



INTRALOT S.A.

INTEGRATED LOTTERY SYSTEMS AND SERVICES
 Company's No 27074/06/B/92/9 in the register of Societies Anonymes
 Figures and information for the period from 1st January to 30th September 2010
 According to 4/507/28.4.2009 resolution of the Board of Directors of the Greek Capital Committee
 Amounts reported in thousands €

The figures presented below aim to provide summary information about the financial position and results of INTRALOT S.A. and INTRALOT's group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or other transaction concerning the company, to visit the company's web site where the Financial Statements according to IFRSs are posted, accompanied by the Auditor's Review Report where appropriate.

Approval date by the BoD: November 26th, 2010
 Web Site: www.intralot.com

1. STATEMENT OF FINANCIAL POSITION (GROUP and COMPANY)-Amounts in € thousands

	GROUP		COMPANY	
	30/9/2010	31/12/2009	30/9/2010	31/12/2009
ASSETS				
Tangible Assets	273.168	243.787	38.230	46.008
Intangible Assets	247.550	205.621	24.921	20.946
Other Non-Current Assets	167.259	147.499	165.044	165.417
Inventories	48.661	52.066	30.737	46.043
Trade receivables	177.435	187.423	225.835	191.414
Other Current Assets	171.447	219.111	18.034	40.580
TOTAL ASSETS	1.085.520	1.055.507	502.801	510.408
LIABILITIES AND EQUITY				
Share Capital	47.689	47.689	47.689	47.689
Other Equity Elements	235.476	225.097	94.695	92.376
Shareholders Equity (a)	283.165	272.786	142.384	140.065
Non-Controlling Interests (b)	24.398	58.420	0	0
Total Shareholders Equity (c)=(a)+(b)	307.563	331.206	142.384	140.065
Long-term Debt	472.141	468.292	276.859	271.980
Provisions/ Other Long term Liabilities	61.790	62.828	19.190	25.355
Short-term Debt	33.729	18.256	0	0
Other Short-term Liabilities	160.297	174.925	64.368	73.008
Total Liabilities (d)	727.957	724.301	360.417	370.343
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.085.520	1.055.507	502.801	510.408

3. STATEMENT OF CHANGES IN EQUITY (GROUP/ COMPANY)-Amounts in € thousands

	GROUP		COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Net equity at the beginning of the period (01/01/2010 and 01/01/2009 respectively)	331.206	337.805	140.065	155.776
Effect on retained earnings from previous years adjustment	872	-1.856	0	0
New consolidated entities	24.653	0	0	0
Total comprehensive income for the year after tax (continuing and discontinuing operations)	52.243	69.794	25.779	14.112
Increase / (decrease) in share capital	594	627	0	0
Dividends Distributed	-51.570	-58.617	-23.844	-17.495
Exercise of stock option rights	384	0	384	0
Change of consolidation method from full consolidation to equity method	0	-597	0	0
Effect due to change in ownership percentage	-819	-2.014	0	0
Net Equity of the year Closing Balance (09/30/2010 and 09/30/2009 respectively)	357.563	345.142	142.384	152.393

