period before the first annual period for which IFRS 12 is applied. The Group will implement these amendments on 1st January 2014.

IAS 27 (amendment) "Separate Financial Statements"

(COMMISSION REGULATION (EC) No.1254/2012 of 11th December 2012, L 360 -29/12/2012)

According to EU, this applies to annual accounting periods starting at the latest on or after 1st January 2014. Earlier application is permitted.

In May 2011, when the IASB issued IFRS 10 "Consolidated Financial Statements", IFRS 11 "Joint Arrangements" and IFRS 12 "Disclosure of Interests in Other Entities" also amended IAS 27 that now contains the accounting and disclosure requirements for investments in subsidiaries, joint ventures and associates when an entity prepares separate financial statements. The Standard requires an entity preparing separate financial statements to account for those investments at cost or in accordance with IFRS 9 "Financial Instruments". The Group will implement IAS 27 on 1st January 2014.

IAS 28 (amendment) "Investments in Associates and Joint Ventures"

(COMMISSION REGULATION (EC) No.1254/2012 of 11th December 2012, L 360 -29/12/2012)

According to EU, this applies to annual accounting periods starting at the latest on or after 1st January 2014. Earlier application is permitted.

In May 2011, when the IASB issued IFRS 10 "Consolidated Financial Statements", IFRS 11 "Joint Arrangements" and IFRS 12 "Disclosure of Interests in Other Entities" also amended IAS 28 that now contains the accounting for investments in associates and sets out the requirements for the application of

the equity method when accounting for investments in associates and joint ventures. The Group will implement IAS 28 on 1st January 2014.

IFRS10, IFRS12 & IAS27 (amendments) "Investment Entities"

This applies to annual accounting periods starting on or after 1st January 2014. Earlier application is permitted.

On October 2012 the IASB issued additional transition amendments in IFRS 10 "Consolidated Financial Statements", IFRS 12 "Disclosure of Interests in Other Entities" and IAS 27 "Separate Financial Statements". The amendments define an investment entity and introduce an exception to consolidating particular subsidiaries for investment entities. These amendments require an investment entity to measure those subsidiaries at fair value through profit or loss in accordance with IFRS 9 Financial Instruments in its consolidated and separate financial statements. The amendments also introduce new disclosure requirements for investment entities in IFRS 12 and IAS 27 for investment entities. The Group does not expect this amendment to affect its financial statements. This amendment has not yet been adopted by the European Union.

IAS 36 (amendment) "Impairment of Assets"

This applies to annual accounting periods starting on or after 1st January 2014. Earlier application is permitted when the entity has already applied IFRS 13.

On May 2013 the IASB issued amendments in IAS 36 "Impairment of Assets" to require disclosures about the recoverable amount of impaired assets. The amendments clarify the IASB's original intention that the scope of those disclosures is limited to the recoverable amount of impaired assets that is based on fair value less costs of disposal. The Group will assess the impact of the amendment on its financial statements. This amendment has not yet been adopted by the European Union.

IAS 39 (amendment) "Financial Instruments: Recognition & Measurement"

This applies to annual accounting periods starting on or after 1st January 2014. Earlier application is permitted.

On June 2013 the IASB issued amendments in IAS 39 "Financial Instruments: Recognition & Measurement". The amendments will allow hedge accounting to continue in a situation where a derivative, which has been designated as a hedging instrument, is novated to effect clearing with a central counterparty as a result of laws or regulation, if specific conditions are met (in this context, a novation indicates that parties to a contract agree to replace their original counterparty with a new one). The Group will assess the impact of the amendment on its financial statements. This amendment has not yet been adopted by the European Union.

IFRIC 21 "Levies"

This applies to annual accounting periods starting on or after 1st January 2014. Earlier application is permitted.

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On May 2013 the IASB issued IFRIC 21 "Levies". The Interpretation describes how an entity should account for liabilities to pay levies imposed by governments, other than income taxes, in its financial statements. The principal question raised was about when the entity should recognise a liability to pay a levy. This is an interpretation of IAS 37 Provisions, Contingent Liabilities and Contingent Assets. IAS 37 sets out criteria for the recognition of a liability, one of which is the requirement for the entity to have a present obligation as a result of a past event (known as an obligating event). The Interpretation clarifies that the obligating event that gives rise to a liability to pay a levy is the activity described in the relevant legislation that triggers the payment of the levy. The Group will assess the impact of the amendment on its financial statements. This amendment has not yet been adopted by the European Union.

2.5 REVENUE PER SEGMENT

Intralot Group is active in about 55 countries and the segmentation of its subsidiaries is performed based on their geographical position. The financial results are presented in the following operating geographical segments:

- European Union: Greece, Italy, Malta, Cyprus, Poland, Luxembourg, Spain, United Kingdom, Nederland, Romania, Bulgaria, France, Germany, Czech Republic and Slovakia.
- Other Europe: Russia, Moldova and Serbia -Montenegro.
- America: USA, Peru, Brazil, Argentina, Mexico, Jamaica, Chile, Colombia, Guatemala, Dominican Republic, Suriname, Uruguay and St. Lucia.
- Other Countries: Australia, New Zealand, China, South Africa, Turkey, South Korea, Lebanon, Egypt, Azerbaijan, Taiwan and Morocco.

No two operating segments have been added.

The following information is based on the internal financial reports provided to the manager responsible for taking decisions who is the General Director. The performance of the segments is evaluated based on the sales and profit/(loss) before tax. The Group applies the same accounting policies for the financial results of the above segments as those of the consolidated financial statements. The transactions between segments are realized within the natural conditions present in the Group with similar way to that with third parties. The intragroup transactions are eliminated in group level and are included in the column "Eliminations".

Geographical Sales Breakdown

<i>(in million €)</i>	Third Parties			Inter-segment			Total		
	9M13	9M12	Diff %	9M13	9M12	Diff %	9M13	9M12	Diff %
European Union	522,57	486,28	7,46%	49,96	49,58	0,77%	572,53	535,86	6,84%
Rest of Europe	8,25	4,10	101,22%	0,00	0,00	-	8,25	4,10	101,22%
America	338,43	342,59	-1,21%	8,40	6,58	27,66%	346,82	349,17	-0,67%
Other countries	210,71	168,00	25,42%	0,02	0,03	-	210,74	168,03	25,42%
Eliminations	-	-		-58,38	-56,19		-58,38	-56,19	
Total	1.079,96	1.000,97	7,89%	0,00	0,00	-	1.079,96	1.000,97	7,89%

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<i>(in million €)</i>	Geographical Profit Breakdown before taxes			Geographical Profit Breakdown after taxes		
	9M13	9M12	Diff %	9M13	9M12	Diff %
European Union	31,98	29,18	9,60%	26,18	26,90	-2,68%
Rest of Europe	-3,62	-1,15	214,78%	-3,66	-1,18	210,17%
America	6,82	16,63	-58,99%	2,70	8,50	-68,24%
Other countries	22,73	16,19	40,40%	12,50	12,13	3,05%
Eliminations	-17,77	-28,29		-17,77	-28,29	
Total	40,14	32,56	23,28%	19,95	18,06	10,47%

2.6 CONTINGENT LIABILITIES

A. LEGAL ISSUES PENDING

a. On 5th September 2005 an action was served to the company, filed by the company "IPPOTOUR S.A.", against the company and the company "OPAP S.A.". The plaintiff "IPPOTOUR S.A." requested to be acknowledged that the contract signed between OPAP S.A. and the Company should not grant to the latter the right to operate any kind of wagering game on Greek or foreign horse racing, that "OPAP S.A." should not have the right to operate any kind of wagering game on horse racing and that "OPAP S.A." and the company should be excluded from the operation and organization of betting games on horse racing. The hearing of the case had been set for 14th February 2008 when the hearing was postponed for 8th October 2009; at that date the hearing was cancelled due to the national elections. No summons for the schedule of a new hearing date has been served to the company until now. By virtue of the above mentioned action the plaintiff withdrew of the action filed against the Company on 10th January 2003 with the same content, which was set to be heard on 18th May 2005, on which date the said hearing was cancelled. The Legal Department of the Company considers that, following the hearing of the case, the above-mentioned action would not be successful.

