intralot

INTERALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES Condensed Notes and information of Group and Company for the period from 1 January 2007 until 30 June 2007 According to 300/1965 and 2/956/31.08.2007 resolution of Greek Capital Committee Announts reported in thousands €

All following data and information aim to provide a general briefing for the financial position and the results of INTRALOT Group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or transaction, moreover to obtain a more complete picture of these financial position and results, to visit INTRALOT web site (www.intralot.com) where the Interim Condensed Financial Statements, as they are prepared according to IFRS, are posted, accompanied by the Auditors Opinion, where it is necessary.

Core Activity:	Integrated Lottery Systems and Services
Domicile:	Kifissias 64 & Premetis 3, Marousi.
Regulatory Authority:	Ministry of Development
Date of incorporation:	31/07/1992
Company's Name:	INTRALOT S.A.
Public Companies (S.A.) Reg. No.:	27074/06/B/92/9

 Web Site:
 www.intralot.com

 Certified Auditor :
 George Karamichalis A.M/S.O.E.L 15931

 Auditor Firm:
 S.O.L.A.E. A.M. /S.O.E.L. 125

 Type of Auditor's Report:
 Unqualified

2. CONDENSED INCOME STATEMENT GROUP / COMPANY

CONDENSED CASH FLOW STATEMENT COMPANY / GROUP

1. CONDENSED BALANCE SHEET GROUP / COMPANY

	GROUP		COMPAN	Y
	30/6/2007	31/12/2006	30/6/2007	31/12/2006
ASSETS				
Tangible assets	307.857	209.623	222.241	168.091
Inventories	33.259	25.034	28.431	20.57
Trade Accounts Receivable	114.940	90.558	130.788	116.98
Other assets	345.817	467.902	168.850	242.01
TOTAL ASSETS	801.873	793.117	550.310	547.665
LIABILITIES				
Long-term Debt	339.421	310.004	268.963	265.99
Short-term Borrowing and Current Portion of L-T Debt	34.838	44.796	10.000	32.00
Other Short-term Liabilities	130.067	148.265	64.150	89.25
Total Liabilities (a)	504.326	503.065	343.113	387.25
Share Capital	29.154	29.154	29.154	29.15
Other Equity components	202.136	174.722	178.043	131.25
Total Shareholders Equity (b)	231.290	203.876	207.197	160.41
Minority Interest (c)	66.257	86.176	-	
Total Equity (d)= (b)+(c)	297.547	290.052	207.197	160.41
TOTAL EQUITY AND LIABILITIES (a) + (d)	801.873	793.117	550.310	547.66

L	Sale Proceeds	378.817	381.967	199.001	202.170	102.505	106.712	62.056	65.401
L	Less: Cost of Sales	-233.565	-223.819	-121.256	-125.636	-51.043	-35.911	-32.611	-18.966
L	Gross Profit / (Loss)	145.252	158,148	77,745	76.534	51.462	70,801	29,445	46,435
L									
L	Other Income	7,745	1.116	-12.692	-4.290	25	48	20	6
L	Selling Expenses	-17.373	-20.598	-8.769	-12.915	-3.523	-4.041	-1.924	-2.193
L	Admininstrative Costs	-26,123	-20,785	-16.142	-11.427	-5.919	-6.682	-3.321	-3,756
L	Research and Development Costs	-3.956	-4,575	-2.098	-2.554	-3.965	-4.575	-2.107	-2.554
L	Other Operating Expenses	-256	-531	-119	387	-3.965	-4070	-2.107	-2.0.04
L									
L	EBIT	105.289	112.775	37.925	45.735	38.080	55.551	22.113	37.938
L									
L	EBITDA	120.569	122.716	46.476	50.928	42.074	59.087	24.118	39.739
L									
L	Interest and similar charges	-12.792	-6.854	-5.921	-1.879	-8.375	-2.436	-3.856	-930
L	Interest and related income	12.951	8,703	5.648	4.894	53,475	10.638	35.028	10.440
L	Exchange differences	-1.737	-551	-1.552	-309	2.172	-1.182	1.186	-914
L	Operating Profit / (Loss) before tax	103.711	114.073	36,100	48,441	85.352	62,571	54,471	46.534
	Less taxes:	-22.648	-29.327	-9.460	-7.141	-10.469	-17.267	-6.790	-11.061
1									
	Net Profit / Loss from Continuing Operations (a)	81.063	84.746	26.640	41.300	74.883	45.304	47.681	35.473
	Net Profit / Loss from Discontinuing Operations (b)					-	-		
	Net Profit / Loss (Continuing and Discontinuing Operations)								
	(a) + (b)	81.063	84,746	26,640	41,300	74.883	45,304	47.681	35,473
	(-) · (-)								
	Attributable to:								
	Equity holders of the parent	57.609	55,238	23,491	31.273	74,883	45,304	47.681	35,473
	Equity holdes of the parent	51.007	55.250	20.471	51.275	74.000	45.504	47.001	33.413
	Minority Interest	23.454	29.508	3.149	10.027	-	-		
L	Earnings after taxes per share								
L	basic (€)	0.73	0.71	0.30	0.40	0.95	0.58	0.60	0.45
L	diluted (in €)	0,73	0,71	0,30	0,40	0,95	0,58	0,60	0,45
L	diluted (in c)	0,75	0,71	0,50	0,40	0,75	0,00	0,00	0,40

