

HELLENIC PETROLEUM S.A.

A.R.M.A.E 2443/06/B/23

54 AMALIAS AVE - 10558 ATHENS

FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM 1 JANUARY TO 30 SEPTEMBER 2009
In accordance with decision of the Board of Directors of the Capital Market Commission 4/507/28.04.2009

The following financial data and information are only for general information purposes with regard to the financial position and results of HELLENIC PETROLEUM Group and the parent company. We, therefore, recommend to the reader, before making any investment decision, or proceeding to any transaction with the company, to refer to the company's internet address, where the financial statements in accordance with International Financial Reporting Standards are available, together with the auditors' report, when required.

Website : <http://www.helpe.gr>
Approval date of the nine-monthly financial information by the Board of Directors 19 NOVEMBER 2009

1.1 STATEMENT OF FINANCIAL POSITION (Amounts in thousands €)	GROUP		COMPANY	
	30/9/2009	31/12/2008	30/9/2009	31/12/2008
ASSETS				
Property, plant and equipment	1.715.294	1.439.919	1.106.483	855.247
Intangible assets	124.081	129.391	13.314	17.446
Other non-current assets	653.828	746.881	722.671	769.935
Inventories	1.239.829	1.020.780	1.132.343	940.722
Trade and other receivables	949.798	929.604	796.024	713.693
Other current assets	410.032	876.536	88.050	520.232
Available-for-sale non-current assets	2.818	2.879	21	21
TOTAL ASSETS	5.095.680	5.145.990	3.858.906	3.817.296
EQUITY AND LIABILITIES				
Share capital	666.285	666.285	666.285	666.285
Share premium	353.796	353.796	353.796	353.796
Retained earnings and other reserves	1.349.649	1.304.803	901.083	861.308
Capital and reserves attributable to Company Shareholders (a)	2.369.730	2.324.884	1.921.164	1.881.389
Non-controlling interests (b)	152.364	148.782	0	0
TOTAL EQUITY (c) = (a) + (b)	2.522.094	2.473.666	1.921.164	1.881.389
Long-term borrowings	406.816	448.084	241.836	263.227
Provisions and other long term liabilities	275.763	299.765	208.339	226.280
Short-term borrowings	1.229.194	1.110.355	929.039	760.798
Other short-term liabilities	661.813	814.120	558.528	685.602
Total liabilities (d)	2.573.586	2.672.324	1.937.742	1.935.907
TOTAL EQUITY AND LIABILITIES (c) + (d)	5.095.680	5.145.990	3.858.906	3.817.296

1.2 STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD (Amounts in thousands €)	GROUP		COMPANY	
	1/1/2009-30/9/2009	1/1/2008-30/9/2008	1/7/2009-30/9/2009	1/7/2008-30/9/2008
Turnover	4.889.485	8.139.586	1.728.638	2.932.104
Gross profit	601.337	561.959	195.813	42.117
Earnings Before Interest & Tax	257.858	241.800	66.823	(51.860)
Profit before Tax	268.605	226.323	75.130	(96.653)
Less : taxes	(64.259)	(58.083)	(12.638)	23.830
Profit for the period	204.346	168.240	62.492	(72.823)
Attributable to:				
Owners of the parent	200.658	153.168	60.152	(73.768)
Non-controlling interests	3.688	15.072	2.340	945
	204.346	168.240	62.492	(72.823)
Other comprehensive income for the year, net of tax	(18.382)	(109.084)	17.156	55.927
Total comprehensive income for the year	185.964	59.156	79.648	(16.896)
Attributable to:				
Owners of the parent	182.382	44.564	77.313	(17.850)
Non-controlling interests	3.582	14.592	2.335	954
	185.964	59.156	79.648	(16.896)
Basic and diluted earnings per share (in Euro per share)	0,66	0,50	0,20	(0,24)
Earnings Before Interest, Taxes, Depreciation and Amortisation (EBITDA)	345.268	340.246	96.191	(19.170)

1.2 STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD (Amounts in thousands €)	GROUP		COMPANY	
	1/1/2009-30/9/2009	1/1/2008-30/9/2008	1/7/2009-30/9/2009	1/7/2008-30/9/2008
Turnover	4.462.154	7.529.376	1.553.912	2.648.479
Gross profit	389.088	310.777	115.607	(52.158)
Earnings Before Interest & Tax	252.283	134.332	69.032	(85.042)
Profit before Tax	253.794	98.172	71.240	(130.593)
Less : taxes	(67.304)	(31.595)	(14.171)	33.191
Profit for the period	196.490	66.577	57.069	(97.402)
Other comprehensive income for the year, net of tax	(19.179)	(109.168)	17.479	56.359
Total comprehensive income for the year	177.311	(42.591)	74.548	(41.043)
Basic and diluted earnings per share (in Euro per share)	0,64	0,22	0,19	(0,32)
Earnings Before Interest, Taxes, Depreciation and Amortisation (EBITDA)	306.396	190.397	87.809	(66.870)

