



THESSALONIKI PORT AUTHORITY S.A.
Companies Reg. No. 42807/06/B/99/30
Address of Company HQ: Port of Thessaloniki

DATA AND INFORMATION FOR THE PERIOD
1.1.2009 - 30 September 2009

In accordance with Decision 4/507/28.4.2009 of the BoD of the Hellenic Capital Market Commission

This data and information seeks to provide a general overview of the financial status and results of ThPA S.A. Consequently, we recommend that before making any investment decision or engaging in any transaction with the Company, readers should consult the company's website where the periodic financial statements have been posted and the review report of the auditor wherever that is required.
Company website: www.thpa.gr
BoD approval of the
Financial statements: November 2009

	STATEMENT OF COMPREHENSIVE INCOME				STATEMENT OF FINANCIAL POSITION		
	Amounts in euro				Amounts in euro		
	01.01-30.09.09	01.01-30.09.08	01.07-30.09.09	01.07-30.09.08		30.09.2009	31.12.2008
Turnover	32.476.763	38.366.371	10.999.828	11.720.514	ASSETS		
Gross Profit / (losses)	1.356.597	8.760.872	308.319	1.855.946	Property, plant & equipment	48.356.563	48.404.686
Earnings / (losses) before tax, financing, & investment results	2.263.282	4.745.454	(1.173.675)	391.371	Property investments	7.160.222	7.160.222
Earnings / (losses) before tax	4.496.107	7.083.172	(513.985)	1.101.375	Intangible assets	254.573	360.310
Profits / (losses) net of tax (A)	3.190.664	5.147.700	(513.985)	792.845	Other non-current assets	6.128.610	12.375.327
Allocated among:					Inventories	1.999.865	1.870.025
Parent company shareholders	3.190.664	5.147.700	(513.985)	792.845	Receivables from customers	3.882.543	4.693.521
Other total income net of tax (B)	(120.774)	-	405.552	-	Other current assets	63.322.356	58.317.621
Total comprehensive income net of tax (A) + (B)	3.069.890	5.147.700	(108.433)	792.845	Non-current assets held for sale		
Allocated among:					TOTAL ASSETS	131.104.732	133.181.712
Parent company shareholders	3.069.890	5.147.700	(108.433)	792.845	OWNERS' EQUITY & LIABILITIES		
Basic losses / earnings per share net of tax (in €)	0,3165	0,5107	-0,0510	0,0787	Share Capital	30.240.000	30.240.000
Earnings / (losses) before tax, financing, investment results and total depreciation	5.153.895	7.606.610	(128.585)	1.340.092	Other reserves of equity	85.281.448	84.025.958
					Total equity of parent company owners (a)	115.521.448	114.265.958
					Minority interests (b)	0	0
					Total owners' equity (c) = (a) + (b)	115.521.448	114.265.958
					Long-term borrowings	0	0
					Provisions / Other long-term liabilities	4.871.030	5.581.305
					Short-term borrowings	0	0
					Other short-term liabilities	10.712.255	13.334.450
					Liabilities related to non-current assets held for sale		
					Total liabilities (d)	15.583.284	18.915.754
					TOTAL EQUITY AND LIABILITIES (c) + (d)	131.104.732	133.181.712
STATEMENT OF CHANGES IN EQUITY				CASH FLOW STATEMENT: Indirect method			
Amounts in euro				Amounts in euro			
	30/9/2009	30/9/2008		30/9/2009	30/9/2008		
Total owners' equity at start of period (01/01/2009 and 01/01/2008 respectively)		114.265.958	114.663.104	Operating activities			
Consolidated comprehensive income net of tax (from continuing)	3.069.890	5.147.700		Earnings before tax	4.496.107	7.083.172	
Share capital increase / (decrease)	-	-	-	EBT (from suspended operations)			
Dividends distributed	(1.814.400)	(5.700.336)		Plus/Minus adjustments for:			
Purchase (sale) of own shares				Depreciation	2.898.468	2.861.156	
Total owners' equity at end of period (30/09/2009 and 30/09/2008 respectively)	<u>115.521.448</u>	<u>114.110.468</u>		Provisions	-490.641	244.065	
				Earnings from adjustment in investment properties to fair values			
				Interest collected	-1.541.130	-1.616.555	
				Results (income, expenses, profits & losses) from investing activities	-75.714	66.781	
