

HOLDINGS MYTILINEOS

Company's No 23103/06/B/90/26 in the register of Societes Anonymes
5-7 Patroklou Str. Maroussi

FIGURES AND INFORMATION FOR THE FISCAL YEAR OF 1 JANUARY 2009 UNTIL 30 September 2010

According to 4/507/28.04.2009 resolution of Greek Capital Committee,
The figures presented below aim to give summary information about the financial position and results of MYTILINEOS S.A. and its subsidiaries.
The reader who aims to form a full opinion on the company's financial position and results, must access the company's website where the financial statements prepared according to the International Financial Reporting Standards and the Auditor's Report, when this is required, are published. Indicatively, the reader can visit the company's web site, where the above financial statements are posted.

COMPANY PROFILE

Company website: www.mytilineos.gr
Date of approval of the Financial Statements by the Board of Directors: 17 November 2010
The Certified Auditor: Konstantinou Sotiris, Michailos Manolis
Auditing Company: GRANT THORNTON
Type of Auditor's opinion: Not Required

STATEMENT OF FINANCIAL POSITION				
Amounts in 000's €				
	THE GROUP		THE COMPANY	
	30/9/2010	31/12/2009	30/9/2010	31/12/2009
Tangible Assets	917.441	648.198	10.580	10.680
Intangible Assets	160.376	7.182	477	522
Other non current assets	361.348	480.066	1.131.813	985.989
Inventories	107.288	89.385	-	-
Trade Receivables	491.688	308.540	16.257	12.999
Other Current Assets	391.484	355.911	40.477	123.242
Non current assets available for sale	97.655	99.535	-	-
Total Assets	2.527.280	1.988.817	1.199.604	1.133.432
EQUITY AND LIABILITIES				
Share Capital	125.408	125.408	125.173	125.173
Treasury stock reserve	(110.597)	(110.597)	(110.597)	(110.597)
Retained earnings and other reserves	712.631	679.469	476.230	493.025
Equity attributable to parent's Shareholders (a)	727.443	694.281	490.807	507.602
Minority Interests (b)	119.886	69.559	-	-
Total Equity (c) = (a) + (b)	847.329	763.840	490.807	507.602
Long term Borrowings	577.775	522.046	479.168	478.237
Provisions and other long term liabilities	388.101	158.512	147.424	48.738
Short term borrowings	139.415	128.035	58.686	72.389
Other short term liabilities	570.421	416.069	23.520	26.466
Non current liabilities available for sale	4.239	315	-	-
Total Liabilities (d)	1.679.951	1.224.977	708.797	625.830
TOTAL EQUITY AND LIABILITIES (c) + (d)	2.527.280	1.988.817	1.199.604	1.133.432

STATEMENT OF CHANGES IN EQUITY				
Amounts in 000's €				
	THE GROUP		THE COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Equity at the beginning of the period (01.01.2010 and 01.01.2009 respectively)	763.840	901.309	507.602	521.600
Total comprehensive income for the period after tax (continuing/ discontinuing operations)	60.281	(82.877)	(16.795)	2.625
Increase / (Decrease) in Share Capital	10.453	(0)	-	-
Dividends paid	(5.817)	(21.384)	-	(11.135)
Impact from acquisition of share in subsidiaries	18.572	20.215	-	-
Treasury shares purchased	-	(2.640)	-	(2.640)
Other movements from subsidiaries	-	-	-	-
Equity at the end of the period (30.9.2010 and 30.9.2009 respectively)	847.329	814.623	490.807	510.450

ADDITIONAL DATA AND INFORMATION

1. Companies included in the consolidated financial statements together with country located, participation of interest and method of consolidation in the nine months of 2009 are presented in note 7.4 of the interim financial statements. These include the newly formed 100% subsidiaries IKAROS ANEMOS S.A., KERASOUDAS.A., the 20% subsidiary ARGOSTYLIA AIOLOS S.A., which were consolidated for the first time under the full consolidation method on 30 June 2010. which were consolidated for the first time under the full consolidation method on 30 September 2009. These include the newly formed 56,19% subsidiary "POWER PROJECT SANAYI INSAAT TICARET LIMITED SIRKETI", in Turkey, which is consolidated for the first time under the full consolidation method.

2. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 7.11 of the interim financial statements.

3. The basic accounting policies in the consolidated balance sheet of 31 December 2009 have not been altered, apart from: a) the first application of the revised IFRS 2 "Business Combinations" and the amended IAS 27 "Consolidated Financial Statements" b) the reclassification of the treasury shares acquired by the Company from the "Share Capital" and "Share Premium" to a separate reserve included in "Other Reserves". The change of the aforementioned accounting practice consists according to IAS 8 "Accounting Policies, Changes in Accounting Estimates and Errors" a change of accounting policy. Consequently, the Company applied the change retrospectively according to § 19 of IAS 8 (note 7.1 of the interim financial statements).

4. No liens and pledges exist on the Company's and Group's assets.

5. The number of employees and workers at the end of the reporting period is as follows:

	THE GROUP		THE COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Employees	1.611	1.485	95	83
Workers	320	263	-	-
	1.931	1.748	95	83

6. Capital Expenditure for the nine months of 2010: Group €117.811 thousand and Company €96 thousand.

7. Earnings per share has been calculated on the basis of net profits over the weighted average number of shares.

8. The Company has currently overall acquired 10.371.501 treasury shares, which corresponds to 8.87% of its share capital.

9. Related party transactions and balances for the reported period, according to I.A.S. 24 are as follows:

	THE GROUP		THE COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Revenues	77	15.557	-	-
Expenses	28	313	-	-
Receivables	43	138.081	-	-
Liabilities	-	20.613	-	-
Key management personnel compensations	12.742	4.670	-	-
Receivables from key management personnel	106	47	-	-
Payables to key management personnel	125	-	-	-

10. During the nine months of 2010, the Company has acquired a total of 33.597 treasury shares of its subsidiary METKA S.A. at an average price of € 10. As at 30 September 2010, the Company has overall acquired 29.192.589 treasury shares, which corresponds to 56,19% of its share capital.

11. Apart from the lawsuit against PPC mentioned in note 17, there are no litigation matters which have a material impact on the financial position of the Company and the Group. The Group's tax provision balance for contingent tax obligations as of 30 September 2010 amounts to € 15m and for the company to € 1,7m. Other provision's balance as of 30 September 2010 amounts to € 8,1m for the Group and € 266m for the Company.

12. In the Statement of Changes in Equity, the amounts included in the line "Total comprehensive income for the period after tax (continuing/ discontinuing operations)" for the year end 30 September 2010 and 2009 are presented in the table below:

	THE GROUP		THE COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Net profit(loss) for the period	85.380	22.380	(16.795)	2.087
Exchange differences on translation of foreign operations	1.312	4.478	-	-
Cash Flow hedging reserve	(26.411)	(110.273)	-	-
Stock Option Plan	-	538	-	538
Income tax relating to components of other comprehensive income (discontinuing operations)	60.281	(82.877)	-16.795	2.625

13. In the "Cash Flow Statement" of the Group, an amount of € 2,3 mil. recorded into the line item "Other operating results" as at 30 September 2010 related to adjustment for the deletion of profit from the consolidated financial statement.

14. On 28.09.2009, the B.o.D of the 100% subsidiary "MOVAL S.A." resolved to the merger with its 100% subsidiaries "ENERGI E2 AIOLIKI S.A." and "ENERGI E2 KARYSTIA S.A.". The merger was approved by the Prefecture on 26 February 2010. On 26.03.2010, the B.o.D of the company approved the de-merger of the electricity trade and production division and its contribution to the company "Renewable Energy Sources Karystia S.A.". On 26 March 2010 the BoD of the company resolved to the demerger of electricity production and trading activity and its contribution to the company "RENEWABLE ENERGY SOURCES KARYSTIA SA". The demerger was approved by the Prefecture on 9 July 2010.

15. On 9 January 2010, the subsidiary company METKA S.A. announced the sale of the wholly-owned subsidiary ETADE S.A. to TERNA S.A., for a price of € 42,5 mil. This event increased Group turnover by € 32,4 mil (4%) and the Group profit after tax and minorities by € 14,6 (25%). The above are disclosed in detail in note 7.5 of the interim financial statements.

