MARFIN INVESTMENT GROUP HOLDINGS SOCIETE ANONYME

SOCIETE ANONYME COMPANY REGISTER NUMBER: 16836/06/B/88/06 - ADDRESS: 24 KIFISSIAS AVE, MAROUSSI, 151 25

FINANCIAL STATEMENT INFORMATION from 1st January 2010 to 30th of September 2010

According to Resolution 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission

(Amounts in Euro thousand)

The information below, deriving from the financial statements, aim at a general view for the financial situation and the results of the MARFIN INVESTMENT GROUP HOLDINGS S.A.. We therefore advise the reader, before proceeding to any investment decision or other transaction with the issuer, to visit the issuer's website, where the financial statements are available as well as the review report of the Auditor when required.

	COMPANY I	NFORMATION							CASHI	FLOW STAT	EMENT (Con	solidated	and non-cons	solidated)		
Company website	_	:	www.marfininve	estmentgroup.co	m				_		, -			OUP	COMP	PANY
Annual Financial Statement date of approval by the Board of Directors : November 26, 2010								Operating activities					01/01-30/09/10 01/01-30/09/09 01/01-30/09/10 01/01-30/09/09			
STATEMENT OF FINANCIAL POSITION (Consolidat				ed and non-consolidated)				Profit (loss) before tax from continuing operations					(1,141,288)	22,108	(1,151,874)	25,454
			GRO	DUP	COMP	ANY	Profit (loss) befo	ore tax from disconti	inued operations	5			(271,186)	14,002	0	0
<u>ASSETS</u>			30/09/10	31/12/09	30/09/10	31/12/09	Plus / (minus) a	djustments for:								
Property, plant & equipment			1,810,966	2,160,673	3,945	4,358	Depreciation						82,906	56,244	533	472
Investment properties	stment properties			581,384	0	0	Provisions						32,062	3,500	0	0
Goodwill			454,704	1,427,357	0	0	Impairment of assets						923,363	0	1,133,110	C
Intangible assets			880,121	1,423,840	42	78	FX Translation differences						(560)	(126)	(739)	634
Investment in subsidiaries			0	0	2,073,412	2,725,492	Results (income, expenses, profits and losses) from investing activities						96,991	(59,786)	(2,822)	(27,398)
Investments in associates			79,217	137,826	20,947	22,082	Profits / (losses) from sale of tangible assets						(944)	(304)	0	C
Investment portfolio			194,814	281,397	176,275	262,644	Grants' amortization						(898)	(986)	0	C
Other non-current assets			164,694	274,763	125,924	182,351	Other adjustments						2,054	(2,644)	883	1,372
Trading portfolio and other financial assets at fair value through P&L			96,309	113,538	85,644	102,030							81,480	68,156	22,094	6,184
Cash and cash equivalents			701,398	701,640	484,862	486,172	-	-	jes in working ca	pital accounts						
Inventories	97,726	134,777	0	0												
Trade receivables			360,259	463,824	0	0	Decrease / (increase) in inventories						(6,381)	(9,934)	0	(
Other current assets	248,612	229,129	34,156	22,862							(38,416)	(49,673)	(13,217)	14,991		
Non-current assets classified as held for sale			276,137	0	0	0	(Decrease) / increase in liabilities (excluding borrowings)						(86,004)	(83,463)	7,448	(22,009
TOTAL ASSETS			5,845,364	7,930,148	3,005,207	3,808,069		rease) in trading por	rtfolio				0	0	(3,701)	(4,473
							Less:									
								ilar expenses paid					(66,608)	(66,557)	(13,790)	(9,265
EQUITY & LIABILITIES							Income tax paid						(20,462)	(21,290)	(7,974)	(5,966
Share capital			415,977	410,462	415,977	410,462							255,959	23,614	0	
Other equity items			2,004,710	3,488,121	2,047,677	3,050,932							(157,932)	(107,139)	(30,049)	(20,004
Total equity of Parent Company owners (a)			2,420,687	3,898,583	2,463,654	3,461,394	Investing activi		and taken 1 of						/4	
