

WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.
JOINT STOCK COMPANIES REGISTER NUMBER.: 41913/06/B/98/32

Seat: 127 Egnatia Street- 54635 Thessaloniki

DATA AND INFORMATION OF THE FISCAL PERIOD from the 1st of January 2010 until the 30th of June 2010
 In accordance with the 4/507/28.04.2009 Decision of the Board of Directors of the Stock Market Committee

The following data and information deriving from the financial statements aim to a general informing on the financial state and the total revenue state of the Group and the Company «WATER SUPPLY AND SEWERAGE SYSTEMS COMPANY OF THESSALONIKI S.A.». We therefore recommend to all our readers, prior to any investment activity or any other transaction with the Company, to refer to the Company website where the periodic financial statements are posted as well as the review report of the chartered auditor when required.

Company website: www.eyath.gr
 Approval Date of the Financial Statements by the BoD: 30th of August 2010
 Chartered Auditor: Ioannis B. Kalogeropoulos (S.N. 10741), Evangelos N. Pagonis (S.N. 14211)
 Auditing Company: BAKER TILLY HELLAS S.A. (S.N. 148)
 Type of Review Report: in accordance

BALANCE SHEET DATA				
(The amounts are expressed in thousands of Euros)				
	THE GROUP		THE COMPANY	
	30/6/2010	31/12/2009	30/6/2010	31/12/2009
ASSETS				
Intangible fixed assets used by owners	90.435	90.465	90.435	90.463
Intangible fixed assets	122	143	120	142
Other non current assets	806	365	866	425
Stock	2.187	1.867	2.187	1.867
Customer claims	48.697	40.809	48.512	40.761
Other current assets	28.958	24.301	28.908	24.098
TOTAL ASSETS	171.205	157.950	171.028	157.757
TOTAL NET WORTH AND LIABILITIES				
Equity Capital	40.656	40.656	40.656	40.656
Other net worth data	61.409	59.966	61.307	59.894
Parent company owners total net worth (a)	102.065	100.622	101.963	100.550
Minority rights (b)	0	0	0	0
Total Net Worth (c) = (a) + (b)	102.065	100.622	101.963	100.550
Long term loan liabilities	931	1.240	931	1.240
Provisions / Other long term liabilities	28.602	26.736	28.602	26.736
Short term loan liabilities	655	689	655	689
Other short term liabilities	38.951	28.663	38.877	28.542
Total liabilities (d)	69.139	57.328	69.065	57.207
TOTAL NET WORTH AND LIABILITIES (c) + (d)	171.205	157.950	171.028	157.757

ADDITIONAL DATA AND INFORMATION
 The companies included in the consolidated financial statements of the current fiscal period are the following: up until the 30.06.2010 there has been no change in the consolidated companies and/or the % by which they participate or the method of integration

Company	Country	Participation percentage	Integration method
EYATH S.A.	Greece	Parent Company	Full integration.
EYATH SERVICES S.A.	Greece	100%	Full integration.

2. The unaudited fiscal periods for the companies included in the integrated financial lists are the following:

Company	Country	Participation percentage	UNAUDITED FISCAL PERIODS
EYATH S.A.	Greece	Parent Company	2004-2010
EYATH SERVICES S.A.	Greece	100%	2006-2010

3. The formed provisions for likely risks are adjusted per case as follows:
 i) For litigations or disputes under arbitration of the Group and the Company as well as judicial decisions or decisions by arbitrary agencies there is a provision of €2.323. Beyond this provision there are no other disputes likely to significantly affect the financial state or operation of the Group and Company (see note 11 of the Intermediate Brief Financial Informing)

- a) There has been an accumulated provision for unaudited fiscal periods of € 4,426 (see note 11 of the Intermediate Brief Financial Informing)
- ii) There are no other provisions
- 4. There are no encumbrances on the Group and Company fixed assets.
- 5. The number of employees at the end of the current fiscal period was Group: 378, Company: 378, while in the respective period last year it was 423 for the Group and the Company.
- 6. The Group and Company investments on fixed assets for the current fiscal period are € 2,963. For the respective period last year they amounted to € 3,797 for the Group and the Company.
- 7. The accumulated amounts of revenues and expenses since the beginning of the fiscal period and the claims and liabilities balances of the Group and the Company at the end of the current fiscal period, deriving from transactions with affiliated parties, as determined in the IAS 24 are as follows:

(amounts in thousands of Euros)	Group	Company
a) Revenues	-	66
b) Expenses	-	294
c) Claims	-	94
d) Liabilities	-	61
e) Transactions and fees of executive members and management members	416	407
f) Claims from executive members and management members	9	9
g) Liabilities towards executive members and management members	3	2

- 8. The accounting principles adopted in the current fiscal period, are the same as those adopted during the drawing up of respective financial statements of previous fiscal periods, except the new or revised accounting standards and interpretations introduced in 2010.
- 9. The Group owns no own shares
- 10. There are no other total revenues after taxes on the current fiscal period
- 11. As of the 30th of June 2010 a Regular Tax Audit of the Company is in process for the unaudited fiscal periods 2004,2005,2006,2007 and 2008. The Audit has been completed up until the approval date of the Financial Statements for the fiscal period 1.1.2010 -30.06.2010 by the Board of Directors and the necessary provisions have been formed (see note 11 of the intermediate brief financial informing).

