

I. KLOUKINAS - I. LAPPAS S.A. CONSTRUCTION & COMMERCE S.A. (K.L.M. S.A.)





SIX – MONTH FINANCIAL REPORT (In accordance with article 5 of Law 3556/2007)

We hereby confirm that the attached Interim Financial Statements for the period 01/01-30/06/2013 are those approved by the Board of Directors of "I. KLOUKINAS - I. LAPPAS Construction and Commerce S.A." on 23/08/2013 and are disclosed to the company's website www.klmate.gr . It is noted that the summary financial data published in the press are intended to provide to the reader with certain general information but do not provide a comprehensive picture of the financial position and results of the company and the Group in accordance with the International Accounting Standards. It is also noted that certain items in the summary financial data have been condensed for the sake of simplicity.

Ioannis Kloukinas Chairman of Board of Directors I. KLOUKINAS – I. LAPPAS S.A.

#### I. KLOUKINAS – I. LAPPAS S.A.

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#### STATEMENTS OF MEMBERS OF THE BOARD

(In accordance with article 5 par. 2 of Law 3556/2007)

The members of the Board of Directors of I. KLOUKINAS- I. LAPPAS CONSTRUCTION AND COMMERCE S.A.:

- 1. Mr Ioannis Kloukinas, President and CEO of the BoD
- 2. Mr Ioannis Lappas, Vice-President and CEO of the BoD
- 3. Mr Loukas Spentzaris , Executive member of the BoD

#### **WE DECLARE THAT:**

as far as we know:

- a. The company's and the consolidated financial statements for the 1st half of 2009 which were drawn up in accordance with applicable accounting standards, reflect in a true manner the assets and liabilities, equity and results of I. KLOUKINAS- I. LAPPAS CONSTRUCTION AND COMMERCIAL COMPANY S.A as well as of the entities included in the consolidation process, taken as a whole, in accordance with the provisions of Article 5 par.(3) to (5) of Law 3556/2007.
- b. The half-yearly report of the Board of Directors contains the true information required by Article 5 par.6) of Law 3556/2007.

Athens, 23.08.2013

PRESIDENT OF BOD VICE-PRESIDENT OF BOD MEMBER OF BOD

IOANNIS KLOUKINAS IOANNIS LAPPAS LOUKAS SPENTZARIS

#### I. KLOUKINAS- I. LAPPAS CONSTRUCTION AND COMMERCE S.A.

#### HALF YEAR FINANCIAL REPORT OF THE BOARD OF DIRECTORS FOR THE PERIOD 01.01.2013 -30.06.2013

This report includes a brief description of financial information concerning the group and the company "I. KLOUKINAS - I.LAPPAS SA." for the first six months of 2013, important events that took place in this period and their effect on the semiannual financial statements, major risks and uncertainties which the group companies may face within the second half of the current fiscal year, and finally important transactions effected between the publisher and its related parties.

#### Comments on the group's financial results

Given that Greek economy is still in recession period the forecast for 2013 indicates even higher shrinking of the financial indexes. The lack of liquidation in the banking system, constant decreases of incomes and unemployment are leading to decrease of sales

The group's turnover amounted to 16.913 thousand euro over 19.972 thousand euro, decreased by 15,32 % over the first semester of 2012. The gross profits amounted to 9.974 thousand euro over 10.912 thousand euro for the first semester of 2012, decreased by 8,59 %. The operating profits before taxes interest and depreciation (EBITDA) amounted to 1.535 thousand euro over 999 thousand euro, increased by 53,65% while profits before taxes and interest (EBIT) amounted to 674 thousand euro over 8 thousand euro, over the first semester of 2012. The results pre taxes amounted to losses 387 thousand euro, over losses 470 thousands euro decreased by 17,69 %. The results after taxes and minority rights amounted to losses 923 thousand euro, over losses 692 thousands euro increased by 33,28 %. The results of the group in the current period are burdened by impairments relating to devaluation of receivables amounted to 498 thousand euro and devaluation of the Marfin senior bond (Cyprus Popular Bank Public Company LTD maturity date 2016 senior coupon 8% ISIN XS 0794125467) amounted to 579 thousand euro.

The company's turnover amounted to 13.116 thousand euro over 14.899 thousand euro, decreased by 11.96 % compared to the first semester of 2012. The gross profits amounted to 6.846 thousand euro over 7.519 thousand euro for the first semester of 2012, decreased by 8,95 %.

The operating profits before taxes interest and depreciations (EBITDA) amounted to 1.197 thousand euro over 92 thousand euro, while results before taxes and interest (EBIT) amounted to profits 623 thousand euro over losses 458 thousand euro compared to the first semester of 2012. Results pre taxes amounted to profits 961 thousand euro over losses 715 thousand euro. The profits after taxes amounted to profits 576 thousand euro, over losses 767 thousand euro, compared to the first semester of 2012.

The company 's P&L account includes dividends amounted to 1.400 thousand euro from the subsidiary company by 100% "SYSMEROM COM"

#### **Commercial Activity**

During the a semester of 2013 the sales related to the commercial sector presented a decrease over the first semester of 2012. Specifically the turnover amounted to 16.079 thousand euro over 18.083 thousand euro, decreased by 11,08 % compared to the first semester of 2012, while the results pre taxes amounted to losses 606 thousand euro over losses 810 thousand euro decreased by 25,15% compared to the first semester of 2012. The results after taxes amounted to losses 1.013 thousand euro over losses 900 thousand euro increased by 12.62% compared to the first semester of 2012.

The management of the group focused on the maintenance of the turnover almost at the same level like the previous semester by reorganizing the sales policy with larger periods of sales in order to encourage the consumers.

#### **Constructions' activity**

The outlook in the construction sector is not good and the perspective for development is not encouraging due to the lack of liquidity in the market, the limited financing from the banks and the absence of public and private projects. Taking into consideration the

bad environment in the construction sector the company is focusing on the commercial sector .

The turnover amounted to 75 thousand euro over 1.326 thousand euro, decreased by 94,36 % compared to the first semester of 2012, while the results pre taxes amounted to losses 328 thousand euro over losses 98 thousand euro compared to the first semester of 2012. The results after taxes amounted to losses 288 thousand euro over losses 121 thousand euro compared to the first semester of 2012.

#### **Energy 's activity**

The turnover amounted to 759 thousand euro over 563 thousand euro, increased by 34,91 % compared to the first semester of 2012, while the profits pre taxes amounted to 547 thousand euro over 438 thousand euro increased by 24,96% compared to the first semester of 2012. The profits after taxes, amounted to 344 thousand euro over 346 thousand euro, are almost at the same level compared to the first semester of 2012.

#### Significant events of the first six-month period of 2013

The significant events that took place during the first six months of the current fiscal year 2013 (01.01.2013 - 30.06.2013), and their effect on the interim financial statements are the following:

The General Meeting was in quorum and the shares of the present Shareholders represented 72,91% of the company's paid up share capital. The following resolutions have been reached unanimously:

- 1) The annual financial statements of the company for the financial year 1/1/2012
- -31/12/2012 (the Balance Sheet, Income Statement, Statement of changes in equity, cash flow Statement and notes to the financial statements), together with the respective reports of the Board of Directors and of the Auditors, have been approved.
- 2) The members of the Board of Directors and of the Auditors have been released from any liability for compensation concerning the management and the annual financial statements for the above financial year 1/1/2012-31/12/2012.

- 3) "Baker Tilly Hellas SA" has been elected as ordinary certified auditor for the financial year 2013.
- 4) It has been approved the fees paid during 2012 to the Board of Directors amounted to  $\in$  370.000. Also for the year 2013 has been preapproved fees to the Board of Directors amounted to  $\in$  185.000.
- 5) It has been decided not to distribute dividend from the results of the fiscal year 2012.
- 6) It has been decided to increase the share capital of the company with the amount of € 2.815.345,26 by capitalizing part of the account "Share premium" by increasing the nominal value of each ordinary share from 0.30 € to 0.37 € and at the same time to decrease the share capital with the amount of <math>€ 2.815.345,26 by decreasing the nominal value of each ordinary share from € 0.37 to € 0.30 and to return € 0.07 per share to its shareholders.
- 7) It has been decided the approval of all acts that have been already performed related to the absorption by the listed company of its subsidiary by 100% under the name "Compton House Hellas SA", the procedure of which is completed on 26/07/2013 in accordance with the articles 1-5 L.2166/1993 and Transformation Balance sheet as at 31.12.2012.
- 8) It has been approved the alteration of article 4 (cause) of the Articles of Association in order to include the energy activity. It must be pointed out that its expansion to other activities will not have a significant effect to the financial situation of the company and the issuance of an Information memorandum on corporate matters will not be required in accordance with the term 4.1.3.12 of the Athens exchange Rulebook
- 9) It has been approved the loan agreement dated 28.12.2011 and it's modification dated 25.01.2013 between the listed company and the company under the name "MYIE KERASOVOU SA" according to the article 23<sup>rd</sup> L.2190/1920.

#### Risks and Insecurities for the second six — month period of the fiscal year 2013:

#### **Construction Activity**

Given the crisis that the constructions' sector is facing, which immediately affects the group, a decrease of the turnover and of the results is expected, in comparison to those

of the last fiscal year. The extend of this decrease cannot be foreseen, due to the fact that the subsidiary "IOANNIS KLOUKINAS – IOANNIS LAPPAS CONSTRUCTION SOCIETE ANONYME" is undertaking short – term construction works.

#### **Foreign Exchange Risk**

The Group has not implemented hedging instruments for the foreign exchange risk, which will derive mainly from its futures transactions and liabilities in foreign currency and especially in GBP and US dollars. The Group contacts constantly its financial advisors in order to determine the appropriate hedging policy.

#### **Credit Risk & Liquidity Risk**

A substantial part of the Group sales are on retail basis. For the construction sector, the policies that the group has developed, ensure that construction contracts are signed with clients that have a satisfactory credit standing. For the liquidity risk the Group has sufficient cash as well as sufficient credit lines with cooperating banks.

#### **Interest Rate Risk**

The Group is subject to cash flow risk which, in case of interest rates fluctuations, may affect positively or negatively the cash inflows or outflows related to the Group's assets or liabilities. The policy of the Group is to preserve its debt mainly, at a floating interest rate. At the end of the fiscal period, the total of the Group's debt was with a floating interest rate. The risk of interest rate change derives mainly from finance lease liabilities and bonding loans.

#### **Significant Transactions with Related Parties**

The company's commercial transactions with related parties during the first six month period of 2013 have been realized in accordance with regular market terms, present no significant differences with the transactions which took place in the previous year 2012 and as a result they don't affect substantially the financial position of the company during the first six month period of 2013.

The following table present intra-company sales and other transactions between the company and its subsidiaries for the first six month period of 2013, as well as the receivables and payables balances of the company and its subsidiaries as of June 30, 2013.

| (Amountain C)                                 | GROUP<br>30/6/2013 | COMPANY<br>30/6/2013 | RELATION WITH<br>THE PARENT<br>COMPANY |
|---|--------------------|----------------------|--|
| (Amounts in € )  SALES/INCOME                 |                    |                      | COMPANT                                |
| KLTH Carpentry works Ltd                      | 0                  | 570                  | SUBSIDIARY                             |
| I.Kloukinas-I.Lappas Energy S.A.              | 0                  | 4.719                | SUBSIDIARY                             |
| COMPTON HOUSE HELLAS(ELC)                     | 0                  | 384.689              | SUBSIDIARY                             |
| SYSMEROM COM SRL                              | 0                  | 495.646              | SUBSIDIARY                             |
| KLMS COM DOOEL                                | 0                  | 84.270               | SUBSIDIARY                             |
| KLM BULGARIA EOOD                             | 0                  | 140.036              | SUBSIDIARY                             |
| KLSAL LTD                                     | 0                  | 89.945               | SUBSIDIARY                             |
| KLSER COMMERCE LTD                            | 0                  | 229.741              | SUBSIDIARY                             |
| KLSLV D.O.O                                   | 0                  | 136.245              | SUBSIDIARY                             |
| TOTAL   | 0                  | 1.565.861            | SOBSIDIANT                             |
|   |                    |                      |  |
| PURCHASES/EXPENSES                            |                    |                      |  |
| COMPTON HOUSE HELLAS(ELC)                     | 0                  | 799.564              |  |
| MYIE Kerasovou S.A.                           | 0                  |                      | Θυγατρική Εταιρία                      |
| TOTAL   | 0                  | 819.537              |  |
| RECEIVABLES                                   |                    |                      |  |
| KLTH Carpentry works Ltd                      | 0                  | 295.074              | SUBSIDIARY                             |
| I.Kloukinas-I.Lappas Energy S.A.              | 0                  | 460.021              | SUBSIDIARY                             |
| SYSMEROM COM SRL                              | 0                  | 162.816              | SUBSIDIARY                             |
| KLMS COM DOOEL                                | 0                  | 88.741               | SUBSIDIARY                             |
| KLM BULGARIA EOOD                             | 0                  | 814.897              | SUBSIDIARY                             |
| KLSAL LTD                                     | 0                  | 480.462              | SUBSIDIARY                             |
| KLSER COMMERCE LTD                            | 0                  | 120.075              | SUBSIDIARY                             |
| KLSLV D.O.O                                   | 0                  | 484.632              | SUBSIDIARY                             |
| TOTAL   | Ō                  | 2.906.718            |  |
| PAYABLES                                      |                    |                      |  |
| COMPTON HOUSE HELLAS(ELC)                     | 0                  | 1,494,254            | SUBSIDIARY                             |
| MYIE Kerasovou S.A.                           | 0                  | 1.350.000            | SUBSIDIARY                             |
| KLMS COM DOOEL                                | 0                  | 2,501                | SUBSIDIARY                             |
| TOTAL   | 0                  | 2.846.755            |  |
| T (N  | 100.750            | 175.550              |  |
| Transactions of Management and members of BoD | 193.752            | 175.552              |  |
| Receivables from management and BoD           | 56.445             | 0                    |  |
| Payables from management and BoD              | 3.595              | 0                    |  |

All the above transactions have been realized between the company and its subsidiaries and have been eliminated in the consolidated financial statements.

The income statement transactions refer to purchases – sales of merchandises (children's clothes and toys) and services rendered in the range of the commercial activity, excluding the transactions between COMPTON HOUSE HELLAS and the parent company, which concern rents amounting to  $92.700 \in$ .

The balance sheet transactions (receivables – payables) refer mainly to the balances from the transactions between the companies, apart from the receivables of the parent

company related to loans amounted to  $631.590 \in$  and payables related to loans amounted to  $1.350.000 \in$ .

#### **Events after the reporting period**

- a) In accordance with the decision K2-5286/26/07/2013 of the Ministry of Development the consolidation of the companies under the name "I.KLOUKINAS-I.LAPPAS CONSTRUCTION AND COMMERCIAL COMPANY SA" and "COMPTON HOUSE HELLAS" has been approved with the absorption of the second company by the first one.
- b) The company within July 2013 realized part of the bonds that held, which fair value amounted to  $\leq$  2.828.400 as at 30.06.2013

#### **Report on Review of Interim Financial Information**

To the Shareholders of " I. KLOUKINAS- I. LAPPAS CONSTRUCTION AND COMMERCIAL COMPANY SA."

#### Introduction

We have reviewed the accompanying separate and consolidated condensed statement of financial position of "I. KLOUKINAS- I. LAPPAS CONSTRUCTION AND COMMERCIAL COMPANY SA." as at 30th June 2013, the related separate and consolidated condensed statements of comprehensive income, changes in equity and cash flows for the sixmonth period then ended, and a summary of significant accounting policies and selected explanatory notes, that comprise the interim condensed financial information, which is an integral part of the sixmonth financial report as required by the Law 3556/2007. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with the International Financial Reporting Standards as adopted by the European Union and applied to interim financial reporting (International Accounting Standard "IAS 34"). Our responsibility is to express a conclusion on this interim condensed financial information based on our review.

#### Scope of Review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily to persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

#### Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim condensed financial information is not prepared, in all material respects, in accordance with IAS 34.

#### Reference to other legal requirements

Our review has not located any inconsistency or non-conformity between the other elements of the statutory by article 5 of L.3556/2007 six-month financial report, and the accompanying interim condensed financial information.