b. On 4th January 2005 OPAP S.A. submitted a notice of proceedings to "Betting Company S.A." regarding a lawsuit that was filed against OPAP S.A. before the Multi Member First Instance Court of Athens, with which the plaintiff claims the payment of the amount of €3.668.378,60 plus accrued interests from OPAP S.A., pleading that OPAP S.A. should pay this amount to him as profit, in addition to the amount already paid to him. Since Betting Company S.A. has a legitimate interest in OPAP S.A. winning the lawsuit, Betting Company S.A., the companies INTRALOT S.A. and INTRALOT INTERNATIONAL LTD proceeded to an additional joint intervention in favour of OPAP S.A.; this was scheduled for hearing on 3rd May 2007 but following a petition of the plaintiff the case was heard on 1st December 2005. By its decision No 2412/2006 the Multi Member First Instance Court of Athens ruled in favour of the lawsuit of the plaintiff and, following the restriction by the plaintiff of his petition to a lawsuit for acknowledgement of the debt, the Court acknowledged the obligation of OPAP S.A to pay to the plaintiff the amount of € 3.668.378,60. OPAP S.A and the aforementioned companies filed an appeal on 28/6/2006 which had been rejected by the Athens Court of Appeals with its decision no. 6377/2007. The defendants filed an appeal before the Supreme Court which

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was heard on 9th November 2009 and decision no. 1252/2010 was issued accepting the appeal and referring back the case to the Athens Court of Appeals which vindicated the defendants and dismissed the lawsuit with its decision no. 5189/2012. For the above case a provision had been made which has been reversed. No application for cassation has been served to the company until now.

c. INTRALOT filed before Multi Member First Instance Court of Athens its civil lawsuit dated 12th May 2005 against Mr. K. Thomaidis, claiming the payment of sum of € 300.000 as pecuniary compensation for moral damage. The case was scheduled for hearing on 26th January 2006. On 18th January 2006 the company was served with an action filed by Mr. K. Thomaidis on 9th January 2006, before the Multi Member First Instance Court of Athens with which the plaintiff claims the payment of sum of €300.000 as pecuniary compensation for moral damage. The case was scheduled for hearing on 14th December 2006. The suit of INTRALOT against Mr. K. Thomaidis was postponed to be heard on 14th December 2006. The two lawsuits have been heard together and the decision no 7936/2007 was issued declaring the lawsuit dated 9th January 2006 of Mr. Thomaidis as cancelled and accepting partially INTRALOT's lawsuit dated 12th May 2005. Until now, no appeal against this decision has been served to the company.

d. Against (a) publishing company "I. Sideris – Andreas Sideris Sons O.E.", (b) the Foundation of Economic and Industrial Researches (IOBE), (c) Mr. Theodosios Palaskas, Director of Research of IOBE, (d) the Kokkalis Foundation, and (e) INTRALOT, a lawsuit of Mr. Charalambos Kolymbalis, was filed on 8th March 2007 before the Multi Member Athens First Instance Court. With his lawsuit, the plaintiff requests to be recognized as the sole creator of the project entitled "The financial consequences of sports in Greece" and his intellectual property right on this, and that the amount of € 300.000 to be paid to him as monetary compensation for moral damages. Date of the hearing was set the 20th February 2008 when it was postponed for 4th March 2009 and then again for 24th February 2010; on that date the hearing of the case was cancelled due to strike of the judicial secretaries. New hearing date was scheduled the 23rd May 2012 when the case was heard and the decision no. 5724/2012 of the Athens Multi Member Court of First Instance was issued which dismissed the lawsuit. No appeal has been served to the company until now.

e. On 26th July 2011 an action was served to INTRALOT SA and the company "Interstar Security LTD" from a former employee of INTRALOT SA claiming the payment of € 500.000 as compensation for moral damage. The hearing has been set for 6th March 2014.

f. The Company and its subsidiary "Intralot International Limited" and Mr. Socratis P. Kokkalis, filed before the Athens Multi Member First Instance Court their lawsuit dated 1st November 2012 against the company "Glory Technology Limited" having its registered offices in Cyprus and Mr. Athanassios K. Ktorides, resident of Cyprus, requesting to compel the defendants to pay, jointly and severally, because of slander and their unfair competitive behaviour:

- to the first plaintiff (Intralot) the amount of € 72.860.479,78 (including monetary compensation for moral damages amounting to € 25.000.000) with the legal interest as from the service of the lawsuit

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- to the second plaintiff (Intralot International Limited) the amount of € 5.019.081,67 (including monetary compensation for moral damages amounting to € 5.000.000) with the legal interest as from the service of the lawsuit; and

- to the third plaintiff (Mr. Socratis P. Kokkalis) the amount of € 50.424.019,73 (including monetary compensation for moral damages amounting to €25.000.000) with the legal interest as from the service of the lawsuit.

The Athens Multi Member First Instance Court issued its decision partially accepting the lawsuit; "Glory Technology Limited" is obliged to pay €50.000 to the first plaintiff, €25.000 to the second plaintiff and € 25.000 to the third plaintiff. No legal means have been filed against this decision.

On the other hand, the company "Glory Technology Limited" and Mr. Athanassios K. Ktorides filed before the same court their lawsuit dated 19 March 2013 claiming that with the filing of the abovementioned lawsuit (from which unfair competitive behaviour results, as they allege) moral damage was caused to them. With their lawsuit, the plaintiffs were requesting from the court to compel the Company, "Intralot International Limited" and Mr. Socratis Kokkalis to pay jointly and severally monetary compensation for moral damages amounting to € 25.000.000 to each of the plaintiffs. The hearing of the case had been scheduled for 16th October 2013. On 23rd September 2013, the plaintiffs withdrew from the action.

g. In Turkey, GSGM filed on 23rd January 2006 before the First Instance Court of Ankara a declaratory action against the 45% subsidiary company Inteltek requesting to be recognized that the calculation of the player's excess payout of the fixed odds betting games, as per their contract, is effected at the end of each separate semester as opposed to on a cumulative basis at the end of the contract. The decision issued in 2007 by the First Instance Court of Ankara vindicated Inteltek. GSGM filed an appeal which was rejected by the court. GSGM filed an appeal against this decision which was rejected and the decision was finalized.

Inteltek had made a provision of TRY 3,3 million (€ 1,2 m) plus TRY 1,89 million (€687 k) relating to interest in its financial statements due to the probability of a negative outcome of the case which henceforth has been removed following the First Instance Court of Ankara decision. Moreover, Inteltek claimed the amount of TRY 2,34 million (€ 850k) (plus interest) which was paid in the 1st and 3rd reconciliation periods. Inteltek has initiated a lawsuit on 21st February 2008 to collect this amount. On 19th March 2009 the court vindicated Inteltek. GSGM filed an appeal against this decision and the appeal was accepted. Inteltek applied for the correction of the decision that was rejected by the higher court which returned the case to the court of first instance. The court of first instance on June 29, 2011 decided to insist on its initial judgment in favour of Inteltek. GSGM filed an appeal and the General Assembly of the Supreme Court of Appeals decided that the decision of the court of first instance on insisting is sufficient and the lawsuit file should be send to a chamber of the Supreme Court of Appeals for evaluation of the appeal requests of GSGM. The Supreme Court vindicated Inteltek and GSGM requested the correction of the decision. Inteltek requested the receivable from GSGM and GSGM paid the amount subject to the lawsuit on 13/12/2012 ie TL 5.797.372,24 (€2.107.369). The Supreme Court rejected the application for the correction of the decision and the decision was finalized.