16. In August, MYTILINEOS S.A. jointly with the MOTOR OIL (HELLAS) CORINTH REFINERIES S.A. established the company "M and M NATURAL GAS S.A.". The two partners will participate with a 50% stake each in the newly established company which will engage in the supply and trading of natural gas (in liquefied or other form).

INCOME STATEMENT

Amounts in 000's €

	1/1-30/9/10			1/1-30/9/09		
	Continuing Operations	Discontinuing Operations	Total	Continuing Operations	Discontinuing Operations	Total
	Sales Turnover	764.518	5.436	769.953	485.896	25.794
Gross profit / (loss)	161.415	(3.601)	157.814	89.507	6.745	96.252
Profit / (Loss) before tax, financial and investment results	129.684	(5.955)	123.729	61.854	550	62.404
Profit / (Loss) before tax	117.761	(5.961)	111.801	35.127	446	35.572
Less taxes	(26.448)	28	(26.420)	(13.222)	30	(13.193)
Profit / (Loss) after tax (A)	91.313	(5.933)	85.380	21.905	475	22.380
Equity holders of the parent Company	63.364	(5.933)	57.432	17.830	475	18.305
Minority Interests	27.949	-	27.949	4.075	-	4.075
Other comprehensive income after tax (B)	(25.099)	-	(25.099)	(105.256)	-	(105.256)
Total comprehensive income after tax (A) + (B)	66.214	(5.933)	60.281	(83.352)	475	(82.877)
Owners of the Company	38.050	(5.933)	32.117	(87.805)	475	(87.330)
Minority Interests	28.164	-	28.164	4.453	-	4.453
Net profit after tax per share (in Euro/share)	0,5929	(0,0555)	0,5374	0,1668	0,0044	0,1713
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	144.474	(4,066)	140.408	75.922	2.456	78.378
	1/7-30/9/10	1/7-30/9/09	1/7-30/9/10	1/7-30/9/09	1/7-30/9/10	1/7-30/9/09
Sales Turnover	349.030	2.379	351.409	157.518	7.502	165.020
Gross profit / (loss)	54.940	(327)	54.612	40.033	3.276	43.309
Profit / (Loss) before tax, financial and investment results	45.188	-	45.188	-	-	-
Profit / (Loss) before tax	39.637	(2.166)	37.472	19.059	1.855	20.914
Less taxes	(6.328)	8	(6.320)	(10.426)	11	(10.414)
Profit / (Loss) after tax (A)	33.310	(2.158)	31.152	8.633	1.867	10.500
Equity holders of the parent Company	19.941	(2.158)	17.783	6.252	1.867	8.119
Minority Interests	13.369	-	13.369	2.381	-	2.381
Other comprehensive income after tax (B)	(46.597)	-	(46.597)	(21.361)	-	(21.361)
Total comprehensive income after tax (A) + (B)	(13.287)	(2.158)	(15.445)	(12.728)	1.867	(10.862)
Owners of the Company	(24.914)	(2.158)	(27.071)	(15.239)	1.867	(13.372)
Minority Interests	11.627	-	11.627	2.511	-	2.511
Net profit after tax per share (in Euro/share)	0,1866	(0,0202)	0,1664	0,0585	0,0175	0,0760
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	50.371	(1,528)	48.844	32.635	2.504	35.138
	1/1-30/9/10	1/1-30/9/09	1/7-30/9/10	1/7-30/9/09	1/1-30/9/10	1/1-30/9/09
Sales Turnover	-	-	-	-	-	-
Gross profit / (loss)	-	-	-	-	-	-
Profit / (Loss) before tax, financial and investment results	(1.440)	1.109	(1.639)	638	-	-
Profit / (Loss) before tax	(1.328)	3.791	(19.877)	(2.064)	-	-
Less taxes	534	(1.704)	9	(1.366)	-	-
Profit / (Loss) after tax (A)	(16.795)	2.087	(19.868)	(3.431)	-	-
Equity holders of the parent Company	(16.795)	2.087	(19.868)	(3.431)	-	-