BAKER TILLY HELLAS

Certified Public Accountants A.E. 396, Mesogion Avenue 15341 Ag.Paraskevi-Athens, Greece SOEL Reg.No: 148

Athens, 29 <sup>th</sup> August 2013 The Certified Public Accountant

John V. Kalogeropoulos SOEL. Reg. No:10741

#### 1. STATEMENT OF FINANCIAL POSITION

| Amounts reported in €                          | GROUP                |                      | COMPA                | NY                   |
|--|----------------------|----------------------|----------------------|----------------------|
| •  | 30/6/2013            | 31/12/2012           | 30/6/2013            | 31/12/2012           |
| ASSETS Note                                    | S                    |                      |                      |                      |
| Non current assets                             |                      |                      |                      |                      |
| Tangible Assets                                | 33.399.471           | 34.133.313           | 25.340.398           | 25.873.663           |
| Intangible Assets                              | 108.828              | 197.382              | 108.614              | 196.959              |
| Goodwill                                       | 8.297.774            | 8.297.774            | 8.297.774            | 8.297.774            |
| Investment Property                            | 24.900.000           | 24.900.000           | 24.900.000           | 24.900.000           |
| Investment in Subsidiaries                     | 0                    | 0                    | 7.849.548            | 7.633.548            |
| Investment in Associates                       | 0                    | 0                    | 0                    | 0                    |
| Financial Assets                               | 3.890.350            | 5.444.512            | 3.890.350            | 5.444.512            |
| Other long term receivables                    | 621.102              | 629.007              | 479.071              | 488.721              |
| Deferred Tax                                   | 758.149              | 701.569              | 0                    | 0                    |
| Current assets                                 | 71.975.673           | 74.303.557           | 70.865.756           | 72.835.176           |
| Inventories                                    | 11.051.496           | 11.294.650           | 8.372.711            | 8.770.177            |
|  | 8.216.183            | 8.263.484            | 6.063.678            | 5.852.850            |
| Trade debtors and other trading receivables    |                      |                      | 170.684              | 126.840              |
| Prepayments<br>Other receivables               | 271.862<br>294.338   | 185.441<br>517.998   | 124.579              | 226.255              |
| Financial Assets                               |                      |                      |                      |                      |
|  | 378.024<br>5.175.336 | 378.024<br>6.213.785 | 378.024<br>1.856.455 | 378.024<br>1.443.285 |
| Cash and cash equivalents                      | 25.387.239           | 26.853.383           | 16.966.132           | 16.797.431           |
|  | 25.367.239           | 20.055.565           | 10.900.132           | 10./5/.431           |
| Total Assets                                   | 97.362.912           | 101.156.940          | 87.831.889           | 89.632.607           |
|  |                      |                      |                      | <u> </u>             |
| EQUITY AND LIABILITIES                         |                      |                      |                      |                      |
|  |                      |                      |                      |                      |
| Share Capital 8.1                              | <b>2</b> 12.065.765  | 12.065.765           | 12.065.765           | 12.065.765           |
| Share Premium                                  | 13.311.472           | 16.126.817           | 13.311.472           | 16.126.817           |
| Reserves of fair value                         | -1.007.176           | -32.877              | -1.007.176           | -32.877              |
| Exchange differences                           | -720.011             | -697.036             | 0                    | 0                    |
| Other Reserves                                 | 3.714.502            | 3.710.591            | 3,543,537            | 3,543,537            |
| Accumulated profits/(losses)                   | 31.921.745           | 32.709.174           | 27.935.654           | 27.359.992           |
| recumulated profits/(1055c5)                   | 31.321.7 13          | 3217 03117 1         | 2713331031           | 27.000.002           |
| Attributable to ordinary shareholders          | 59.286.296           | 63.882.435           | 55.849.252           | 59.063.234           |
| Minority Interest                              | -102.901             | 286.675              | 0                    | 0                    |
| Total Shareholders' Equity                     | 59.183.395           | 64.169.110           | 55.849.252           | 59.063.234           |
| Liabilities                                    |                      |                      |                      |                      |
| Non-current liabilities                        |                      |                      |                      |                      |
| Iinterest bearing borrowings                   | 14.902.288           | 16.216.915           | 14.901.431           | 16.215.458           |
| Deferred Tax                                   | 2.790.574            | 2.321.105            | 1.828.887            | 1.443.237            |
| Retirement benefit obligation                  | 555.874              | 521.235              | 414.953              | 382.587              |
| Other long term liabilities                    | 443.733              | 443.829              | 251.678              | 251.678              |
| Total Non-current liabilities                  | 18.692.469           | 19.503.084           | 17.396.949           | 18.292.960           |
| Current Liabilities                            |                      |                      |                      |                      |
| Trade and other payables                       | 8.214.861            | 5.949.105            | 8.389.271            | 6.120.605            |
| Short term borrowings                          | 7.013.167            | 6.905.687            | 3.296.627            | 3.021.594            |
| Current portion of interest bearing borrowings | 2.766.620            | 2.861.378            | 2.722.554            | 2.802.624            |
| Other current liabilities                      | 1.492.401            | 1.768.576            | 177.236              | 331.590              |
|  | 19.487.049           | 17.484.746           | 14.585.688           | 12.276.413           |
| Total Liabilities                              | 38.179.518           | 36.987.830           | 31.982.637           | 30.569.373           |
|  |                      |                      |                      |                      |
| Total Equity and Liabilities                   | 97.362.912           | 101.156.940          | 87.831.889           | 89.632.607           |

The attached notes are an integral part of these financial statements.

#### 2. Statement of Comprehensive Income

| Amounts reported in €                 |       |                       | GRO                   | JP                    |                       |
|---------------------------------------|-------|-----------------------|-----------------------|-----------------------|-----------------------|
|                                       |       | 01.01 -<br>30.06.2013 | 01.01 -<br>30.06.2012 | 01.04 -<br>30.06.2013 | 01.04 -<br>30.06.2012 |
|                                       | Notes |                       |                       |                       |                       |
| Sales                                 |       | 16.912.631            | 19.971.751            | 9.579.362             | 10.963.267            |
| Cost of Sales                         |       | -6.938.633            | -9.060.237            | -3.563.072            | -4.522.409            |
| Gross Profit                          |       | 9.973.998             | 10.911.514            | 6.016.290             | 6.440.858             |
| Other operating income                |       | 728.020               | 390.331               | 234.324               | 159.658               |
| Distribution costs                    |       | -7.500.240            | -8.370.918            | -3.939.513            | -4.349.371            |
| Administrative expenses               |       | -1.812.561            | -2.197.923            | -1.067.677            | -1.227.815            |
| Other operating expenses              | 8.6   | -780.658              | -700.083              | -743.720              | -367.500              |
| Operating profit                      |       | 608.559               | 32.920                | 499.704               | 655.829               |
| Devaluation of financial assets       |       | -579.862              | 0                     | -579.862              | 0                     |
| Finance cost                          |       | -415.835              | -502.847              | -267.098              | -258.913              |
| Income from associates                |       | 0                     | -430                  | 0                     | -430                  |
| Profit before tax                     |       | -387.138              | -470.356              | -347.257              | 396.487               |
| Tax                                   | 8.5   | -569.957              | -204.048              | 1.467                 | -184.289              |
| Profit after tax                      |       | -957.095              | -674.405              | -345.790              | 212.198               |
|                                       |       |                       |                       |                       |                       |
| Net profit after tax attributable to: |       |                       |                       |                       |                       |
| Owners of the parent company          |       | -922.798              | -692.395              | -304.497              | 193.478               |
| Minority interests                    |       | -34.297               | 17.990                | -41.294               | 18.720                |
| •                                     |       | -957.095              | -674.405              | -345.791              | 212.198               |

|  |                       | GRO                   | UP                    |                       |
|--|-----------------------|-----------------------|-----------------------|-----------------------|
|  | 01.01 -<br>30.06.2013 | 01.01 -<br>30.06.2012 | 01.04 -<br>30.06.2013 | 01.04 -<br>30.06.2012 |
| Net profit for the period  | -957.095              | -674.405              | -345.790              | 212.198               |
| Other comprehensive income   |                       |                       |                       |                       |
| ·  |                       |                       |                       |                       |
| Other comprehensive income/(loss) that will be reclassified to profit & loss |                       |                       |                       |                       |
| Valuation of Financial assets held for sale                                  | -974.299              | 0                     | -974,299              | 0,0                   |
| Exchange differences from transalation of                                    |                       |                       |                       | -,-                   |
| subsidiaries   | -22.975               | -118.757              | -47.734               | -59.680               |
|  | 22.57 5               | 110.757               | 17.731                | 33.000                |
| Total other comprehensive income/(loss)                                      |                       |                       |                       |                       |
| that will be reclassified to profit & loss                                   | -997.275              | -118.757              | -1.022.033            | -59.680               |
| Total other comprehensive income/(loss)                                      |                       |                       |                       |                       |
| that will not be reclassified to profit &                                    |                       |                       |                       |                       |
| loss   | 0                     | 0                     | 0                     | 0                     |
| Other comprehensive income for the   |                       |                       |                       |                       |
| period after taxes   | -997.275              | -118.757              | -1.022.033            | -59.680               |
|  |                       |                       |                       |                       |
|  |                       |                       |                       |                       |
| Total comprehensive income for the   |                       |                       |                       |                       |
| period after taxes   | -1.954.370            | -793.161              | -1.367.824            | 152.518               |
| Attributable to:   |                       |                       |                       |                       |
| Owners of the parent company   | -1.920.073            | -811.152              | -1.326.530            | 133.798               |
| Minority interests   | -34.297               | 17.990                | -41.294               | 18.720                |
|  |                       |                       |                       |                       |
| Basic earnings per share 8.11  | -0,0229               | -0,0172               | -0,0076               | 0,0048                |

Amounts reported in € COMPANY

|  |       | 01.01 -<br>30.06.2013 | 01.01 -<br>30.06.2012 | 01.04 -<br>30.06.2013 | 01.04 -<br>30.06.2012 |
|--|-------|-----------------------|-----------------------|-----------------------|-----------------------|
|  | Notes |                       |                       |                       |                       |
| Sales  |       | 13.116.232            | 14.898.623            | 7.451.558             | 8.116.455             |
| Cost of Sales                                  | _     | -6.270.244            | -7.379.374            | -3.266.109            | -3.709.619            |
| Gross Profit                                   |       | 6.845.988             | 7.519.249             | 4.185.449             | 4.406.836             |
| Other operating income                         |       | 688.536               | 337.388               | 204.233               | 144.188               |
| Distribution costs                             |       | -5.145.809            | -5.894.321            | -2.772.580            | -3.107.577            |
| Administrative expenses                        |       | -1.116.692            | -1.857.945            | -619.707              | -1.125.423            |
| Other operating expenses                       | 8.6   | -729.332              | -562.846              | -715.710              | -282.642              |
| Operating profit                               |       | 542.691               | -458.476              | 281.685               | 35.382                |
| Devaluation of financial assets                |       | -579.862              | 0                     | -579.862              | 0                     |
| Finance cost                                   |       | -401.516              | -256.370              | -227.183              | -73.296               |
| Income from associates                         |       | 0                     | 0                     | 0                     | 0                     |
| Proceeds from dividends paid by the subsidiary | _     | 1.400.000             | 0                     | 1.400.000             | 0                     |
| Profit before tax                              | _     | 961.312               | -714.846              | 874.639               | -37.913               |
| Tax  | 8.5   | -385.650              | -52.460               | 118.545               | -41.050               |
| Profit after tax                               | _     | 575.662               | -767.305              | 993.184               | -78.964               |
| Net profit after tax attributable to:          |       |                       |                       |                       |                       |
| Owners of the parent company                   |       | 575.662               | -767,305              | 993.184               | -78.964               |
| Minority interests                             |       | 0                     | 0                     | 0                     | 0                     |
| ,  | _     | 575.662               | -767.305              | 993.184               | -78.964               |

|  |      |                       | СОМРА                 | NY                    |                       |
|--|------|-----------------------|-----------------------|-----------------------|-----------------------|
|  |      | 01.01 -<br>30.06.2013 | 01.01 -<br>30.06.2012 | 01.04 -<br>30.06.2013 | 01.04 -<br>30.06.2012 |
| Net profit for the period  |      | 575.662               | -767.305              | 993.184               | -78.964               |
| Other comprehensive income   |      |                       |                       |                       |                       |
| Other comprehensive income/(loss) that will be reclassified to profit & loss   |      |                       |                       |                       |                       |
| Valuation of Financial assets held for sale  |      | -974.299              | 0                     | -974.299              | 0                     |
| Total other comprehensive income/(loss) that will be reclassified to profit & loss Total other comprehensive income/(loss) that will not be reclassified to profit & |      | -974.299              | 0                     | -974.299              | 0                     |
| loss   |      | 0                     | 0                     | 0                     | 0                     |
| Other comprehensive income for the period after taxes  |      | -974.299              | 0                     | -974.299              | 0                     |
| Total comprehensive income for the   |      |                       |                       |                       |                       |
| period after taxes<br>Attributable to:   |      | -398.637              | -767.305              | 18.885                | -78.964               |
| Owners of the parent company<br>Minority interests   |      | -398.637<br>0         | -767.305<br>0         | 18.885<br>0           | -78.964<br>0          |
| Basic earnings per share   | 8.11 | 0,0143                | -0,0191               | 0,0247                | -0,0020               |

# 3. Consolidated Statement of Changes in Equity

|  |               |               | Attributable to           | Attributable to the parent company snareholders | iny snarenoiders |                                |            |                       |            |
|--|---------------|---------------|---------------------------|---|------------------|--------------------------------|------------|-----------------------|------------|
| Amounts reported in €  | Share capital | Share premium | Reserves of<br>fair value | Exchange<br>differences                         | Other Reserves   | Accumulated<br>profit/(losses) | Total      | Minority<br>Interests | Total      |
| Balance as of January 1 2012, according to JFRS  | 12.065.765    | 16.126.817    | -32.877                   | -593.742  | 3.697.885        | 36.126.823                     | 67.390.671 | 304.012               | 67.694.683 |
| Changes in equity during the period 01.01 - 30.05.2012 Exchange difference: Net nonerating mofflit for the neriod 01.01 - 30.05.2012   |               |               |                           | -118.757  | 12.706           | -12.706                        | -118.757   | 17 990                | -118.757   |
| Total recognised profit/loss for the period  | 0             | 0             | 0                         | -118.757  | 12.706           | -705.102                       | -811.152   | 17.990                | -793.161   |
| Balance as of June 30, 2012  | 12.065.765    | 16.126.817    | -32.877                   | -712.499  | 3.710.591        | 35.421.721                     | 66.579.519 | 322.002               | 66.901.521 |
|  |               |               |                           |   |                  |                                |            |                       |            |
| Balance as of January 1 2013, according to IFRS  | 12.065.765    | 16.126.817    | -32.877                   | -697.036  | 3.710.591        | 32.709.174                     | 63.882.435 | 286.675               | 64.169.110 |
| Changes in equity during the period 01.01 - 30.06.2013 Share capital increase by capitalization of share permium of charges and capital decreases and capital return in each to the common, is | 2.815.345     | -2.815.345    |                           |   |                  |                                | 0          |                       | 0          |
| share depries decrease and capital return in cash to the company s<br>shareholders   | -2.815.345    |               |                           |   |                  |                                | -2.815.345 |                       | -2.815.345 |
| Acquisition of minority interest of subsidiary company   |               |               |                           | 370 66-   | 3.910            | 135.369                        | 139.279    | -355.279              | -216.000   |
| Valuation of financial assets held for sale  |               |               | -974.299                  | 0.6.33  |                  |                                | -974.299   |                       | -974.299   |
| Net operating profit for the period 01.01 - 30.06.2013   |               |               |                           |   |                  | -922.798                       | -922.798   | -34.297               | -957.095   |
| Total recognised profit/loss for the period  | 0             | -2.815.345    | -974.299                  | -22.975   | 3.910            | -787.429                       | -4.596.139 | -389.576              | -4.985.715 |
| Balance as of June 30, 2013  | 12.065.765    | 13.311.472    | -1.007.176                | -720.011  | 3.714.502        | 31.921.745                     | 59.286.296 | -105.901              | 59.183.395 |
|  |               |               |                           |   |                  |                                |            |                       |            |