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 30007/2008/2007

	GROUP		COMPANY	
	30/6/2007	30/6/2006	30/6/2007	30/6/2006
Net equity of period Opening Balance (1.01.2007 and				
1.01.2006 respectively)	290.052	201.239	160.413	119.622
Profit for the year after taxes	81.063	84.746	74.883	45.304
Share Capital Increase / (Decrease)		-	-	
Dividends Distributed	-81.842	-40.927	-29.271	-35.386
Net Amounts Effected Directly Equity	8.274	-37.949	1.172	1.728
Net Equity of period Closing Balance (30/06/2007 and 30/06/2006 respectively)	297.547	207.109	207.197	131.26

lementary information

	1. The companies included in the consolidation, with the relevant	ant addresses and the relevan	t participation percentage	are the followin
	I. Full Consolidation		r par napation parcentage.	
	COMPANY	BASE	DIRECT PARTICIPATION PERCENTAGE	INDIRECT PARTICIPATION PERCENTAGE
	INTRALOT SA	Maroussi, Attica	Parent	Parent
5	BETTING COMPANY SA	N. Iraklion, Attica	95%	5%
D .	BETTING CYPRUS LTD INTRALOT DE CHILE SA	Nicosia, Cyprus		100%
	INTRALOT DE CHILE SA INTRALOT DE PERU SAC	Santiago, Chile Lima, Peru	99,99%	
	INTRALOT DE PERO SAC	Atlanta, USA	85%	
	INTRALOT BETTING OPERATIONS (CYPRUS) LTD	Nicosia, Cyprus	54,95%	
	ROYAL HIGHGATE LTD	Paralimni, Cyprus	3,82%	29,39%
	POLLOT Sp.zo.o	Warsaw, Poland	100%	
	MALTCO LOTTERIES LTD	Valetta, Malta	73%	
	INTRALOT HOLDINGS INTERNATIONAL LTD	Nicosia, Cyprus	100%	
	LOTROM SA	Bucharest, Romania		60%
	YUGOLOT LTD	Belgrade, Serbia		100%
	YUGOBET LTD	Belgrade, Serbia		100%
	BILOT EOOD	Sofia, Bulgaria		100%
	EUROFOOTBALL LTD	Sofia, Bulgaria		49%
	EUROFOOTBALL PRINT LTD	Sofia, Bulgaria		49%
	INTRALOT INTERNATIONAL LTD	Nicosia, Cyprus		100%
	INTRALOT OPERATIONS LTD	Nicosia, Cyprus		100%
	INTRALOT BUSINESS DEVELOPMENT LTD	Nicosia, Cyprus		100%
	INTRALOT TECHNOLOGIES LTD	Nicosia, Cyprus		100%
ί.	INTELTEK INTERNET AS	Istanbul, Turkey	20%	25%
	LOTERIA MOLDOVEI SA	Chisinau, Moldova	47,90%	
8	TOTOLOTEK SA	Warsaw, Poland		56,249
	WHITE EAGLE INVESTMENTS LTD	Hertfordshire, United Kingdom		100%
	BETA RIAL Sp.Zoo	Warsow, Poland		100%
	YUVENGA CJSC	Moscow, Russia		24,50%
	UNICI IC I TR	Nicosia, Cyprus		50%
	UNICEIC EID	Nicosia, Cyprus		30%
	DOWA LTD	Nicosia, Cyprus		30%
	INTRALOT NEW ZEALAND LTD	Wellington, New Zealand	100%	
	INTRALOT EGYPT LTD	Nicosia, Cyprus		88,249
2.	E.C.E.S. SAE	Cairo, Egypt		75,019
	INTRALOT 000	Moscow, Russia		100%
	POLDIN LTD	Warsaw, Poland	100%	
	INTRALOT ASIA PACIFIC LTD	Hong Kong, Hong Kong	100%	
	INTRALOT AUSTRALIA PTY LTD	Melbourne, Australia	100%	
	INTRALOT SOUTH AFRICA LTD	Johannesburg, S. Africa	60%	
	INTRALOT LUXEMBOURG SA	Luxembourg, Luxembourg	100%	
	INTRALOT ITALIA SRL	Rome, Italy		85%
	SERVICIOS TRANSDATA SA	Lima, Penu		100%
	INTRALOT IBERIA SAU	Madrid, Spain	100%	
	INTRALOT IBERIA HOLDINGS	Madrid, Spain	100%	
	TECNO ACCION S.A.	Buenos Aires, Argentina	50,1%	
ι.	GAMING SOLUTIONS INTERNATIONAL SAC	Lima, Peru		99%
	GAMING SOLUTIONS INTERNATIONAL LTD	Bogota, Colombia	99%	1%
	INTRALOT BEIJING Co LTD	Beijing, China	100%	100%
	NAFIROL SA	Montevideo, Ouragouai		100%
	II. Equity Method: BILYONER INTERAKTIF HIZMELTER AS (former LIBERO INTERAKTIF			
	AS)	Istanbul, Turkey	25%	
	LOTRICH INFORMATION Co. LTD	Taipei, Taiwan	40%	
	LOTRICH INFORMATION Co. LTD INNOVATIVE SOL. CONS. GROUP INC	Taipei, Taiwan Manila, Philippines	40% 37,38%	
	TOTAL GAMING TECHNOLOGIES INC	Manila, Philippines	33,30.10	29,90%
	GIDANI LTD	Johannesburg, S. Africa		13,50%
	Subsidiary of the company:			
	1: Intralot Betting Operations(Cyprus)Ltd	8: Beta Rial Sp.Zoo.		
	2: Intralot Holdings International Ltd	9: Uniclic Ltd		
	3: Bilot EOOD	10: Betting Company SA		
	4: Eurofootball Ltd	11: Intralot Egypt LTD		
	5: Intralot International Ltd 6: Pollot Sp.Zoo	12: Innovative Sol. Cons. Group 13: Intralot South Africa Ltd	Inc	
	7: White Eagle Investments Ltd	14: Intralot Operations Ltd 15: Intralot Iberia Holdings SA		

