



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co Register No 45688/06/B/00/30
110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from JANUARY 1ST 2009 to SEPTEMBER 30TH 2009

In accordance with Resolution 4/507/28.4.2009 of the Capital Market Commission Board of Directors
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company should, before making any investment decision or other transaction with the Company, refer to the issuer's website address where the interim financial statement are posted as well as the review report by the Certified Auditors Accountants, whenever this is required.

COMPANY DATA	
Company website:	www.hellex.gr
Approval date of the financial statements for the nine months by the Board of Directors	04.11.2009
HELEX Board of Directors composition	
	HELLENIC Exchanges S.A.
Name	Position
Iakovos Georganas	Chairman
Ulysses Kyriakopoulos	Vice Chairman and independent non executive member
Spyros Capralos	CEO & executive member
Avgoustinos Vitzilaos	Non executive member
Vasilios Drougas	Non executive member
Artemis Theodoridis	Non executive member
Antonios Kaminaris	Non executive member
Nikolaos Karamouzis	Non executive member
Nikolaos Milonas	Non executive member
Ioannis Pechlivanis	Non executive member
Nikolaos Chrysochoidis	Non executive member
Certified Auditors Accountants	Konstantinos Michalatos & Dimitrios Sourbis
Auditing company:	PRICEWATERHOUSECOOPERS
Type of audit review report:	Not required

STATEMENT OF FINANCIAL POSITION				
	GROUP		COMPANY	
	30.9.2009	31.12.2008	30.9.2009	31.12.2008
ASSETS				
Tangible assets for own use	28.936	30.294	25.084	25.812
Intangible assets	208	290	18	8
Other non current assets	6.395	6.434	240.833	240.763
Clients	4.937	6.134	2.171	2.198
Other current assets	125.521	135.782	24.745	18.824
Non current assets earmarked for sale	5.738	5.930	5.738	5.930
TOTAL ASSETS	171.735	184.864	298.589	293.535
LIABILITIES AND EQUITY				
Share Capital	71.906	88.107	71.906	88.107
less treasury stock	0	(40.637)	0	(40.637)
Other Shareholders' Equity	77.840	112.914	210.031	229.685
Total Shareholders' Equity	149.746	160.384	281.937	277.155
Minority interest	5	5	0	0
Total Equity	149.751	160.389	281.937	277.155
Provisions and other long term liabilities	3.710	3.740	1.757	1.834
Other short term liabilities	18.274	20.735	14.895	14.546
Total liabilities	21.984	24.475	16.652	16.380
TOTAL EQUITY AND LIABILITIES	171.735	184.864	298.589	293.535

STATEMENT OF CASH FLOWS				
	GROUP		COMPANY	
	30.9.2009	30.9.2008	30.9.2009	30.9.2008
Operating activities				
Profits before taxes	37.172	68.596	48.939	93.725
Plus / minus adjustments for:				
Depreciation	1.929	2.038	942	964
Provisions	186	196	95	106
Interest/ securities provisions	7	1.442	0	267
Interest income	(3.864)	(6.557)	(527)	(2.238)
Dividends received	0	0	(28.001)	(54.679)
Interest and related expenses paid	7	503	3	6
Stock option plan provisions	565	548	263	255
Profit from asset sales	0	(3.343)	0	(18)
Used provisions	(216)	(168)	(172)	(133)
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	(3.289)	1.242	(5.444)	893
(Decrease)/ increase of liabilities (except banks)	(3.487)	(8.533)	(163)	(27.916)
Interest received	3.834	5.115	527	1.971
Taxes paid	(8.564)	(21.732)	(4.788)	(12.936)
Total inflows / (outflows) generated from operating activities (a)	24.280	39.347	11.674	267
Investment activities				
Purchase of PP&E & intangible assets	(12)	(205)	(2)	(1)
Sale of PP&E & intangible assets	2	13.414	0	21
Securities	0	7.146	0	0
Increase in participations	0	(1.387)	0	(1.401)
Dividends received	0	0	28.001	54.679
Total inflows / (outflows) from investment activities (b)	(10)	18.968	27.999	53.298
Financial activities				
Interest & other similar expenses paid	(4)	(1.191)	(2)	(6)
Increase in reserves	0	(29.899)	0	(29.899)
Share capital return	(9.805)	0	(9.805)	0
Dividend payments	(29.416)	(52.864)	(29.416)	(52.864)
Total inflows / (outflows) from financial activities (c)	(39.225)	(83.954)	(39.223)	(82.769)
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	(14.955)	(25.639)	450	(29.204)
Cash and cash equivalents - beginning of the period	121.933	159.710	17.094	60.577
Cash and cash equivalents - end of the period	106.978	134.071	17.544	31.373

