



HELLENIC EXCHANGES S.A. HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co. Register No 45688/06/B600/30

110 Athinon Avenue, GR-10442 Athens GREECE

DATA AND INFORMATION FOR THE PERIOD FROM JANUARY 1ST 2007 TO SEPTEMBER 30TH 2007

In accordance with decision 2/396/31.8.2006 of the Board of Directors of the Capital Market Commission
(Amounts in € thousands)

The following data and information aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader, before making any investment decision or other transaction with the Company, to refer to its website, where the interim financial statements are available, as required by International Accounting Standards, as well as the review report by the Certified Auditors Accountants.

COMPANY DATA

Company website: www.helix.gr
Date of approval by the Board of Directors of the interim financial statements of Q3: **29.10.2007**
Certified Auditors Accountants: **Konstantinos Michalatos & Dimitrios Sourbis PRICEWATERHOUSECOOPERS**
Auditing company: **With a concurring opinion**
Type of audit review report:

BALANCE SHEET

	GROUP		COMPANY	
	30.9.2007	31.12.2006	30.9.2007	31.12.2006
ASSETS				
Current Assets				
Cash and cash equivalents	135.299	120.103	43.281	48.612
Clients	5.963	3.235	3.140	1.697
Other receivables	6.110	7.640	3.933	3.910
Securities at fair value	18.130	34.242	0	0
	165.502	165.220	50.354	54.219
Long term assets				
Property, plant and equipment	55.706	39.708	40.074	26.214
Participations and other long-term receivables	3.074	3.082	238.263	238.256
Deferred taxes	1.231	828	734	372
	60.011	43.618	279.071	264.842
TOTAL ASSETS	225.513	208.838	329.425	319.061
LIABILITIES AND EQUITY				
Short term liabilities				
Suppliers and other obligations	32.679	30.933	49.038	51.374
Taxes payable	20.772	16.149	10.779	6.270
Social security	286	451	109	214
	53.737	47.533	59.926	57.858
Long term liabilities				
Subsidies and other long term liabilities	589	589	0	0
Provisions	6.554	6.177	5.414	5.361
	7.143	6.766	5.414	5.361
Capital and reserves				
Share Capital	87.840	122.975	87.840	122.975
Share premium	91.874	91.874	91.874	91.874
Reserves	67.965	51.255	46.485	29.788
Goodwill	(292)	(292)	(292)	(292)
Retained earnings / (losses)	(82.759)	(111.278)	38.178	11.497
Minority interest	5	5	0	0
Total Equity	164.633	154.539	264.085	255.842
TOTAL EQUITY AND LIABILITIES	225.513	208.838	329.425	319.061

STATEMENT OF CASH FLOWS

	GROUP		COMPANY	
	30.9.2007	30.9.2006	30.9.2007	30.9.2006
Operating activities				
Profits before taxes	91.525	63.458	77.327	25.711
Plus / minus adjustments for				
Depreciation	893	1.715	334	24
Provisions	640	3	316	300
Securities' interest provisions	841	210	59	0
Interest income	(4.823)	(3.946)	(1.641)	(266)
Dividend income	0	0	(30.018)	(30.072)
Interest expense & related expenses paid	8	491	4	473
Other non-cash changes	3	0	8	0
Provisions for stock option plan	410	0	410	0
Used provisions	(263)	0	(263)	0
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	(1.206)	(2.959)	(1.473)	(3.884)
(Decrease)/ increase of liabilities (except banks)	1.581	4.226	(2.441)	27.729
Interest received	4.123	3.051	1.582	266
Interest paid	(21.351)	(19.959)	(9.077)	0
Net cash generated from operating activities (a)	72.381	46.290	35.127	20.281
Investment activities				
Purchases of PP&E & intangible assets	(2.905)	(203)	(202)	(6)
Acquisition of subsidiaries	0	(563)	0	(563)
Securities	16.000	(34.493)	0	0
Securities income	(2)	0	0	0
Dividends received	0	0	30.018	30.072
Total inflows / (outflows) from investment activities (b)	13.093	(35.259)	29.816	29.503
Financial activities				
Share capital return	(35.135)	(87.788)	(35.135)	(87.788)
Loan	0	56.000	0	56.000
Interest & related expenses paid	(8)	(491)	(4)	(473)
Dividends paid	(35.135)	(17.561)	(35.135)	(17.558)
Total inflows / (outflows) from financing activities (c)	(70.278)	(49.840)	(70.274)	(49.819)
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	15.196	(38.809)	(5.331)	(35)
Cash and cash equivalents - beginning of the period	120.103	179.674	48.612	840
Cash and cash equivalents - end of the period	135.299	140.865	43.281	805