Results from Investing Activities 2.837 4.410 -49.966 Debit Interest and similar expenses 12.626 6.854 8.375 Credit Interest -12.951 -8.703 -2.405 Plus/ Less adjustments of working capital to net cash or related to operating activities: - - Decrease/(increase) of Inventories -8.225 -5.565 -7.858 Decrease/(increase) of Reventories -22.711 -11.786 -54.799 Decrease/(increase) of Payable Accounts -22.6181 -22.6181 -22.6181 (increase) (increase) of Payable Accounts -22.602 -17.955 -26.181 (increase) (increase) of Payable Accounts -23.661 29.301 10.015 Interest Paid and similar expenses paid 9.865 6.855 5.615 Interest Paid and similar expenses paid 9.865 23.861 29.301 10.015 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities -5.900 -72.586 -15.395 Purchases of subsidiaries, associates and other Investments -5.900 -72.586 -15.395 Purchases of subsidiaries, associates and other Investments -5.900 -72.586 -13.16 Inversiting Activities -3.439 -4.43 4.	1/1-30/06/2006 622.571 3.535 70 0 -9.483 2.436 -217 -3.859 -21.179
Plus Acess adjustments for: Depreciation and Amortization 15.244 9.941 3.994 Provisions 473 15.899 206 Exchange rate differences 5.099 -13.489 1711 Results from Investing Activities 2.837 4.410 -49.966 Debit Interest and similar expenses 12.626 6.854 8.375 Credit Interest and similar expenses 12.626 6.854 8.375 Credit Interest -12.951 -8.703 -2.405 Plus/ Less adjustments of working capital to net cash or related to operating activities: Decrease/(Increase) of Inventories -2.52.711 -11.786 -54.799 Decrease/(Increase) of Payatie Accounts -52.711 -11.786 -54.799 Decrease/(Increase) of Payatie Accounts (except Banks) -27.602 -17.955 -26.181 (Less): Interest Paid and similar expenses paid 9.865 6.855 5.615 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities Purchases of subsidiaries, associates and other Investments -5.900 -7.2.586 -15.395 Purchases of tangible and intangible assets 43 49 Interest Paid and simplie and intangible assets 43 49	3.535 70 0 -9.483 2.436 -217 -3.859
Plus Acess adjustments for: Depreciation and Amortization 15.244 9.941 3.994 Provisions 473 15.899 206 Exchange rate differences 5.099 -13.489 1711 Results from Investing Activities 2.837 4.410 -49.966 Debit Interest and similar expenses 12.626 6.854 8.375 Credit Interest and similar expenses 12.626 6.854 8.375 Credit Interest -12.951 -8.703 -2.405 Plus/ Less adjustments of working capital to net cash or related to operating activities: Decrease/(Increase) of Inventories -2.52.711 -11.786 -54.799 Decrease/(Increase) of Payatie Accounts -52.711 -11.786 -54.799 Decrease/(Increase) of Payatie Accounts (except Banks) -27.602 -17.955 -26.181 (Less): Interest Paid and similar expenses paid 9.865 6.855 5.615 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities Purchases of subsidiaries, associates and other Investments -5.900 -7.2.586 -15.395 Purchases of tangible and intangible assets 43 49 Interest Paid and simplie and intangible assets 43 49	3.535 70 0 -9.483 2.436 -217 -3.859
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Results from Investing Activities 2.837 4.410 -49.966 Dabit Interest and similar expenses 12.626 6.854 8.375 Credit Interest -12.951 -8.703 -2.405 Plus/ Less adjustments of working capital to net cash or related to operating activities: - - - Decrease/(Increase) of Inventories -8.225 -5.565 -7.858 - Decrease/(Increase) of Payable Accounts -52.711 -11.786 -54.799 - Decrease/(Increase) of Payable Accounts (except Banks) -27.602 -17.955 -26.181 (Lass): Interest Paid and similar expenses paid 9.865 6.855 5.615 Income Tax Paid 9.2361 20.301 10.015 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities -5.900 -72.586 -15.395 Purchases of subsidiaries, associates and other Investments -5.900 -72.586 -15.395 Purchases of subsidiaries, associates and other Investments -5.900 -72.586 -15.395 Purchases of subsidiar	-9.483 2.436 -217 -3.859