				Plus / minus adjustments for changes in working capital accounts or related to operating activities			
				Decrease / (increase) in inventories	-129.839	3.868	
				Decrease / (increase) in receivables	968.482	1.747.595	
				(Decrease) / increase in liabilities (excl. banks)	-3.674.951	-1.949.810	
				Less:			
				Interest charges and related paid-up expenses	-1.647	-4.645	
				Tax paid	-464.270	-3.962.293	
				Operating flows from suspended operations			
				Total inflow(outflow) from operating activities (a)	2.004.865	4.473.334	
				Investing Activities			
				Purchase of intangible and tangible assets	-2.744.608	-4.961.898	
				Proceeds from sale of intangible and tangible assets			
				Decrease/ (increase) in long-term financial assets	5.600.000	-298.000	
				Interest collected	1.542.777	1.621.199	
				Operating flows from suspended operations			
				Total inflow(outflow) from investing activities (b)	4.398.169	-3.638.698	
				Financing Activities			
				Dividends distributed	-1.822.452	-5.711.517	
				Financing flows from suspended operations			
				Total inflow(outflow) from financing activities (c)	-1.822.452	-5.711.517	
				Net increase/ (decrease) in cash and cash equivalents (a) + (b) + (c)	4.580.582	-4.876.881	
				Cash and cash equivalents at the beginning of the period	54.083.189	60.470.996	
				Cash and cash equivalents at the end of the period	58.663.771	55.594.115	
ADDITIONAL FACTS AND INFORMATION							
1. There was no change in the accounting principles and estimates used compared to the corresponding period in the previous year. Lastly, no errors were corrected in the financial statements during the current period.							
2. Company investments in fixed assets for the current period amounted to € 2,744,608 (30-09-2008: € 4,961,898)							
3. The company has been audited for taxation purposes up to the 2004 accounting period (Note 22.4 of the 9M-financial report).							
4. At the end of the current period there were no shares held by the Company itself.							
5. There are no liens registered on the company's fixed assets.							
6. There are no disputes in arbitration or sub judice, or court decisions or arbitration awards which could have a significant impact on the financial status or operation of the company.							
7. For open tax periods the company has formed provisions (up to 30/09/2009) of € 391,372 and other provisions of € 438,232. It has not made any provisions for disputes before the courts or in arbitration.							
8. Staff employed on 30.9.2009 and 30.9.2008: 551 & 560 respectively							
9. During the period no segment of the company ceased operations.							
10. The profits per share were calculated based on the weighted number of total shares.							
11. Transactions with related parties: (as defined in IAS 24) Income: € 0 Expenses € 0 Receivables from executives: € 327 Liabilities to board members: € 8,998 Executive fees: € 905.273							
12. The Ordinary General Meeting of 26.5.2009 decide to distribute dividends of € 1,814,400 or € 0.18 per share.							
13. During the period investments held to maturity were reclassified as investments available for sale. This reclassification resulted in other comprehensive income after tax and equity being reduced by € 121,000.							
14. During 2008 a tender procedure was held to assign the Port of Thessaloniki Container Terminal as explained in detail in Note 4.2. The interim tenderer appointed was the grouping HPHIL.T.D. HPI SARL ALAPIS S.A., LYD S.A. but it withdrew its interest and was declared in forfeit by ThPA S.A. The participation bond it had submitted worth € 5 million was seized by ThPA.							
The Chairman of the BoD/ThPA SA		The Managing Director/ThPA SA		The Financial Manager		The Accountant	
L. Kanavouras		I. Tsaras		G. Kokkinos		M. Hondroulaki	
ID Card No. AB 712218/06		ID Card No. P 723030/95		ID Card No. AE 214331/07		Lic. No. 0039369	