ADDITIONAL INFORMATION

1. Note 26 of the condensed interim consolidated financial information includes the names of all subsidiary companies and their related information 2. Other equity movements include the transfer of 20% of Vardax S.A. shares to the state of FYROM amounting to € 9.7m (Note 5 of the condensed interim consolidated financial information). 3. No shares are owned either by the parent company or any of the subsidiaries as at the end of the reporting period. 4. The parent company HELLENIC PETROLEUM SA has not been subject to a tax audit for the fiscal years 2002 – 2008, while the most material subsidiaries for the fiscal years 2005 – 2008 (Note 24(ii) of the condensed interim consolidated financial information). 5. The accounting policies used in the preparation of the condensed interim consolidated financial information for the six month period ended 30 June 2009 are consistent with those applied for the preparation of the annual consolidated financial statements for the year ended 31 December 2008, except for the new or revised accounting standards and interpretations that have been implemented in 2009, as outlined in paragraph 2 of the condensed interim consolidated financial information. 6. The Company is involved in a number of legal proceedings and has various unresolved claims pending arising in the ordinary course of business. Based on currently available information, management believes the outcome will not have a significant impact on the Company's operating results or financial position. 7. EKO ATHENA SA, EKO ARTEMIS SA, EKO DIMITRA SA, EKO IRA SA & EKO AFRODITI SA are wholly owned subsidiaries and have been consolidated under the full consolidation method for the first time in this condensed interim consolidated financial information. Additionally, results and cash flows for the comparative period include ENERGIKI THESSALONIKIS SA under the full consolidation method, whereas in the current period the results of the aforementioned entity are included under the net equity method, through the Group's 50% participation on the joint venture ELPEDISON BV. 8. Number of employees at 30/9/2009 in Greece: Company: 2.473, Group: 3.510 (30/9/2008: Company: 2.498, Group: 3.476). 9. At its meeting held on 27 August 2009, during which the Board of Directors approved the condensed interim financial information of the Company for the six month period ended 30 June 2009, the Board proposed and approved an interim dividend for the 2009 financial year of €0,15 per share, that was paid during October 2009. 10. Where necessary, comparative figures have been reclassified to conform to the changes in the presentation of the current year. In particular, in the comparative financial information of the Company for the period ended 30 June 2008, an amount of €18.387 relating to income from investments in subsidiaries and associates have been reclassified to "Earnings before interest & tax", accordingly the Company's EBITDA for the comparative period has increased by the above amount. 11. On 26 June 2009 the Group agreed to acquire BP's nationwide retail network of 1,200 branded service stations and storage facilities of 170,000m³ as well as the commercial and industrial retail business. The total value of the transaction is €359m, including the undertaking of €40m of net debt and other liabilities. On 20 October 2009 the Competition Committee approved the concentration, consequently, the finalisation of the agreement is now in progress.

12. The amount of provisions included in the Statement of Financial Position are as follows:

	GROUP	COMPANY
a) for pending legal cases	7.412	4.000
b) for tax matters	11.027	10.500
c) for SLI	135.151	111.873
d) for other provisions relating to expenses	12.533	9.117

13. Other comprehensive income for the period, net of tax, for the Group and the parent company are as follows:

	GROUP		COMPANY	
	31/3/2009	31/12/2008	31/3/2009	31/12/2008
Available-for-sale financial assets	(65)	(724)	-	-
Unrealised gains / (losses) on revaluation of hedges	(19.179)	(109.168)	(19.179)	(109.168)
Translation exchange differences	862	808	-	-
Net income/(expense) recognised directly in equity	(18.382)	(109.084)	(19.179)	(109.168)

14. Transactions and balances with related parties for the Group and the parent company (in thousands of €) are as follows:

	GROUP	COMPANY
Sales of goods and services	313.959	1.639.026
Purchases of goods and services	26.181	60.387
Receivables	192.658	323.986
Payables	2.080	13.256
Board members and senior management remuneration & other benefits	3.315	852
Amounts due to/(from) Board members and senior management	0	0

Athens, 19 November 2009

CHAIRMAN OF BOARD

CHIEF EXECUTIVE OFFICER

GROUP CHIEF FINANCIAL OFFICER

FINANCIAL MANAGER

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