# 4. Parent Company Statement of Changes in Equity

|   |               | Attribut      | able to the pare          | Attributable to the parent company shareholders | iders                          |                                   |
|---|---------------|---------------|---------------------------|---|--------------------------------|-----------------------------------|
| Amounts reported in €   | Share capital | Share premium | Reserves of<br>fair value | Other Reserves                                  | Accumulated<br>profit/(losses) | Total                             |
| Balance as of January 1 2012, according to IFRS<br>Changes in equity during the period 01.01 - 30.06.2012<br>Net operating profit for the period 01.01 - 30.06.2012           | 12.065.765    | 16.126.817    | -32.877                   | 3.543.537                                       | <b>30.333.888</b><br>-767.305  | <b>62.037.130</b><br>-767.305     |
| Total recognised profit/loss for the period   | 0             | 0             | 0                         | 0   | -767.305                       | -767.305                          |
| Balance as of June 30, 2012   | 12.065.765    | 16.126.817    | -32.877                   | 3.543.537                                       | 29.566.583                     | 61.269.824                        |
|   |               |               |                           |   |                                |                                   |
| Balance as of January 1 2013, according to IFRS Changes in equity during the negled 01 01 - 30 05 2013  | 12.065.765    | 16.126.817    | -32.877                   | 3.543.537                                       | 27.359.992                     | 59.063.234                        |
| Crianges in equity during the period street.  Share capital increase by capitalization of share permium.  Share capital decrease and capital return in cash to the company is | 2.815.345     | -2.815.345    |                           |   |                                | 0                                 |
| shareholders Valuation of financial assets held for sale  Net onerating for the neriod 01 01 - 30 06 2013   | -2.815.345    |               | -974,299                  |   | 575 662                        | -2.815.345<br>-974.299<br>575.662 |
| Total recognised profit/loss for the period   | 0             | -2.815.345    | -974.299                  | 0   | 575.662                        | -3.213.982                        |
| Balance as of June 30, 2013   | 12.065.765    | 13.311.472    | -1.007.176                | 3.543.537                                       | 27.935.654                     | 55.849.252                        |

#### **5. Cash flow Statement**

| Amounts reported in €   | GRO                   | UP                    | СОМР                  | ANY                   |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
| Notes   | 01.01 -<br>30.06.2013 | 01.01 -<br>30.06.2012 | 01.01 -<br>30.06.2013 | 01.01 -<br>30.06.2012 |
| Cash flows from operating activities 8.1  | 919.304               | 713.000               | 1.079.856             | 67.303                |
| Less: Interest paid   | (428.682)             | (519.044)             | (352.045)             | (288.874)             |
| Less: Income taxes paid   | (39.281)              | (124.179)             | 0                     | (35.134)              |
| Net Cash flows from operating activities(a)                                     | 451.341               | 69.777                | 727.811               | (256.705)             |
| Code Company Company Company Code Code Code Code Code Code Code Code            |                       |                       |                       |                       |
| Cash flows from investing activities Purchase of tangible and intangible assets | (131.080)             | (523.867)             | (32.855)              | (90.174)              |
| Proceeds of sale of tangible asset  | 6.819                 | 12.152                | (32.633)              | (90.174)              |
| Acquisition of subsidiaries, affiliates, joint venture and other                | 0.013                 | 12.132                | Ŭ                     | · ·                   |
| investment  | (216.000)             | (4.796.650)           | (216.000)             | (4.796.650)           |
| Interest received   | 90.443                | 55.769                | 49.455                | 15.588                |
| Dividends received  | 0                     | 0                     | 1.000.000             | 0                     |
| Net Cash flows from investing activities(b)                                     | (249.818)             | (5.252.596)           | 800.600               | (4.871.236)           |
| Cash flows from financing activities  |                       |                       |                       |                       |
| Proceeds from issued/andertaken loans   | 1.125.000             |                       | 1.125.000             | 0                     |
| Repayment of loans  | (1.699.724)           | (1.223.187)           | (1.601.535)           | (1.000.000)           |
| Payment of finance lease liabilities  | (636.147)             | (615.391)             | (636.147)             | (615.391)             |
| Dividends paid  | (2.558)               | (11.981)              | (2.558)               | (11.981)              |
| Net Cash flows from financing activities(c)                                     | (1.213.429)           | (1.850.558)           | (1.115.241)           | (1.627.372)           |
| Net increase in cash and cash equivalents(a)+(b)+ ( c )                         | (1.011.907)           | (7.033.378)           | 413.170               | (6.755.313)           |
| Cash and cash equivalents at beginning of period                                | 6.213.785             | 14.128.552            | 1.443.285             | 9.830.346             |
| Exchange differences from transalation of isubsidiaries                         | (26.543)              | (59.279)              | 1.445.265             | 9.030.340             |
| Net increase in cash and cash equivalents at end of period                      | 5.175.336             | 7.035.895             | 1.856.455             | 3.075.033             |

The attached notes are an integral part of these financial statements.

#### 6. ADDITIONAL INFORMATION

#### **6.1 General Information**

The financial statements include the company financial statements of "I. KLOUKINAS – I. LAPPAS CONSTRUCTION & COMMERCE SOCIETE ANONYME" operating as K.L.M. S.A. (the Company), and the consolidated financial statements of the company and its subsidiaries (the Group) for the period ended on 30<sup>st</sup> June 2013, according to the International Financial Reporting Standards (IFRS).

The Group engages in the execution of construction projects of any nature, whether as contractors or not, and the import, production and sale of clothing and footwear products, baby and child products, toys, furniture, cosmetics and houseware.

The Company was established in Greece, with headquarters located since 1993 at 3 Pasteur Street, Athens. Its telephone number is: 210-6451591-6.

The company's website is: www.klmate.gr.

The company's shares are traded on the Athens Stock Exchange.

#### **6.2 Basis of Preparation**

The financial statements include the company financial statements of "I. KLOUKINAS – I. LAPPAS CONSTRUCTION & COMMERCE SOCIETE ANONYME" operating as K.L.M. S.A. (the Company), and the consolidated financial statements of the company and its subsidiaries (the Group) for the six month period of 2013 covering the period from the 1st of January to the 30st of June 2013, have been prepared on the principles of the historic cost, adjusted for certain assets and liabilities to fair value and going concern.

They are in accordance with the International Financial Reporting Standards (I.F.R.S.) and more specifically with International Financial Reporting Standard (I.A.S.) 34 "Interim Financial Statements".

The principal accounting policies adopted in the preparation of the Financial Statements as of December 31, 2012 were consistently applied herein.

The approval of the Interim Financial statements as at 30.06.2013 by the Board of Directors held on 23rd August 2013.

# 6.3 New standards, amendments and interpretations to existing standards Standards and Interpretations that have been issued and applied for the current financial year

The financial statements have been compiled according to the same accounting policies adopted for compiling the financial statements of the previous financial year except for the mandatory application of new standards and interpretations for accounting periods starting from 1 January 2013 as presented below:

# IAS 1 (Amendment) "Presentation of Financial Statements" (effective for annual accounting periods beginning on or after 1 July 2012)

The amendment requires entities to separate items presented in other comprehensive income into two groups, based on whether or not such may be recycled to profit or loss in the future.

### IAS 19 (Amendment) "Employee Benefits" (effective for annual accounting periods beginning on or after 1 January 2013)

This amendment makes significant changes to the recognition and measurement of defined benefit pension costs and termination benefits (eliminates the corridor approach) and to the disclosures for all employee benefits. The key changes relate mainly to recognition of actuarial gains and losses, recognition of past service cost / curtailment, measurement of pension expense, disclosure requirements, treatment of expenses and taxes relating to defined benefit plans and distinction between "short-term" and "other long -term" benefits.

# IFRS 7 (Amendment) "Financial Instruments: Disclosures" (effective for annual accounting periods beginning on or after 1 January 2013)

The International Accounting Standards Board (IASB) released this amendment to add information which will assist the users of financial statements to evaluate the effect, if any, of the agreements for settlement of financial assets and liabilities, including offsetting rights with regard to financial assets and liabilities, on the entity's financial position.

### IFRS 13 "Fair Value Measurement" (effective for annual accounting periods beginning on or after 1 January 2013)

With the new standard, a unified framework is established in depicting assets at fair value whenever it is required or provided from other standards. IFRS 13 provides a precise definition of fair value as well as guidance on the measurement of fair value and the disclosure requirements, regardless of the standard according to which the use of fair value is applied. The new standard describes the acceptable practices in estimating fair value, from the adoption of the standard and afterwards. The new standard does not imply introduction of new requirements regarding the valuation of an asset or liability at fair value. It does not lead to any changes in assets or liabilities which have been recorded at fair value and does not affect the presentation of the fair value changes.

# IFRIC 20 "Stripping costs in the production phase of a surface mine" (effective for annual accounting periods beginning on or after 1 January 2013)

This interpretation provides guidance on accounting for the costs of waste removal (stripping costs) in the production phase of a surface mine. The interpretation does not apply to the Group and Company. The application of the above new and amended standards and interpretations had no significant effect on the financial statements or the position of the Group or the Company.

Standards and Interpretations that have been issued but are not effective for the present financial year.

The following new and amended standards and interpretations have been issued but are not effective for the annual accounting period beginning at 1 January 2013.

Such standards have not been adopted in advance and the Group and Company are assessing their possible effect on the financial statements:

The International Accounting Standards Board (IASB) published five new standards with regard to the consolidation and the joint arrangements: IFRS 10, IFRS 11, IFRS 12, IAS 27 (Amendment) and IAS 28 (Amendment). Earlier application of the standards is valid only in the case of simultaneous application of all five standards.

#### IFRS 10 "Consolidated Financial Statements"

IFRS 10 replaces all of the guidance on control and consolidation in IAS 27 and SIC 12. The new standard changes the definition of control as a factor for determining which entities should be consolidated. The new standard also includes guidance on articipating and protective rights, as well as on agency/ principal relationships.

#### IAS 11 "Joint Arrangements"

Joint arrangements are classified as jointly controlled arrangements and joint ventures. The application of the proportional consolidation method for joint ventures is not any longer acceptable. The parties of the joint ventures must mandatorily apply the equity consolidation method. Economic entities which participate in jointly controlled arrangements will apply similar accounting treatment as the one currently applied from the participants in jointly controlled assets or jointly controlled activities. The standard provides also clarification for the participants in joint arrangements without the existence of joint control.

#### IFRS 12 "Disclosure of interests in other entities"

IFRS 12 provides for economic entities to disclose information including significant crisis issues and affairs. Such information assists the reader of financial statements to

evaluate the nature, risks and financial implications from the participation of an entity to subsidiaries, associates, joint ventures and structured entities.

#### IAS 27 (Amendment) "Separate Financial Statements"

This standard was released simultaneously with the IFRS 10 and they both substitute IAS 27 "Consolidated and Separate Financial Statements". The amended IAS 27 defines the accounting treatment and the necessary disclosures regarding participation in subsidiaries, joint ventures and associates, when an entity prepares separate financial statements. The Board has transferred to IAS 27 terms of IAS 28 "Investments in Associates and Joint Ventures" and of IAS 31 "Participation in Joint Ventures" which refer to the separate financial statements.

#### IAS 28 (Amendment) "Investments in Associates and Joint Ventures".

The amendment of IAS 28 updates IAS 28 "Investments in Associates". The objective of this revised standard is to define the accounting principles that must be applied due to changes that result from the publication of IFRS 11. The revised standard defines the mechanisms for applying the equity method in associates and joint ventures.

# IFRS 9 "Financial Instruments" (effective for annual accounting periods beginning on or after 1 January 2015)

IFRS 9 is the first phase of the International Accounting Standards Board's (IASB) project to replace IAS 39 and deals with the classification and measurement of financial assets and financial liabilities. The IASB intends to expand IFRS 9 in subsequent phases in order to add new requirements for impairment and hedge accounting.

# IAS 32 (Amendment) "Financial Instruments: Presentation" (effective for annual accounting periods beginning on or after 1 January 2014)

This amendment to the application guidance of IAS 32 clarifies some of the requirements for offsetting financial assets and financial liabilities on the statement of financial position. The amendments present the common practice based sequences

when the offsetting criteria are applied based on IAS 32 "Financial Instruments". The amendments regarding the presentation clarify the following: a) "for the time being there is a legally valid offsetting right" and b) "certain offsetting systems on gross basis can be considered equal to certain offsetting systems on net basis."

#### 6.4 Group 's structure and consolidation method

Group companies which are included in the consolidated financial statements are:

|   | GROUP STRUCTU | JRE             |  |                         |
|---|---------------|-----------------|--|-------------------------|
| Name  | Headquarters  | Participation % | Relation that dictated consolidation                   | Consolidation<br>method |
| I.Kloukinas-I.Lappas Construction & Commerce S.A.                           | Greece        | Parent Company  | -  | -                       |
| KLTH Carpentry works Ltd  | Greece        | 100,00%         | Direct   | Full Consolidation      |
| I.Kloukinas-I.Lappas Energy S.A.  | Greece        | 100,00%         | Direct   | Full Consolidation      |
| MYIE Kerasovou S.A.   | Greece        | 100,00%         | Indirect(I.Kloukinas-I.Lappas Energy<br>S.A with 100%) | Full Consolidation      |
| KLM SA-TEDRA SA joint venture   | Greece        | 70,00%          | Indirect(IKLM ATE with100%)                            | Full Consolidation      |
| KLM SA-ISTOS LTD joint venture  | Greece        | 75,00%          | Indirect(IKLM ATE with100%)                            | Full Consolidation      |
| KLM SA-ISTOS LTD joint venture(Larisa project)                              | Greece        | 75,00%          | Indirect(IKLM ATE with100%)                            | Full Consolidation      |
| COMPTON HOUSE HELLAS(ELC)   | Greece        | 100,00%         | Indirect   | Full Consolidation      |
| SYSMEROM COM SRL  | Romania       | 100,00%         | Direct   | Full Consolidation      |
| KLM BULGARIA EOOD   | Bulgaria      | 100,00%         | Direct   | Full Consolidation      |
| KLMS COM DOOEL  | FYROM         | 100,00%         | Direct   | Full Consolidation      |
| KLSAL LTD   | Albania       | 100,00%         | Direct   | Full Consolidation      |
| KLSER COMMERCE LTD  | Serbia        | 100,00%         | Direct   | Full Consolidation      |
| KLSLV D.O.O   | Slovenia      | 100,00%         | Direct 28,98% Indirect 71,02%                          | Full Consolidation      |
| KLMOL   | Moldavia      | 100,00%         | Direct   | Full Consolidation      |
| KLOUKINAS-LAPPAS ATE- P.KONTOPANOS joint ventureCARREFOUR<br>XANTHI PROJECT | Greece        | 50,00%          | Indirect(IKLM ATE with100%)                            | Equity                  |
| KLOUKINAS-LAPPAS SA-ERGO SA joint venture                                   | Greece        | 50,00%          | Indirect(IKLM ATE with100%)                            | Equity                  |
| K.L.M.SA &SIA ERGO PALLINIS EE  | Greece        | 70,00%          | Indirect(IKLM ATE with100%)                            | Equity                  |
| K.L.M.SA &SIA EE  | Greece        | 70,00%          | Indirect(IKLM ATE with100%)                            | Equity                  |
| ATTIKAT   | Greece        | 10,00%          | Indirect(IKLM ATE with100%)                            | Equity                  |

In the current period the company "I. KLOUKINAS-I. LAPPAS SA" acquired the minority rights of its subsidiary under the name "I.Kloukinas-I.Lappas Energy S.A." according to the agreement of 10/05/2013.

The listed company, which participated with 93,14% in its subsidiary, acquired 7.200 ordinary shares, which represent 6,86% of the subsidiary 's share capital, resulted to the possession of 100% of the subsidiary 's share capital. The total acquisition value amounted to  $\leq$  216.000.

The method of full consolidation is not applicable in the case of companies consolidated using the equity method, insofar the company does not exercise control on the basis of an agreement with the remaining shareholders.