Non-controlling interest (b)			378,131	473,622	0	0	Acquisition of subsidiaries, associates, joint ventures and other investments						344,601	(98,364)	(112,437)	(265,945
Total equity (c) = (a) + (b)			2,798,818	4,372,205	2,463,654	3,461,394	(Purchases) / Sales of financial assets available for sale						(1,777)	(27,371)	(1,780)	(28,174)
Long-term borrowing Provisions / Other lang-term liabilities			1,495,382	1,043,941	513,915 8,586	315,000	(Purchases) / Sales of financial assets at fair value through P&L						9,009	227,672	0	139,763
Provisions / Other long-term liabilities			387,124 424,619	531,162 1,387,336	8,586	9,605 0	Purchase of tangible and intangible assets						(142,057) (2,773)	(193,650) 0	(93)	(1,169)
Short-term borrowing Other short-term liabilities			424,619 421,679	1,387,336 595,504	19,052	22,070	Purchase of investment property Receipts from sale of tangible and intangible assets						(2,773) 84,627	1,052	9	108
Liabilities directly associated with non-current assets classifier	317,742	095,504	19,032	22,070	Receipts from sale of tangible and intangible assets Interest received						15,459	37,962	11,559	29,717		
-	3,046,546	3,557,943	541,553	346,675	-						6,636	16,360	11,559	29,717		
Total liabilities (d) Total equity and liabilities (c) + (d)			5,845,364	7,930,148	3,005,207	3,808,069							1,120	2,355	0	0
Total equity and habilities (c) + (d)	0,010,001	.,000,0	0,000,207	0,000,000	Investment cash flows from discontinued operations						(21,742)	(60,044)	0	0		
								(outflows) from inv					293,103	(94,028)	(102,742)	(125,700)
							Financing activ			()			200,100	(01,020)	(102,112)	(120,100)
STATEMENT OF CHANG	ES IN FOLIET	V (Consolidat	ed and non	-consolidat	ad)		_						0.074	22.020	0.074	22.620
STATEMENT OF CHANGES IN EQUITY (Consolidate				GROUP COMPANY			Proceeds from issuance of ordinary shares Proceeds from issuance of ordinary shares of subsidiary					9,674 3,432	33,630 18,067	9,674 0	33,630	
			30/09/10	30/09/09	30/09/10	30/09/09							(92,123)	(147,830)	(77,786)	(147,830)
Total equity at the beginning of the period (1/1/2010 & 1/1/2009 respectively)			4,372,205	4,524,963	3,461,394	4,074,349							(92,123)	(147,030)	(947)	(147,630)
Total income after tax (continuing and discontinued operations)			(1,491,931)	96,332	(933,339)	(244,658)							478,471	295,206	251,490	150,000
Convertible bond loan reserve			1,965	0	1,965	(244,000)							(524,923)	(641,361)	(50,000)	(515,710)
Dividends to owners of non-controlling interests of subsidiaries			(513)	(11,997)	0	0	Changes in ownership interests in existing subsidiaries						(4,349)	(23,758)	(1,658)	(23,758)
Share capital decrease by share capital return to owners of the Parent			(76,012)	(149,441)	(76,012)	(149,441)							(1,096)	(852)	(1,030)	(20,700)
Share capital decrease by share capital return to non-controlling interests of subsidiaries			(18,974)	0	0	0	Dividends payable						(4,833)	(13,895)	(35)	(143)
Share capital increase			9,730	35,631	9,730	35,631							28,583	(99,714)	(00)	(143)
Share capital increase expenses			(947)	2,728	(947)	2,728	· ·						(108,111)	(580,507)	130,738	(503,811)
Stock Options granted to employees			1,076	1,125	863	1,125							27,060	(781,674)	(2,053)	(649,515)
Change (increse/decrease) of non-controlling interests in subsidiaries			2,219	(59,466)	0	0	Cash and cash equivalents at beginning of the period from continuing operations						642,856	1,443,909	486,172	1,078,347
Effect from completion of purchase price allocation				8,588			Cash and cash equivalents at beginning of the period from discontinued operations						58,784	64,872	0	C