4. CASH FLOW STATEMENT (GROUP and COMPANY)-Amounts in € thousands

	GROUP		COMPANY	
	1/1-30/09/2010	1/1-30/09/2009	1/1-30/09/2010	1/1-30/09/2009
Operating Activities				
Net Profit before Taxation (continuing operations)	70.467	97.331	35.806	19.826
Plus/Less adjustments for:				
Depreciation	49.782	35.791	10.931	9.834
Provisions	-12.747	-5.403	-7.757	-5.225
Exchange rate differences	5.788	-44	0	0
Results from Investing Activities	-17.324	-2.320	-25.235	-16.956
Debit Interest and similar expenses	25.316	20.987	14.939	11.943
Credit Interest	-19.061	-21.729	-3.040	-2.964
Plus/Less adjustments of working capital to net cash or related to operating activities:				
Decrease/(increase) of Inventories	8.329	-7.549	15.306	-4.342
Decrease/(increase) of Receivable Accounts	-9.285	-20.044	-26.978	22.067
(Decrease)/increase of Payable Accounts (except Banks)	-19.860	-16.414	-7.501	10.952
Less:				
Interest Paid and similar expenses paid	15.545	13.032	10.059	7.318
Income Tax Paid	17.403	10.609	7.997	164
Net Cash from Operating Activities (a)	48.457	56.965	-11.585	37.653
Investing Activities				
(Purchases) / Sales of subsidiaries, associates, joint ventures and other investments	4.117	-9.026	-312	-5.774
Purchases of tangible and intangible assets	-76.290	-129.172	-7.128	-31.932
Proceeds from sales of tangible and intangible assets	1.959	739	0	0
Interest received	11.588	14.216	4.362	2.964
Dividends received	0	0	15.968	15.806
Net Cash from Investing Activities (b)	-58.626	-123.243	12.890	-18.936
Financing Activities				
Cash inflows from Share Capital Increase	25	0	0	0
Cash outflows from Share Capital Decrease	0	0	0	0
Cash inflows from loans	32.136	69.033	0	0
Repayment of loans	-11.687	-29.372	-13	0
Repayment of Leasing Obligations	-6.417	-3.768	0	0
Dividends paid	-51.552	-57.117	-23.838	-17.481
Net Cash from Financing Activities (c)	-37.495	-21.224	-23.838	-17.481
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-47.664	-87.502	-23.851	1.236
Cash and cash equivalents at the beginning of the period	219.111	305.447	40.580	22.004
Cash and cash equivalents at the end of the period	171.447	217.945	18.034	23.240

2. TOTAL COMPREHENSIVE INCOME STATEMENT (GROUP and COMPANY)-Amounts in € thousands

	GROUP		COMPANY		COMPANY	
	1/1-30/9/2010	1/1-30/9/2009	1/1-30/9/2010	1/1-30/9/2009	1/1-30/9/2010	1/1-30/9/2009
Sale Proceeds	797.723	680.572	256.827	192.564	118.127	118.171
Less: Cost of Sales	-649.770	-510.438	-202.710	-147.020	-78.513	-89.049
Gross Profit / (Loss)	147.953	170.134	54.117	45.544	39.614	29.122
Other Operating Income	14.768	21.659	5.226	10.094	246	5.556
Selling Expenses	-25.585	-26.672	-8.853	-7.606	-5.385	-6.124
Administrative Expenses	-68.323	-59.407	-21.666	-15.478	-8.193	-8.892
Research and Development Costs	-6.618	-7.804	-1.559	-3.000	-4.757	-5.956
Other Operating Expenses	-2.146	-2.724	-1.555	-1.230	0	0
EBIT	60.049	95.186	27.110	28.324	21.525	13.706
Interest and similar charges	-25.316	-20.987	-7.943	-6.574	-14.939	-11.943
Interest and related income	19.061	21.729	3.581	4.274	28.488	18.770
Exchange differences	15.130	346	-3.644	-3.671	732	-707
Profit / (Loss) from equity method consolidations	1.543	1.057	480	333	0	0
Operating Profit / (Loss) before tax	70.467	97.331	19.584	22.686	35.806	19.826
Less taxes	-18.707	-16.547	-3.767	-3.762	-8.716	-4.564
Operating Profit / (Loss) after tax (A)	51.760	80.784	15.817	18.924	27.090	15.262
Attributable to:						
-- Owners of the parent	37.013	57.792	11.707	15.765	27.090	15.262
-- Non-Controlling Interests	14.747	22.992	4.110	3.159	0	0
Other comprehensive income for the period, after tax (B)	483	-10.990	-16.092	-4.176	-1.311	-1.150
Total comprehensive income after taxes (A) + (B)	52.243	69.794	-275	14.748	25.779	14.112
Attributable to:						
-- Owners of the parent	33.301	47.244	-1.439	11.937	25.779	14.112
-- Non-Controlling Interests	18.942	22.550	1.164	2.811	0	0
Profit / (Loss) after taxes per share (in euro)						
-- basic	0,2328	0,3636	0,0736	0,0992	0,1704	0,0960
-- diluted	0,2328	0,3635	0,0736	0,0992	0,1704	0,0960
EBITDA	109.843	130.978	39.042	39.877	32.456	23.539