STATEMENT OF COMPREHENSIVE INCOME								
	GROUP				COMPANY			
	1.1-30.9.2009	1.1-30.9.2008	1.7-30.9.2009	1.7-30.9.2008	1.1-30.9.2009	1.1-30.9.2008	1.7-30.9.2009	1.7-30.9.2008
Turnover	53.071	85.410	21.046	22.245	28.218	49.259	11.498	12.716
Gross Profit	33.315	62.542	13.909	17.812	20.414	36.814	8.220	9.196
Earnings before Interest and Taxes (EBIT)	33.315	62.542	13.909	17.812	20.414	36.814	8.220	9.196
Profit before tax	37.172	68.596	14.703	19.851	48.939	93.725	36.351	9.677
Less tax	(9.311)	(18.423)	(3.696)	(5.406)	(5.198)	(10.423)	(2.050)	(2.360)
Profit after tax (A)	27.861	50.173	11.007	14.445	43.741	83.302	34.301	7.317
Minority Shareholders	0	0	0	0	0	0	0	0
Company's Shareholders	27.861	50.173	11.007	14.445	43.741	83.302	34.301	7.317
Total other profit after tax (B)	157	(516)	291	(516)	0	0	0	0
Cumulative total revenues after tax (A+B)	28.018	49.657	11.298	13.929	43.741	83.302	34.301	7.317
Minority interests	0	0	0	0	0	0	0	0
Company's Shareholders	28.018	49.657	11.298	13.929	43.741	83.302	34.301	7.317
After tax profits per share in € (basic & weighted)	0,429	0,720						
Earnings before interest, taxes, depreciation and amortization (EBITDA)	35.244	64.580	14.557	18.459	21.356	37.778	8.535	9.511

STATEMENT OF CHANGES IN EQUITY							
HELEX GROUP	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2008	88.107	0	94.279	64.758	(57.979)	5	189.170
Cumulative profit after tax for the period	0	0	0	0	49.657	0	49.657
Reserve transfer	0	0	0	3.964	(3.964)	0	0
Share buy-back	0	(29.899)	0	0	0	0	(29.899)
Dividends paid	0	0	0	0	(52.864)	0	(52.864)
Stock option plan reserve	0	0	0	548	0	0	548
Special securities revaluation reserve	0	0	0	(688)	516	0	(172)
Total equity at the end of the period 30.09.2008	88.107	(29.899)	94.279	68.582	(64.634)	5	156.440
Profit after tax for the period	0	0	0	0	14.666	0	14.666
Reserve transfer	0	0	0	0	0	0	0
Reserve reduction from asset revaluation	0	0	0	296	0	0	296
Share buy-back	0	(10.738)	0	40.637	(40.637)	0	(10.738)
Special securities revaluation reserve	0	0	0	(233)	175	0	(58)
Stock option plan reserve	0	0	0	(217)	0	0	(217)
Total equity at the end of the period 31.12.2008	88.107	(40.637)	94.279	109.065	(90.430)	5	160.389
Profit after tax for the period	0	0	0	0	28.018	0	28.018
Reserve transfer	0	0	0	4.678	(4.678)	0	0
Special reserve from securities valuation	0	0	0	157	(157)	0	0
Cancellation of Treasury stock	(6.396)	40.637	0	(34.241)	0	0	0
Dividends paid	0	0	0	0	(29.416)	0	(29.416)
Stock option plan reserve	0	0	0	565	0	0	565
Share capital return	(9.805)	0	0	0	0	0	(9.805)
Total equity at the end of the period 30.9.2009	71.906	0	94.279	80.224	(96.663)	5	149.751