Total equity at the end of the period (30/09/2010 and 30/09/2009 respectively)			2,798,818	4,448,463	2,463,654	3,719,734							2,278	(349)	743	(634)
	-						Exchange differen	ences in cash and c	cash equivalents	from discontinu	ued operations		(495)	0	0	0
								Exchange differences in cash and cash equivalents from discontinued operations Net cash and cash equivalents at the end of the period from continuing operations					701,398	643,588	484,862	428,198
					Net cash and cash equivalents at the end of the period from discontinued operations					29,085	83,170	0	0			
			^-	ATEMENT	JE COMPDE	HENON'E I	INCOME (C.	nsolidated and	d non e	olidatas"						
			SI	AIEWENI	JE COMPRE			nisolidated and	u non-cons	ondated)				0011	DANY	
	GI	ROUP 01/07-30/09/10 01/07-30/09/09						COMPANY 01/01-30/09/10 01/01-30/09/09 01/07-30/09/10 01/07-			01/07-30/09/00					
	Continuing	01/01-30/09/10 Discontinuing	Total		01/01-30/09/09 Discontinuing	Total	Continuing	Discontinuing	Total	Continuing	Discontinuing	Total	31/01-30/09/10	31/01-30/03/09	01/07-30/09/10	31/01-30/03/09
	Continuing	•	rotar	_	_	iotai	-	_	ıotai	_	_	iotai				
Turnovor	operations	operations	1 705 150	operations	operations	1 202 525	operations	operations	E00 100	operations	operations	F04 000	_	_	_	_
Turnover Gross profit / (loss)	1,169,747 292,863	535,712 56,084	1,705,459 348,947	955,225 324,898	438,308 171,879	1,393,533 496,777	416,733 114,100		563,129 137,743	371,470 134,082	160,513 64,998	531,983 199,080	0	0	0	0
Profit/(loss) before tax, financing, investing results	(145,157)	(72,852)	(218,009)	10,586	28,033	496,777 38,619	114,100		137,743	27,914	64,998 14,113	199,080 42,027	(8,452)	4,444	(2,652)	(375)
Profits / (loss) before tax Profits / (loss) before tax	(1,141,288)	(271,186)	(218,009)	22,108	14,002	36,110	(6,161)		(1,355)	20,966	7,744	28,710	(1,151,874)	25,454	(2,652)	(375) 6,549
Profit / (loss) after tax (A)	(1,141,260)	(266,098)	(1,448,657)	13,166	7,924	21,090	(9,724)		(4,155)	15,463	4,460	19,923	(1,174,570)	18,472	(6,567)	4,982
Attributable to:	(.,.02,000)	(200,000)	(.,,)	.5,.50	.,52.	,550	(0,.24)	5,555	(1,100)	.0,.00	.,	.0,020	(.,,)	.0, .72	(0,007)	.,302
- Owners of the Parent Company	(1,135,889)	(249,446)	(1,385,335)	15,225	3,262	18,487	(3,275)	5,186	1,911	10,333	3,914	14,247	(1,174,570)	18,472	(6,567)	4,982
- Non-controlling interests	(46,670)	(16,652)	(63,322)	(2,059)	4,662	2,603	(6,449)		(6,066)	5,130	546	5,676	0		0	,,,,
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Other total income after tax (B)	(77,675)	34,401	(43,274)	73,227	2,015	75,242	(14,934)	(6,262)	(21,196)	55,110	9,128	64,238	241,231	(263,130)	(2,551)	80,082
Total income after tax (A) + (B)	(1,260,234)	(231,697)	(1,491,931)	86,393	9,939	96,332	(24,658)		(25,351)	70,573	13,588	84,161	(933,339)	(244,658)	(9,118)	85,064
Attributable to:																
- Owners of the Parent Company	(1,213,469)	(217,992)	(1,431,461)	89,304	5,094	94,398	(17,125)	(1,076)	(18,201)	66,268	12,164	78,421	(933,339)	(244,658)	(9,118)	85,064
- Non-controlling interests	(46,765)	(13,705)	(60,470)	(2,911)	4,845	1,934	(7,533)		(7,150)	4,305	1,424	5,740	0	0	0	C
Earnings / (losses)after tax per share - basic (in €)	(1.4903)	(0.3273)	(1.8176)	0.0203	0.0043	0.0246	(0.0002)		0.0075	0.0137	0.0052	0.0189	(1.5410)	0.0246	(0.0044)	0.0065
Earnings / (losses)after tax per share - diluted (in €)	(1.3070)	(0.2895)	(1.5965)				0.0402	0.0147	0.0549				(1.3519)		0.0376	
Earnings / (losses) before taxes, financing, investing results	/aa ·		/445		,			=-								
and depreciation	(63,149)	(49,264)	(112,413)	65,844	48,560	114,404	39,445	11,479	50,924	48,425	21,066	69,491	(7,919)	4,916	(2,473)	(201)