PROFIT AND LOSS STATEMENT

	GROUP				COMPANY			
	1.1-30.9.2007	1.1-30.9.2006	1.7-30.9.2007	1.7-30.9.2006	1.1-30.9.2007	1.1-30.9.2006	1.7-30.9.2007	1.7-30.9.2006
Turnover	117.514	86.772	45.449	25.633	60.900	671	20.851	167
Operating profit (gross)	87.746	61.931	34.211	17.822	46.006	(4.130)	15.217	(1.237)
Earnings before interest, taxes, depreciation and amortization (EBITDA)	87.746	61.931	34.221	17.822	46.006	(4.130)	15.217	(1.237)
Earnings before Interest and Taxes (EBIT)	86.853	60.216	34.302	17.164	45.672	(4.154)	15.132	(1.245)
Profit before taxes	91.525	63.458	35.746	18.029	77.327	25.711	15.564	(1.694)
less taxes	(25.571)	(20.833)	(10.033)	(5.990)	(13.224)	(126)	(4.422)	(45)
Profits after taxes from continuing operations	65.954	42.625	25.713	12.039	64.103	25.585	11.142	(1.739)
Distributed to:								
Minority shareholders	0	16						
Company shareholders	65.954	42.609						
After tax profits per share (in €)	0,94	0,61						

STATEMENT OF CHANGES OF EQUITY OF THE PERIOD

	Share Capital	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
HELEX GROUP CHANGES IN EQUITY						
Balance 01.01.2006	210.691	91.751	51.401	(151.942)	286	202.187
Profits for the period (01.01 - 30.09.2006)	0	0	0	42.609	16	42.625
Share capital return	(87.788)	0	0	0	0	(87.788)
Reserve transfer	0	0	(146)	146	0	0
Dividends paid	0	0	0	(17.558)	(18)	(17.576)
Purchase of participation in subsidiaries	0	0	0	(563)	0	(563)
Reduction of minority interest	0	0	0	279	(279)	0
Balance 31.03.2006	122.903	91.751	51.255	(127.029)	5	138.885
Profits for the period	0	0	0	15.459	0	15.459
Share capital increase	72	123	0	0	0	195
Balance 31.12.2006	122.975	91.874	51.255	(111.570)	5	154.539
Profits for the period	0	0	0	65.954	0	65.954
Reserve transfer	0	0	2.300	(2.300)	0	0
Asset revaluation reserve	0	0	14.000	0	0	14.000
Reserve for stock option plan	0	0	410	0	0	410
Dividends paid	0	0	0	(35.135)	0	(35.135)
Share capital return	(35.135)	0	0	0	0	(35.135)
Balance 30.9.2007	87.840	91.874	67.965	(83.051)	5	164.633

STATEMENT OF CHANGES OF EQUITY OF THE PERIOD

	Share Capital	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
HELEX CHANGES IN EQUITY						
Balance 01.01.2006	210.691	91.751	8.067	65.360	0	375.869
Profits for the period	0	0	0	25.585	0	25.585
Reduction of share capital through a reduction in the share par value of €1.25	(87.788)	0	0	0	0	(87.788)
Dividends paid	0	0	0	(17.558)	0	(17.558)
Reserve transfer	0	0	(146)	147	0	1
Balance 30.9.2006	122.903	91.751	7.921	73.534	0	296.109
Profits for the period	0	0	0	13.304	0	13.304
Share capital increase	72	123	0	0	0	195
Reserve increase due to CSD-ADECH merger	0	0	21.867	0	0	21.867
Loss from transfer due to CSD-ADECH merger	0	0	0	(75.633)	0	(75.633)
Balance 31.12.2006	122.975	91.874	29.788	11.205	0	255.842
Profits for the period	0	0	0	64.103	0	64.103
Dividends paid	0	0	0	(35.135)	0	(35.135)
Reserve transfer	0	0	2.287	(2.287)	0	0
Asset revaluation reserve	0	0	14.000	0	0	14.000
Reserve for stock option plan	0	0	410	0	0	410
Share capital return	(35.135)	0	0	0	0	(35.135)
Balance 30.9.2007	87.840	91.874	46.485	37.886	0	264.085

NOTES:

