

FIGURES AND FINANCIAL INFORMATION FOR THE PERIOD FROM 1 JANUARY 2009 TO 30 SEPTEMBER 2009

According to Decision No 4/507/28.04.2009 by the BoD of the Hellenic Capital Market Commission

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of "MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.". Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporate web site, where the interim financial statements and the auditor's review report, whenever this is required, are presented.

Web Site : www.moh.gr

Date of approval of interim financial statements by the Board of Directors

: November 10, 2009

STATEMENT OF FINANCIAL POSITION

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	30.09.2009	31.12.2008	30.09.2009	31.12.2008
ASSETS				
Property, plant and equipment	864,824	759,137	817,453	713,043
Intangible assets	40,438	23,795	663	916
Other non-current assets	38,679	22,428	48,092	45,188
Inventories	320,009	235,529	317,071	233,705
Trade receivables	265,523	261,624	159,279	175,445
Other current assets	36,900	47,763	52,886	38,136
TOTAL ASSETS	1,566,373	1,350,276	1,395,444	1,206,433
TOTAL EQUITY AND LIABILITIES				
Share capital	33,235	33,235	33,235	33,235
Other shareholders' equity	357,420	276,351	340,994	281,125
Total shareholders' equity (a)	390,655	309,586	374,229	314,360
Minority interests (b)	1,240	0	0	0
Total equity (c) = (a) + (b)	391,895	309,586	374,229	314,360
Long term borrowings	266,951	276,871	205,639	227,031
Other non-current liabilities	77,762	74,086	73,349	70,308
Short term borrowings	409,857	393,919	345,816	332,219
Other current liabilities	419,908	295,814	396,411	262,515
Total liabilities (d)	1,174,478	1,040,690	1,021,215	892,073
TOTAL EQUITY & LIABILITIES (c) + (d)	1,566,373	1,350,276	1,395,444	1,206,433

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.01-30.09.2009	01.01-30.09.2008	01.01-30.09.2009	01.01-30.09.2008
Turnover	2,828,710	4,339,206	2,508,930	4,018,328
Gross profit / (loss)	191,396	266,417	150,068	227,894
Profit / (loss) before tax and interest	156,458	204,419	149,792	198,213
Profit / (loss) before tax	162,146	177,336	139,223	175,275
Profit / (loss) after tax (A)	125,507	133,154	104,182	131,453
-Shareholders	125,382	133,154	104,182	131,453
-Non-controlling interests	125	0	0	0
Other comprehensive income after tax (B)	0	0	0	0
Total comprehensive income after tax (A)+(B)	125,507	133,154	104,182	131,453
-Shareholders	125,382	133,154	104,182	131,453
-Non-controlling interests	125	0	0	0
Earnings per share - basic (in Euro)	1.1329	1.2019	0.9404	1.1866
Profit / (loss) before tax, interest and depreciation	198,231	243,117	187,152	233,434

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.07-30.09.2009	01.07-30.09.2008	01.07-30.09.2009	01.07-30.09.2008
Turnover	1,012,176	1,579,673	919,386	1,476,601
Gross profit / (loss)	39,902	92,884	25,642	80,388
Profit / (loss) before tax and interest	30,810	41,207	27,270	38,638
Profit / (loss) before tax	26,919	31,633	23,964	30,328
Profit / (loss) after tax (A)	20,306	23,821	18,028	22,746
-Shareholders	20,211	23,821	18,028	22,746
-Non-controlling interests	95	0	0	0
Other comprehensive income after tax (B)	0	0	0	0
Total comprehensive income after tax (A)+(B)	20,306	23,821	18,028	22,746
-Shareholders	20,211	23,821	18,028	22,746
-Non-controlling interests	95	0	0	0
Earnings per share - basic (in Euro)	0.1833	0.2150	0.1627	0.2053
Profit / (loss) before tax, interest and depreciation	45,021	54,270	39,807	50,509

FURTHER INFORMATION

- Please refer to note 12 of the financial statements, for the companies included in the consolidation (including their place of incorporation, shareholding percentage and method of consolidation). The companies "BRODERICO LTD", "AVIN ALBANIA S.A.", "ELECTROPARAGOGI SOUSSAKI S.A." and "NUR-MOH HELIOTHERMAL S.A." are included in the consolidated financial statements at cost due to their insignificance and because they are dormant. The changes in the companies consolidated and the consolidation method concern the change in consolidation method for a) "KORINTHOS POWER S.A." from full consolidation to consolidation using the equity method and b) "OLYMPIC FUEL COMPANY S.A." from equity method to full consolidation.
- There are legal claims by third parties against the Group amounting to approximately Euro 14.8 million (relating to the Company). There are also legal claims of the Group against third parties amounting to approximately Euro 71.5 million (Company: approximately Euro 60.8 million). For all above mentioned cases, the final outcome cannot be currently estimated. In addition, we do not expect material liabilities to arise from the tax unaudited fiscal years. Total provisions accounted for the Group are as follows: a) provision for doubtful debts Euro 4,587 thousand (Company: Euro 0 thousand), and b) provision for staff leaving indemnities Euro 38,079 thousand (Company: Euro 35,889 thousand).
- The unaudited, by the tax authorities, fiscal years of the Group and the Company are mentioned in note 20 of the financial statements.
- Within April 2009 the transaction was concluded under which "MYTILINEOS HOLDINGS S.A." acquired, through a share capital increase in cash, a shareholding percentage of 65% in "KORINTHOS POWER S.A.". "MOTOR OIL (HELLAS) CORINTH REFINERIES S.A." remains shareholder in "KORINTHOS POWER S.A." with a shareholding percentage of 35%, note 18 of the financial statements. On 8 May 2009 the Group concluded the acquisition of 64.06% of the share capital of "OLYMPIC FUEL COMPANY S.A." that resulted in a total shareholding percentage of the Group, in the share capital of "OLYMPIC FUEL COMPANY S.A.", of 92.06%, note 19 of the financial statements. In July 2009 the Company participated in the establishment of "NUR-MOH HELIOTHERMAL S.A." with a shareholding percentage of 50%, note 19 of the financial statements. Furthermore, in September 2009, the Company has agreed with "SHELL OVERSEAS HOLDINGS LTD" to acquire its activities in Greece and also agreed with "SHELL GAS (LPG) HOLDINGS BV" the acquisition of 100% of "SHELL GAS COMMERCIAL AND INDUSTRIAL S.A." shares, note 19 of the financial statements.
- As at September 30, 2009 the Group's personnel headcount amounts to 1,525 (30.09.2008: 1,481) and the Company's personnel headcount amounts to 1,279 (30.09.2008: 1,265).
- Transactions and balances of the Group and the Company, with related parties according to IAS 24 in Euro thousand:

	GROUP	COMPANY
INCOME	71,902	371,519
EXPENSES	863	1,424
RECEIVABLES	13,174	33,968
PAYABLES	0	0
OTHER BENEFITS & REMUNERATION OF BoD MEMBERS AND TOP MANAGEMENT	2,150	1,923
RECEIVABLES FROM BoD MEMBERS AND TOP MANAGEMENT	0	0
PAYABLES TO BoD MEMBERS AND TOP MANAGEMENT	0	0

Maroussi, November 10, 2009

THE CHAIRMAN OF THE BoD AND MANAGING DIRECTOR
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