#### 7. SEGMENT INFORMATION

#### 7.1 Operating segments

The chief operating decision-maker has been identified as the Board of Directors. Management has determined the operating segments based on these reports as follows:

- Commerce
- Construction
- Energy

| GROUP 01.01 - 30.06.2013         | Commerce   | Construct | Energy   | Total      |
|----------------------------------|------------|-----------|----------|------------|
| Amazumta in C                    |            |           |          |            |
| Amounts in €                     |            |           |          |            |
| Revenues from external customers | 16.078.654 | 74.789    | 759.189  | 16.912.631 |
| Revenues from intersegment sales | 0          | 0         | 0        | 0          |
| Depreciations                    | 760.811    | 36.409    | 63.913   | 861.133    |
| Interest expenses                | -489.119   | -26.561   | -993     | -516.673   |
| Interest received                | 95.408     | 13        | 5.417    | 100.838    |
| Devaluation of financials assets | -579.862   | 0         | 0        | -579.862   |
| Profit/(losses) before tax       | -606.339   | -327.651  | 546.852  | -387.138   |
| Tax                              | -406.785   | 39.477    | -202.649 | -569.957   |
| Profit/(losses) after tax        | -1.013.124 | -288.174  | 344.202  | -957.095   |

| GROUP 01.01 - 30.06.2012         | Commerce   | Construct | Energy    | Total       |
|----------------------------------|------------|-----------|-----------|-------------|
| Amounts in €                     |            |           |           |             |
| Revenues from external customers | 18.082.548 | 1.326.456 | 562.746   | 19.971.751  |
| Revenues from intersegment sales | 0          | 0         | 0         | 0           |
| Depreciations                    | -888.057   | -44.048   | -59.278   | -991.382    |
| Interest expenses                | -618.574   | -110.769  | -6.963    | -736.306    |
| Interest received                | 206.259    | 0         | 27.199    | 233.459     |
| Income from associated companies | 0          | -430      | 0         | -430        |
| Profit/(losses) before tax       | -810.088   | -97.881   | 437.613   | -470.356    |
| Tax                              | -89.478    | -22.797   | -91.773   | -204.048    |
| Profit/(losses) after tax        | -899.567   | -120.677  | 345.839   | -674.405    |
|                                  |            |           |           |             |
| 30/6/2013                        |            |           |           |             |
| Segment assets                   | 83.597.817 | 7.660.347 | 6.104.748 | 97.362.912  |
| Segment liabilities              | 31.027.981 | 5.250.532 | 1.901.005 | 38.179.518  |
| <u> </u>                         |            |           |           |             |
| 31/12/2012                       |            |           |           |             |
| Segment assets                   | 88.044.946 | 7.200.459 | 5.911.534 | 101.156.940 |
| Segment liabilities              | 30.247.113 | 4.999.505 | 1.741.213 | 36.987.830  |

#### 7.2 Review of construction segment

The revenue recognized from construction contracts as at 30.06.13 and 30.06.12 is  $14.328.942,60 \in$  and  $34.778.519,48 \in$  respectively.

The group uses the percentage of completion method of accounting in order to determine the suitable revenue and costs to be recognized in a specific period. The stage of completion of a contract is measured on the basis of the proportion that contract costs incurred for work performed to date bear to the estimated total contract costs.

The total realized cost and the recognized profits (less losses) for the work in progress as at 30.06.2013 and 30.06.2012 are 14.328.942,60 ∈ and <math>17.927.744,18 ∈.

The gross amount receivable (payable) from (to) customers is analyzed as follows:

| Amounts in €                  | Gro               | oup                 |
|-------------------------------|-------------------|---------------------|
|                               | 30.06.2013        | 30.06.2012          |
| Realized cost                 | 12.285.301,45     | 27.916.892,26       |
| Plus: recognized profit       | 2.043.641,15      | 6.861.627,22        |
| Less: total recognized losses | 0,00              | 0,00                |
| Less: invoiced amounts        | 13.566.922,95     | 34.000.753,37       |
| Amounts receivables/          |                   |                     |
| payables                      | <u>762.019,65</u> | <u>1.009.020,69</u> |

#### 8. Additional Information and Notes on the Interim Financial Statements.

#### 8.1 Cash flow from operating activities

|   | GRO   | UP  | COMP   | ANY   |
|---|---|---|--|---|
| Amounts reported in €   | 01.01 -<br>30.06.2013   | 01.01 -<br>30.06.2012   | 01.01 -<br>30.06.2013  | 01.01 -<br>30.06.2012   |
| Cash flows from operating activities Net profit before taxation (continued operations) Net profit before taxation (discontinued operations) Adjustments for   | (387.138)   | (470.356)   | 961.312  | (714.846)   |
| Depreciation Provisions Exchange differences Depreciation of government grant Devaluation of tangible and intangible assets Devaluation of financial assets Dividends received Proceeds of sale of tangible assets Income/Loss from associates Interest received Interest expense | 861.133<br>30.635<br>(29.882)<br>(18.816)<br>80.729<br>579.862<br>0<br>3.675<br>0<br>(100.838)<br>516.673 | 991.382<br>516.612<br>6.899<br>(18.816)<br>0<br>0<br>(6.267)<br>430<br>(213.914)<br>736.306 | 573.734<br>28.706<br>(27.972)<br>0<br>80.729<br>579.862<br>(1.400.00)<br>0<br>0<br>(65.137)<br>466.654 | 550.429<br>520.796<br>28.493<br>0<br>0<br>0<br>0<br>0<br>(158.248)<br>434.162 |
| Operating profit before working capital changes (Increase) /Decrease in inventories (Increase)/Decrease in trade receivables Increase/(Decrease) in trade payables Cash flows from operating activities   | 269.210<br>233.748<br>(1.119.687)<br><b>919.304</b>   | (185.389)<br>1.457.345<br>(2.101.230)<br><b>713.000</b>                                     | 397.466<br>272.335<br>(787.833)<br><b>1.079.856</b>  | 138.397<br>932.144<br>(1.664.024)<br><b>67.303</b>                            |

#### 8.2 Tax Un-audited fiscal year

The non audited fiscal years for the Group, are presented as follows:

| Name  | Headquarters | Tax Un-audited fiscal year |
|---|--------------|----------------------------|
| I.Kloukinas-I.Lappas Construction & Commerce S.A. | Greece       | 2010                       |
| KLTH Carpentry works Ltd                          | Greece       | 2008-2010                  |
| I.Kloukinas-I.Lappas Energy S.A.                  | Greece       | 2010                       |
| MYIE Kerasovou S.A.                               | Greece       | 2010                       |
| KLM SA-TEDRA SA joint venture                     | Greece       | 2010-2012                  |
| KLM SA-ISTOS LTD joint venture                    | Greece       | 2010-2012                  |
| KLM SA-ISTOS LTD joint venture(Larisa project)    | Greece       | 2010-2012                  |
| COMPTON HOUSE HELLAS(ELC)                         | Greece       | 2010                       |
| SYSMEROM COM SRL                                  | Romania      | 2007-2012                  |
| KLM BULGARIA EOOD                                 | Bulgaria     | 2005-2012                  |
| KLMS COM DOOEL                                    | FYROM        | 2007-2012                  |
| KLSAL LTD   | Albania      | 2007-2012                  |
| KLSER COMMERCE LTD                                | Serbia       | 2006-2012                  |
| KLSLV D.O.O                                       | Slovenia     | 2006-2012                  |
| KLMOL   | Moldavia     | 2008-2012                  |

For the fiscal years 2011 and 2012 the listed company as well as KLM ATE, I. Kloukinas-I. Lappas Energy S.A., MYIE Kerasovou S.A. and COMPTON HOUSE HELLAS (ELC) have been subjected to tax audit by the Certified Audit Accountants in accordance with the provisions of Article 82 par.4 L.2238/1994.

#### 8.3 Existing encumbrances

Encumbrances over company assets are reported in the following Table:

| No | Description  | Location                               | Encumbrance   | Bank            | Amount in € |
|----|--|--|---|-----------------|-------------|
| 1. | Plot of land fit for building 6.042,33 sq.m.<br>Wood factory : 2.669,65 sq.m.  | Oinofita Industrial zone               | Mortgage prenotation<br>Year 2002 and<br>20.06.2013 | "NATIONAL BANK" | 1.581.511   |
|    | Building 8.525 sq.m. Costructed on plot of land of 2.731,36 sq.m   | Municipality of Tavros                 | Mortgage prenotation 09.10.2008                     | "Alpha Bank"    | 9.300.000   |
| 3. | <u>Plot of land</u> : 619,87 τ.μ   | Municipality of Athens, 47 Ermou str.  | Mortgage prenotation 20.07.2012                     | "Alpha Bank"    | 3.000.000   |
| 4. | <u>Building</u> : Basement: 157,87 sq.m., Groundfloor: 604,62 sq.m., Loft: 313,89 $\tau$ . $\mu$ ., a' floor: 221,41 sq.m. and b' floor 139,71 sq.m. | Municipality of Athens, 47 Ermou str.  | Mortgage prenotation 20.07.2012 and 19.07.2013      | "Alpha Bank"    | 12.500.000  |
| 5. | Building   | Municipality of Athens, 3 Pasteur str. |   | Individuals     | 250.000     |
| 6. | Building   | Municipality of Athens, 3 Pasteur str. | Mortgage prenotation 17.09.2012                     | "Alpha Bank"    | 1.500.000   |
|    | <u> </u>   | Total:                                 |   |                 | 28.131.511  |

#### 8.4 Commitments

The Group's and the Company's commitments arising from construction contracts are as follows:

| Letters of Guarantee                                   |
|--|
| Letter of Guarantee for safeguarding liabilities       |
| Letter of Guarantee for fullfilment of contract secure |
| Total  |

| GROU      |            | COMP      | ANY        |
|-----------|------------|-----------|------------|
| 30/6/2013 | 31/12/2012 | 30/6/2013 | 31/12/2012 |
| 1.939.049 | 1.822.734  | 1.367.434 | 1.363.746  |
| 1.994.538 | 2.323.486  | 0         | 0          |
| 3.933.586 | 4.146.220  | 1.367.434 | 1.363.746  |

#### 8.5 Income tax

In accordance with the new Tax Law 4110/2013 the income tax rate for the legal entities located in Greece since 23/01/2013 has been increased from 20% to 26%. This increase affected the results after tax of the company and the group.

The recalculation of the deferred tax based on the new income tax rate, for the group and the company amounted to  $\in$  439.116 and  $\in$  432.971 respectively.

Amounts in €
Income tax
Deferred Income tax
Tax provisions
Total

| GROU       | IP         | COMPA      | ANY        |
|------------|------------|------------|------------|
| 01.01 -    | 01.01 -    | 01.01 -    | 01.01 -    |
| 30.06.2013 | 30.06.2012 | 30.06.2013 | 30.06.2012 |
| 157.346    | 86.101     | 0          | 586        |
| 412.611    | 107.948    | 385.650    | 51.874     |
| 0          | 10.000     | 0          | 0          |
| 569.957    | 204.048    | 385.650    | 52.460     |

#### 8.6 Other operating expenses

The account "Other operating expenses" amounting to  $\in$  780.658 and  $\in$  729.332 for the group and the company respectively as at 30.06.2013, includes also receivables impairment in amount of  $\in$  498.340 for both the group and the company

#### 8.7 Contingent Claims and Liabilities

The Company, being a lessor of real property, reserves a claim for rentals, against the lessee, (an S.A. company) of 1.340.383,19 €. While the hearing of the lessee's appeal to the Supreme Court and the relevant decision of the Supreme Court were pending, part of the above amount and specifically the amount of 500.000,00 € was paid to the Company, in compliance to the decision of the Court of Appeals. Following the above mentioned payment, and the Supreme Court hearing, the Supreme Court accepted the lessee's appeal, decided upon a reexamination of the case as to its substance and, for this reason, ordered the repetition of the hearing before the Supreme Court. Lawyer's estimation is that the case's outcome shall be in the Company's favor.

The Company reserved a claim of 1.996.680,95€ against the company "KOUKOU S.A." and specifically: (a) the amount of 766.888,39 € was due because of unpaid checks and (b) the amount of 1.229.792,56 € pertained to due balance. Following (a) a rehabilitation agreement, reached between the debtor company "KOUKOU S.A." and the majority of its creditors and (b) the petition for the ratification of this agreement, the Court ruling No. 32.523/2011 was issued by the Multi - Member Court of First Instance of Thessaloniki which ratified the above – mentioned agreement, dated 6.9.2011, reached between the debtor company "KOUKOU S.A." and its creditors. The Company "I. KLOUKINAS – I. LAPPAS TECHNICAL AND COMMERCIAL S.A." was one of the creditors, who consented to the above mentioned agreement. The basic provisions of this rehabilitation agreement reached between the Company and debtor company "KOUKOU S.A." are the following:

The contracting parties acknowledged that the Company's claims against "KOUKOU S.A." amounted to 1.996.680,95 €, taking into account the distinctions above, and agreed upon a 50% reduction, i.e. reduction of the claim to 998.340,48 €. Regarding the

amount of 998.340,48 €, an agreement of remission of debt was concluded and consequently the results of the Group and of the Company were aggravated with the above mentioned amount.

The remaining 998.340,48 €, was agreed to be paid in monthly installments according to the provisions of the agreement, which specify the amount of each installment and the dates of payment.

The parties also agreed that in case of bankruptcy of "KOUKOU S.A." or of a Court ruling for the termination of the rehabilitation agreement, the remission of the debt for the amount of 998.340,48 €, seizes to exist and this debt shall become again due. However "KOUKOU S.A." did not perform its obligations under the rehabilitation agreement reached with the Company (non payment of the agreed installments) and therefore the Company submitted a petition before the Multi - Member Court of First Instance of Thessaloniki for its termination. The Court's decision confirmed the relevant termination. "KOUKOU S.A." submitted an appeal of the Court's decision, the hearing of which is yet pending.

"KOUKOU S.A." also submitted a petition for the declaration of bankruptcy. The relevant hearing took place on the 10.06.013 before the Multi - Member Court of First Instance of Thessaloniki and the decision is pending.

The Group has a total provision for bad debts of € 1.376 thousand.

According to Legal Counsel's letter, there are claims of the Group against third parties of approximately € 3.765 thousand and claims of third parties against the Group of approximately €598 thousand.

According to the Legal Counsel's estimations, there are strong legal arguments to support the dismissal of the majority of the claims against the Company. Furthermore, the estimation of the company's managers regarding the cases for which the Company has not made a provision for doubtful debts, is that the outcome of those cases shall not substantially influence the Company's financial results.

#### 8.8 Employees and employee benefits

The company's and the Group's employees were as follows:

|              | GR        | OUP       | СОМ       | IPANY     |
|--------------|-----------|-----------|-----------|-----------|
|              | 30/6/2013 | 30/6/2012 | 30/6/2013 | 30/6/2012 |
| Salaried     | 443       | 471       | 286       | 297       |
| Wage-earners | 21        | 22        | 16        | 17        |
| Total        | 464       | 493       | 302       | 314       |

# 8.9 Related party transactions

|  | I.Kloukinas-<br>I.Lappas | ===       | KLM SA-<br>TEDRA SA | I.Kloukinas-<br>I.Lappas Energy | MYIE           | KLM SA-<br>ISTOS LTD | KLM SA-ISTOS<br>LTD joint  | COMPTON     | SYSMEROM KLMS COM | KLMS COM | KLM<br>BULGARIA P | TSAL LTD C | KLM KLSAL LTD COMMERCE KLSLV D.O.O | SLV D.O.O |           |
|--|--------------------------|-----------|---------------------|---------------------------------|----------------|----------------------|----------------------------|-------------|-------------------|----------|-------------------|------------|------------------------------------|-----------|-----------|
| Purchases                                  | Commerce S.A.            | WOFKS LTD | joint venture       | S.A.                            | Kerasovou s.A. |                      | venture(Larisa<br>project) | HELLAS(ELC) | COM SKL           | DOOEL    | EOOD              |            | 5                                  |           | TOTAL     |
| I.Kloukinas-I.Lappas Construction &        |                          |           |                     |                                 |                |                      |                            |             |                   |          |                   |            |                                    |           |           |
| Commerce S.A.                              |                          | 570       | 0                   | 4.719                           | 0              | 0                    | 0                          | 384.689     | 495.646           | 84.270   | 140.036           | 89.945     | 229.741                            | 136.245   | 1.565.859 |
| KLTH Carpentry works Ltd                   | 0                        |           | 0                   | 0                               | 0              | 0                    | 0                          | 0           | 0                 | 0        | 0                 | 0          | 0                                  | 0         | 0         |
| KLM SA-TEDRA SA joint venture              | 0                        | •         |                     | •                               | •              | •                    | •                          | •           | •                 | •        | •                 | •          | •                                  | 0         | 0         |
| I.Kloukinas-I.Lappas Energy S.A.           | 0                        | •         | 0                   |                                 | •              | •                    | •                          | •           | •                 | •        | •                 | •          | •                                  | •         | 0         |
| MYIE Kerasovou S.A.                        | 19.973                   | 1.012     | •                   | 1.202                           | S.I            | •                    | •                          | •           | •                 | •        | •                 | •          | •                                  | 0         | 22.187    |
| KLM SA-ISTOS LTD joint venture             | 0                        | 0         | •                   | •                               | ۰              |                      | •                          | •           | •                 | •        | •                 | •          | •                                  | 0         | 0         |
| KLM SA-ISTOS LTD joint venture (Larisa pro | 0                        | 0         | •                   | 0                               | •              | •                    |                            | •           | •                 | •        | •                 | •          | •                                  | •         | 0         |
| COMPTON HOUSE HELLAS(ELC)                  | 799.564                  | 0         | •                   | •                               | •              | •                    | 0                          |             | 86.727            | •        | •                 | •          | •                                  | 26.542    | 912.833   |
| SYSMEROM COM SRL                           | 0                        | 0         | 0                   | 0                               | •              | •                    | •                          | •           |                   | •        | 0                 | •          | •                                  | 0         | •         |
| KLMS COM DOOEL                             | 0                        | 0         | 0                   | 0                               | •              | •                    | •                          | •           | 0                 |          | •                 | •          | •                                  | •         | •         |
| KLM BULGARIA EOOD                          | 0                        | 0         | 0                   | 0                               | •              | •                    | •                          | •           | •                 | 0        |                   | •          | •                                  | •         | •         |
| KLSAL LTD                                  | 0                        | 0         | 0                   | •                               | •              | •                    | •                          | •           | •                 | 0        | 0                 |            | 0                                  | 0         | •         |
| KLSER COMMERCE LTD                         | 0                        | 0         | •                   | •                               | •              | •                    | •                          | •           | •                 | •        | •                 | •          |                                    | 0         | •         |
| KLSLV D.O.0                                | 0                        | 0         | •                   | •                               | •              | •                    | •                          | 0           | 0                 | •        | •                 | •          | 0                                  |           | •         |
| KLMOL                                      | 0                        | 0         | 0                   | 0                               | 0              | 0                    | 0                          | 0           | 0                 | 0        | 0                 | 0          | 0                                  | 0         | •         |
| TOTAL                                      | 819.537                  | 1.581     | 0                   | 5.921                           | 0              | 0                    | 0                          | 384.689     | 582.373           | 84.270   | 140.036           | 89.945     | 229.741                            | 162,786   | 2.500.879 |