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h. In Turkey, GSGM filed before the Ankara Tax Court a lawsuit against the local Tax Authority requesting the annulment of a penalty amounting to TRY 5.075.465 (€1.844.952) imposed on GSGM, since the Tax Authority considers that stamp duty should have been paid by GSGM also for the second copy of the contract dated 29th August 2008 with Inteltek as well as for the letter of guarantee securing the minimum turnover of GSGM games. Inteltek intervened in the case before the abovementioned court in favour of GSGM because, according to the contract dated 29th August 2008, GSGM may request from Inteltek the amount that will be finally obliged to pay. The decision issued by the court vindicates GSGM and Inteltek and the abovementioned penalty was cancelled. The Tax Authority filed an appeal which is pending.

i. In Turkey, INTRALOT filed on 21st May 2009, before the Istanbul Court of First Instance a lawsuit against the company Teknoloji Holding A.Ş. ("Teknoloji") requesting from Teknoloji the amount of TRY 1.415.000 (€514.358) on the ground of unjust enrichment, since INTRALOT unjustly paid taxes which Teknoloji had to pay on dividends distributed by Inteltek. At the hearing of 15th September 2011 the court issued its decision and vindicated INTRALOT for the total amount claimed. INTRALOT filed an appeal for the time of the calculation of the interest and for the amount of the overdue interest, while Teknoloji filed an appeal complaining for the reasoning of the decision. The case is pending.

g. In Colombia, INTRALOT, on 22nd July 2004, entered into an agreement with an entity called Empresa Territorial para la salud ("Etesa"), under which it was granted with the right to operate games of chance in Colombia. In accordance with terms of the abovementioned agreement, INTRALOT has submitted an application to initiate arbitration proceedings against Etesa requesting to be recognized that there has been a disruption to the economic balance of abovementioned agreement to the detriment of INTRALOT and for reasons not attributable to INTRALOT and that Etesa to be compelled to the modification of the financial terms of the agreement in the manner specified by INTRALOT as well as to pay damages to INTRALOT (including damages for loss of profit) or alternatively to terminate now the agreement with no liability to INTRALOT. The arbitration court adjudicated in favour of Etesa the amount of 23,6 billion Colombian pesos (€9,1m). The application for annulment of the arbitration award filed by INTRALOT before the High Administrative Court was rejected. The Company filed a lawsuit before the Constitutional Court which was rejected. The Company has created relative provision in its financial statements part of which (€3m) has already been used for the payment to Etesa of a letter of guarantee amounting to 7.694.081.042 Colombian pesos.

k. Against the subsidiary Intralot Holdings International Ltd., a shareholder of LOTROM SA and against LOTROM SA, another shareholders of LOTROM SA, Mr. Petre Ion filed a lawsuit before the competent court of Bucharest requesting that Intralot Holdings International Ltd to be obliged to purchase his shares in LOTROM SA for € 2.500.000 and that LOTROM SA to be obliged to register in the shareholders book such transfer. Following the hearing of 28th September 2010 a decision of the court was issued accepting the lawsuit of the plaintiff. Intralot Holdings International Ltd and LOTROM SA filed an appeal which was rejected. The abovementioned companies further filed a recourse before the Supreme Court which was heard and rejected. To date, no enforcement procedure has been commenced. If an enforcement procedure

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commences, the abovementioned companies will examine the possibility of filing further legal means at the enforcement procedure.

l. On 24 April 2013 the Company was notified of the existence of a research conducted by the Competition Board of Romania in relation to the contract signed in 2003 with Compania Nationala Loteria Romana regarding the Videolotto program. The investigation procedure has been finalized and the case has been scheduled to be heard before the Competition Board on 5th December 2013.

m. In Poland, as a result of bet making points controls conducted by Custom Service bodies in 6 shops, a gambling law breach was claimed to be made by the "E-Promotion" program of the subsidiary "Totolotek Totomix SA" and a relevant administrative procedure was initiated which was concluded with the issue of a second instance decision of the Ministry of Finance for revocation of the six relevant licenses; the company filed a recourse against this decision before the Administrative Courts which was rejected and an appeal was filed against the respective decision which is pending. In relation to all remaining shops a second instance decision of the Ministry of Finance was issued revoking their licenses. The company has filed recourses before Administrative Courts; two of them have been scheduled for hearing on 2nd December 2013 and 4th December 2013 respectively, while the setting of the hearing dates for the remaining three recourses is pending. The company's management and its legal advisors estimate that the outcome of the recourse to the Administrative Courts will be finally positive. Since December 2012, new licenses have already been issued by virtue of which the subsidiary "Totolotek Totomix SA" operates and, therefore, the abovementioned cases will not affect its activities.

n. In August 2012, two British Virgin Island companies filed a Complaint in the United States Bankruptcy Court Southern District of Florida, Miami Division, against numerous defendants, including Supreme Ventures Limited ("SVL"), a publicly traded gaming company listed on the Jamaican Stock Exchange in which INTRALOT holds an indirect shareholding interest. Notably, as per SVL, the lawsuit is based on the same claims (related to demands arose before the acquisition of INTRALOT's participation in SVL), towards third parties, initial shareholders and/or directors of SVL, or not, which were brought in, and were recently rejected by the Jamaican courts, first by the Supreme Court and then again by the Court of Appeals. INTRALOT is named as a "Relief Defendant" which means that INTRALOT is not alleged to have been part - directly or indirectly - of any wrongdoing, since the alleged by the plaintiffs acts are made before the acquisition of SVL's shares by INTRALOT through the Jamaican Stock Exchange. Intralot agrees with SVL's opinion that the Complaint is wholly without merit and expects that it will be successful in the Florida courts, as it was in the Jamaican courts.

o. In Brazil, a former officer of a subsidiary company filed a lawsuit against such subsidiary requesting several amounts to be paid to him as fees resulting from his labour relationship amounting to approx. € 240.000 and from a services agreement calculated as a percentage 4% on the turnover of the subsidiary. On August 23rd, 2013, the decision of the local court was issued dismissing the lawsuit; until now, no appeal against this decision has been served to the company.

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p. In Australia, the company Bytecraft Systems Pty Ltd is alleging with a lawsuit filed that it has a claim against the subsidiary company Intralot Gaming Services Pty amounting to 550k Australian dollars (€380k) for services relating to cabling of venues where VLTs are installed, in the frame of a subcontracting assigned by Intralot Gaming Services Pty to Bytecraft Systems Pty Ltd during implementation of the project of the VLTs' monitoring system. No hearing date has been scheduled but only the 9th December 2013 as the date that the parties will meet to try and reach a settlement.

Until 25 November 2013, apart from the legal issues for which a provision has been recognised, the Group Management estimates that the rest of the litigations will be finalized without a material effect on the Group's and the Company's financial position and results.

B. FISCAL YEARS UNAUDITED BY THE TAX AUTHORITIES

COMPANY	YEARS	COMPANY	YEARS
INTRALOT SA	2011-2012	INTRALOT EGYPT LTD	2006-2012
BETTING COMPANY SA	2007-2010	E.C.E.S. SAE	2007-2012
BETTING CYPRUS LTD	2004-2012	INTRALOT OOO	2009-2012
INTRALOT DE CHILE S.A.	2008-2010 & 2012	POLDIN LTD	2007-2012
INTRALOT DE PERU SAC	2008-2009 & 2011-2012	INTRALOT ASIA PACIFIC LTD	2006-2012
INTRALOT INC.	2009-2012	INTRALOT AUSTRALIA PTY LTD	2008-2012
INTRALOT BETTING OPERATIONS (CYPRUS) LTD	2003-2012	INTRALOT SOUTH AFRICA LTD	2005-2012
ROYAL HIGHGATE LTD	2006-2012	INTRALOT LUXEMBOURG S.A.	2010-2012
POLLOT Sp.Zoo	2010-2012	INTRALOT ITALIA S.p.A.	2008-2012
MALTCO LOTTERIES LTD	2004-2012	INTRALOT FINANCE UK PLC	2011-2012
INTRALOT HOLDINGS INTERNATIONAL LTD	2004-2012	INTRALOT IBERIA SAU	2008-2012
LOTROM S.A.	2010-2012	INTRALOT IBERIA HOLDINGS S.A.	2008-2011
BILOT EOOD	2008-2012	TECNO ACCION S.A.	2008-2012
EUROFOOTBALL LTD	2008-2012	GAMING SOLUTIONS INTERNATIONAL SAC	2008-2012
EUROFOOTBALL PRINT LTD	2008-2012	GAMING SOLUTIONS INTERNATIONAL LTD	2009-2012
INTRALOT INTERNATIONAL LTD	2010-2012	INTRALOT BEIJING Co LTD	2007-2012
INTRALOT OPERATIONS LTD	2010-2012	NAFIROL S.A.	-
INTRALOT BUSINESS DEVELOPMENT LTD	2010-2012	INTRALOT ARGENTINA S.A.	2008-2012
INTRALOT TECHNOLOGIES LTD	2004-2012	LEBANESE GAMES S.A.L	-
INTELTEK INTERNET AS	2008-2012	VENETA SERVIZI S.R.L.	2007-2012
LOTERIA MOLDOVEI S.A.	1/10/09-2012	INTRALOT SOUTH KOREA S.A.	2007-2012
TOTOLOTEK S.A.	2007-2012	SERVICIOS TRANSDATA S.A.	2009-2012
WHITE EAGLE INVESTMENTS LTD	2011-2012	SLOVENSKE LOTERIE AS	2008-2012
BETA RIAL Sp.Zoo	2007-2012	TORSYS S.R.O.	2008-2012
UNICLIC LTD	2004-2012	INTRALOT DO BRAZIL LTDA	2008-2012
DOWA LTD	2004-2012	OLTP LTDA	2010-2012
INTRALOT NEW ZEALAND LTD	2010-2012	BILYONER INTERAKTIF HIZMELTER AS	2008-2010 & 2012
INTRALOT ST.LUCIA LTD	2008-2012	LOTRICH INFORMATION Co. LTD	2012
INTRALOT DOMINICANA S.A.	2009-2012	GIDANI LTD	2008-2012
INTRALOT GUATEMALA S.A.	2009-2012	INTRALOT INTERACTIVE S.A.	2010
LOTTERIA Y APUESTOSA DE GUATEMALA S.A.	2009-2012	INTRALOT INTERACTIVE USA LLC	2010-2012
INTRALOT LATIN AMERICA INC	2008-2012	JACKPOT S.p.A.	2010-2012
INTRALOT JAMAICA LTD	2008-2012	NIKANTRO HOLDINGS CO LTD	2009-2012

