

JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2009 TO 30 SEPTEMBER 2009

According to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the financial statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding in any type of investment choice or other transaction with the Company, to visit the company's web-site, where the financial statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report, whenever this is required.

Company's Web Site:
Date of approval of the three months financial statements by the Board of directors:
Certified Auditor:
Auditing company:
Auditor's opinion:

www.jumbo.gr
12 November 2009
Deligiannis Georgios, Christopoulos Panagiotis
Grant Thornton
Not required

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	30/09/2009	30/06/2009	30/09/2009	30/06/2009
ASSETS				
Tangible fixed assets for own use	290.023.924	280.194.566	224.979.359	219.151.690
Investments in real estate	8.262.227	8.359.645	8.262.227	8.359.645
Other fixed assets	3.014.043	3.009.261	65.989.159	45.984.377
Inventories	178.198.594	191.225.530	166.818.517	180.075.840
Trade debtors	23.833.442	21.661.192	28.849.186	24.555.868
Other current assets	206.289.749	159.418.864	153.361.187	127.878.199
TOTAL ASSETS	709.621.979	663.869.058	648.259.635	606.005.619
EQUITY AND LIABILITIES				
Share Capital	181.731.746	169.728.602	181.731.746	169.728.602
Other Shareholder's Equity Items	236.690.265	185.936.207	183.316.153	136.031.933
Total Shareholder's Equity (a)	418.422.011	355.664.810	365.047.899	305.760.536
Minority Rights (b)	-	-	-	-
Total Equity (c)= (a)+(b)	418.422.011	355.664.810	365.047.899	305.760.536
Long term liabilities from loans	154.926.414	180.877.597	150.952.704	176.781.850
Provisions / Other long term liabilities	6.743.778	5.387.970	6.745.303	5.381.675
Other short term liabilities	129.529.776	121.938.680	125.513.729	118.081.557
Total liabilities (d)	291.199.968	308.204.248	283.211.736	300.245.083
Total Equity and Liabilities (c) + (d)	709.621.979	663.869.058	648.259.635	606.005.619

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	1/7/2009-30/09/2009	1/7/2008-30/09/2008	1/7/2009-30/09/2009	1/7/2008-30/09/2008
Turnover	116.527.198	107.546.012	110.530.601	103.574.574
Gross profit / Loss	56.636.511	52.694.022	50.742.572	47.738.723
Profit / (Loss) before tax, financial and investment results	23.881.955	22.062.915	20.249.746	19.095.200
Profit / (loss) before tax	22.575.197	20.346.566	18.714.161	17.344.764
Less tax	(5.047.087)	(4.699.527)	(4.651.518)	(4.392.363)
Profit / (loss) after tax (A)	17.528.110	15.647.040	14.062.643	12.952.401
Attributable to:				
-Owners of the Company	17.528.110	15.647.040	14.062.643	12.952.401
-Minority Interests	-	-	-	-
Other comprehensive income after tax (B)	4.372	(55.136)	-	-
Total comprehensive income after tax (A) + (B)	17.532.481	15.591.904	14.062.643	12.952.401
-Owners of the Company	17.532.481	15.591.904	14.062.643	12.952.401
-Minority Interests	-	-	-	-
Basic earnings per share (€/share)	0,1422	0,1291	0,1141	0,1068
Diluted earnings per share (€/share)	0,1419	0,1238	0,1139	0,1031
Profit / (Loss) before tax, financial, investment results, depreciation and amortization	26.889.704	24.681.370	22.918.735	21.411.096

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	30/09/2009	30/09/2008	30/09/2009	30/09/2008
Total Equity at the beginning of the period (01.07.2009 and 01.07.2008 respectively)	355.664.810	284.629.976	305.760.536	248.259.948
Total comprehensive income for the period after tax continuing/ discontinuing operations)	17.532.481	15.591.904	14.062.643	12.952.401
Increase / (Decrease) in Share Capital due to conversion of bond loan	12.003.144	-	12.003.144	-
Increase of reserve due to conversion of bond loan	33.340.958	-	33.340.958	-
Dividends paid	-	-	-	-
Net Income recorded directly to equity	(119.381)	-	(119.381)	-
Total equity at the end of the period (30.09.2009 and 30.09.2008 respectively)	418.422.011	300.221.881	365.047.899	261.212.349