| Intercompany transactions                    | ions Statement of Fin              | ancial Position ( | 01.01 - 30.06       | .2013                           |                |               |                            |             |                   |           |                 |             |   |                |           |
|--|------------------------------------|-------------------|---------------------|---------------------------------|----------------|---------------|----------------------------|-------------|-------------------|-----------|-----------------|-------------|---|----------------|-----------|
|  | I.Kloukinas- I.Lappas KLTH Carpent | _                 | KLM SA-<br>TEDRA SA | I.Kloukinas-<br>I.Lappas Energy | MYIE           |               | KLM SA-ISTOS<br>LTD joint  | COMPTON     | SYSMEROM KLMS COM | KLMS COM  | KLM<br>BULGARIA | KLSAL LTD C | KLM KLSER BULGARIA KLSAL LTD COMMERCE KLSLV D.O.O | V D.0.0        |           |
| Liabilities                                  | Commerce S.A.                      |                   | joint venture       | S.A.                            | Neidsovou 3.A. | joint venture | venture(Larisa<br>project) | HELLAS(ELC) | 20 SEC            | NOOE<br>F | E00D            |             | 5   |                | TOTAL     |
| I.Kloukinas-I.Lappas Construction &          |                                    |                   |                     |                                 |                |               |                            |             |                   |           |                 |             |   |                |           |
| Commerce S.A.                                |                                    | 295.074           | 0                   | 460.021                         | 0              | 0             | 0                          | 0           | 162.816           | 88.741    | 814.897         | 480.462     | 120.075   | 484.632        | 2.906.718 |
| KLTH Carpentry works Ltd                     | 0                                  |                   | 0                   | 0                               | 0              | 266.426       | 446.631                    | 0           | 0                 | 0         | 0               | 0           | 0   | 0              | 713,057   |
|  | 0                                  | 0                 |                     | •                               | •              | •             | 0                          | 0           | 0                 | •         | •               | •           | 0   | 0              | •         |
| J. Kloukinas-I. Lappas Energy S.A.           | 0                                  | 0                 | 0                   |                                 | •              | •             | •                          | 0           | •                 | •         | •               | •           | 0   | 0              | •         |
| ल MYIE Kerasovou S.A.                        | 1.350.000                          | 327.046           | •                   | •                               |                | •             | •                          | •           | •                 | •         | •               | •           | 0   | 0              | 1.677.046 |
|  | 0                                  | 0                 | •                   | •                               | •              |               | 0                          | 0           | 0                 | 0         | 0               | 0           | 0   | 0              | 0         |
| g KLM SA-ISTOS LTD joint venture (Larisa pro | 0                                  | 0                 | •                   | •                               | •              | •             |                            | •           | •                 | •         | •               | •           | 0   | 0              | 0         |
| COMPTON HOUSE HELLAS(ELC)                    | 1.494.254                          | 0                 | •                   | •                               | •              | •             | 0                          |             | 9.114             | 0         | 0               | 0           | 0   | 29.217         | 1.532.586 |
| SYSMEROM COM SRL                             | 0                                  | 0                 | •                   | •                               | •              | •             | •                          | •           |                   | •         | 0               | 0           | 0   | 0              | •         |
| KLMS COM DOOEL                               | 2.501                              | 0                 | •                   | •                               | •              | •             | •                          | •           | •                 |           | •               | •           | •   | 0              | 2.501     |
| KLM BULGARIA EOOD                            | 0                                  | 0                 | •                   | •                               | •              | •             | •                          | •           | •                 | 0         |                 | •           | 0   | 0              | 0         |
| KLSAL LTD                                    | 0                                  | 0                 | •                   | •                               | •              | •             | •                          | 0           | •                 | •         | 0               |             | •   | •              | •         |
| KLSER COMMERCE LTD                           | 0                                  | 0                 | 0                   | •                               | •              | •             | 0                          | 0           | 0                 | •         | •               | 0           |   | 0              | •         |
| KLSLV D.0.0                                  | 0                                  | 0                 | 0                   | 0                               | •              | •             | 0                          | 0           | 0                 | •         | •               | •           | 0   |                | •         |
| KLMOL  | 0                                  | 0                 | 0                   | 0                               | 0              | 0             | 0                          | 0           | 0                 | 0         | 0               | 0           | 0   | 0              | •         |
| IATOT  | 2 846 756                          | 622 120           | •                   | 460 021                         | •              | 266 426       | 446 631                    | •           | 171 931           | 147 28    | 814 897         | 480 462     | 120 075   | 513849 6831907 | 6 831 907 |

| Intercompany transactions-Income Statement 01.0   | ins-Income Statemen                       | t 01.01 - 30.06.20 | 112                 |              |                   |               |                          |             |   |                  |           |                                |            |  |             |     |             |
|---|---|--------------------|---------------------|--------------|-------------------|---------------|--------------------------|-------------|---|------------------|-----------|--------------------------------|------------|--|-------------|-----|-------------|
|   | I.Kloukinas-<br>I.Lappas                  | 2                  | KLM SA-<br>TEDRA SA | I.Kloukinas- |                   | KLM SA- 1     | KLM SA- KLM SA-ISTOS LTD | COMPTON     | 0 | SYSMEROM KLMSCOM | LMS COM B | KLM<br>SULGARTA KL             | SALLTD CON | KLM KLSER KLSER<br>BIJIGARTA KISALITD COMMERCE KLSIV D.O.O KIMOL | 1V D.0.0 Ki | MOL |             |
| Purchases   | Construction & works Ltd<br>Commerce S.A. |                    | joint venture       | S.A.         | Kerasovou S.A. jo | joint venture | project)                 | HELLAS(ELC) | Ē | COM SRL          | DOOEL     | EOOD                           |            | e E  |             |     | TOTAL       |
| I.Kloukinas-I.Lappas Construction & Commerce S.A. |   | 0                  | 0                   | ٥            | 0 (               | 0             | 0                        | 476.112     | 0 | 531,383          | 108.405   | 227.363                        | 73.393     | 293.307  | 153.658     | 0   | 1.863.622   |
| KLTH Carpentry works Ltd                          | 0   |                    | 0                   | ی            | 0                 | 0             | 0                        | 0           | 0 | 0                | 0         | 0                              | 0          | 0  | 0           | 0   | 0           |
| KLM SA-TEDRA SA joint venture                     | 0   | •                  |                     | 9            | 0                 | •             | •                        | 0           | 0 | •                | •         | 0                              | •          | 0  | 0           | 0   | 0           |
| I.Kloukinas-I.Lappas Energy S.A.                  | 0   | •                  | 0                   |              | 0                 | •             | •                        | 0           | • | •                | •         | 0                              | •          | 0  | 0           | 0   | 0           |
| MYIE Kerasovou S.A.                               | 0   | •                  | •                   | ٥            |                   | •             | •                        | 0           | • | •                | •         | 0                              | •          | 0  | 0           | 0   | •           |
| KLM SA-ISTOS LTD joint venture                    | 0   | 0                  | •                   | 9            | 0                 |               | •                        | 0           | • | •                | •         | 0                              | •          | 0  | 0           | 0   | •           |
| KLM SA-ISTOS LTD joint venture(Larisa project)    | 0   | 0                  | •                   | 9            | 0                 | •             |                          | 0           | • | •                | •         | 0                              | •          | 0  | 0           | 0   | •           |
| COMPTON HOUSE HELLAS(ELC)                         | 847.243                                   | •                  | •                   | 9            | 0                 | 0             | 0                        |             | • | 102.408          | •         | •                              | •          | 0  | 17.024      | 0   | 966.675     |
| NESOLANO LTD                                      | 463.500                                   | •                  | •                   | 9            | 0                 | •             | •                        | 0           |   | 0                | •         | •                              | •          | 0  | 0           | 0   | 463.500     |
| SYSMEROM COM SRL                                  | 0   | •                  | •                   | 9            | 0                 | •             | •                        | 0           | • |                  | •         | 0                              | •          | 0  | 0           | 0   | •           |
| KLMS COM DOOEL                                    | 0   | •                  | •                   | 9            | 0                 | •             | •                        | 0           | 0 | 0                |           | •                              | •          | 0  | •           | 0   | •           |
| KLM BULGARIA EOOD                                 | 0   | •                  | •                   | 9            | 0                 | •             | •                        | 0           | • | •                | 0         |                                | •          | 0  | •           | 0   | •           |
| KLSER COMMERCE LTD                                | 0   | •                  | •                   | 9            | 0                 | 0             | 0                        | 0           | 0 | 0                | 0         | 0                              | •          |  | 0           | 0   | •           |
| KLSLV D.0.0                                       | 0   | •                  | •                   | 9            | 0                 | 0             | 0                        | 0           | 0 | 0                | 0         | 0                              | 0          | 0  |             | 0   | •           |
| KLMOL   | 0   | 0                  | 0                   | ی            | 0                 | 0             | 0                        | 0           | 0 | 0                | 0         | 0                              | 0          | 0  | 0           |     | •           |
| TOTAL   | 1.310.743                                 | 0                  | •                   |              | 0                 | •             | 0                        | 476.112     | • | 633.791          | 108.405   | 633.791 108.405 227.363 73.393 |            | 293.307 170.682  | 170.682     | 0   | 0 3.293.797 |
|   |   |                    |                     |              |                   |               |                          |             |   |                  |           |                                |            |  |             | l   | ĺ           |

|   |                              | KLTH Carpentry | KLM SA-<br>TEDRA SA | I.Kloukinas-<br>I.Lappas Energy |                | KLM SA-       | KLM SA-ISTOS<br>LTD joint  | COMPTON     | SYSMEROM KLMS COM | KLMS COM       | KLM<br>BULGARIA K | TEAL LTD CC | KLSAL LTD COMMERCE KLSLV D.O.O | SLV D.0.0 |           |
|---|------------------------------|----------------|---------------------|---------------------------------|----------------|---------------|----------------------------|-------------|-------------------|----------------|-------------------|-------------|--------------------------------|-----------|-----------|
| Liabilities                                       | Construction & Commerce S.A. | works Ltd joir |                     | S.A.                            | Kerasovou S.A. | joint venture | venture(Larisa<br>project) | HELLAS(ELC) | COM SRL           | DOOEL          | E00D              |             | LTD                            |           | TOTAL     |
| I.Kloukinas-I.Lappas Construction & Commerce S.A. |                              | 123.505        | 0                   | 460.021                         | 0              | 0             | 0                          | 0           | 48.151            | 122.775        | 725.573           | 390.518     | 114.438                        | 348.387   | 2.333.367 |
| KLTH Carpentry works Ltd                          | C                            |                | 0                   | 0                               |                | 266.426       | 329.220                    | 0           | 0                 | 0              | 0                 | 0           | 0                              | 0         | 595.646   |
| KLM SA-TEDRA SA joint venture                     | 0                            | 0              |                     | •                               | •              | •             | 0                          | •           | •                 | •              | 0                 | •           | •                              | •         | 0         |
| I.Kloukinas-I.Lappas Energy S.A.                  | 0                            | 0              | 0                   |                                 | 0              | 0             | 0                          | 0           | 0                 | 0              | 0                 | 0           | 0                              | 0         | 0         |
| MYIE Kerasovou S.A.                               | 1.350.000                    | 0              | 0                   | •                               |                | 0             | 0                          | 0           | •                 | 0              | 0                 | 0           | •                              | 0         | 1.350.000 |
| KLM SA-ISTOS LTD joint venture                    | 0                            | 0              | 0                   | •                               | •              |               | 0                          | 0           | 0                 | 0              | 0                 | 0           | 0                              | 0         | 0         |
| 없 KLM SA-ISTOS LTD joint venture(Larisa project)  | 0                            | 0              | 0                   | •                               | •              | 0             |                            | 0           | •                 | 0              | 0                 | 0           | 0                              | 0         | 0         |
| COMPTON HOUSE HELLAS(ELC)                         | 1.337.565                    | 0              | 0                   | •                               | •              | 0             | 0                          |             | 28.112            | 0              | 0                 | 0           | 0                              | 45.227    | 1.410.905 |
| SYSMEROM COM SRL                                  | 3.700                        | 0              | 0                   | •                               | •              | 0             | 0                          | 0           |                   | 0              | 0                 | 0           | 0                              | 200.000   | 503.700   |
| KLMS COM DOOEL                                    | 2.501                        | 0              | 0                   | •                               | •              | 0             | 0                          | 0           | 0                 |                | 0                 | •           | 0                              | 0         | 2.501     |
| KLM BULGARIA EOOD                                 | 0                            | 0              | 0                   | •                               | •              | 0             | 0                          | •           | •                 | 0              |                   | •           | •                              | 0         | 0         |
| KLSAL LTD   | 0                            | 0              | 0                   | •                               | •              | 0             | 0                          | 0           | 0                 | 0              | 0                 |             | 0                              | 0         | •         |
| KLSER COMMERCE LTD                                | 0                            | 0              | 0                   | •                               | •              | 0             | 0                          | 0           | •                 | 0              | 0                 | 0           |                                | 0         | 0         |
| KLMOL   | 0                            | 0              | 0                   | 0                               | 0              | 0             | 0                          | 0           | 0                 | 0              | 0                 | 0           | 0                              | 0         | •         |
| TOTAL   | 2.693.766                    | 123.505        | 0                   | 460.021                         | 0              | 266.426       | 329.220                    | 0           | 76.264            | 76.264 122.775 | 725.573           | 390.518     | 114.438                        | 893.614   | 6.196.119 |

#### 8.10 Benefits of Board of Directors

Management compensation for the Group and the Company were as follows:

| Amounts in €                           | GROUI     | P         | COMP      | ANY       |
|--|-----------|-----------|-----------|-----------|
| Salaries and other short-term benefits | 30/6/2013 | 30/6/2012 | 30/6/2013 | 30/6/2012 |
|  |           |           |           |           |
| Salaries of BOD members (salaried)     | 96.645    | 103.485   | 78.445    | 86.585    |
| Senior management executives           | 80.238    | 230.813   | 80.238    | 230.813   |
| BOD fees                               | 16.869    | 370.000   | 16.869    | 370.000   |
| Total                                  | 193.752   | 704.299   | 175.552   | 687.399   |

Reiceivables and payables by the members of the BoD amounted to € 56.445 and € 3.595 respectively as at 30.06.2013 for the company and the group.