STATEMENT OF CHANGES IN EQUITY							
HELEX	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2008	88.107	0	94.279	42.889	52.682	0	277.957
Cumulative profit after tax for the period	0	0	0	0	83.302	0	83.302
Reserve reduction from asset revaluation	0	0	0	255	0	0	255
Dividends paid	0	0	0	0	(52.864)	0	(52.864)
Reserve transfer	0	0	0	3.952	(3.952)	0	0
Share buy-back	0	(29.899)	0	0	0	0	(29.899)
Total equity at the end of the period 30.09.2008	88.107	(29.899)	94.279	47.096	79.168	0	278.751
Profit after tax for the period	0	0	0	0	8.952	0	8.952
Reserve reduction from asset revaluation	0	0	0	296	0	0	296
Share buy-back	0	(10.738)	0	40.637	(40.637)	0	(10.738)
Stock option plan reserve	0	0	0	(106)	0	0	(106)
Total equity at the end of the period 31.12.2008	88.107	(40.637)	94.279	87.923	47.483	0	277.155
Profit after tax for the period	0	0	0	0	43.741	0	43.741
Reserve transfer	0	0	0	4.647	(4.647)	0	0
Stock option plan reserve	0	0	0	262	0	0	262
Cancellation of treasury stock	(6.396)	40.637	0	(34.241)	0	0	0
Dividends paid	0	0	0	0	(29.416)	0	(29.416)
Share capital return	(9.805)	0	0	0	0	0	(9.805)
Total equity at the end of the period 30.09.2009	71.906	0	94.279	58.591	57.161	0	281.937

ADDITIONAL DATA AND INFORMATION:

1. The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	HQ	Activity	% of direct participation	Total % of the Group
Athens Exchange	Athens	Organization and support of the operation of cash and derivatives markets as well as other financial products	100,00%	100%
Thessaloniki Stock Exchange Centre	Thessaloniki	Provision of support services to brokerage company branch offices and investors in Thessaloniki	66,10%	99,90%

2. Out of the companies of the Group ATHEX has been audited up to fiscal year 2005. The tax audit for fiscal years 2006 & 2007 is expected to commence in Q4 2009. Regarding TSEC, the tax audit for fiscal years 2005 and 2006 was included in the provisions of Law 3697/2008 and as a result the tax audit was completed with the payment of €15,274.12. In April 2009 the HELEX tax audit for fiscal years 2006 and 2007 was concluded. These fiscal years include the last fiscal years for ADECH and CSD, until the date that the approval by the Prefecture for merging those companies with HELEX was given – 29 November 2006. Based on the tax audit, additional tax and penalties in the amount of €171.383 were assessed, which were paid. This amount will not burden the current fiscal year, as it is covered by a provision that had been made in previous fiscal years.

- There are no encumbrances on the assets of the companies of the Group.
- There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.
- Number of employed personnel at the end of the current fiscal year: Group 270, Company 129.
- The value of transactions and the balances of the HELEX Group with related parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)		28.253
Expenses (inflows)		223
Claims		94
Liabilities		139
Transactions and remuneration of management and the BoD	1.760	866

- Profits per share were calculated based on the average weighted number of shares outstanding.
- The Repetitive General Meeting of shareholder of 26.05.2009 decided to cancel the 5,117,000 own shares of the Company, thus reducing the number of shares outstanding by an equal amount, from 70,485,563 to 65,368,563, as well as return part of the share capital to shareholders, with a corresponding reduction in the par value of the share. In particular, it decided to return capital in the amount of €9,805,284.45 or €0.15 per share for the 65,368,563 shares. Thus, the share capital of the Company became €71,905,419.30, divided into 65,368,563 shares with a par value of €1.10 per share.

9. According to the balance sheet results of 31.12.08, the HELEX BoD proposed for approval to the Annual General Meeting of Shareholders of 6.5.2009 a dividend payment of €0.45 per share for the 65,368,563 (excluding the treasury stock) shares of the company, i.e a total dividend payout of €29.4m.

10. HELEX is a founding member of Link Up Capital Markets, a new consortium formed by 8 European Depositories that is planning on providing cross-border transaction settlement services. On 29.06.2009, the first connection of HELEX as depository with the Swiss depository was made, based on the terms of the Link Up contract. The total investment by the 8 Depositories in the company is €7.9m, and HELEX's participation is €1.4m, 17.82% of the total investment.

11. The Group has invested part of its liquidity in bank bonds which it has classified as a commercial portfolio. These bonds are not expected to be sold in the near future. Taking into consideration the recent modifications of IAS 39, the company on 1.7.2008 transferred the abovementioned bonds in the securities for sale portfolio. The result of the revaluation of the bonds in 9M 2009 was a profit of €208 thousand