



INTRALOT S.A.

INTEGRATED LOTTERY SYSTEMS AND SERVICES

Summary financial information of Group and Company for the year ended December 31, 2009
(published according to L. 2190, article 135 for companies preparing financial consolidated statements, consolidated and stand alone, according to IFRS)
Amounts reported in thousands €

The figures presented below aim to give summary information about the financial position and results of INTRALOT S.A. and INTRALOT Group. We, therefore, recommend to the reader before proceeding to any kind of investment decision or transaction with the company, to refer to the Company's web - site address (www.intralot.com), where the Annual Financial Statements in accordance to International Accounting Standards are available together with the auditor's report.

Company's Name: INTRALOT S.A.
Public Companies (S.A.) Reg. No.: 27074/06/B/92/9
Domicile: 64 Kifissias Av. & 3 Premetis Str., Maroussi.
Regulatory Authority: Ministry of Development
Date of incorporation: 31/7/1992
Core Activity: Integrated Lottery Systems and Services
Financial Statements approval date : March 29, 2010
Web Site: www.intralot.com
Certified Auditor : George A.Karamichalis Reg.No/S.O.E.L 15931
Auditor Firm: S.O.L. S.A. Reg.No /S.O.E.L. 125
Type of Auditor's Report: Unqualified

Board of Directors: Chairman - Socrates P. Kokkalis
Vice-Chairman and CEO - Constantinos G. Antonopoulos
Member - Andreas V. Papoulas
Member - Fotios Th. Mavroudis
Member - Dimitrios Ch. Klonis
Member - Dimitrios C. Chatzigrigoriadis
Member - Anastasios M. Tsoufifis
Member - Sotirios N. Filos
Member - Petros K. Souretis

1. STATEMENT OF FINANCIAL POSITION (GROUP and COMPANY)-Amounts in € thousand

	GROUP		COMPANY	
	31/12/2009	31/12/2008	31/12/2009	31/12/2008
ASSETS				
Tangible Fixed Assets	243.787	157.914	46.008	29.725
Intangible Assets	205.621	163.035	20.946	9.846
Other Non-Current Assets	147.499	132.162	165.417	149.723
Inventories	52.066	47.791	46.043	40.784
Trade accounts receivable	187.423	216.415	191.414	244.444
Other Current Assets	219.111	305.447	40.580	22.004
TOTAL ASSETS	1.055.507	1.022.764	510.408	496.526
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	225.097	214.853	92.376	108.087
Shareholders Equity (a)	272.786	262.542	140.065	155.776
Minority Interest (b)	58.420	75.263	0	0
Total Shareholders Equity (c)=(a)+(b)	331.206	337.805	140.065	155.776
Long-term Debt	468.292	449.317	271.980	265.785
Provisions and Other Long term Liabilities	62.828	39.317	25.355	20.504
Short-term Debt	18.256	44.289	0	0
Other Short-term Liabilities	174.925	152.036	73.008	54.461
Total Liabilities (d)	724.301	684.959	370.343	340.750
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.055.507	1.022.764	510.408	496.526

3. STATEMENT OF CHANGES IN EQUITY (GROUP and COMPANY)-Amounts in € thousand

	GROUP		COMPANY	
	31/12/2009	31/12/2008	31/12/2009	31/12/2008
Net equity at the beginning of the year (01/01/2009 and 01/01/2008 respectively)	337.805	369.031	155.776	183.376
Effect on retained earnings from previous years adjustment	-1.833	-1.016	0	0
New consolidated entities	996	1.368	0	0
Total comprehensive income for the year after tax (continuing and discontinuing operations)	59.460	71.391	1.784	18.141
Increase / (decrease) in share capital	628	28	0	0
Dividends Distributed	-62.528	-101.782	-17.495	-45.800
Exercise of stock option rights	0	29	0	29
Purchases / (Disposals) Treasury Shares	0	0	0	0
Tax from distribution of tax-free reserves	0	-233	0	0
Reverse of accountable tax from income tax return	0	-1.011	0	30
Change of consolidation method from full consolidation to equity method	-597	0	0	0
Effect due to change in ownership percentage	-2.725	0	0	0
Net Equity of the year Closing Balance (12/31/2009 and 12/31/2008 respectively)	331.206	337.805	140.065	155.776

