

# BANK OF GREECE

## FINANCIAL STATEMENT

31st March 2006  
in euro

ASSETS		LIABILITIES	
<b>1. Gold and gold receivables</b>	<b>2,151,096,568</b>	<b>1. Banknotes in circulation</b>	<b>13,602,792,835</b>
<b>2. Claims on non-euro area residents denominated in foreign currency</b>	<b>571,675,286</b>	<b>2. Liabilities to euro area credit institutions related to monetary policy operations denominated in euro</b>	<b>3,963,387,813</b>
2.1 Receivables from the IMF	122,681,198	2.1 Current accounts (covering the minimum reserve system)	3,959,987,813
2.2 Balances with banks and security investments, external loans and other external assets	448,994,088	2.2 Deposit facility	3,400,000
<b>3. Claims on euro area residents denominated in foreign currency</b>	<b>449,818,085</b>	<b>3. Other liabilities to euro area credit institutions denominated in euro</b>	<b>27,211,000</b>
<b>4. Claims on non-euro area residents denominated in euro</b>	<b>1,060,866,815</b>	<b>4. Liabilities to other euro area residents denominated in euro</b>	<b>1,013,658,321</b>
4.1 Balances with banks, security investments and loans	1,060,866,815	4.1 General government	976,268,729
4.2 Claims arising from the credit facility under ERM II	0	4.2 Other liabilities	37,389,592
<b>5. Lending to euro area credit institutions related to monetary policy operations denominated in euro</b>	<b>2,748,612,840</b>	<b>5. Liabilities to non-euro area residents denominated in euro</b>	<b>911,987,624</b>
5.1 Main refinancing operations	1,931,058,738	<b>6. Liabilities to euro area residents denominated in foreign currency</b>	<b>123,126,842</b>
5.2 Longer-term refinancing operations	817,554,102	<b>7. Liabilities to non-euro area residents denominated in foreign currency</b>	<b>108,077,903</b>
<b>6. Other claims on euro area credit institutions denominated in euro</b>	<b>1,038,050,102</b>	7.1 Deposits and other liabilities	108,077,903
<b>7. Securities of euro area residents denominated in euro</b>	<b>8,745,318,995</b>	7.2 Liabilities arising from the credit facility under ERM II	0
<b>8. General government debt denominated in euro</b>	<b>9,318,482,193</b>	<b>8. Counterpart of special drawing rights allocated by the IMF</b>	<b>123,320,987</b>
<b>9. Intra-Eurosystem claims</b>	<b>1,449,244,341</b>	<b>9. Intra-Eurosystem liabilities</b>	<b>11,247,282,547</b>
9.1 Participating interest in the ECB	393,403,998	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,055,840,343	9.2 Net liabilities related to transactions with the ESCB (TARGET)	10,799,056,982
9.3 Claims related to promissory notes backing the issuance of ECB debt certificates	0	9.3 Other liabilities within the Eurosystem	448,225,565
9.4 Net claims related to transactions with the ESCB (TARGET)	0	<b>10. Other liabilities</b>	<b>924,251,087</b>
9.5 Other claims within the Eurosystem	0	<b>11. Provisions</b>	<b>845,910,103</b>
<b>10. Other assets</b>	<b>6,865,117,319</b>	<b>12. Revaluation accounts</b>	<b>859,044,919</b>
10.1 Premises and equipment	682,414,170	<b>13. Capital and reserves</b>	<b>648,230,563</b>
10.2 Sundry	6,182,703,149	13.1 Capital	88,994,690
		13.2 Ordinary reserve	88,994,690
		13.4 Special reserve from the revaluation of real estate under Law 3229/2004	470,018,863
		13.3 Special reserves	222,320
<b>TOTAL ASSETS</b>	<b><u>34,398,282,544</u></b>	<b>TOTAL LIABILITIES</b>	<b><u>34,398,282,544</u></b>
<b>OFF-BALANCE-SHEET ITEMS</b>			
1. Investment in Greek government securities on behalf of public entities (legal persons in public law, social security funds in public and private law)	20,054,114,869		
2. Investment in Greek government securities and other debt securities on behalf of public entities, social security funds and private agents	9,664,515,031		
3. Other off-balance-sheet items	5,815,582,207		
<b>TOTAL OFF - BALANCE - SHEET ITEMS</b>	<b><u>35,534,212,107</u></b>		

Notes: Under Article 54A of the Bank's Statute, financial statements comply with the rules and accounting practices determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

Athens, 30 May 2006

THE GOVERNOR  
NICHOLAS C. GARGANAS

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT  
DIMITRIOS E. MATSIMANIS