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INTRALOT NEDERELAND BV	2010-2012	TACTUS S.R.O.	2008-2012
INTRALOT CARIBBEAN VENTURES LTD	2010-2012	ATROPOS SA	2009-2012
INTRALOT SURINAME LTD	2010-2012	NETMAN SRL	2010-2012
SUPREME VENTURES LTD	2006-2012	AZERINTELTEK AS	2010-2012
DC09 LLC	2010-2012	INTRALOT TURKEY AS	2008-2012
KELICOM HOLDINGS CO LTD	2006-2012	INTRALOT MAROC S.A.	2010-2012
DINET ZAO	2010-2012	INTRALOT MINAS GERAIS LTDA	2010-2012
INTRALOT DE COLOMBIA (BRANCH)	2008-2012	PROMARTA OOO	2010-2012
INTRALOT HONG-KONG HOLDINGS LIMITED	2011-2012	FAVORIT BOOKMAKERS OFFICE OOO	2012
INTRALOT FRANCE SAS	2010-2012	INTRALOT DE MEXICO LTD	2006-2012
INTRALOT CZECH S.R.O.	2011-2012	INTRALOT DISTRIBUTION OOO	2011-2012
INTRALOT GERMANY GMBH	2012	INTRALOT GAMING SERVICES PTY	2011-2012
GAIN ADVANCE GROUP LTD	-	KeTMS HOLDINGS CO LTD	2005-2012
INTRALOT GAMING MACHINES SpA	2012	INTRALOT BETTING OPERATIONS RUSSIA LTD	2011-2012
CARIBBEAN VLT SERVICES LTD	2012	NANUM LOTTO LTD	2007-2012
INTRALOT INVETMENTS LTD	2012	INTRALOT LOTTERIES LTD	2011-2012
DEEPSTACK CASINO LLC	2012	PRECIOUS SUCCESS LTD GROUP	-
INTRALOT HOLDINGS LUXEMBOURG S.A.	2012	INTRALOT GLOBAL SECURITIES B.V.	-
INTRALOT GLOBAL HOLDINGS B.V.	-	INTRALOT LEASING NEDERLAND B.V.	-
INTRALOT FINANCE LUXEMBOURG S.A.	-	INTRALOT CYPRUS GLOBAL ASSETS LTD	-

There is a tax audit in progress in Servicios Transdata S.A. for the year 2012, in Intralot Italia S.p.A for the years 2008-2010, in Intralot de Peru SAC for the year 2011, in Intralot de Colombia for the year 2008, in Intralot SA for the year 2011, in Lotrich Information Co Ltd for the year 2012 and in Royal Highgate Ltd for the years 2007-2011. In Jackpot S.p.A the tax audit for the years 01/01/2010-08/03/2012 has been completed but the company has not been notified up to now for the results of this audit. In Intralot De Peru SAC the tax audit for the year 2010 has been completed, in Servicios Transdata S.A. for the year 2008, in Lotrich Information Co Ltd for the year 2011, in Intralot De Chile S.A. for the year 2011 and in Bilyoner AS for the year 2011. In 2011, in Lotrom S.A. the tax inspection for the years 1/1/2004-2009 has been completed with an effect in the company's 2011 results of €1,3 mio, in addition to imposing taxes of €1,1 mio due to a different estimation of the tax base recognition of some transnational transactions, which were offset during 2011-2012 with tax receivables after a relevant audit. In addition, there were penalties of € 1 mio that have already been paid during 2012, as a prerequisite for a relative appeal of the company and have been recognised as claims. The company's legal consultants fully disagree and have already started an objection according to the relevant law for the cancellation of taxes imposed and the payback of the fines. The tax inspection in Lotrom S.A., covering the period 01/01/2010-30/11/2011 regarding VAT has been completed and in Intralot Jamaica Ltd for the years 2011 - 2012 regarding PAYE tax.

C. OTHER SELECTED EXPLANATORY NOTES

- a. No significant effect due to seasonality and cyclicity of interim operations as these are expressed through the current interim financial statements.
- b. There are no items affecting assets, liabilities, equity, net income or cash flows that are unusual because of their nature, size or incidence.

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ci. Nature and changes in estimates of amounts reported in prior interim periods of the current financial year, if those changes have a material effect in the current interim period:

No such.

cii. Changes in estimates of amounts reported in prior financial years, if those changes have a material effect in the current interim period:

No such.

d. Issuances, repurchases and repayments of debt and equity securities:

I. Stock Option:

The Group offers incentive plans to executives and employees with the provision of non-transferable rights to acquire shares. At the date of preparation of these financial statements Program III has been approved:

The Program III was approved by the Second Repeat Session of the Extraordinary General Assembly of the shareholders dated 16.11.2009, that took place on Monday, the 14th of December, 2009. The General Assembly decided the approval of the stock option plan to persons among those referred in paragraph 13, article 13 of Codified Law 2190/1920, as modified and standing (Program III) and more specifically that the above share purchase options be granted to the members of the Board of Directors, to General Directors, to Directors and Managers of the Company and of its affiliated companies, as defined in paragraph 5 of the article 42e of Codified Law 2190/1920, as well as to persons providing services in a regular basis to the Company and/or to the abovementioned affiliates.

The exercise price the stock options was fixed to four (4) Euro per share while INTRALOT's shares that will be finally issued, in case all options to be granted are exercised, will not exceed eight millions (8.000.000) shares (i.e. approx. 5,03% of the share capital of the Company). For the settlement of stock options, the Company will proceed to increases of its share capital.

The duration of this program will be four years, i.e. up to December 2013. Each beneficiary, during each year, will be entitled to exercise options which will not exceed 1/3 of the total number of options granted to him/her.

In the event of a change in the number of shares of the Company until the designation, the provision or the exercise of stock options, both the number of the shares of the beneficiary, and the offer price will be readjusted so as to allow that the proportion of participation of each beneficiary to the share capital of the Company to remain constant.

The Company's Board of Directors was authorized to draw up the relative regulation of the above-mentioned Program III and to regulate any other relative detail in relation to this. (Resolution of the Board of Directors on 28.01.2010). Finally, the amendment of the current stock option program (Program II) for the purchase of shares was decided, so that no more options be granted other than those already granted.

On the 12th of February 2010, INTRALOT S.A. announces that according to the Stock Option Plans terms, approved by the General Meeting of Shareholders of 14th December 2009, 235 persons

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mentioned in article 13 par. 13 of Codified Law 2190/1920 as in force, are entitled to exercise, during the time program III is in effect, – within a period of four (4) years and not later than 31.12.2013 – stock options with exercise price 4 Euro per share which if exercised all, will lead to the issuance of up to 6.227.000 new common Company shares.