1. The Financial Statements have been prepared based on accounting principles, used under the preparation of the Annual Financial Statements for the years ended as of 31th December 2009, apart from the changes to Standards and Interpretations effective as of 1th January 2010, which are analyzed in Note 4.1 to the Interim Condensed Financial Statements. It is noted that an early application of IFRS 3, IAS 27 and IAS 28 has been

- Trade.

 2. The separate and consolidated Statements of Cash Flows have been prepared under the indirect method.

 3. All intragroup transactions and balances of the companies included in the consolidation have been
- 3. All infragroup transactions and balances of the companies included in the consolidation have been eliminated from the above Financial Statements of the Group.

 4. As of 30° September 2010, the Parent Company and Subsidiaries do not hold shares of the Parent.

 5. On 30° September 2010 the Group's headcount amounted to 18,242 (3,391 of whom were related to the discontinued operations), while on 30° September 2009 the Group's headcount amounted to 25,196 (14,425 of whom were related to the discontinued operations). On 30° September 2010 the Company's headcount amounted to 35 while on 30° September 2009 it amounted to 13 4.

 6. The Company has been tax audited up to and including financial year 2007. The non-tax audited financial years of the Group's companies are presented in Note 2 to the Condensed Interim Financial Statements. For the non-tax audited financial years provisions have been formed amounting to € 12,539 thous, for the Group and € 3,100 thous, for the Company, (analytical description is presented in Note 30.6 to the Interim Condensed Financial Statements presents the companies consolidated, the titles and
- Considerable Trianscal observations. To Note 2 to the Interim Condensed Financial Statements presents the companies consolidated, the titles and the countries of incorporation, the Parent Company direct and indirect shareholdings as well as the consolidation method.
- consolidation method.

 8. There are no liens on the Company's fixed assets. The Group companies, however, have collaterals amounting to approximately € 805.299 thous, as guarantees on long-term bank borrowings.

 9. The Financial Statements of the Group and the Company include the following provisions: i) provision of VIVARTIA S.A group pertaining to the Hellenic Competition Commission case amounting to € 31,960 thous, ii) provision for litigations and arbitrations for the Group amounting to € 11,732 thous., iii) other provisions for the Group amounting to € 11,732 thous.
- If provision in inguistrial and automators for me cropp arrounting to ETT/2 moust, in other provisions on the Group, amounting to E 6.491 thous, and Company zero.

 10. Earnings(loss) per share are calculated by dividing the profit or loss after tax attributable to shareholder of the Parent common shares by the weighted average number of shares outstanding during the reporting
- period.