CASH FLOW STATEMENT (consolidated and non-consolidated) sums in €				
	THE GROUP		THE COMPANY	
	1/7/2009-30/09/2009	1/7/2008-30/09/2008	1/7/2009-30/09/2009	1/7/2008-30/09/2008
Operating activities				
Net profit for the period	17.528.110	15.647.040	14.062.643	12.952.401
Plus/minus adjustments for:				
Income taxes	5.047.087	4.699.527	4.651.518	4.392.363
Depreciation of tangible assets	3.006.329	2.617.771	2.667.570	2.315.213
Pension liability provisions (net)	146.432	117.076	146.432	117.076
Other provisions	58.849	58.007	58.849	58.007
Profit/(loss) from investment activities (profits, losses, income, expenses)	1.419	684	1.419	684
Interest and related income	(711.036)	(371.414)	(379.171)	(233.046)
Interest and related expenses	2.017.795	2.087.381	1.914.756	1.983.481
Exchange Differences	(32.064)	17.621	(13.637)	19.646
Operating profit before changes in the operating capital	27.062.921	24.873.693	23.110.379	21.605.826
Changes in Working Capital				
(Increase)/decrease in inventories	12.926.805	(8.059.677)	13.257.323	(6.753.630)
(Increase)/decrease in trade and other receivables	(3.826.542)	(1.916.306)	(5.735.233)	(4.656.888)
(Increase)/decrease in other current assets	(1.822.641)	(2.793.142)	(1.839.261)	(2.828.447)
Increase / (Decrease) in liabilities (excluding loans)	4.683.466	10.707.700	4.427.262	11.097.936
Other	(4.781)	(110.731)	(4.781)	(110.731)
Minus	-	-	-	-
Interest expense paid	(975.980)	(421.625)	(965.431)	(414.423)
Income tax paid	(927.328)	(556.344)	-	-
Total cash flows from operating activities (a)	37.115.920	21.723.569	32.250.259	17.939.644
Investment activities				
Share Capital increase of subsidiaries	-	-	(20.000.000)	-
Purchases of tangible and intangible assets	(13.529.252)	(15.013.102)	(9.608.143)	(12.300.170)
Sales of tangible assets	34.120	7.064	34.120	7.064
Interest received	585.372	346.457	379.171	233.046
Total cash flows from investment activities (b)	(12.909.760)	(14.659.581)	(29.194.852)	(12.060.060)
Financing activities				
Proceeds from share capital increase	46.557.277	-	46.557.277	-
Expenses for Capital Increase	(149.227)	-	(149.227)	-
Proceeds from loans	20.000.000	20.000.000	20.000.000	20.000.000
Loan repayments	(46.937.905)	(401.081)	(46.545.111)	-
Payment of finance lease liabilities	(143.774)	(118.925)	(143.774)	(117.404)
Total cash flows from financial activities (c)	19.326.371	19.479.994	19.719.166	19.882.596
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	43.532.532	26.543.983	22.774.573	25.762.180
Cash and cash equivalents at the beginning of the period	109.665.849	30.477.648	83.627.841	8.945.605
Exchange difference of cash and cash equivalents	(12.032)	(111)	-	-
Cash and cash equivalents at the end of the period	153.186.349	57.021.520	106.402.414	34.707.785
Cash in hand	2.013.341	1.907.876	1.913.841	1.817.967
Carrying amount of bank deposits and bank overdrafts	9.306.451	6.759.246	6.953.591	5.562.522
Sight and time Deposits	141.866.557	48.354.398	97.534.982	27.327.296
Cash and cash equivalents at the end of the period	153.186.349	57.021.520	106.402.414	34.707.785

