



ALUMIL ALUMINIUM INDUSTRY S.A.

Company's No 17520/06/B/88/18 in the register of Societas Anonymes - Ind. Area of Kilkis, 611 00
SUMMARY FINANCIAL DATA AND INFORMATION from 1st January 2010 to 30th September 2010
(In accordance with 4/507/28.04.2009 resolution of the Greek Capital Market Committee)

The purpose of the below data and information is to provide users with general financial information about the financial position and the results of operations of ALUMIL ALUMINIUM INDUSTRY S.A. and the Group of companies of ALUMIL ALUMINIUM INDUSTRY S.A. We advise the readers that, before proceeding to any kind of investing activity or other transaction with the Company, to access the company's web site www.alumil.com where the financial statements are published together with the auditor's review report, whenever is required.

Company Website Address: <http://www.alumil.com>
 Date of approval of the financial statements from which the summary information is derived: November 26th 2010
 Certified Auditor:
 Auditing Firm:
 Type of auditors report

	Amounts in euro CONSOLIDATED ACCOUNTS		COMPANY ACCOUNTS	
	30.09.2010	31.12.2009	30.09.2010	31.12.2009
ASSETS				
Tangible assets	172.106.496	179.691.671	59.251.303	62.650.449
Intangible assets	421.395	811.409	224.316	535.189
Other non-current assets	2.676.558	2.792.569	57.071.460	56.597.714
Inventories	68.177.641	73.518.790	29.168.929	34.200.305
Trade receivables	95.202.201	97.440.425	97.625.152	99.186.857
Other current assets	51.316.196	31.858.221	36.825.396	17.127.808
TOTAL ASSETS	389.900.487	386.113.085	280.166.556	270.298.322
LIABILITIES AND SHAREHOLDERS' EQUITY				
Share capital (22.250.016 share at € 0,37 each)	8.146.012	8.146.012	8.146.012	8.146.012
Other Shareholders' Equity accounts	103.285.677	106.394.247	81.108.564	82.302.430
Shareholders' Equity (a)	111.431.689	114.540.259	89.254.576	90.448.442
Minority interests (b)	16.032.445	16.673.759	-	-
Total Shareholders' Equity (c) = (a)+(b)	127.464.134	131.214.018	89.254.576	90.448.442
Long-term bank liabilities	130.746.169	81.764.442	124.530.400	74.156.743
Provisions/Other long-term liabilities	35.621.185	37.023.010	7.805.916	8.594.060
Short-term bank liabilities	50.450.121	95.145.289	24.634.552	67.871.082
Other short-term liabilities	45.618.878	40.966.326	33.941.112	29.227.995
Total liabilities (d)	262.436.353	254.899.067	190.911.980	179.849.880
TOTAL LIABILITIES & SHAREHOLDERS' EQUITY (c) + (d)	389.900.487	386.113.085	280.166.556	270.298.322

	Amounts in euro CONSOLIDATED ACCOUNTS		COMPANY ACCOUNTS	
	30.09.2010	30.09.2009	30.09.2010	30.09.2009
Shareholders' Equity as at (01.01.2010 and 01.01.2009 respectively)	131.214.018	145.669.893	90.448.442	102.643.276
Earnings after taxes	(2.544.101)	(8.664.713)	(1.193.866)	(4.773.824)
Currency exchange differences	(881.574)	(3.834.432)	-	(1.959.446)
Dividends paid to parent company and minorities	(6.000)	-	-	-
Changes in minorities interests	(318.234)	-	-	-
Subsidiaries' share capital increase	25	108.000	-	-
Shareholders' Equity as at (30.09.2010 and 30.09.2009 respectively)	127.464.134	133.278.748	89.254.576	95.910.006

ADDITIONAL DATA AND INFORMATION :