 11. The following amounts arose from related parties transactions for the period from 1st January 2010 to 30th September 2010: a) income, Group € 5.405 thous., Company € 590 thous., b) Expenses, Group € 11,172 thous., Company € 379 thous., c) Assets, Group € 1,044 thous., Company zero, d) Liabilities, Group € 877 thous., Company € 154 thous., e) Transactions and fees of managerial staff and members of BoD, Group ≥ € 21,433 thous., Company ≥ € 1,800 thous., f) Receivables from managerial staff and members of BoD, Group zero, Company zero, d) Liabilities from managerial staff and members of BoD, Group zero, Company zero, d) Expense (200, Group zero,
- 13. The consolidated Financial Statements as of 30th September 2010 compared to the corresponding period of 2009 includes under the full consolidation method, the companies: i) MIG AVIATION (UK) LIMITED while in the comparative period it was included for 3 months as of 1th July 2009, ii) MIG TECHNOLOGY HOLDINGS A.E. while in the comparative period it was included for 2 months as of 3th July 2009, iii) MIG TECHNOLOGY HOLDINGS A.E. while in the comparative period it was included for 10 months 2010 into SINGULARLOGIC SOFTWARE AND INTEGRATED IT SOLUTIONS S.A. following the absorption of SINGULAR LOGIC S.A. (in the respective comparative period of 2009 the latter was included in the consolidated Financial Statements under equity method), iii) DIASTAVROSI FOOD PRODUCTS S.A. while in the comparative period it was included for 1 month as of 1th September 2009, iy) KENTRIKO PERASMA S.A. as of 25th November 2009, v) HYGEIA GROUP as of 29th October 2009, vi) W CATERING S.A. as of 29th June 2010, which is a new acquisition, viii) CORINTHOS RESTAURANTS PATISSERIES TRADING COMPANIES S.A. as of 1th July 2010, which is a new acquisition, viii) CORINTHOS RESTAURANTS PATISSERIES TRADING COMPANIES S.A. as of 1th July 2010, which is a new acquisition, viii) CORINTHOS RESTAURANTS PATISSERIES TRADING COMPANIES S.A. as of 1th September 2009 while it is noted that during the period 30/04-30/09/2009 the aforementioned company had been included in the consolidated Financial Statements under the equity method, xi) OLYMPIC RISHERING MAINTENANCE AND REPARL S.A. as of 30th September 2009 while it shall be noted that within the period 30/04-30/09/2009 the aforementioned company had been included in the consolidated Financial Statements under the equity method, xi) OLYMPIC RISHERING MAINTENANCE AND REPARL S.A. as of 30th September 2009 while it shall be noted that within the period 30/04-30/09/2009 the aforementioned company had been included in the consolidated Financial Statements under the equity method, xi) OLYMPIC 30/09/2009 the aforementioned company had been included in the consolidated Financial Statements under the equity method, xi) FAI ASSET MANAGEMENT GmbH as of 1st January 2010 that in the respective comparative period was included in the consolidated financial statements under the equity method through FAI RENT-A-JET AKTIENGESELLSCHAFT as of 1st June 2010 (while in the respective comparative period it was included under the equity method), xiv) AEGEAN CAFE PATISSERIES S.A., while in the comparative period it was included for 5 months as of 22^{mal} April 2009, xv) ALBANIAN RESTAURANTS Sh.P.K. while in the comparative period it was included for 4 months as of 20^{mal} May 2009, xvi) BLUE STAR FERRIES M.C. while in the comparative period it was included for 4 months as of 1st June 2009, xvii) BLUE STAR FERRIES M.C. while in the comparative period it was included for 4 months as of 1st June 2009, xviii) MIG AVIATION 2 LTD while in the comparative period it was included for 6 months as of 1st June 2009 xviii) MIG AVIATION 3 LTD while in the comparative period it was included for 6 months as of 20st May 2009 xv) EVERSTORY while in the comparative period it was included for 4 months as of 25st May 2009 xv) ATTICA FERRIES M.C. while in the comparative period it was included for 4 months as of 25st May 2009 xv) ATTICA FERRIES M.C. while in the comparative period it was included for 8 months as of 25st May 2009 xv) ATTICA FERRIES M.C. while in the comparative period it was included for 8 months as of 25st January 2009 and xviii) ATTICA FERRIES M.C. while in the comparative period it was included for 8 months as of 25st January 2009 and xviii) ATTICA FERRIES M.C. while in the comparative period it was included for 8 months as of 25st January 2009 and xviii) ATTICA FERRIES M.C. while in the comparative period it was included for 8 months as of 25st January 2009 and xviii) ATTICA FERRIES M.C. while in the comparative period it was included for 8 months as of 25st January 2009 and xviii) ATTICA FERR

ADDITIONAL DATA AND INFORMATION

14th January 2009, (analytical description of the new acquisitions is presented in rote to the internal Confuences.

14. The companies, that were not consolidated in the Financial Statements for the nine-month period ended 30th September 2010 whereas they were consolidated in the respective comparative last year period are as follows: i) RADIO KORASIDIS S.A. due to its disposal as of 21th December 2009, ii) EDITA SAE as well as its 100th subsidiary, DIGMA SAE due to the disposal of the shareholding as of 23th December 2009 while in the respective period of 2009 it was included in discontinued operations, iii) due to the disposal of a part of the held interest in CAFE JOANNA S.A. within the 4th quarter of 2009, the company was reclassified from the associates consolidated under the equity method) to financial items available for sale, iv) PAPAGIANNIS CATERING S.A. due to the disposal of shareholding within the second quarter of 2009, by DVIARTIA, on 22th July 2010, vi) NOMAD AVIATION AG (a subsidiary of FAI rent-a-jet), due to its disposal as of 01th July 2010, vii) STEM HEALTH UNIREA S.A. due to its disposal on 31th August 2010 and viii) VIARTIA ESPANA S.I. (a company of Bakery segment – established in April 2010) due to the disposal of the Bakery and Confectionary sector by VIVARTIA (analytical description of the new acquisitions is presented in Note 7 to the Interim Condensed Financial Statements).

- 15. In the consolidated Financial Statements period ended 30th September 2010, the item "Non-current assets held for sale" includes the following companies: i) OLYMPIC AIR, ii) OLYMPIC HANDLING and iii) OLYMPIC ENGINEERING (following the announcement on 22th February 2010 on the binding agreement of the shareholders of AEGEAN AVIATION and MIG for the merger of operations of the aforementioned companies) 16. As of 19th March 2010 the issue of the Company's Convertible Bond Loan was finalised, covered by 62.48% through the payment of a total amount of €251,173 thus. which corresponded to £27,69,309 bonds each of nominal value € 4.77. On 23th March 2010 the ASE's BoD approved the listing of the options arising from the CBL, whose trading commenced on 26th March 2010. The CBL's tenor is set to five years and the interest was set of 5th annually. In case of repayment on maturity an additional return of 10th is foreseen. The CBL bond price and conversion riate initially stood to € 1,886 and 2.5270184361 respectively. On 19th August 2010, 23,983 new ordinary shares of the Company started trading on the ASE following the conversion of 11,866 bonds of the CBL. After the conversion of the 30th 11,866 bonds on the ASE following the conversion of 11,866 bonds of the CBL after the conversion of the above 11,866 bonds into shares, as of 30th September 2010 the remaining bonds of the Company CBL amounted to 52,758,064, while the bonds conversion ratio stood at 2,7941473874 and conversion price at 1.7071397241.