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Credit Interest -12.951 -8.703 -2.405 Plus/ Less adjustments of working capital to net cash or related to operating activities: -	-217 -3.859
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Decrease/(Increase) of Receivable Accounts -52,711 -11,786 -54,799 Decrease/(Increase) of Payable Accounts (except Banks) -27,002 -17,955 -26,181 (Less):	-27 179
(Less): 9 845 6.855 5.615 Interest Paid and similar expenses paid 9 845 23.861 29.301 10.015 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities -	A
Interest Paid and similar expenses paid 9.865 6.855 5.615 Income Tax Paid 23.861 29.301 10.015 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities - - - - Purchases of subsidiaries, associates and other investments -5.900 -72.586 -115.395 Purchases of tangible and intangible assets -74.390 -24.360 -1.316 Proceeds from sales of tangible and intangible assets 4.3 4.9 - 11/errest received 12.951 8.877 2.404	-2.819
Income Tax Paid 23.861 29.301 10.015 Net Cash from Operating Activities (a) 4.775 57.523 -58.741 Investing Activities - <td></td>	
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Investing Activities Purchases of subsidiaries, associates and other investments -5,900 -72.586 -15.395 Purchases of tangible and intangible assets -74.390 -24.360 -1.316 Proceeds from sales of tangible and intangible assets 43 49 -11.216 Interest received 12.951 8.877 2.404	5.887
Investing Activities Purchases of subsidiaries, associates and other investments -5,900 -72.586 -15.395 Purchases of tangible and intangible assets -74.390 -24.360 -1.316 Proceeds from sales of tangible and intangible assets 43 49 -11.216 Interest received 12.951 8.877 2.404	16.732
Purchases of subsidiaries, associates and other investments -5.900 -72.586 -15.395 Purchases of tangible and intangible assets -74.390 -24.360 -1.316 Proceeds from sales of tangible and intangible assets 43 49 - Interest received 12.951 8.877 2.404	
Purchases of tangible and intangible assets -74.390 -24.360 -1.316 Purcoceds from sales of tangible and intangible assets 43 49 - Interest received 12.951 8.877 2.404	
Proceeds from sales of tangible and intangible assets 43 49 - Interest received 12.951 8.877 2.404	-73.248
Interest received	-2.763
	-
	217
Dividends received 51.070	10.421
Net Cash from Investing Activities (b) -67.296 -88.020 36.763	-65.373
Financia Activities	-03.375
Cash inflows from Share Capital Increase/Share Premium deposits 244 -	-
Cash Inflows from Ioans 32.808 112.974 -	90.459
Repayment of loans -10.416 -7.496 -22.000	-
Repayment of Leasing Obligations -358 -1.555 -	
Dividends paid -81.842 -40.927 -29.188	- 35.385
Net Cash from Financing Activities (c) -59.564 62.996 -51.188 Net increase / (decrease) in cash and cash equivalents for -122.085 32.499 -73.166	55.074
Net increase / (decrease) in cash and cash equivalents for -122.085 32.499 -73.166 the period (a) + (b) + (c)	6.433
Cash and cash equivalents at the beginning of the year <u>467.902 157.326</u> 242.016	21 209
Cash and cash equivalents at the end of the year 345.817 189.825 168.850	21.398
Cash and cash equivalents at the end of the year <u>345.817</u> <u>189.825</u> <u>168.850</u>	27.831