Depending on the number of stock options to be exercised by the beneficiaries, the Company's Board of Directors, with its decision, shall increase the Company's share capital – without modification to its Statute, pursuant to article 13 par. 13 of Codified Law 2190/1920, shall issue new common registered shares and proceed to all actions necessary for the listing of the new shares for trading in the Athens Stock Exchange. INTRALOT S.A. announces that during 2013 no right was exercised by the beneficiaries of Program III. Details regarding the Program III approved by the Board of Directors on 28.1.2010:

Option Program	Number of Options granted	Grant date	Expiry date	Volatility	Risk-Free Rate	Dividend Yield	Fair value per Option (€)
Progr. III - 1	2.070.667	31/3/2010	31/12/2013	44%	6,65%	3,00%	-
Progr. III - 2	2.070.667	1/1/2011	31/12/2013	44%	6,65%	3,00%	0,094
Progr. III - 3	2.070.667	1/1/2012	31/12/2013	44%	6,65%	3,00%	0,352
6.212.000							

The total fair value of the options, estimated using the Binomial Model, is € 923 k, which was included in previous year's results.

II. *Issue and repurchase of bonds*

In August 1, 2013, INTRALOT announced the pricing of an offering of €325,000,000 9.750% Senior Notes due 2018 (the "Notes"), issued by its indirect subsidiary Intralot Finance Luxembourg S.A., a public limited liability company (société anonyme) organized under the laws of the Grand Duchy of Luxembourg. The Notes are trading on the Luxembourg Stock Exchange's Euro MTF market. The Notes were offered at an issue price of 99.027%, and after payment of the estimated commissions and other expenses related to the offering, the net proceeds from the issue and sale of the Notes are approximately €310.4 million.

In August 5, 2013, Intralot Luxembourg S.A. (the Offeror) announced the results of its invitation to holders (the Holders) of the €140,000,000 in outstanding principal amount of the 2.25% Guaranteed Exchangeable Notes due December 2013 (the Bonds) to tender their Bonds for purchase by the Offeror for cash (the Tender Offer). The Tender Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated June 17, 2013 (the Tender Offer Memorandum) prepared by the Offeror. The Expiration Deadline for the Tender Offer was 16.00 (London time) on August 2, 2013. As at the Expiration Deadline, €111,300,000 in aggregate principal amount of Bonds had been validly tendered pursuant to the Tender Offer. The Offeror decided to accept (subject to satisfaction or waiver of the Conditions on or prior to the Payment Date) all such valid tenders of Bonds pursuant to the Tender Offer. The Repurchase Price payable by the Offeror on the Payment Date was a cash purchase price equal to 114% of the principal amount of the Bonds (€57,000 per €50,000 principal amount) for Bonds validly tendered and accepted for purchase, and accordingly the aggregate cash purchase price paid by the Offeror for all Bonds

validly tendered and accepted for purchase pursuant to the Tender Offer was €126,882,000. Following settlement of the Tender Offer and the cancellation of the Bonds accepted for purchase pursuant to the Tender Offer, €28,700,000 in aggregate principal amount of Bonds remain outstanding. The Offeror and its affiliates reserve their right to acquire such Bonds through open market purchases, privately negotiated transactions, tender offers, exchange offers, or otherwise, upon such terms and at such prices as the Offeror may determine.

III. New Companies of the Group:

The Group proceeded in establishing the subsidiaries Intralot Global Securities B.V., Intralot Global Holdings B.V., Intralot Leasing Nederland B.V., Intralot Finance Luxembourg S.A. and Intralot Cyprus Global Assets Ltd during the nine months period of 2013.

In July 2013, Hellenic Lotteries S.A., a company in which INTRALOT participates (16.5%) together with OPAP S.A. (67%) and Scientific Games (SGI) (16.5%), signed the 12 year's exclusive license contract with the Hellenic Republic Asset Development Fund (HRADF) for the production, operation, circulation, promotion and management of the Hellenic State Lotteries (Instant and Passive Tickets). The share investment of Hellenic Lotteries S.A. amounted to € 31.7 million.

IV. Subsidiaries Share Capital Increase:

During the nine months period of 2013 the Group completed the share capital increase in Intralot Italia S.p.A and the Group holds from now on 100% of the company.

V. Discontinued Operations in the Group:

On May 2013 the liquidation of Intralot France S.A.S. was completed.

e. Dividends paid (aggregate or per share):

Ordinary share dividends were paid amounting to € 13.198 thousand (€ 17.862 thousand 30/09/12).

f. The effect of changes in the composition of the enterprise during the interim period, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinuing operations:

Such changes do not have a significant effect on the consolidated total assets, on the consolidated revenues and on the consolidated earnings after tax.

g. Acquisitions and disposals of tangibles and intangible assets:

The change to the Group, due to acquisition of tangible and intangible assets as at September 30, 2013 amounts to € 79.896 thousand while the respective disposals were approximately € 37.470 thousand.

2.7 SUPPLEMENTARY INFORMATION

A. CONSOLIDATED COMPANIES AND METHOD OF CONSOLIDATION

The companies included in the consolidation, with the relevant addresses and the relevant participation percentages are the following:

I. Full consolidation:	Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n	
	INTRALOT S.A.	Maroussi, Attica	Parent	Parent	-
3.	BETTING COMPANY S.A.	Maroussi, Attica	95%	5%	100%
24.	BETTING CYPRUS LTD	Nicosia, Cyprus		100%	100%
	INTRALOT AUSTRALIA PTY LTD	Melbourne, Australia	100%		100%
29.	INTRALOT GAMING SERVICES PTY	Melbourne, Australia		100%	100%
	INTRALOT LUXEMBOURG S.A.	Luxemburg, Luxemburg	100%		100%
	INTRALOT IBERIA SAU	Madrid, Spain	100%		100%
30.	INTRALOT JAMAICA LTD	Kingston, Jamaica		100%	100%
30.	INTRALOT TURKEY A.S.	Istanbul, Turkey	50%	49,99%	99,99%
30.	INTRALOT DE MEXICO LTD	Mexico City, Mexico		99,8%	99,8%
30.	INTELTEK INTERNET AS	Istanbul, Turkey	20%	25%	45%
31.	AZERINTELTEK AS	Baku, Azerbaijan		22,95%	22,95%
	INTRALOT DE CHILE S.A.	Santiago, Chile	99,99%		99,99%
	INTRALOT DE PERU SAC	Lima, Peru	99,98%		99,98%
	POLDIN LTD	Warsaw, Poland	100%		100%
	ATROPOS S.A.	Maroussi, Attica	100%		100%
	INTRALOT MAROC S.A.	Casablanca, Morocco	99,83%		99,83%
	INTRALOT FRANCE S.A.S.	Paris, France	100%		100%
	INTRALOT HOLDINGS LUXEMBOURG S.A.	Luxemburg, Luxemburg	100%		100%
2.	GAMING SOLUTIONS INTERNATIONAL LTD	Bogota, Colombia	99%	1%	100%
2.	INTRALOT INTERACTIVE S.A.	Maroussi, Attica	51%	24%	75%
	INTRALOT GLOBAL SECURITIES B.V.	Amsterdam, Nederland	100%		100%
1.	INTRALOT FINANCE LUXEMBOURG S.A.	Luxemburg, Luxemburg		100%	100%
1,2,3,4.	INTRALOT GLOBAL HOLDINGS B.V.	Amsterdam, Nederland		100%	100%
5.	INTRALOT INC	Atlanta, USA		85%	85%
12.	INTRALOT INTERACTIVE USA LLC	Atlanta, USA		85%	85%
12.	DC09 LLC	Wilmington, USA		41,65%	41,65%
12.	DEEPSTACK CASINO LLC	Atlanta, USA		85%	85%
5.	INTRALOT NEDERLAND B.V.	Amsterdam, Nederland		100%	100%
5.	INTRALOT ITALIA S.p.A	Rome, Italy		100%	100%
13.	VENETA SERVIZI S.R.L.	Mogliano Veneto, Italy		100%	100%
5.	LOTROM S.A.	Bucharest, Romania		60%	60%
5.	INTRALOT BEIJING Co LTD	Beijing, China		100%	100%
5.	TECNO ACCION S.A.	Buenos Aires, Argentina		50,01%	50,01%
5.	MALTCO LOTTERIES LTD	Valetta, Malta		73%	73%
5.	INTRALOT NEW ZEALAND LTD	Wellington, New Zealand		100%	100%
5.	INTRALOT DO BRAZIL LTDA	Sao Paulo, Brazil		80%	80%
14.	OLTP LTDA	Rio de Janeiro, Brazil		80%	80%
5.	INTRALOT ARGENTINA S.A.	Buenos Aires, Argentina		100%	100%