TOTAL REVENUES DATA STATEMENT
 (The amounts are expressed in thousands of Euros)

	THE GROUP				THE COMPANY			
	1/1-30/6/2010	1/1-30/6/2009	1/4-30/6/2010	1/4-30/6/2009	1/1-30/6/2010	1/1-30/6/2009	1/4-30/6/2010	1/4-30/6/2009
Turnover	37.733	40.468	18.558	20.143	37.733	40.468	18.558	20.143
Gross Profit/(Loss)	16.016	18.754	8.074	8.810	16.219	18.930	8.192	8.925
Less Taxes	12.066	14.184	6.219	6.624	11.939	14.169	6.184	6.650
Pre tax Profit/(Loss) of funding and investment returns	12.945	14.887	6.670	7.035	12.884	14.872	6.635	7.061
Pre Tax Profit/(Loss)	(6.673)	(3.865)	(5.108)	(1.835)	(6.642)	(3.861)	(5.100)	(1.841)
After tax Profit/(Loss) (A)	6.272	11.022	1.562	5.200	6.242	11.011	1.601	5.220
Distributed to:								
Parent Company Owners	6.272	11.022	1.562	5.200	6.242	11.011	1.601	5.220
Minority Rights	-	-	-	-	-	-	-	-
Other total revenues after taxes (B)	-	-	-	-	-	-	-	-
Total revenues after taxes (A)+(B)	6.272	11.022	1.562	5.200	6.242	11.011	1.601	5.220
Distributed to:								
Parent Company Owners	6.272	11.022	1.562	5.200	6.242	11.011	1.601	5.220
Minority Rights	-	-	-	-	-	-	-	-
After tax profit/(loss) per share - basically (in €)	0.1728	0.3036	0.0430	0.1433	0.1719	0.3033	0.0441	0.1438
Earnings/(Loss) before taxes, financing, investment results and total amortizations (EBITDA)	14.913	17.209	7.668	7.038	14.783	17.193	7.631	7.062

NET WORTH CHANGES STATEMENT
 (The amounts are expressed in thousands of Euros)

	THE GROUP		THE COMPANY	
	1/1-30/6/2010	1/1-30/6/2009	1/1-30/6/2010	1/1-30/6/2009
Equity capital total at the beginning of the fiscal period (01/01/2010 and 01/01/2009 respectively)	100.622	91.314	100.550	91.301
Total after tax revenues	6.272	11.023	6.242	11.011
Distributed dividends	(4.828)	(5.082)	(4.828)	(5.082)
Increase / (decrease) of equity capital	-	-	-	-
Purchases / (sales) of own shares	-	-	-	-
Equity capital total at the ending of the fiscal period (30.06.2010 and 30.06.2009 respectively)	102.066	97.255	101.963	97.230

CASH FLOW DATA STATEMENT

	THE GROUP		THE COMPANY	
	1/1-30/6/2010	1/1-30/6/2009	1/1-30/6/2010	1/1-30/6/2009
Operational activities:				
Pre-tax Profit / (Loss) (continuing activities)	12.945	14.888	12.884	14.872
Plus (minus) adjustments for:				
Depreciations	3.014	3.520	3.011	3.520
Provisions	413	477	413	477
Results (revenues, expenses, profit and loss) from investment activity	-	-	-	-
Participation Revenues	0	0	(66)	0
Depreciation of fixed assets investment fundings	(167)	(496)	(167)	(496)
Interest and relevant expenses	(879)	(703)	(878)	(703)
	15.326	17.686	15.196	17.670
Plus/ minus adjustments for changes in working capital accounts or accounts regarding operational activities:				
Decrease / (Increase) of stock	39	(116)	39	(116)
Decrease / (Increase) of claims	(9.725)	(7.848)	(9.583)	(7.880)
Decrease / (Increase) of long term claims	(1)	1	(1)	1
(Decrease) / increase of liabilities (banks excluded)	2.620	(572)	2.668	(495)
(Less):				
Debit interest and relevant expenses paid	(34)	(62)	(34)	(62)
Taxes paid	(2.217)	(1.816)	(2.187)	(1.811)
Total inflows / (outflows) from operational activities (a)	6.010	7.273	6.099	7.308
Investment activity:				
Acquisition of subsidiaries, trust, affiliates and other investments	-	-	-	-
Purchase of tangible and intangible fixed assets	(2.964)	(3.797)	(2.961)	(3.797)
Interest received	889	765	889	765
Dividends received	-	-	-	-
Total inflows/(outflows) from investment activities (b)	(2.075)	(3.031)	(2.073)	(3.032)
Financing activities:				
Cashings (repayments) of loans	(343)	(602)	(343)	(602)
Cashings from fundings	238	55	238	55
Dividends paid	(6)	(7)	(6)	(7)
Total inflows / (outflows) from financing activities (c)	(112)	(553)	(112)	(553)
Net increase / (decrease) of the cash reserves and equivalents of fiscal period (a)+(b)+(c)	3.823	3.688	3.914	3.722
Cash reserves and equivalents at the opening of the period	15.166	12.924	14.943	12.735
Cash reserves and equivalents at the ending of the period	18.989	16.612	18.857	16.457

Thessaloniki, the 30th of August 2010

THE CHAIRMAN OF THE BoD

Konstantinos Kamnias
 ID Card No. AA 942423

THE MANAGING DIRECTOR

Nikolaos Papadakis
 ID Card No. AZ 187068

THE FINANCIAL MANAGER

Maria Samara
 Hellenic Financial Chamber License No. 71414 A' Grade
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