#### 8.11 Earnings per share

Earnings per share were calculated on the basis of the average weighted number of shares outstanding.

| Amounts in €                                       | GROU       | JP         | СОМР       | ANY        |
|--|------------|------------|------------|------------|
|  | 01.01 -    | 01.01 -    | 01.01 -    | 01.01 -    |
|  | 30.06.2013 | 30.06.2012 | 30.06.2013 | 30.06.2012 |
|  |            |            |            |            |
| Profits after income tax                           | (957.095)  | (674.405)  | 575.662    | (767.305)  |
| Profits after income tax (1)                       | (957.095)  | (674.405)  | 575.662    | (767.305)  |
|  |            |            |            |            |
| Distributed as follows:                            |            |            |            |            |
| Parent company shareholders (2)                    | (922.798)  | (692.395)  | 575.662    | (767.305)  |
| Minority rights                                    | (34.297)   | 17.990     |            | , ,        |
| , 5  | (957.095)  | (674.405)  | 575.662    | (767.305)  |
|  |            |            |            |            |
| Weighted number of shares outstanding (3)          | 40.219.218 | 40.219.218 | 40.219.218 | 40.219.218 |
| g  |            | 10.225.220 | .0         |            |
|  |            |            |            |            |
| Basic earnings/losses per share (euro/share) (2/3) | -0,0229    | -0,0172    | 0,0143     | -0,0191    |

#### 8.12 Share Capital

The Annual Ordinary General Meeting of the Company's Shareholders held on May 24, 2013 decided to increase the share capital of the company by € 2.815.345,26 by capitalizing part of the account "Share premium" by increasing the nominal value of each ordinary share from  $0.30 \in 0.37 \in 0.37 \in 0.37 \in 0.37 \in 0.37 \in 0.37 \in 0.39 \in 0.39$  and to return €0.07 per share to its shareholders.

The company's share capital is shown analytically below:

| Amounts in €  | Share capital | Share premium | Total      |
|---|---------------|---------------|------------|
| Balance at January 1st, 2012  | 12.065.765    | 16.126.817    | 28.192.583 |
| Balance at September 30st, 2012   | 12.065.765    | 16.126.817    | 28.192.583 |
|   |               |               |            |
| Balance at January 1st, 2013  | 12.065.765    | 16.126.817    | 28.192.583 |
| Share capital increase by capitalization of share premium<br>Share capital decrease and capital return in cash to the | 2.815.345     | -2.815.345    | 0          |
| company 's shareholders   | -2.815.345    |               | -2.815.345 |
| Balance at June 30st, 2013  | 12.065.765    | 13.311.472    | 25.377.237 |
|   |               |               | _          |

#### **Issued shares**

| Balance at January 1st, 2012   | 40.219.218    |
|--------------------------------|---------------|
| Balance at December 31st, 2012 | 40.219.218    |
|                                | Issued shares |
| Balance at January 1st, 2013   | 40.219.218    |
| Balance at June 30st, 2013     | 40.219.218    |

#### 8.13 Financial assets

The account "Financial assets" is related to senior Bonds of Greek Banks and senior Bonds issued in Great Britain (under the British Law).

The company and the group have initially classified the bonds as "Held to maturity investments" and recognized them in the financial statements at amortized cost amounted to € 5.444.512 as at 31.12.2012.

In the current period as at 30.06.2013 the company reclassified the bonds as "Financial assets available for sale". The difference occurred from remeasurement to fair value from amortized cost amounted to  $\in$  974.299 and is recognized directly to Statement of Changes in Equity and in "Other comprehensive income". The fair value of the bonds amounted to  $\in$  3.890.350. The fair value of the bonds is defined based on the published prices in effect in an active market (Stock exchange market) as at 30/06/2013.

During the a semester 2013 the company proceeded with the impairment of the investment related to Cyprus Popular Bank Public Company LTD( maturity 2016 senior

coupon 8% ISIN XS 0794125467) which was initially recognized at amortized cost amounted to € 579.862.

The bank did not pay the interest coupon since 01.06.2013 and the bond fell due. The company authorised HSBC Trustee Company UK LTD to proceed to liquidation of the issuer in order for the company to be reimbursed in accordance with the terms of the Trust Deed. Precondition for the aforementioned actions is to be demanded in written by the bond owners which represent at least 25% of the nominal value of the bonds that are not paid. Taking into consideration the above the company proceeded with the impairment of its investment in amount of  $\in$  579.862. This amount is recognized in the P&L account under the name of "Devaluation of Financial asset".

#### 8.14 Seasonality

The sales of the company's 100% subsidiary "COMPTON HOUSE HELLAS (ELC)" indicate intense seasonality because of its activity (Children's products & Learning toys), which is the exclusive activity of the company Early Learning Centre Limited. Specifically, Compton House Hellas generates 34% of its annual turnover in December due to Christmas period.

#### 8.15 Other Contingent Liabilities

None incurred.

#### 8.16 Events after the reporting period

- a) In accordance with the decision K2-5286/26/07/2013 of the Ministry of Development the consolidation of the companies under the name "I.KLOUKINAS-I.LAPPAS CONSTRUCTION AND COMMERCIAL COMPANY SA" and "COMPTON HOUSE HELLAS" has been approved with the absorption of the second company by the first one.
- b) The company within July 2013 realized part of the bonds that held, which it's fair value amounted to € 2.828.400 as at 30.06.2013

#### 8.17 Subsequent events

The company 's BoD decided the commencement of the absorption proceedings of its 100% subsidiary "I.Kloukinas-I.Lappas Energy S.A.". Moreover the subsidiary by 100% of the listed company "KLM ATE" decided the absorption of the company under the name "MYIE Kerasovou S.A."

THE CHAIRMAN OF

THE VICE CHAIRMAN OF THE BOARD OF DIRECTORS THE BOARD OF DIRECTORS

THE FINANCIAL MANAGER

**IOANNIS KLOUKINAS** 

**IOANNIS LAPPAS** 

**ANTHODESMI-MARIA BENETATOU** 

THE CHIEF ACCOUNTANT

EIRINI TYRASKI

#### 9. DATA AND INFORMATION



I.KLOUKINAS - LLAPPAS CONSTRUCTION & COMMERCE S.A.
S.A. REG.NO. 5828/96/8/98/1-4
HEAD OFFICE: 3 PASTEUR ST. ATHEMS
FINANCIAL DATA AND INFORMATION FOR THE PERIDD FOR ST ANIMARY 2013 UNITI. 30ST JUNE 2013
According to 4(550)/28.0.40 revealable or of Greek Cigital Committee

The following information aims to provide an overal view of the financial position and results of the LYLOUKINAS-LLAPPAS S.A. Group of companies. The reader is therefore urged, prior to any investment decision or transaction, to access the company's web site www.kimste.gr and review the annual reports, posted in accordance with the International Financial Reporting Standards.

COMPANY INFORMATION
Date of approved of Financial Statements:
23 August 2013
Contribed Auditor:
Lonnin Kalogeropoulos
Baster Tilly HELLAS S.A.
Lonnalified opinion