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I. Full consolidation:		Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n
5.	INTRALOT GERMANY GMBH	Munich, Germany		100%	100%
5.	JACKPOT S.p.A.	Rome, Italy		100%	100%
5,7.	INTRALOT GAMING MACHINES S.p.A.	Rome, Italy		100%	100%
5.	INTRALOT SOUTH KOREA S.A.	Seoul, South Korea		100%	100%
5.	INTRALOT FINANCE UK PLC	London, United Kingdom		100%	100%
5.	INTRALOT ASIA PACIFIC LTD	Hong Kong, China		100%	100%
5.	WHITE EAGLE INVESTMENTS LTD	Hertfordshire, United Kingdom		100%	100%
5.	BETA RIAL Sp.Zoo	Warsaw, Poland		100%	100%
5.	POLLOT Sp.Zoo	Warsaw, Poland		100%	100%
15,16,17	TOTOLOTEK S.A.	Warsaw, Poland		92,89%	92,89%
5.	SLOVENSKE LOTERIE A.S.	Bratislava, Slovakia		51%	51%
18.	TACTUS S.R.O.	Bratislava, Slovakia		51%	51%
5.	NIKANTRO HOLDINGS Co LTD	Nicosia, Cyprus		100%	100%
19.	LOTERIA MOLDOVEI S.A.	Chisinau, Moldova	47,90%	32,85%	80,75%
2,5.	INTRALOT CZECH S.R.O.	Prague, Czech Republic		100%	100%
5.	INTRALOT BETTING OPERATIONS (CYPRUS) LTD	Nicosia, Cyprus		54,95%	54,95%
5,6.	ROYAL HIGHGATE LTD	Nicosia, Cyprus		35,08%	35,08%
5.	INTRALOT LEASING NEDERLAND B.V.	Amsterdam, Nederland		100%	100%
5.	INTRALOT CYPRUS GLOBAL ASSETS LTD	Nicosia, Cyprus		100%	100%
8.	INTRALOT OOO	Moscow, Russia		100%	100%
28.	INTRALOT DISTRIBUTION OOO	Moscow, Russia		100%	100%
8.	INTRALOT ST. LUCIA LTD	Castries, St. Lucia		100%	100%
9.	INTRALOT GUATEMALA S.A.	Guatemala City, Guatemala		100%	100%
10.	LOTERIAS Y APUESTAS DE GUATEMALA S.A.	Guatemala City, Guatemala		51%	51%
9.	INTRALOT DOMINICANA S.A.	St. Dominicus, Dominican Republic		100%	100%
9.	INTRALOT LATIN AMERICA INC	Miami, USA		100%	100%
9.	INTRALOT SURINAME LTD	Paramaribo, Suriname		100%	100%
9.	CARIBBEAN VLT SERVICES LTD	Castries, St. Lucia		50,001%	50,001%
9.	INTRALOT CARIBBEAN VENTURES LTD	Castries, St. Lucia		50,05%	50,05%
11.	SUPREME VENTURES LTD	Kingston, Jamaica		24,97%	24,97%
	INTRALOT HOLDINGS INTERNATIONAL LTD	Nicosia, Cyprus	100%		100%
2.	INTRALOT INTERNATIONAL LTD	Nicosia, Cyprus		100%	100%
3.	GAIN ADVANCE GROUP LTD	Hong Kong, China		100%	100%
22.	KETMS HOLDINGS CO LTD	Seoul, South Korea		100%	100%
2,4.	NETMAN SRL	Bucharest, Romania		100%	100%
2.	BILOT FOOD	Sofia, Bulgaria		100%	100%
20.	EUROFOOTBALL LTD	Sofia, Bulgaria		49%	49%
21.	EUROFOOTBALL PRINT LTD	Sofia, Bulgaria		49%	49%
2.	INTRALOT EGYPT LTD	Nicosia, Cyprus		88,24%	88,24%
2,4,23.	E.C.E.S. SAE	Cairo, Egypt		90,03%	90,03%
4.	SERVICIOS TRANSDATA S.A.	Lima, Peru		100%	100%
2.	INTRALOT TECHNOLOGIES LTD	Nicosia, Cyprus		100%	100%
33.	INTRALOT LOTTERIES LTD	Nicosia, Cyprus	51%	49%	100%
33.	INTRALOT INVESTMENTS LTD	Nicosia, Cyprus	51%	49%	100%

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2.	INTRALOT BUSINESS DEVELOPMENT LTD	Nicosia, Cyprus		100%	100%
2.	GAMING SOLUTIONS INTERNATIONAL SAC	Lima, Peru		100%	100%
2.	NAFIROL S.A.	Montevideo, Uruguay		100%	100%
2.	LEBANESE GAMES S.A.L	Lebanon		99,99%	99,99%
2.	INTRALOT HONG KONG HOLDINGS LTD	Hong Kong, China		100%	100%
2.	INTRALOT BETTING OPERATIONS RUSSIA LTD	Nicosia, Cyprus		100%	100%
25.	FAVORIT BOOKMAKERS OFFICE OOO	Moscow, Russia		100%	100%
2.	KELICOM HOLDINGS CO LTD	Nicosia, Cyprus		100%	100%
26.	DINET ZAO	Moscow, Russia		100%	100%
27.	PROMARTA OOO	Moscow, Russia		100%	100%
2.	UNICLIC LTD	Nicosia, Cyprus		50%	50%
32.	DOWA LTD	Nicosia, Cyprus		30%	30%

II. Equity method:		Domicile	% Direct Part'n	% Indirect Part'n	% Total Part'n
	BILYONER INTERAKTIF HIZMELTER AS GROUP	Istanbul, Turkey	25%		25%
	LOTRICH INFORMATION Co LTD	Taipei, Taiwan	40%		40%
	INTRALOT SOUTH AFRICA LTD	Johannesburg, South Africa	45%		45%
34.	GIDANI LTD	Johannesburg, South Africa		8,10%	8,10%
35.	NANUM LOTTO CO LTD	Seoul, South Korea	13,11%	12,24%	25,35%
3.	PRECIOUS SUCCESS LTD GROUP	Hong Kong, China		49%	49%

Subsidiary of the company:		
1: Intralot Global Securities BV	13: Intralot Italia S.p.A	25: Intralot Betting Operations Russia Ltd
2: Intralot Holdings International Ltd	14: Intralot Do Brazil Ltda	26: Kelicom Holdings Co Ltd
3: Intralot International Ltd	15: Pollot Sp.Zoo	27: Dinet ZAO
4: Intralot Operations Ltd	16: White Eagle Investments Ltd	28: Intralot OOO
5: Intralot Global Holdings BV	17: Beta Rial Sp.Zoo.	29: Intralot Australia PTY LTD
6: Intralot Betting Operations(Cyprus) Ltd	18: Slovenske Loterie AS	30: Intralot Iberia S.A.U.
7: Jackpot S.p.A.	19: Nikantro Holdings Co Ltd	31: Inteltek Internet AS
8: Intralot Cyprus Global Assets Ltd	20: Bilot FOOD	32: Uniclic Ltd
9: Intralot St.Lucia Ltd	21: Eurofootball Ltd	33: Intralot Technologies Ltd
10: Intralot Guatemala S.A.	22: Gain Advance Group Ltd	34: Intralot South Africa Ltd
11: Intralot Caribbean Ventures Ltd	23: Intralot Egypt Ltd	35: KeTMs Holdings Co Ltd
12: Intralot Inc	24: Betting Company S.A.	

The entity Inteltek Internet AS is consolidated with the full method as the requirements of IAS 27 are met.

The companies Atropos S.A., Nafirol S.A. and E.C.E.S. SAE are under liquidation while in May 2013 the liquidation of Intralot France S.A.S was completed.

III. Acquisitions

Acquisition incurred during 2013

In August 2013, INTRALOT announced that, by utilizing its right of first refusal, it entered into an agreement to acquire an additional stake of approximately 25.01% in its associated company Bilyoner, which would bring its total stake in the company to approximately 50.01%. The transaction was finalized on November

2013 and the total consideration for this stake is approx. 10 million euro (6.8 million euro in the nine month period ended 30/09/2013).

B. REAL LIENS

A group subsidiary has banking facilities amounting to €29,3 million, consisting of a loan amounting to €20 million, an overdraft of €5 million, and bank guarantee letters of €4,3 million. These facilities are secured by an initial general mortgage on all the subsidiary's present and future assets (At 30/09/2013 the loan balance amounted to €13,9 million and the used guarantee letters to €4 million and overdraft €2,5 million). A second group's subsidiary has a loan of € 1.8 million with mortgage on a building and guarantee letter. Also, a third group's subsidiary has a loan of € 1.8 million with mortgage on a building.