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied for the financial statements of the previous years 2008-2009, with the exception of new or revised accounting standards that were applied during the fiscal year 2009-2010 and are the following: IFRS 8, "Operating Segments", IAS 1 "Presentation of Financial Statements" IAS 23 "Borrowing Cost", IFRS 3 "Business Combinations", IAS 27 "Consolidated and Separate Financial Statements" and IAS 28 "Accounting for Investments in Associates and Joint Ventures". It is noted that the adoption of IFRS 8 had as a consequence the recognition of three geographic sectors as operating segments (Greece, Cyprus Bulgaria) (further information in paragraph 4.1 of the interim financial statements). None of the other new or revised accounting standards had an important impact during the current or the previous periods. There is no change on the consolidation method in comparison to the financial year ended on 30.06.2009.
- There are no changes in the composition of the companies that are consolidated at the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	30/09/2009	30/09/2008
Permanent	2.737	2.558
Seasonal	581	415
Total	3.318	2.973
Company	30/09/2009	30/09/2008
Permanent	2.483	2.344
Seasonal	521	371
Total	3.004	2.715

- There are no litigious cases, the negative outcome of which might have a significant impact on the financial results of the Group and the Company. The Group's and Company's provisions balance, for every of the following categories are:

Category	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	587.737	587.737
Other Provision	2.578.961	2.525.203

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 of the interim financial statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

	Group	Company
a) Income		6.091.453
b) Expenses		354.715
c) Receivables		5.738.047
d) Payables		354.715
e) Transactions and remuneration of managers and members of the administration	338.072	252.265
f) Receivables from managers and members of the administration	-	-
g) Payables to managers and members of the administration	-	-

- Companies included in the consolidated financial statements together with country located, participation of interest and method of consolidation are presented in note 3.3 of the interim financial statements.
- Net investments for the procurement of property plant of the Company for the period 01.07.2009-30.09.2009 came up to € 8.433 thousand and the Group's at € 12.769 thousand.
- During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- In July 2009 the subsidiary company JUMBO EC. B LTD proceeded with a Share Capital Increase of € 20m which was covered to the rate of 100% by the parent company JUMBO S.A. The capital of the company JUMBO EC. B LTD is today €51.9mil.
- During the current financial period 01/07/2009-30/09/2009 the Company proceeded with the issuance of all the bond of the Series D of the Common Bond Loan (non convertible), amount of € 20m, which was approved by the 1st Repeated Extraordinary Meeting of the shareholders on May 16th 2007. The nominal amount of the bond shall be repaid in full by the Issuer on May 24th 2014. With this issuance, the repayment of the Common Bond Loan of € 145mil was completed.
- According to the 09.09.2009 decision of the Board of Directors, the company's share capital increase was confirmed by the amount of € 12.003.143,60 with the issuance of 8.573.674 new common nominal shares of nominal value € 1.40each, which resulted from the conversion of 4.081.093 bonds on 08.09.2009 of the Convertible Bond Loan of the company, issued on 08.09.2006. As a result the company's share capital rises to € 181.731.746 consisting of 129.808.390 common shares of nominal value € 1,40 each. The 8.573.674 new common nominal shares of the Company are not eligible for dividend for the year 2008/2009 and are negotiable as new shares since 13 October 2009. (notes 4.8.1 and 4.10)
- The total effect in equity of € 119.381 is analyzed in expenses for share capital increase, amount of € 149.227, diluted with the amount of € 29.846 that concerns deferred tax.
- Earnings per share were calculated according to the weighted average number of total shares.
- Total earnings (after tax) concern exchange differences due to transformation of foreign subsidiary companies that for the period 01st July 2009 – 30 September 2009 amounted at € 4.372 (income), whereas for the relevant last year's period was an expense of € 55.136.

Moschato, 12 November 2009

The President of the Board of Directors
& Managing Director

The Vice-President of the Board of Directors

The Financial Director

The Head of the Accounting Department

EVANGELOS-APOSTOLOS VAKAKIS SON OF GEORG.
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