- The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	HO	Activity	% of direct participation	Total % of the Group
Athens Exchange	Athens	Organization and support of the operation of cash and derivatives markets as well as other financial products	100%	100%
Thessaloniki Stock Exchange Centre	Thessaloniki	Provision of support services to brokerage company branch offices and investors in Thessaloniki	66,10%	99,90%
- Following the approval K2-16134/23-11-06 of the Ministry of Development, HELEX absorbed by merger the companies CSD and ADECH, and therefore the activities of those companies have been transferred to HELEX as successor.
- Due to the HELEX-CSD-ADECH merger, the data for the period in 2007 are presented on a consolidated basis, compared to the previous period in 2006, which are presented as they had been published (without the data for CSD, ADECH).
- Of the companies of the Group, ATHEX has been audited by the tax authorities up to fiscal year 2005, TSEC up to and including fiscal year 2004, and HELEX up to and including fiscal year 2005. For the companies merged with HELEX, ADECH has been audited up to and including fiscal year 2005, and CSD up to and including 2004.
- There are no encumbrances on the assets of the companies of the Group.
- There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.
- Number of employed personnel at the end of the fiscal year: Group 321, Company 155.
- The value of transactions and the balances of the HELEX Group with associated parties is shown in the following table:

	GROUP	COMPANY
Sale of goods and services		87
Purchase of goods and services		409
Receivables		41
Liabilities		24,143
Transactions and remuneration of management and the BoD	1,919	897
- Profits per share were calculated based on the average weighted number of shares outstanding.

10. Modifications that concern the published data of the Group. On 30.09.2006 other revenues (€4,308) included the amount of €178 thousand from the Egypt project, and the amount of €291 thousand concerning revenue from CSE. For reasons of comparability this year these revenues are reported separately. Therefore, other revenues on 30.09.2007 are adjusted to €3,839 thousand. On 30.09.2006 the amount of €76 thousand concerning telephone expenses was included in Other Expenses. On 30.9.2007, for reasons of comparability this amount was included in telephone expenses, which become €671 thousand from €595 thousand. In addition, other expenses included the amount of €227 thousand concerning the Egypt project which are now reported separately. Therefore other expenses amount to €2,261 thousand from €2,564 thousand. On 30.09.2006, third party remuneration and expenses included the amount of €35 thousand which concerned contributions to the Lawyer's pension fund. For reasons of comparability this amount was transferred to personnel expenses and therefore the amount of 30.09.2006 becomes €1,532 thousand from €1,567 thousand, while Personnel Remuneration and Expenses of 30.09.2006 become €11,136 thousand from €11,101 thousand.

11. Modifications that concern the published data of the Company. On 30.9.2006 the amount of €406 in Revenue from other activities included the amount of €74 thousand which concerned revenue from the activities with CSE. For reasons of better comparability this year it is reported separately and therefore Revenue from Other Activities is adjusted from €406 thousand to €332 thousand. Third party remuneration and expenses on 30.09.2006 included the amount of €31 thousand which concerned contributions to the Lawyers' Pension Fund. For comparability purposes, this amount was transferred to personnel expenses, and therefore the amount of 30.09.2006 amounts to €861 thousand from €892 thousand previously, while the figure for personnel remuneration and expenses on 30.09.2006 amounts to €3,102 thousand from €3,071 thousand previously.

12. The Repetitive General Meeting of 24.5.2007 approved the share capital return in the amount of €35,135,731.50 or €0.50 per share for the 70,271,463 HELEX shares, with a corresponding reduction in the par value of the share. The cutoff date was on 2.7.2007. The payment to shareholders, and corresponding reduction of the cash & cash equivalents commenced on 12.7.2007. Thus, the share capital of HELEX, following the share capital return of €0.50 per share, amounts to €87,839,328.75 divided into 70,271,463 shares with a par value of €1.25 per share.

13. Due to the increase in the commercial value of the area where the HELEX plot of land is located, and in order for its true market value to be reflected in the balance sheet of 30.9.2007, a land revaluation reserve in the amount of €14 ml. has been made, with a corresponding increase in goodwill.

13. At the end of June, the relocation of the Group to the new, Company owner office building at 110 Athinon Ave. commenced. The new building is expected to provide multiple benefits to the Group, due to the synergies that will be developed and the increase in operating effectiveness and staff productivity.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE GENERAL MANAGER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE HEAD OF ACCOUNTING DEPARTMENT

IAKOVOS GEORGANAS
ID: X-066165

SPYROS CAPRALOS
ID: I-365608

NIKOLAOS KONSTANTOPOULOS
ID: Π-673088

CHRISTOS MAYOGLOU
ID: Π-575157

GIORGOS BEKOS
ID: Π-400865