| Auditing firm:<br>Type of Review report:   | Baker Tilly HELLAS S.A<br>Unqualified opinion  |  |  |   |  |  |   |  |  |
|--|--|--|--|---|--|--|---|--|--|
| STATEMENT OF FINANCIAL I   |  | ited and company)  |  |   | CASH FLOW STATEMENT(consolid   | fated and company  | )   |  |  |
|  | ounts in EURO  |  | COMF   | PANY  | Amounts in EU  |  |   | COMP   | ANY  |
|  |  |  |  |   |  | 01.01 -<br>30.06.2013  | 01.01 -<br>30.06.2012   | 01.01 -<br>30.06.2013  | 01.01<br>30.06.201                             |
| ASSETS   | 30/6/2013<br>33,399,471  | 31/12/2012<br>34.133.313   | 30/6/2013<br>25.340.398  | 31/12/2012<br>25.873.663  | Operating Activities Net profit before taxation(continued activities) Net profit before taxation(discontinued activities)  | -387.138   | -470.356  | 961.312  | -714.84  |
| Tangible Assets<br>Investment Property   | 24 900 000   | 24 900 000   | 24,900,000   | 24 900 000  |  | 0  | 0   | 0  | '  |
| Intangible Assets Other non current assets   | 108.828<br>13.567.375  | 197.382<br>15.072.862  | 108.614<br>20.516.743  | 196.959<br>21.864.555   | Depreciation Devaluation of tangible and intangible assets   | 861.133<br>80.729  | 991.382<br>0  | 573.734<br>80.729  | 550.42   |
| Inventories  | 11.051.496   | 11.294.650   | 8.372.711  | 8,770,177   | Provisione   | 30.635   | 516.612   | 28 706   | 520.79   |
| Trade debtors<br>Other current assets  | 5.407.220<br>8.928.523   | 5.328.985<br>10.229.748  | 3.990.222<br>4.603.200   | 4.265.248<br>3.762.006  | Currency translation differences Results (revenues, expenses, profit, loss) from Investment Activities   | -29.882<br>463.884   | 6.899<br>-238.568   | -27.972<br>-885.275  | 28.49:<br>-158.24                              |
| TOTAL ASSETS   | 97.362.912   | 101.156.940  | 87.831.889   | 89.632.607  | Interest expense   | 516.673  | -238.308<br>736.306   | 466.654  | 434.16   |
|  |  |  |  |   | Operating profit before working capital changes  |  |   |  |  |
| EQUITY AND LIABILITIES   | 12 065 765   | 12 065 765   | 12 065 765   | 12 065 765  | (Increase) /Decrease in inventories (Increase)/Decrease in trade receivables   | 269.210<br>233.748   | -185.389<br>1.457.345   | 397.466<br>272.335   | 138.39<br>932.14                               |
| Other net equity   | 47.220.530   | 51.816.669   | 43.783.486   | 46.997.468  | Increase/(Decrease) in trade payables  | -1.119.687   | -2.101.230  | -787.833   | -1.664.024                                     |
| Net equity attributable to the owners of the parent company (a)  | 59.286.296   | 63.882.435   | 55.849.252   | 59.063.234  | Less:  |  |   |  |  |
| Minority Interests (b)   | -102.901<br>59 183 395   | 286.675<br>64 169 110  | 0<br>55.849.252  | 0<br>59.063.234   | Interest paid  | -428.682   | -519.044  | -352.045   | -288.87  |
| Total net Equity (c)=(a)+(b)<br>Long-term borrowings   | 59.183.395<br>14 902 288   | 16.216.915   | 14,901,431   | 16.215.458  | Income taxes paid  Operating activities from discontinued activities   | -39.281  | -124.179  | 0  | -35.13   |
| Provisions and Other Long term liabilities   | 3.790.181  | 3,286,169  | 2,495,518  | 2.077.501   | Net Cash flows from operating activities(a)  | 451.341  | 69.777  | 727.811  | -256.70  |
| Short-term borrowings  | 9.779.786  | 9.767.064  | 6.019.181  | 5.824.218   | Investing Activities   |  |   |  |  |
| Other short-term liabilities   | 9.707.263  | 7.717.681  | 8.566.507<br>31.982.637  | 6.452.195   | Acquisition of subsidiaries, affiliates, joint ventures and other investments  | -216.000   | -4.796.650  | -216.000   | -4.796.65                                      |
| Total Liabilities (d)  TOTAL LIABILITIES & EQUITY (e) = (c) + (d)  | 38.179.518<br>97.362.912   | 36.987.830<br>101.156.940  | 31.982.637<br>87.831.889   | 30.569.373<br>89.632.607  | Purchase of tangible and intangible assets  Proceeds from disposal of tangible and intangible assets   | -131.080<br>6.819  | -523.867<br>12.152  | -32.855<br>0   | -90.17   |
| TOTAL LIABILITIES & EQUITY (e) = (c) + (a)   | 57.302.912   | 101.150.940  | 07.031.089   | 07.032.007  | Proceeds from disposal of tangible and intangible assets  Interest received  | 6.819<br>90.443  | 12.152<br>55.769  | 49.455   | 15.58  |
| STATEMENT OF COPMREHENS  |  | dated and compar   | ıy)  |   | Dividends received   | 0  | 0   | 1.000.000  | 25.30  |
| Ame  | ounts in EURO  |  |  |   | Investing activities from discontinued activities  | 0  | 0   | 0  | 4.074  |
|  |  | GROU   | P  |   | Net cash flows from investing activities (b) Financing activities  | -249.818   | -5.252.596  | 800.600  | -4.871.23                                      |
|  | 01.01 -  | 01.01 -  | 01.04 -  | 01.04 -   | Proceeds from issued/undertaken loans  | 1.125.000  | 0   | 1.125.000  |  |
|  | 30.06.2013   | 30.06.2012   | 30.06.2013   | 30.06.2012  | Repayment of loans   | -1.699.724   | -1.223.187  | -1.601.535   | -1.000.00                                      |
| Turnover (Sales)   | 16.912.631   | 19.971.751   | 9.579.362  | 10.963.267  | Payment of finance lease liabilities   | -636.147   | -615.391  | -636.147   | -615.39  |
| Gross Profit / (loss)  | 9.973.998  | 10.911.514   | 6.016.290  | 6.440.858   | Dividends paid   | -2.558   | -11.981   | -2.558   | -11.98   |
| Profit /(loss) before tax, financing and investment results  | 674.148  | 7.837  | 571.025  | 646.421   | Financing activities from discontinued activities  | 0  | 0   | 0  |  |
| Profit /(loss) before tax  | -387.138   | -470.356   | -347.257   | 396.487   | Net cash flows from financing activities ©   | -1.213.429   | -1.850.558  | -1.115.241   | -1.627.372                                     |
| Less Tax Profit / (loss) after tax (A)   | 569.957  | 204.048  | -1.467   | 184.289   | Net increase in cash and cash equivalents(a)+(b)+ (c)  Cash and cash equivalents at beginning of the period  | -1.011.907   | -7.033.378<br>14.128.552  | 413.170<br>1.443.285   | -6.755.313                                     |
| Owners of the parent company   | -957.095<br>-922.798   | -674.405<br>-692.395   | -345.790<br>-304.497   | 212.198<br>193.478  | Effects of exchange rate changes   | 6.213.785<br>-26.543   | -59,279   | 1.443.285  | 9.830.346                                      |
| Minority interests   | -34,297  | 17.990   | -41.294  | 18.720  | Cash and cash equivalents at end of period   | 5.175.336  | 7.035.895   | 1.856.455  | 3.075.033                                      |
| Other comprehensive income for the period after taxes (B)  | -997,275   | -118.757   | -1.022.033   | -59.680   |  |  |   |  |  |
| Total comprehensive income for the period after taxes (A) + (B)  Owners of the parent company  | -1.954.370<br>-1.920.073   | -793.161<br>-811.152   | -1.367.824<br>-1.326.530   | 152.518<br>133.798  |  |  |   |  |  |
| Minority interests   | -34 297  | 17.990   | -41 294  | 18.720  | STATEMENT OF CHANGES IN EQUITY (   | consolidated and co  | mpany)  |  |  |
| Earnings/(losses) after taxes per share-basic (in €)   | -0,0229  | -0,0172  | -0,0076  | 0,0048  | Amounts in EU  | RO   |   |  |  |
| Profit before taxes, borrowings, investments and   | 1.535,280  | 999.219  | 986.181  | 1.146.306   |  | GROU   | P   | COMP   | ANY  |
| depreciation results   | 1.333.200  |  |  |   |  |  |   |  |  |
| depreciation results   | 1.333.100  | СОМРА  |  |   |  | 30/6/2013  | 30/6/2012   | 30/6/2013  | 30/6/2012                                      |
| depreciation results   | 01.01 -  | COMPA<br>01.01 -   | NY<br>01.04 -  | 01.04 -   | Equity Balance (as of 01/01/2013 and 01/01/2012 respectively)  |  |   | 30/6/2013<br>59.063.234                                      | 30/6/2012<br>62.037.13                         |
| depreciation results   |  | СОМРА  | NY   | 01.04 -<br>30.06.2012   | Equity Balance (as of 01/01/2013 and 01/01/2012 respectively)  | 30/6/2013<br>64.169.110  | 30/6/2012<br>67.694.683   |  | 62.037.13                                      |
|  | 01.01 -<br>30.06.2013  | COMPA<br>01.01 -<br>30.06.2012   | 01.04 -<br>30.06.2013  | 30.06.2012  | Total comprehensive income for the period after taxes(continued & discontinued   | 30/6/2013<br>64.169.110<br>-1.954.370  | 30/6/2012<br>67.694.683<br>-793.161   | 59.063.234<br>-398.637                                       |  |
| Turnover (Sales)   | 01.01 -  | 01.01 -<br>30.06.2012  | NY<br>01.04 -  | 8 116 455   | Total comprehensive income for the period after taxes(continued & discontinued operations)  Other transactions   | 30/6/2013<br>64.169.110  | 30/6/2012<br>67.694.683   | 59.063.234<br>-398.637                                       | 62.037.13                                      |
| Turnover (Sales)<br>Gross Profit / (loss)  | 01.01 -<br>30.06.2013  | COMPA<br>01.01 -<br>30.06.2012   | 01.04 -<br>30.06.2013  | 30.06.2012  | Total comprehensive income for the period after taxes(continued & discontinued   | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.13                                      |
| Turnover (Sales)   | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988   | 01.01 -<br>30.06.2012<br>14.898.623<br>7.519.249   | 01.04 -<br>30.06.2013<br>7.451.558<br>4.185.449  | 8.116.455<br>4.406.836  | Total comprehensive income for the period after taxes(continued & discontinued coerations) Other transactions Dividencial distributed (profits)  | 30/6/2013<br>64.169.110<br>-1.954.370  | 30/6/2012<br>67.694.683<br>-793.161   | 59.063.234<br>-398.637                                       | 62.037.13                                      |
| Turnover (Sales) Gross Profit ( (loss) Profit (loss) (soften tax, financing and investment results Profit (loss) before tax Loss Tox   | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650  | COMPA<br>01.01 -<br>30.06.2012<br>14.898.623<br>7.519.249<br>-458.476<br>-714.846<br>52.460  | 01.04 -<br>30.06.2013<br>7.451.558<br>4.185.449<br>362.414<br>874.639<br>-118.545  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050   | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Frofit / (loss) Profit /(loss) before tax, financing and investment results Profit /(loss) before tax Less Tax Profit /(loss) after tax (A)   | 01.01 -<br>39.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>575.662   | COMPA<br>01.01 -<br>30.06.2012<br>14.898.623<br>7.519.249<br>-458.476<br>-714.846<br>52.460<br>-767.305  | 7.451.558<br>4.185.449<br>36.2414<br>874.639<br>-118.545<br>993.184  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-78.964  | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit ( (loss) Profit (loss) before tax, financing and investment results Profit (loss) before tax Liss Tax Profit ( (loss) After tax (A) Owners of the parent company   | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>575.662<br>575.662  | 01.01 -<br>30.06.2012<br>14.898.623<br>7.519.249<br>-458.476<br>-714.846<br>52.460<br>-767.305   | 7.451.558<br>4.185.449<br>362.414<br>874.639<br>-118.545<br>993.184  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-78.964<br>-78.964   | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Frofit / (loss) Profit /(loss) before tax, financing and investment results Profit /(loss) before tax Less Tax Profit /(loss) after tax (A)   | 01.01 -<br>39.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>575.662   | COMPA<br>01.01 -<br>30.06.2012<br>14.898.623<br>7.519.249<br>-458.476<br>-714.846<br>52.460<br>-767.305  | 7.451.558<br>4.185.449<br>36.2414<br>874.639<br>-118.545<br>993.184  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-78.964  | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (folder) Greas Profit / (Deat) Profit / (Deat) before tax, financing and investment results Profit / (Deat) before tax Profit / (Deat) tax Drofit / (Deat) tax Owners of the priest care (A) Owners of the priest company Minority interests.   | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.550<br>575.662<br>575.662<br>0<br>-974.299   | 11.01 - 30.06.2012<br>14.898.623 7.519.249<br>-458.476<br>-714.846<br>52.460<br>-767.305<br>-767.305   | 7.451.558<br>7.451.558<br>4.185.449<br>362.414<br>874.639<br>-118.545<br>993.184<br>993.184<br>0   | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-78.964<br>-78.964<br>0  | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (loss) Frotif / (loss) before tax, financing and investment results Profit / (loss) before tax (as) Frotif / (loss) after tax (A) Owness of the parter company Minority interests Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (A) + (B) Owness of the parter company   | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>575.662<br>575.662  | 11.01 - 30.06.2012<br>14.898.623 7.519.249<br>-458.476<br>-714.846<br>52.460<br>-767.305<br>-767.305<br>-767.305   | 7,451.558<br>4,185.449<br>362.414<br>874.639<br>-118.545<br>993.184<br>993.184<br>0<br>-974.299<br>18.885  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-78.964<br>-78.964<br>-78.964<br>-78.964   | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnoor (bide) Gross Foolit / (boss) Profit / (boss) before tax, financing and investment results Profit / (boss) before tax Less Tis  Owners of the puret company Monolity interests Other comprehensive income for the period after taxes (8) Owners of the puret company Monolity interests Other comprehensive income for the period after taxes (9) Owners of the puret company Monolity interests  | 01.01 -<br>10.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>575.662<br>575.662<br>974.299<br>-994.299   | 20.06.2012<br>14.898.623<br>7.519.249<br>-458.476<br>52.460<br>-267.305<br>0<br>0<br>-767.305<br>-767.305  | 01.04 -<br>20.06.2013<br>7.451.558<br>4.185.449<br>362.449<br>374.639<br>-118.545<br>993.184<br>0<br>-974.299<br>18.885<br>18.885<br>0   | 8.116.455 4.406.835 35.382 -37.913 41.050 -78.964 -78.964 -78.964 -78.964 -78.960 0   | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (Joss) Profit / (Joss) before tax, financing and investment results Profit / (Joss) before tax Loss Tax Profit / (Joss) after tax (A) Owners of the parter company Minority interests Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (A) + (B) Owners of the parent company Minority interests Owners of the parent company Minority Company M | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.520<br>575.662<br>0 -974.299<br>-398.637<br>0 0,0143   | 20.06.2012  14.898.623 7.519.249 -458.476 -714.846 52.460 -767.305 -767.305 -767.305 -767.305 -767.305 -767.305 -767.305   | 7.451.558<br>4.185.449<br>362.414<br>874.639<br>-118.545<br>993.184<br>0<br>-974.299<br>18.885<br>18.885<br>0<br>0,0,0247  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-28.964<br>-78.964<br>-78.964<br>-78.964<br>0<br>0<br>0<br>-78.964<br>0<br>0<br>0  | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnoor (bide) Gross Foolit / (boss) Profit / (boss) before tax, financing and investment results Profit / (boss) before tax Less Tis  Owners of the puret company Monolity interests Other comprehensive income for the period after taxes (8) Owners of the puret company Monolity interests Other comprehensive income for the period after taxes (9) Owners of the puret company Monolity interests  | 01.01 -<br>10.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>575.662<br>575.662<br>974.299<br>-994.299   | 20.06.2012<br>14.898.623<br>7.519.249<br>-458.476<br>52.460<br>-267.305<br>0<br>0<br>-767.305<br>-767.305  | 01.04 -<br>20.06.2013<br>7.451.558<br>4.185.449<br>362.449<br>374.639<br>-118.545<br>993.184<br>0<br>-974.299<br>18.885<br>18.885<br>0   | 8.116.455 4.406.835 35.382 -37.913 41.050 -78.964 -78.964 -78.964 -78.964 -78.960 0   | Total comprehensive income for the period after taxes(continued & discontinued coordinons) of their transactions brudents distributed (profits) Share capital increase/(decrease)  | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Otros Profit / (loss) Profit / (loss) before tax, financing and investment results Profit (Gos) before tax Les Tax Profit / (Gos) after tax (A) Otroses of the parent company Marchy interess Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (A) + (B) Owness of the parent company Marchy interess Marchy interes | 01.01 -<br>30.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.520<br>575.662<br>0 -974.299<br>-398.637<br>0 0,0143   | 20.06.2012  14.898.623 7.519.249 -458.476 -714.846 52.460 -767.305 -767.305 -767.305 -767.305 -767.305 -767.305 -767.305   | 7.451.558<br>4.185.449<br>362.414<br>874.639<br>-118.545<br>993.184<br>0<br>-974.299<br>18.885<br>18.885<br>0<br>0,0,0247  | 8.116.455<br>4.406.836<br>35.382<br>-37.913<br>41.050<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964<br>-78.964   | Total comprehensive income for the period after taxes(continued & discontinued consentions) and a second consent of the continued consent of the continued consent of the continued continued (profits). Share capital increase)(decrease) Equity closing balance (as of 30/6/2013 and 30/05/2012 respectively).   | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (loss) Gross Profit / (loss) before tax, financing and investment results Profit (Gloss) before tax (as) Gross of the parter tomproy Monoty retrests Other comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (1) Total com | 91.01 -<br>10.06.2013<br>13.116.232<br>6.845.988<br>623.420<br>961.312<br>385.650<br>272.6602<br>575.662<br>0 -974.299<br>-398.637<br>-398.637<br>-398.637<br>-398.637<br>-398.637<br>-398.637   | 01.01 - 30.05.2012  14.898.623 7.519.249 -458.476 -714.846 52.460 -767.305 -767.305 -767.305 -767.305 -769.305 -769.305  | 01.04 - 30.05.2013<br>7.451.558<br>4.185.449<br>3.62.414<br>874.639<br>-118.545<br>993.184<br>0 -974.299<br>18.885<br>18.885<br>18.885<br>0 0 0,0,027<br>552.714   | 8.116.455 4.406.836 4.406.836 3.382 -37.913 41.050 278.964 0 0 -78.964 0 0 -78.964 0 0 -78.964 0 318.571  | Total comprehensive income for the period after taxes(continued & discontinued content of the co | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0<br>-2.815.345<br>59.183.395   | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521   | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (Joss) Profit / (Joss) before tax, financing and investment results Profit / (Joss) before tax Less Tax Profit / (Joss) before tax Less Tax Profit / (Joss) selfer tax (A) Gross of the puret company Monthy intensis Gross of the puret company Monthy intensis Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Earning(Joseph Anne Longon) Less Total Comprehensive income for the period after taxes (B) Less Total Comprehensive income for the period after  | 01.01 - 10.06.2011  13.116.232   | 01.01 - 30.65.2012 14.898.622 7.519.249 458.476 524.60 524 | 91.04  | 8.116.455 4.406.836 4.406.836 35.382 -37.913 41.050 -78.964 0 0 -78.964 -78.964 0 0 -0.0020 318.571  ADDITIONAL by s the companies  | Total comprehensive income for the period after taxes(continued & discontinued consentions) and a second consent of the continued consent of the continued consent of the continued continued (profits). Share capital increase)(decrease) Equity closing balance (as of 30/6/2013 and 30/05/2012 respectively).   | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (loss) Profit / (loss) before tax, financing and investment results Profit / (loss) before tax (a) Profit / (loss) before tax (a) Owness of the parent company Morally interests Other comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period of the taxes (9) Total comprehensive income for the period of the period  | 91.01_<br>10.06_2013<br>13.116_212<br>6.845_980<br>961.312<br>385.550<br>275.662<br>575.662<br>575.662<br>77.299<br>-398.637<br>398.637<br>0,0,143<br>1.197.154  | 01.01-<br>30.06.201-<br>14.898.623<br>15.93.476<br>-15.93.476<br>-75.93.676<br>-767.305<br>-767.305<br>-767.305<br>-0.0191<br>-0.0191<br>-0.0191   | 91.04 - 30.65.2013   7.451.558   4.185.449   362.414   874.639   -118.545   931.84   931.84   0   -574.299   18.885   18.885   0   0,0247   552.714   tatements as well a 2 were consistently  | 8.116.455 4.406.836 4.406.  | Total comprehensive income for the period after taxes(continued & discontinued content of the co | 30/6/2013<br>64.169.110<br>-1.954.370<br>-216.000<br>0<br>-2.815.345<br>59.183.395   | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521   | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / Class) Profit (Gloss) before tax, financing and investment results Profit (Gloss) before tax Less Tax Profit / Gloss) before tax Less Tax University descript Check Competentive for the competentive for the profit of the taxes (B) Chec competentive income for the period after taxes (B) Class Competentive income for the period after taxes (B) Comment of the parent company Horolity interests Learnings(Glosse) after taxes per share-basic (in C) Profit before taxes, borrowings, inventments and depreciation results  1. The Compus has borrowings of the preparation of the fill 3. The Compusy has adequated in the tox 46. 2. The principal accounting policies adopted in the preparation of the fill 3. The Computer has adequated tax adds to the 2009 fiscal area.  | 91.01_<br>10.06_2013<br>13.116_212<br>6.845_980<br>961.312<br>385.550<br>275.662<br>575.662<br>575.662<br>77.299<br>-398.637<br>398.637<br>0,0,143<br>1.197.154  | 01.01-<br>30.06.201-<br>14.898.623<br>15.93.476<br>-15.93.476<br>-75.93.676<br>-767.305<br>-767.305<br>-767.305<br>-0.0191<br>-0.0191<br>-0.0191   | 91.04 - 30.65.2013   7.451.558   4.185.449   362.414   874.639   -118.545   931.84   931.84   0   -574.299   18.885   18.885   0   0,0247   552.714   tatements as well a 2 were consistently  | 8.116.455 4.406.836 4.406.  | Total comprehensive income for the period after toxes(continued & discontinued constraints) Constraints Constraint | 30/6/2013<br>64.169.110<br>-1.994.370<br>-216.000<br>-2.815.345<br>59.183.395<br>GROUP   | 30/6/2012<br>67.694.663<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859   | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (loss) Profit / (loss) before tax, financing and investment results Profit / (loss) before tax (a) Profit / (loss) before tax (a) Owness of the parent company Morally interests Other comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period of the taxes (9) Total comprehensive income for the period of the period  | 91.91  | 91.91 - 130.96.2012   14.898.623   7.519.249   -498.476   7.519.249   -498.476   7.52.469   -767.305   -767.305   -767.305   -767.305   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.954   -9.0191   -9.0191   -9.954   -9.0191   -9. | 91.04 - 30.65.2013   7.451.558   4.185.449   362.414   874.639   -118.545   931.84   931.84   0   -574.299   18.885   18.885   0   0,0247   552.714   tatements as well a 2 were consistently  | 8.116.455 4.406.836 4.406.  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013<br>64169.110<br>-1-994.370<br>-216.000<br>-2-815.346<br>59-183.395   | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521   | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (loss) Profit / (loss) before tax, financing and investment results Profit / (Gous) before tax (a) Profit / (Gous) before tax (a) Owners of the parter company Minority interests Other comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total conference company Minority interests Earning((Goue) after taxes per share-basic (in C) Profit Defore taxes, borrowings, investments and despreciation residers and the consolidation method are presented in the rote 6.4. The Company has undergone tax audits up to the 2009 fiscal year in Little Company has undergone tax audits up to the 2009 fiscal year in   | 13.116.232 6.845.988 6.23.4.00 96.1312 38.55.90 97.2.862 75.662 75.98.627 99.139 1.197.154 cetch included in the co  | 0.01-1 30.06.2012 14.808.623 14.808.623 14.808.623 14.88.476 52.460 52.460 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0   | 01.04 - 30.06.2013 7.451.558 4.185.499 362.414 874.639 -115.545 993.184 993.184 993.184 993.184 993.294 275.275 27.7429 275.2774 27729 278 | 8.116.455 4.406.30 33.382 37.913 41.050 78.864 78.864 78.864 31.871 ADDITIONAL DI ADDITIONAL Di Betaling the financial  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013<br>64.169.110<br>-1.594.370<br>-216.000<br>-2.315.339<br>59.183.395<br>GROUP<br>0<br>0   | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.991.521<br>COMPANY<br>1.565.869<br>819.537<br>2.906.718   | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.13<br>-767.30                           |