 17. The 1st R.E.G.M. held on 3st June 2010 resolved upon the share capital increase via the capitalization of the share premium by a manunut of € 76,012 thus. with the corresponding increase of each share's nominal value by € 0.10 (from € 0.54 to € 0.64). Moreover, the 1st R.E.G.M. held on 3st June 2010 decided on the Company's share capital decrease amounting to € 76,012 thus. with a corresponding decrease of each share's nominal value by € 0.010, (from € 0.54 to € 0.64).
- 0.54)

 18. The 1st R.E.G.M. held on 3rd June 2010 decided upon the Company's share capital increase through the issuance of no. The Ir R.E.S.B. ned on 3" June 2010 decided upon the Company's share capital increase through the issuance of new shares at a premium by cash payment through the option for reinvestment of the share capital return up to the amount of € 41,046,228.90 and the issuance of up to 76,011,535 new common registered shares each of nominal value€ 0.54. The ex-date for the option for participation in the share capital decrease and its distribution was the 16th July 2010 and 29th July 2010 as a spannent was expired. The capital increase resulted in 10,182,844 new ordinary shares each of nominal value € 0.54.
- 19. On the one hand, as a result of the share capital decrease by the amount of € 76.012 thousand and, on the other hand 13. On the one hand, as a result or the share capital occrease by the amount of \$\text{\$\text{\$\text{\$V\$}}}\$ (0.12 mousand and, on the other hand, as a result of the \$CI, the Company - through the amounts of \$a\$\) \in \$\text{\$\text{\$\text{\$\text{\$V\$}}}\$ (3.99 thousand resulting from the issuance of 10,182,844 new ordinary shares, which was achieved through the option for reinvestment of the capital return, and b) \in \$1 housand by issuing 29,983 new ordinary nominal shares as a result of the conversion of the 11,866 bonds from the CBL adjusted the CBL conversion ratio to 2.7941473874 instead of 2.5770184361 and the conversion price to 1.7071397241
- adjusted the CBL conversion ratio to 2 7941473874 instead of 2 5770184361 and the conversion price to 1.7071397241 instead of 1.8761 in order to maintain the bondholders rights intact.

 20. Following the aforementioned (Information presented in p. 16 to 18) as of 30th September 2010, the Company's share capital amounts to € 41.59.77 thus, fully paid up, divided into 770.328, 185 common registered shares each of nominal value € 0.54, (analytical description is presented in Note 20 to the Interim Condensed Financial Statements).

 21. During the third quarter of 2010, the fair value measurement of the assets, which were received as a result of the acquisition of SINGULARLOGIC group during the third quarter of 2009, was finalised, as well as for HYGEIA group during the fourth quarter of 2009 assed on the values, arising from the measurement, the purchase price allocation of the above companies to the respective items as well as proportionate decrease of initially recognized temporary goodwill were conducted. Thus, the income Statement and the Statement of Financial Position of the Group for the year ended 31th December 2009, a swell as for the periods ended 30th September 2009, 31th March 2010 and 30th June 2010 were readilysted. Note 31 to the Interim Condensed Financial Statements presents an analytical description of the aforementioned events.
- atorementioned events.

 22. The metrics of the consolidated Income Statement and consolidated Statement of Cash Flows for the respective nine-month period ended 30° September 2009 have been readjusted in order to include only continuing operations. The restor of discontinued operations for the current reporting period as well as for the comparative period are discreetly presented and analyzed in a separate note as in compliance with the requirements of IFRS 5. Note 7.5 to the Interior Condensed Financial Statements present an analytical description of the aforementioned events.

Maroussi, November 26, 2010

THE CHIEF EXECUTIVE OFFICER THE CHAIRMAN OF THE BOARD OF DIRECTORS THE CHIEF FINANCIAL OFFICER THE CHIEF ACCOUNTANT