 The same accounting policies and methods of computation have been followed as compared with the previous year's annual consolidated financial statements (December 31, 2006). 31.2000). 31. Coopensis included in the consolidation of 30/06/2007 and not in the consolidation of 30/06/2006 due to subsequent acquisition are the following: E.C.E.S. SAE, INTRALOT 000, POLDIN LTD, INTRALOT ASIA PACIFIC LTD, INTRALOT PAUSTRALLA PTY LTD, INTRALOT SOUTH AFRICA LTD, INTRALOT ALUXENDOURG SA, INTRALOT TIALIA SRI, SERVICIOS TANSDATAS SA, LOTRICH INFORMATION Co. LTD, INNIVOXITY ESOL CONS. GROUP INFC, TOTAL CAMING SOLUTIONS INTRALOT IDERIA HOLDINGS SA, LOTRIAL TO REMATING SOLUTIONS INTERNATIONAL LTD, INTRALOT IBERIA SAU, INTRALOT IBERIA HOLDINGS SA, TECNO ACCION S.A., CAMING SOLUTIONS INTERNATIONAL LTD, INTRALOT BELINIS CO LTD, NAFIROL SA. Instant Lottery Group SA is not consolidated this period, on the contrary to the previous one due to our participation decline to 2,68%. A The company has not undergone tax authorities fiscal control for the period 01/01-31/12/2006 and 01/01-30/06/2007, while the rest companies that are included in the consolidation have not undergone tax authorities fiscal control for the last one to five fiscal years.