| Turnover (Sales) Gross Profit / (Joss) Profit / (Joss) before tax, financing and investment results Profit (Joss) before tax (and the profit of Joss) before tax (and the profit of Joss) before tax (b) Gross of the parts company Moroly interests Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total for the period by the transper period in the period and depreciation results  1. The Groups subsidiaries and the Group's shareholding percentage in residence and the consolidation includes a period to the 2009 fiscal year in statements on the 3. The Company has undergone tax audits up to the 2009 fiscal year in attentions the calculations and the consolidation devices pending against the company and taxes are burdened with mortgage pre   | 91.01 13.116.232 6.845.588 6.23.74.00 96.13.12 38.56.50 97.58.62 75.66.2 75.66.2 75.70.0 0.00.13 1.197.154 v each included in the co   | 0.00FA  19.005.2012  19.898.622 7.519.249 -148.846 714.846 724.846 767.305 -767.305 -767.305 0 -767.305 0 -767.305 0 0 -767.305 0 0 767.305 0 0 0 191.954  resolidated financial is of December 31, 201 the tax unadded ye of 2 8.111.511.   | 91.04 - 30.06.2013 7.451.558 7.451.558 4.185.499 4.185.499 4.18.549 91.18.95 92.184 993.184 993.184 993.184 293.184 22.1885 0.0,0247 552.714   | 8.16.455 4.406.33 4.406.33 5.382 -3.731 4.1050 7.8.564  | Total comprehensive income for the period after taxes(continued & discontinued continued continued continued continued continued continued continued continued continued (continued continued (continued continued conti | 30/6/2013<br>64.16/.110<br>-1.594.370<br>-216/.000<br>-0<br>-2.16/.1345<br>59.181.395<br>  | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.991.521<br>COMPANY<br>1.565.859<br>819.337  | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (Sales) Gross Profit / (loss) Gross Profit / (loss) before tax, financing and investment results Profit (gloss) before tax (ax) Profit (gloss) before tax (ax) Owness of the parter company Morolly interests Other comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (8) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total comprehensive income for the period after taxes (9) Total orders of the period after taxes (9) Total orders of the period in the taxes (9) Total orders of the period of the taxes (9) Total orders of the period after taxes (9) Total orders ord | 91.01  | 01.01. 10.06.2012 14.998.623 7.519.249 14.998.623 7.519.249 7.519.249 7.67.305 7.67  | 91.04 - 10.06.2013 7.451.538 4.185.449 30.2414 874.639 -118.545 93.184 993.184 993.185 0 0,774.299 15.885 18.885 18.885 2 were consistently ars is presented in c  | 8.16.455 4.406.33 4.406.33 5.382 -3.731 4.1050 7.8.564  | Total comprehensive income for the period after taxes(continued & discontinued content of the co | 30/5/2013<br>64.169.110<br>-1.594.370<br>-216.000<br>-2.2615.385<br>59.183.395   | 20/6/2012<br>67.694.683<br>.793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.966.718<br>2.846.756                                    | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.13<br>-767.30                           |
| Turnover (Sales) Group Frolit / Class) Profit / Gloss) before tax, financing and investment results Profit / Gloss) before tax (sales in a company Frolit / Gloss) before tax (sales in a company Frolit / Gloss) select ax (sales in a company Frolit / Gloss) select ax (sales in a company Gloss) for the company Gloss of the profit company Gloss of the profit company Frolit before taxes, borrowings, investments and depreciation results  1. The Cross subdisines and the Glossy's shareholding percentage in siderines and the condition mental sea presented in the most of. 2. The principal accounting policies adopted in the preparation of the fill 3. The Company has danging the axial sales to be 2009 ficial year in statements root 8.2. 3. The company and Group assets are burdened with mortisging en- 5. There are no legal or attribution decisions pending against the comp 6. The care are no legal or attribution decisions pending sparse the comp 7. The provision of the company and the goog for the tax-insualided 7. The provision of the company and the goog for the tax-insualided 7. The provision of the company and the goog for the tax-insualided  | 91.01  | 91.91 - 14.998.623   7.919.24   14.998.623   7.919.24   14.998.623   7.919.24   14.98.623   7.919.24   14.98.623   7.919.24   14.98.623    | 91.64 - 30.6.2013  7.451.558 4.185.499 302.141 874.639 -118.545 923.184 931.184 0.00247 552.714  tatelements as well a 2 were consistently are presented in 6 says or the Group's in the Principle Says's or the Group's in the Financial in the Financial 5.557 expectively.  | 8.16.455 4.406.33 4.406.33 5.382 -3.731 4.1050 7.8.564  | Total comprehensive income for the period after taxes(continued & discontinued conditions of the condi | 30/6/2013<br>64.169.110<br>-1.594.370<br>-216.000<br>0<br>-2.2815.345<br>59.181.395<br>  | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.966.718<br>2.846.756                                    | 59.063.234<br>-398.637<br>0<br>0                             | 62.037.130<br>-767.30                          |
| Turnover (felder) Great Profit / (Deat) Profit / (Deat) Morior tax, financing and investment results Profit / (Deat) Morior tax, financing and investment results Profit / (Deat) Morior tax, financing and investment results Jest Tay Profit / (Deat) Selfert tax (A) Ownes of the pixel company Monolly inferests Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Ownes of the pixel company Monolly inferests Eartragic(Diases) after taxes per share-basic (in C) Eartragic(Diases) after taxes (in C) Ear | 91.01  | 0.00PA  14,898,623 7,519,249 148,986,623 7,519,249 148,986,623 7,519,249 148,986 148,  | 91.04 - 10.06.2013  7.451.538 4.185.449 302.414 874.639 -118.545 933.184 931.184 931.185 0 0,02.77 552.714  tatelements as well a 2 were consistently ars is presented in c  | 30.06.2012  8.16.635  8.16.635  15.382  19.79.13  4.1050  15.382  78.964  0 0 0 0.0020  3.18.77  ADDITIONAL Du the companies stead in the financial position.   | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.846.756                                    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30                           |
| Turnover (Sales) Groval Profit / Class) Profit / Gloss) before tax, financing and investment results Profit / Gloss) before tax Less Tax L | 91.01 - 10.06.2011 13.116.232 6.845.988 6.23.4.00 96.13.12 38.55.50 97.4.299 -386.070 0,0.143 1.197.154 each included in the co  | 91.91 - 14.898.623   7.519.249   14.898.623   7.519.249   14.898.623   7.519.249   14.896.623   7.519.249   14.896.623   14.898.623   14.896.623   1 | 91.64 - 30.46.2013  7.451.558 4.185.499 3162.414 874.639 -118.555 93.184 993.184 -974.299 18.885 18.885 18.885 22 were consistently are as presented in complete the complete  | \$1.06.2012  8.16.455 8.16.455 8.15.405 15.382 17.913 17.913 17.913 17.913 17.913 17.913 18.917  ADDITIONAL DL ADDI | Total comprehensive income for the period after taxes(continued & discontinued conditions of the condi | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.846.756                                    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30                           |
| Turnover (Sales) Gross Profit / (Joss) Profit (Gos) before tax, financing and investment results Profit (Gos) before tax Les Tax Profit (Gos) before tax Les Tax Profit (Gos) she tax (A) Owness of the parts company Minority intensis Only Company Minority intensis Total compenhencive income for the period after taxes (B) Total compenhencive income for the period after taxes (B) Total compenhencive company Minority intensis Total compenhencive company Minority intensis Les Tax (B) Les Total Company Minority intensis Les Total Company Les Total Les Company Les Total Les Total Les Company Les Total Les C | 91.01 10.06.201  13.116.232 6.845.588 6.23.240 96.13.12 38.55.55 57.56.62 75.56.62 75.56.62 75.56.62 75.56.63 1.197.154  each included in the condition in the area decided. Information for included in the condition in the area decided. Information for the condition in the area decided i | 91.91- 19.986.23 7.519.249 14.898.622 7.519.249 14.898.622 7.519.249 14.898.623 7.673.05 0 0 7.673.05 0 7.673.05 0 0 7.673.05 0 0 7.673.05 0 0 7.673.05 0 0 7.673.05 0 0 10.0191 14.894 16.010000000000000000000000000000000000  | 91.04 - 1 10.06.2011 1 | ### 13.06.2012  ### 1.6.455 ### 4.66.83 ### 4.66.83 ### 1.650 ###   | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.846.756                                    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30                           |
| Turnover (Sales) Grous Favili / Class) Profit / Gloss) before tax, financing and investment results Profit / Gloss) before tax, financing and investment results Favili / Gloss) before tax Less Tax  Profit / Gloss) before tax Less Tax  Profit / Gloss) before tax Less Tax  Profit / Gloss) before tax  Less Tax  Other comprehensive income for the period after taxes (8) Chier comprehensive income for the period after taxes (8) Chier comprehensive income for the period after taxes (6) Chier comprehensive income for the period after taxes (6) Examings(Glosse) after taxes per share-basic (in E) Profit before taxes, borrowings, investments and depreciation results  1. The Compass has borrowings, investments and depreciation results  3. The Compass has developed the acides to be 2000 ficts agree and tattements rode 8.2.  3. The compass has endergone tax acides to be 2000 ficts agree in tattements rode 8.2.  5. These are no legal or arbitration decisions pending against the cum  6. The examination provision for group is backet is amountarily or  7. The provision of the company and the group for the tax-insudded  8. Number of employees at the end of the current fixed prioric Group- 10. Other comprehensive income after back series to relating to extrange to  11. The Annal Ordney Green's Heeting of the Company, Survebolde  11. The Annal Ordney Green's Heeting of the Company of the amount of 2.2.3.5.45 by Organizing and the amount of 2.2.3.5.5 by Organizing and the amount of 2.2.5.5.5 by Organizing and the amount of 2.2.5.5.5 by Organizing and the company and the group of the account of 2.2.5.5.5 by Organizing and the account of 2.2.5.5.5 by Organizi | 91.01  | 91.91.  14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.67.305 16.767.  | 91.64 - 30.66.2013  7.451.558 4.185.469 302.141 874.639 -118.545 932.184 992.194 992.194 18.865 0.0247 25 were consistently are in presented in consistently are in presented in the financial consistency or the Group's lid in the Financial co.055 respectively. 2012, 314).  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.846.756                                    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30                           |
| Turnover (Sales) Gross Profit / (Joss) Profit (Gos) before tax, financing and investment results Profit (Gos) before tax Les Tax Profit (Gos) before tax Les Tax Profit (Gos) she tax (A) Owness of the parts company Minority intensis Only Company Minority intensis Total compenhencive income for the period after taxes (B) Total compenhencive income for the period after taxes (B) Total compenhencive company Minority intensis Total compenhencive company Minority intensis Les Tax (B) Les Total Company Minority intensis Les Total Company Les Total Les Company Les Total Les Total Les Company Les Total Les C | 91.01  | 91.91.  14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.67.305 16.767.  | 91.64 - 30.66.2013  7.451.558 4.185.469 302.141 874.639 -118.545 932.184 992.194 992.194 18.865 0.0247 25 were consistently are in presented in consistently are in presented in the financial consistency or the Group's lid in the Financial co.055 respectively. 2012, 314).  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.846.756                                    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30                           |
| Turnover (Sales) Gross Profit / (Joss) Profit / (Joss) before tax, financing and investment results Profit (Joss) before tax (A) Profit / (Joss) before tax (A) Owness of the parter company Morely interests Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period income for extraction of the consolidation results  1. The Groups substitution and the Group's shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution of the decimage of the proparation of the results and the second of the proparation of the proparation of the second of the company for the tax-invasidation of the tax-invasidation of the company for the tax-invasidation of the tax-invasidation | 91.01  | 91.91.  14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.67.305 16.767.  | 91.64 - 30.66.2013  7.451.558 4.185.469 302.141 874.639 -118.545 932.184 992.194 992.194 18.865 0.0247 25 were consistently are in presented in consistently are in presented in the financial consistency or the Group's lid in the Financial co.055 respectively. 2012, 314).  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.846.756                                    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30                           |
| Turnover (Sales) Gross Profit / (Joss) Profit / (Joss) before tax, financing and investment results Profit (Joss) before tax (A) Profit / (Joss) before tax (A) Owness of the parter company Morely interests Other comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period after taxes (B) Total comprehensive income for the period income for extraction of the consolidation results  1. The Groups substitution and the Group's shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution and the Group's Shareholding percentage in residence and the consolidation results  1. The Groups substitution of the decimage of the proparation of the results and the second of the proparation of the proparation of the second of the company for the tax-invasidation of the tax-invasidation of the company for the tax-invasidation of the tax-invasidation | 91.01  | 91.91.  14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.67.305 16.767.  | 91.04  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.991.521<br>COMPANY<br>1.565.859<br>819.537<br>2.906.718<br>2.906.718<br>0<br>0<br>0 € 2.828.400 as a    | 59,061.234<br>-398.637<br>0<br>0<br>-2,815.345<br>55.849.252 | 62.037.13<br>-767.30<br>51.269.82              |
| Turnover (Sales) Gross Profit (Joss) Profit (Joss) before tax, financing and investment results Profit (Joss) before tax, financing and investment results Profit (Joss) before tax (A) Owners of the parent company North (Joss) before tax (A) Owners of the parent company India (Josepherie Recomment of the period after taxes (B) Owners of the parent company India (Josepherie Recomment of the period after taxes (B) Owners of the parent company India (Josepherie Recomment of the period after taxes (B) India (Josepherie Recomment of the period after taxes (B) India (Josepherie Recomment of the Conquis shareholding percentage in I. The Groups subsidiates and the Group's shareholding percentage in I. The Groups subsidiates and the Group's shareholding percentage in I. The Groups subsidiates and the Group's shareholding percentage in I. The Groups subsidiates and the Group's shareholding percentage in I. The Groups subsidiates and the Group's shareholding percentage I. The principal accounting policies adopted in the preparation of the I. I. The Groups with a modergone tax audits up to the 2009 fiscal year in Alexenders, one). I. The Groups of the Company and the upon the tax-manufact I. The provision of the company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of the Company and the group for the tax-manufact I. The Groups of | 91.01  | 91.01.  19.06.2012  19.098.223  7.519.249  148.986.223  7.519.249  148.986.23  7.67.305  7.67.3  | 91.04  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Condition of Continued Condition of Co | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.946.738<br>175.552<br>0<br>0<br>0 € 2.828.400 as a      | 59.063.234 - 398.637 0 - 2.815.345 - 55.849.252              | -767.300<br>0<br>0<br>0<br>61.269.824          |
| Turnover (Bales) Groved Profit / Class) Profit / (Gloss) before tax, financing and investment results Profit / (Gloss) before tax Lest Tia  1. The Construction of the tax (A) Owners of the purets company Monolly interest. Other comprehensive income for the period after taxes (B) Collection of the purets company Monolly interest. Other comprehensive income for the period after taxes (B) Told comprehensive income for the period after taxes (B) Told comprehensive income for the period after taxes (B) Collection of the purets company Monolly interest. Examinating Classes (In E) Purifit Defice taxes, borrowings, investments and depreciation results  1. The Company shade port after taxes per share-basic (In E) The project accordation method are presented in the note A; The principal accordation precises adopted in the presented on of the P. There can be not period and additional decisions providing sparker to the statements root as 1.2. The provision of the company and the group for the tax-invalided Is. Number of employees at the end of the company for the tax-invalided Is. Number of employees at the end of the company of the tax-invalided Is. Number of employees at the end of the company of the tax-invalided of results.  1. The Amazil Ordinary Green aftering of the Company's Surerbolds for any of the company of the company and the group for the tax-invalided for sails.  1. The Amazil Ordinary Green aftering of the Company's Surerbolds for a sound of C 2.3.3.5.4, by operationing part of the account Science of the company and the group for the account Science of the company of the account Science of the company and the group for the account Science of the company of the account Science of the company and the group for the account Science of the company of the account Science of the account of  | 91.01  | 91.91.  14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.519.249 14.898.623 7.767.305 16.767.305 17.767  | 91.04  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Continued Continu | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.966.738<br>2.846.756<br>175.552<br>0 0 € 2.828.400 as a | 59.063.234 -398.637 0 0 -2.815.345 -55.849.252               | 62.037.134<br>-767.305<br>0<br>0<br>0.1269.924 |
| Turnover (felials) Grass Profit / (Dess) Profit / (Dess) before tax, Financing and investment results Profit / (Dess) before tax  as IT Profit / (Dess) before tax  Other comprehender income for the period after taxes (B) Other comprehender income for the period after taxes (B) Other comprehender income for the period after taxes (B) Others of the purett company Monthly interests  IT act comprehender income for the period after taxes (B) IT. The company subdictions and the Grasp's shareholding percentage in IT. The company has a constraint policies adopted in the preparation of the IT. The company has unargone tax audits up to the 2009 fiscal year in All period company has unargone tax audits up to the 2009 fiscal year in IT. The company has unargone tax audits up to the 2009 fiscal year in IT. The company has unargone tax audits up to the 2009 fiscal year in IT. The company has unargone tax audits up to the 2009 fiscal year in IT. The company has unargone tax audits up to the 2009 fiscal year in IT. The company has unargone tax audits to the company sharehold. IT. The company has unargone tax audits to the company sharehold. IT. The company for company tax of the gradual tax in relating to exchange deal for audit. IT. The company for certain Hester of a company sharehold. IT. The company for certain Hester of a company sharehold. IT. The company has the top of the tax of the shareholders.  THE C DIABMAN OF THE BORDO OF DEBECTORS   | 91.01  | 91.01.  19.06.2012  19.098.223  7.519.249  148.986.223  7.519.249  148.986.23  7.67.305  7.67.3  | 91.04  | 8.16.455 8.16.455 9.10.20 8.16.455 9.10.20 9.1  | Total comprehensive income for the period after taxes(continued & discontinued Condition of Continued Condition of Co | 30/5/2013 64169.110 -1.994.370 -216.000 -2.000 -2.0000 -3.4813.395  GROUP -0.00 -0.0 | 30/6/2012<br>67.694.683<br>-793.161<br>0<br>0<br>66.901.521<br>COMPANY<br>1.565.859<br>819.537<br>2.966.738<br>2.846.756<br>175.552<br>0 0 € 2.828.400 as a | 59.063.234 - 398.637 0 - 2.815.345 - 55.849.252              | 62.037.13<br>-767.30<br>(<br>6<br>51.299.824   |