C. PROVISIONS

The Group's provisions at 30/09/2013 that refer to legal issues amount to € 6,2 million, those referring to unaudited tax periods and tax audit expenses amount to € 2,4 million and € 9,6 million refer to other provisions. The respective amounts for the Company amount to € 6,2 million (legal issues), € 1,8 million (provisions for unaudited tax years and tax audit expenses) and € 7,1 million (other provisions).

D. PERSONNEL EMPLOYED

The personnel employed by the Group and the Company as at the end of the current period were 5.532 and 615 respectively. At the end of the respective period of 2012, the personnel employed by the Group and the Company were 5.430 and 621 respectively.

E. RELATED PARTY DISCLOSURES

The most important transactions between the Company and related parties as per IAS 24 relate to transactions between the Company and the following subsidiaries are shown on the table below.

Amounts reported in thousands of €	30/9/2013	
	Group	Company
a) Income		
-from subsidiaries	0	26.543
-from associates	13.557	14.920
-from other related parties	1.381	1.313
b) Expenses		
-from subsidiaries	0	13.800
-from associates	-495	-495
-from other related parties	11.465	9.081
c) Receivables		
-from subsidiaries	0	149.295
-from associates	13.353	13.344
-from other related parties	17.996	11.991
d) Payables		
-to subsidiaries	0	224.392
-to associates	0	0
-to other related parties	28.264	23.978
e) BoD and Key Management Personnel transactions and fees	7.705	3.910
f) BoD and Key Management Personnel receivables	524	0
g) BoD and Key Management Personnel payables	750	560

F. STAFF RETIREMENT IDEMNITIES

The Group implemented IAS 19 (Revised) on 1st January 2013, restating the comparative period according to IAS 8 "Accounting Policies, Changes in Accounting Estimates and Errors". Particularly, comparative statements of financial position as of 31st December 2012 have been restated for the unrecognized actuarial gains and losses. Until 2012, unrecognized actuarial gains and losses of the Group were recognized, using the corridor method, over the remaining working life of active employees, and are included as part of the net annual pension cost of each year, if at the beginning of the period they exceed 10% of the future estimated liability for benefits. According to IAS 19 (Revised) corridor method is not yet allowed and actuarial gains and losses are fully recognized when they occur, in other comprehensive income without future reclassification in income statement.

The effect of this change in the financial statements of the Group and the Company is presented below:

	<u>Group</u>	<u>Company</u>
(Increase)/decrease in staff retirement indemnities	-964	-928
Change in deferred taxation	251	241
Impact on equity as of 1st January 2012	<u>-713</u>	<u>-687</u>
<u>Attributable to:</u>		
Owners of the parent	-715	-687
Non-controlling interest	2	0
(Increase)/decrease in staff retirement indemnities	648	589
Change in deferred taxation	-169	-153
Impact on equity for the period 1/1-31/12/12	<u>480</u>	<u>436</u>
Impact on equity as of 1st January 2013	<u>-233</u>	<u>-250</u>
<u>Attributable to:</u>		
Owners of the parent	-235	250
Non-controlling interest	1	0

G. OTHER INFORMATION

- i. Acquisition, merger or disposal of subsidiaries and long-term investments, restructurings and discontinuing operations (by extension of the paragraph 2.6.C f and d, as above):

See above paragraph 2.6.C f and d and 2.7. A III as above.

- ii. Previous paragraph (2.7.G.i.) events effect, if this is higher than 25%, in respect of the consolidated revenues or/and result or/and net equity of the company in the current period (by extension of the paragraph 2.6.C f and d., as above):

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No such cases.

- iii. Change of the fiscal year or period and reasons for this, comparability of financial information for the current period compared to the previous period. Quoted fundamentals (Consolidated revenues, Profit after tax, Net Equity) of the current period with those of the comparable period:

No such cases.

- iv. Other material events for investors regarding the financial statements and course of the company's activity between balance sheet date and the date on which the financial statements are issued (to the extent that this information is not provided in paragraph 2.8):

On November 30, 2013 expires the contract of the Company with CNLR for the operation of VLTs. The Company currently cannot state if it will be extended further. In case the contract is not renewed, Lotrom will lose revenue of about 80%, while for the Group this loss will not be significant neither for revenues nor for profits.

- v. Effect of changes in the composition of the enterprise during the interim period, regarding the acquisition or disposal or change in the method of consolidation of a company or joint venture if this is higher than 25%, in respect of the consolidated revenues or/and results or/and net equity (by extension of the paragraph 2.6.C f and d, as above):

No such effect.

2.8 SUBSEQUENT EVENTS

On October 2013, INTRALOT's subsidiary in Poland, Totolotek, has successfully launched its interactive operations in the country, following the 6-year Internet betting license received in July from the Polish Ministry of Finance. Totolotek in collaboration with INTRALOT Interactive has developed and is now offering to players in Poland an exciting Fixed Odds Betting product including Live Betting and Football Pool Games through its dedicated, technologically advanced and user-friendly website www.totolotek.pl. The new games are deployed on INTRALOT platform fully complying with the international security and responsible gaming standards. Totolotek's future plans regarding the enrichment of its interactive offering include the deployment of a Mobile application for the above games customized to the specific needs of the Polish market.

On November 2013, INTRALOT has been selected by the Taiwan Sports Lottery Corporation (TSLC) among other international companies, as its single betting services partner for the next 10 years. INTRALOT will start offering its world-class betting services in the beginning of 2014 through the end of 2023. As the betting services partner of TSLC, INTRALOT will provide operational support services for sport betting, both retail, to a network of 1,200 Points of Sale countrywide, and interactive, through Internet and mobile platforms. INTRALOT will offer a combination of efficient organizational and high standards operational

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support services required for successful betting games, from planning to implementation. The range of services will include product customization, content management, program and odds compilation, bet acceptance and risk management, training, as well as marketing and consulting services.

Maroussi, November 26th, 2013

**THE CHAIRMAN OF THE BOARD OF
DIRECTORS**

**S.P. KOKKALIS
ID. No. AI 091040**

**THE VICE-CHAIRMAN OF THE BoD
AND CEO**

**C.G. ANTONOPOULOS
ID. No. AI 025905**

**THE GENERAL DIRECTOR OF
FINANCE & BUSINESS
DEVELOPMENT**

**I.O. PANTOLEON
ID. No. Σ 637090**

THE ACCOUNTING DIRECTOR

**N. G.PAVLAKIS
ID.No. AZ 012557
H.E.C. License No. 15230/ A' Class**

INTRALOT S.A.
INTEGRATED LOTTERY SYSTEMS AND SERVICES
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3. Summary Financial Information for the period January 1st to September 30th 2013

INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES				
Company's Number in the General Electronic Commercial Registry: 818201000 - (Public Companies (S.A.) Reg. No. 27074/06/B/92/9)				
Figures and Information for the period from 1 st January to 30 th September 2013 According to 4/507/28.4.2009 resolution of the Board of Directors of the Greek Capital Committee Amounts in thousand €				
The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's website where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.				
Approval date by the BoD: November 28th, 2013				
Web Site: www.intralot.com				
1. STATEMENT OF FINANCIAL POSITION (GROUP and COMPANY)		4. CASH FLOW STATEMENT (GROUP and COMPANY)		
GROUP		GROUP		
	30.9.2013	31.12.2012*	30.9.2013	31.12.2012*
ASSETS		Operating Activities		
Tangible Assets	216,705	240,693	Net Profit before Taxation (continuing operations)	40,143
Intangible Assets	949,959	989,324	Plus/less adjustments for:	32,563
Other Non-Current Assets	188,232	154,429	Depreciation	67,034
Inventories	44,724	43,523	Provisions	2,842
Trade Receivables	215,228	177,445	Decrease/(increase) of Receivable Accounts	-12,041
Other Current Assets	149,898	126,973	Results (reversal, expenses, profits and losses) from Investing Activities	9,014
TOTAL ASSETS	1,164,734	1,114,897	Debit/Interest and similar expenses	39,483
LIABILITIES AND EQUITY		Credit Interest		
Share Capital	47,639	47,639	Plus/less adjustments of working capital to net cash	-13,646
Other Equity Elements	245,777	255,311	or related to operating activities:	-10,061
Shareholders' Equity (a)	293,416	302,950	Decrease/(increase) of Inventories	-1,659
Non-Controlling Interests (b)	74,975	83,917	Increase/(decrease) of Payable Accounts	8,455
Total Shareholders' Equity (c)=(a)+(b)	368,391	386,867	Decrease/(increase) of Receivable Accounts	88
Long-term Debt	485,989	539,730	Decrease/(increase) of Payable Accounts (except Bank)	12,041
Provisions/ Other Long-term Liabilities	64,114	54,217	Less:	30,092
Short-term Debt	75,103	185,558	Interest Paid and similar expenses paid	29,771
Other Short-term Liabilities	188,110	185,450	Income Tax Paid	23,444
Total Liabilities (d)	796,293	728,030	Net Cash from Operating Activities (a)	45,694
TOTAL EQUITY AND LIABILITIES (c)+(d)	1,164,734	1,114,897	Investing Activities	1,799
* Including related figures according to IAS 19 (Revised) - (note 2.7.7 of interim financial statements)				
3. STATEMENT OF CHANGES IN EQUITY (GROUP and COMPANY)		5. CASH FLOW STATEMENT (GROUP and COMPANY)		
GROUP		GROUP		
	30.9.2013	30.9.2012*	1.1-30.9.2013	1.1-30.9.2012
Net equity at the beginning of the period (1/1/2013 and 1/1/2012 respectively) (initial publication)		383,869	375,298	121,272
Restatement for transition to IAS 19 (revised)		-252	-713	-250
Net equity at the beginning of the period (1/1/2013 and 1/1/2012 respectively) (after the restatement for IAS 19)		383,617	374,585	117,876
Election retained earnings from previous year adjustments		-1,174	-380	0
Total comprehensive income for the year after tax (continuing and discontinuing operations)		10,197	18,575	31,889
Increase / (decrease) in share capital		0	199	0
Dividends Distributed		-13,308	-18,512	-417
Exercise of stock option rights		0	1	1
Effect due to change in ownership percentage		-486	0	0
Convertible bond repurchase		-6,965	0	-8,735
Net Equity of the year Closing Balance (30/9/2013 and 30/9/2012 respectively)		371,441	374,459	143,759
* Including related figures according to IAS 19 (Revised) - (note 2.7.7 of interim financial statements)				
2. TOTAL COMPREHENSIVE INCOME STATEMENT (GROUP and COMPANY)				
GROUP				
	1.1-30.9.2013	1.1-30.9.2012	1.7-30.9.2013	1.7-30.9.2012
Sale Proceeds	1,078,992	1,000,997	382,734	315,819
Less: Cost of Sales	-684,026	-634,728	-300,755	-283,084
Gross Profit / (Loss)	394,966	366,269	82,979	32,735
Other Operating Income	12,495	12,964	3,754	4,091
Selling Expenses	-28,455	-32,534	-4,387	-4,154
Administrative Expenses	-92,967	-85,583	-30,774	-4,666
Research and Development Costs	-5,751	-7,516	-2,216	-2,078
Other Operating Expenses	-5,015	-4,365	-1,493	-1
EBIT	79,429	52,191	22,616	10,761
Interest and similar charges	-38,483	-31,379	-14,282	-12,180
Interest and related income	14,105	12,310	8,447	5,153
Exchange differences	-10,657	-2,252	-733	-699
Profit / (Loss) from equity method consolidations	-65	173	-252	155
Operating Profit / (Loss) before tax	46,143	32,563	14,478	3,069
Less taxes	-20,198	-14,498	-11,108	-2,866
Operating Profit / (Loss) after tax (A)	25,945	18,065	3,370	209
Attributable to:				
- Owners of the parent	527	1,163	-2,043	-4,318
- Non-Controlling Interests	18,418	16,902	5,414	4,527
Other comprehensive income for the period, after tax (B)	-4,748	510	-4,097	1,059
Total comprehensive income after tax: (A) + (B)	21,197	18,575	-2,669	3,887
Attributable to:				
- Owners of the parent	-395	2,213	-2,696	-4,552
- Non-Controlling Interests	10,592	16,362	627	2,664
Profit / (Loss) after taxes per share (in euro)				
- basic	0.0033	0.0073	-0.0129	-0.0272
- diluted	0.0033	0.0073	-0.0129	-0.0272
EBITDA	143,463	117,000	65,825	35,571
Supplementary Information:				
1. The same accounting policies have been followed as the year-end consolidated financial statements 31/12/2012 except for the changes resulting from the adoption of new or revised accounting standards and interpretations as mentioned in note 2.4 of the interim condensed financial statements.				
2. The companies included in the consolidation of 30/9/2013 and not in the consolidation of 30/9/2012 due to subsequent acquisition are the following: Intralot Holdings Luxembourg SA, Intralot Cyprus Global Assets Ltd, Intralot Finance Luxembourg SA, Intralot Global Holdings BV, Intralot Global Securities BV, Intralot Leasing Netherlands BV, Deepstack Casino LLC, Intralot Investments LTD, Gate Advance Group LTD, Koina Holdings Co.LTD consolidated with the full method and the companies Netum Lotus CO LTD and Precious Success LTD Group have been consolidated with the equity method, Katicom Holdings Co Ltd, Dinet Zao, Promarta OOO and Favorit Bookmakers Office OOO are included in the Group's financial statements with the method of the full consolidation after the completion of their acquisition and gain of control during the third quarter of 2012. The subsidiary Vigrid LTD is not consolidated 30/9/12 due to the completion of its liquidation on the fourth quarter of 2012. Also, the liquidation of Intralot France SAS has been completed at May of 2013. Finally, the subsidiary Intralot Iberia Holdings SA merged with Intralot Iberia SAU on 31/12/12, Intralot Miss Gerais Ltda with Intralot Do Brasil Ltda on 01/10/12 and Tomy's SRO with Slovenske Loterie AS on 01/10/12.				
3. The Group's and the Company's provision that refer to legal issues up to 30/9/2013 amounts to euro 6.2 mio. The Group's provisions stated up to 30/9/2013 that refer to unaudited tax periods amounts to euro 2.4 mio and the rest euro 8.6 mio refer to other provisions. Respectively, the Company stated euro 6.2 mio for legal issues, euro 1.8 mio for provisions of unaudited tax periods and euro 7.1 mio for other provisions.				
4. The personnel employed by the Company and the Group during the current period were 815 and 5,532 respectively. The respective period of the year 2012, the personnel employed by the Company and the Group were 621 and 5,430 respectively.				
5. Companies that are included in 30/9/2013 consolidated financial statements are presented in note 2.7.A of the interim financial report including locations, group percentage ownership and consolidation method.				
6. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 2.6.B of the interim financial report.				
7. The amounts of expense/income included in the Group's and Company's comprehensive income statement of 30/9/2013 amounting to euro -9.7 mio (2012: euro 0.5 mio) concern: foreign exchange differences of euro -15.1 mio (2012: euro -1.1 mio), derivative valuation of euro 2.4 mio, (2012: euro 0.5 mio) while amount of euro 3 mio (2012: euro 1.1 mio), concern: the valuation of available for sale financial assets.				
8. The amounts of income, expenses, receivables and payables of the Company and Group with related parties, are as follows:				
	GROUP		COMPANY	
a) Income	0	26,543	0	26,543
- from subsidiaries	0	26,543	0	26,543
- from associates	13,557	14,920	13,557	14,920
- from other related parties	1,381	1,313	1,381	1,313
b) Expenses	0	13,800	0	13,800
- to subsidiaries	-465	-465	-465	-465
- to associates	11,485	11,485	11,485	11,485
- to other related parties	0	0	0	0
c) Receivables	0	149,295	0	149,295
- from subsidiaries	13,353	13,344	13,353	13,344
- from associates	17,996	11,991	17,996	11,991
- from other related parties	0	0	0	0
d) Payables	0	224,392	0	224,392
- to subsidiaries	0	0	0	0
- to associates	28,264	23,978	28,264	23,978
- to other related parties	7,125	3,919	7,125	3,919
e) BoD and Key Management Personnel Transactions and fees	504	0	504	0
f) BoD and Key Management Personnel receivables	750	960	750	960
g) BoD and Key Management Personnel payables	750	960	750	960

Marousi, November 28th, 2013

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OF THE BOARD OF DIRECTORS

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OF THE BOARD OF DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS
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