Supplementary information:

- The accounting principles followed are the same as those applied for preparing the financial statements at 31/12/2009 except for the changes resulting from the adoption new or revised accounting standards and interpretations as mentioned in note 2.4 of the interim condensed financial statements.
- The companies included in the consolidation of 30/09/2010 and not in that of 30/09/2009 due to subsequent acquisition are the following: Azerintelek AS, Supreme Ventures Limited, Intralot Caribbean Ventures Ltd, Netman SRL, Intralot de Mexico Ltd, Intralot Suriname Ltd, Intralot Turkey AS, Intralot Maroc, Jockspot S.p.A., Nikantro Holdings Co Ltd, Intralot Interactive USA LLC, CyberArts Licensing LLC, CyberArts Inc koi DC09 LLC and Intralot Minas Gerais LTDA. Supreme Ventures Limited has been consolidated using the equity method until 30/03/2010, while from 31/03/2010 with full method, as from that date onwards the requirements of IAS 27 hold. Yugobet Ltd has not been consolidated from 17/02/2010 onwards as the liquidation procedure has been finalized (note 2.6.C.II and 2.6.C.IV of the interim financial statements).
- The Group's and the Company's provision that refer to legal issues up to 30/09/2010 amounts to € 9,5 mio. The Group's provisions stated up to 30/09/2010 that refer to unaudited tax periods amount to € 1,1 mio and the rest € 13,4 mio to other provisions. Respectively, the Company stated € 700 thousand for provisions for unaudited tax periods and € 6,9 mio for other provisions.
- The personnel employed by the Company and the Group during the current period were 630 and 5,407 respectively. For the respective period of the year 2009, the personnel employed by the Company and the Group were 643 and 4.733 respectively.
- Companies that are included in 30/09/2010 consolidated financial statements are presented in note 2.7.A in the interim financial report including locations, group percentage ownership and consolidation method.
- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in the note 2.6.B in the interim financial report.
- According to Law 3845/2010 a new social responsibility tax was imposed for the fiscal year 2009. The total charge amounted to € 4,85 mio for the Company and € 5,27 m for the Group.
- The amounts of expense/income included in the Group's and Company's comprehensive income statement of 30/09/2010 amounting to € 483 k (2009 : € -11 mio) concern: foreign exchange differences of € 331 k (2009 : € -9,9 mio), derivative valuation of € -3,9 mio, (2009 : € -1,1 mio) while amount of € 4 mio (2009: € 85 k), concerns the valuation of available for sale financial assets. Respectively, the amounts of expense/income recorded in the comprehensive income statement of 30/09/2010 for the Company, amounted to € -1,3 mio (2009: € -1,2 mio) concern the valuation of derivative (€ -1,2 mio) and valuation of available for sale financial assets (€ -53 k).
- The amounts of income, expenses, receivables and payables of the Company and Group with related parties, are as follows:

Amounts reported in thousands of €	Group	Company
a) Income		
-from subsidiaries	0	57.168
-from associates	10.948	6.056
-from other related parties	2.976	2.327
b) Expenses		
-to subsidiaries	0	4.348
-to associates	3.649	0
-to other related parties	19.558	16.182
c) Receivables		
-from subsidiaries	0	163.708
-from associates	6.671	6.641
-from other related parties	57.806	10.333
d) Payables		
-to subsidiaries	0	11.729
-to associates	12	12
-to other related parties	26.061	15.023
e) BoD and Key Management Personnel transactions and fees	7.390	4.186
f) BoD and Key Management Personnel receivables	96	0
g) BoD and Key Management Personnel payables	357	0

Maroussi, November 26th, 2010

THE CHAIRMAN
OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN OF THE
BOARD OF DIRECTORS AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S. P. KOKKALIS
ID. No. AI 091040

C.G. ANTONOPOULOS
ID. No. AI 025905

I. O. PANTOLEON
ID. No. Σ 637090

N.G. PAVLAKIS
ID. No. AZ 012557
H.E.C. License No. 15230/A' Class