4. CASH FLOW STATEMENT (GROUP and COMPANY)-Amounts in € thousand

	GROUP		COMPANY	
	1/1-12/31/2009	1/1-12/31/2008	1/1-12/31/2009	1/1-12/31/2008
Operating Activities				
Net Profit before Taxation (continuing operations)	104.450	145.502	14.519	28.649
Plus/Less adjustments for:				
Depreciation	52.577	55.778	13.382	27.642
Provisions	5.162	17.069	4.850	13.793
Exchange rate differences	352	-25.946	0	0
Results from Investing Activities	-10.653	-18.040	-15.165	-35.797
Debit Interest and similar expenses	27.898	32.182	16.626	16.154
Credit Interest	-24.744	-41.217	-3.546	-8.509
Plus/Less adjustments of working capital to net cash or related to operating activities:				
Decrease/(increase) of Inventories	-19.246	4.398	-5.259	2.892
Decrease/(increase) of Receivable Accounts	-74.015	-83.643	49.034	-38.011
(Decrease)/increase of Payable Accounts (except Banks)	9.315	30.578	-1.013	5.915
Less:				
Interest Paid and similar expenses paid	21.819	20.116	10.431	10.282
Income Tax Paid	16.146	42.324	261	12.430
Net Cash from Operating Activities (a)	33.131	54.221	62.736	-9.984
Investing Activities				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	-35.886	-626	-5.010	-3.615
Purchases of tangible and intangible assets	-140.046	-141.745	-40.765	-20.870
Proceeds from sales of tangible and intangible assets	1.774	21.228	0	0
Interest received	17.168	28.947	3.546	8.509
Dividends received	521	0	15.564	35.597
Net Cash from Investing Activities (b)	-156.469	-92.196	-26.665	19.621
Financing Activities				
Cash inflows from Share Capital Increase	1.060	29	0	29
Cash outflows from Share Capital Decrease	0	0	0	0
Cash inflows from loans	133.910	232.240	0	0
Repayment of loans	-30.074	-68.862	0	0
Repayment of Leasing Obligations	-5.366	-3.475	0	0
Dividends paid	-62.528	-101.263	-17.495	-45.280
Net Cash from Financing Activities (c)	37.002	58.669	-17.495	-45.251
Net increase / (decrease) in cash and cash equivalents for the year				
(a) + (b) + (c)	-86.336	20.694	18.576	-35.614
Cash and cash equivalents at the beginning of the year	305.447	284.753	22.004	57.618
Cash and cash equivalents at the end of the year	219.111	305.447	40.580	22.004

2. TOTAL COMPREHENSIVE INCOME STATEMENT (GROUP and COMPANY)-Amounts in € thousand

	GROUP		COMPANY	
	1/1-12/31/2009	1/1-12/31/2008	1/1-12/31/2009	1/1-12/31/2008
Sale Proceeds	903.553	1.077.330	151.642	198.077
Less: Cost of Sales	-690.183	-817.421	-110.117	-162.023
Gross Profit / (Loss)	213.370	259.909	41.525	36.054
Other Operating Income	19.310	15.667	476	70
Selling Expenses	-36.646	-47.851	-9.373	-11.017
Administrative Expenses	-77.363	-74.220	-12.329	-14.497
Research and Development Costs	-9.944	-12.090	-7.915	-10.505
Other Operating Expenses	-6.875	-4.494	-313	0
EBIT	101.852	136.921	12.071	105
Interest and similar charges	-27.898	-32.182	-16.626	-16.154
Interest and related income	25.265	40.201	19.110	44.106
Exchange differences	3.856	-454	-36	592
Profit / (Loss) from equity method consolidations	1.375	1.016	0	0
Operating Profit / (Loss) before tax	104.450	145.502	14.519	28.649
Less taxes	-27.043	-41.076	-11.802	-10.090
Operating Profit / (Loss) after tax (A)	77.407	104.426	2.717	18.559
Attributable to:				
- Owners of the parent	49.832	50.147	2.717	18.559
- Minority Interest	27.575	54.279	0	0
Other comprehensive income for the year, after tax (B)	-17.947	-33.035	-933	-418
Total comprehensive income after of taxes (A) + (B)	59.460	71.391	1.784	18.141
Attributable to:				
- Owners of the parent	31.987	34.776	1.784	18.141
- Minority Interest	27.473	36.615	0	0
Profit / (Loss) after taxes per share (in euro)	0	0	0	0
- basic	0,3135	0,3155	0,0171	0,1168
- diluted	0,3135	0,3154	0,0171	0,1167
EBITDA	154.429	192.699	25.453	27.746