5. There are no real liens. 6. In the Liabilities accounts 'Other Short-term Liabilities' and 'Long Term Deb'are included amounts of € 2,8 millions and € 5,9 millions respectively that represent provision for combingent cost access concerning betting games at pre-determined yield.

7. The company holds dominant influence in Loteria Moldovel Sa, and for that purpose Loteria Moldovel Sa is consolidated with the Full Consolidation Method. Also, Intellek Internet AS is included in the company's financing and operating activities, as well as in the determination of its internal procedures. Turkmerrore, the Comp has access in the company's accounting backs and other information.

as were an in the benefinitiation of this intensity accounts. Furthermore, the Group has access in the company's accounting books and other internation. 8. There are no legislissues with material effect on the financial position of the Group. 9. The personnel employed of the Company and the Group as at the end of the first semseter of 2007 is 427 and 3.665 respectively. For the first semseter of 2006, the personnel employed of the Company and the Group was 396 and 2.902 respectively. 10. Following the share option, during 2006, the share capital was increased A).6909,325, with the issue of 18.836 nominal shares with a nominal value of € 0.37 each. Payment of this amount was confirmed by the Board of Directors on 18/12/2006 while the share capital increase and confirmation of this amount were approved by decisions K2- 18150/22-12-2006 and K2-18153/22-12-2006 of the Ministry of Development and B) 353.847.65 with the issue of 956.345 nominal shares with a nominal value of € 0.37 each. Payment of this amount was confirmed by the Board of Directors on 18/12/2006 while the share capital increase and confirmation of this amount were approved by decisions K2- 18152/22-12-2006 and K2-18153/22-12-2006 of the Ministry of Development

approved by declades K-2 in S2/2/2 (22:006 and K-2 in S2/2/2 (20))). The example is the context of this agreement, the Group will provide OPAP SA services that concerns the support of the game "Pame Sithima" with the addition of new betting products and the rendering of updated services of business and tencial support a well as and the additioned in the addition of new betting products and the rendering of updated services of business and tencial support a well as and the additioned in S2 (26) efforts and the provision of the equipment, the transfer of know-how and the provision of support services for the betting game amounts to 6 46.5 millions. The forum power of a 0.05 (30) for Endothic clines 60), % of Exchanges in Argentina, for the amount of 8.361 thousands £ 13. The amounts of sales, purchases of goods and services, accounts receivable and liabilities of the Company and the Group with related parties are analysed as following:

	30/6	/2007	30/	6/2006
Amounts reported in thousands of €	Group	Company	Group	Company
a) Sales of goods and services				
-to subsidiaries		68.060	-	92.721
-to other related parties	2.691	2.857	2.538	1.576
b) Purchases of goods and services				
-from subsidiaries		3.133	-	5.122
-from other related parties	42.531	37.573	11.236	11.803
c) Receivables				
-from subsidiaries	-	119.937	-	80.017
-from other related parties	7.059	13.692	31.788	29.857
d) Payables				
-to subsidiaries	-	7.709	-	7.184
-to other related parties	32.481	22.426	33.646	32.622
e) BoD and Key Management Personnel transactions and fees	2.927	1.392	-	732
f) BoD and Key Management Personnel receivables	44	-	-	-
q) BoD and Key Management Personnel payables	135	-	-	-

Maroussi, August 27, 2007

THE CHAIRMAN	THE VICE-CHAIRMAN OF THE BOARD	THE GENERAL DIRECTOR OF FINANCE	THE ACCOUNTING DIRECTOR
OF THE BOARD OF DIRECTORS	OF DIRECTORS AND CEO	AND BUSINESS DEVELOPMENT	
S. P.KOKKALIS ID. No П 695792	C.G. ANTONOPOULOS ID. No. M 102737	Ι. Ο. PANTOLEON ΙΔ. Νο. Σ 637090	E.N. LANARA ID. No. AB 606682 H.E.C. License No. 133/A' Class