Supplementary information:

- The same accounting policies have been followed as compared with the previous year consolidated financial statements 12/31/2008.
- The companies included in the consolidation of 12/31/2009 and not in the consolidation of 12/31/08 due to subsequent acquisition are the following: TACTUS s.r.o., INTRALOT DOMINICANA S.A., INTRALOT JAMAICA LTD, INTRALOT GUATEMALA S.A., LOTERIAS Y APUESTAS DE GUATEMALA S.A., INTRALOT NEDERLAND B.V., INTRALOT LATAM INC., INTRALOT ST. LUCIA LTD, INTRALOT INTERACTIVE S.A., NIKANTRO HOLDINGS Co LTD, JACKSPOT S.p.A., INTRALOT INTERACTIVE USA LLC, CYBERARTS LICENSING LLC, CYBERARTS INC and ATROPOS S.A.. INTRALOT SOUTH AFRICA LTD is consolidated from 06/30/2009 with the equity method, (in the previous periods it was consolidated with the full consolidation method), since the requirements of IAS 27 are not met. YUVENGA CJSC is not consolidated since 07/01/2009, since the requirements of IAS 27 are not met. (Note 13 of the annual financial report).
- The Group's and the Company's provision that refer to legal issues up to 12/31/09 amounts to € 8 mio. The Group's provisions amounts stated up to 12/31/09 that refer to unaudited tax periods amount to € 890 thousand and the rest € 27,7 mio to other provisions. Respectively the Company stated € 500 thousand for Provisions for unaudited tax periods and € 14,9 mio for other provisions. In the group's Comprehensive income statement an amount of € 6 mio is included that corresponds to a decrease in the revaluated recoverable value of receivables and deferred taxation. The respective amount for the company is € 5,8 mio.
- The personnel employed by the Company and the Group during the current period were 629 and 4.824 respectively. For the respective period of the year 2008, the personnel employed by the Company and the Group were 567 and 4.706 respectively.
- Companies that are included in 12/31/2009 consolidated financial statements are presented in note 13 in the annual financial report including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 28.b in the annual financial report.
- The amounts of expense/income included in the Group's and Company's Comprehensive Income statement on 12/31/2009 of € -17,9 mio (2008 : € -33 mio) concern: foreign exchange differences of € -9,5 mio (2008 : € -33,7 mio), derivative valuation of € -2,4 mio (2008: € 894 k), while ending amount of € -5,9 mio (2008: € -218 k), concerns the valuation of available for sale financial assets. Accordingly, the amounts of expense/income recorded in the comprehensive income statement as of 31/12/2009 for the Company, amounted to € -933 thousand (2008: € -418 k) regard: revaluation of available for sale financial assets, amounted to € 40 k (2008: € -218 k) and € -973 k (2008: € -200 k) concerns valuation of derivative.
- The Board will propose to the annual ordinary general meeting of shareholders, as per share dividend distribution for 2009 the amount of € 0,15.
- According to the LAW 3808/09, a social responsibility tax was imposed on Greek companies that had profit above €5.0 m. for the fiscal year of 2008. The total charge amounted to €5.6 m. for the Group and €5 m. for the Company.
- Transactions (including income, expenses, receivables, payables) during the fiscal year 2009 with related parties, are as follows:

Amounts reported in thousands of €	Group	Company
a) Income		
-from subsidiaries	0	81.705
-from associates	12.752	3.286
-from other related parties	20.280	9.191
b) Expenses		
-to subsidiaries	0	8.130
-to associates	7.383	10
-to other related parties	56.492	45.242
c) Receivables		
-from subsidiaries	0	115.467
-from associates	2.255	2.218
-from other related parties	45.888	16.328
d) Payables		
-to subsidiaries	0	13.539
-to associates	11	11
-to other related parties	29.992	17.983
e) BoD and Key Management Personnel transactions and fees	10.635	6.918
f) BoD and Key Management Personnel receivables	156	0
g) BoD and Key Management Personnel payables	2.134	0

Maroussi, March 29th, 2010

THE CHAIRMAN
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN OF
THE BOARD OF
DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS
ID. No. AI 091040

C.G. ANTONOPOULOS
ID. No. AI 025905

I. O. PANTOLEON
ID. No. Σ 637090

N.G. PAVLAKIS
ID. No. AZ 012557
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