- The Accounting Principles have been applied as those applied on the Financial Statements on 31.12.2009 with the exception for the new or revised accounting standards and interpretations that became effective in 2010.
- Group companies -with the corresponding names, addresses and holding percentages- which are included in the consolidated Financial Statements for 9M 2010 with the full consolidation method, are quoted in note 3 of the interim Financial Statements.
- The unaudited fiscal years for the Parent Company and Group Companies are analytically quoted in note 15e of the interim Financial Statements.
- There are pledges on non-current assets of the Parent company to serve as guarantees for bank liabilities for an amount of approximately € 136.2 mil. On a building owned by a subsidiary company (Bozma), a mortgage has been introduced, of amount € 724 thousand approximately, for the receipt of a short term bank loan, with a credit limit of € 445 thousand approximately. The open balance as at September 30th 2010 is approximately € 251 thousand.
- As at 30.09.2010 and at 30.09.2009 respectively, ALUMIL Group occupied 2.053 and 2.197 employees respectively and Parent Company 482 and 511 employees respectively.
- Investments on non-current assets of the parent Company and the Group for the period reached € 1.6 m. and € 5 m. respectively.
- Other total income after taxes for the Group, includes exchange differences from the transformation of subsidiary's balances in foreign exchange.
- There are no legal disputes, pending litigations, unresolved claims, court or other law institution decisions that may cause severe financial or otherwise implications or consequences to Alumil and the Group performance, or its business operations. The provision for unaudited periods as at September 30th 2010 reached € 1.539 m. for the Group and € 853 thousand approximately for the Company. No other additional provisions are recorded.
- Parent company sales and purchases to/from related parties since the beginning of the financial period and receivables and payables end balances from/to related parties - under IFRS 24 - as at 30.09.2010, are the following:

Transactions with related parties (amounts in € thousands):	Current period	
	Group	Company
a) Sales - Revenues	4.167	45.318
b) Purchases - Expenses	3.988	27.698
c) Receivables	11.860	73.479
d) Payables	1.587	8.787
e) Managers and Board Members transactions and payments	1.463	561
f) Receivables from Managers and Board Members	-	-
g) Payables to Managers and Board Members	0	0

All sales, purchases, receivables and payables end balances towards related parties have been eliminated for consolidation purposes, as at 30th June 2009.

STATEMENT OF COMPREHENSIVE INCOME

	Amounts in euro			
	01.01 - 30.09.2010	01.01 - 30.09.2009	01.07 - 30.09.2010	01.07 - 30.09.2009
Turnover	146.925.601	152.806.244	51.817.263	57.134.684
Gross Profit	32.897.828	31.430.008	11.302.476	13.932.788
Earnings/ (Losses) before Taxes, Financial and Investing Operations	5.423.969	1.467.929	2.581.233	4.566.017
Earnings/ (Losses) before Taxes	234.377	(6.406.775)	766.258	2.791.743
Earnings/(Losses) after taxes (A)	(1.296.148)	(6.205.679)	567.879	2.631.830
Owners of the company	(1.675.569)	(7.420.694)	391.690	1.898.830
Minority Interests	379.421	1.215.015	176.189	733.000
Other total income/(losses) after taxes (B)	(1.247.953)	(2.459.034)	(284.687)	(297.533)
Total comprehensive income/(losses) after taxes (A+B)	(2.544.101)	(8.664.713)	283.192	2.334.297
Owners of the company	(2.965.326)	(9.399.579)	(24.054)	1.614.835
Minority Interests	221.225	734.866	307.246	719.462
Earnings/(Losses) after Taxes per share-basic (in €)	(0,0761)	(0,3371)	0,0178	0,0862
Earnings before tax, financial and investment results depreciation and amortization	15.333.376	11.098.320	5.661.056	7.801.064

	Amounts in euro			
	01.01 - 30.09.2010	01.01 - 30.09.2009	01.07 - 30.09.2010	01.07 - 30.09.2009
Turnover	104.332.196	105.358.781	37.941.204	38.250.634
Gross Profit	13.233.943	9.991.623	5.283.654	4.915.561
Earnings/ (Losses) before Taxes, Financial and Investing Operations	468.100	(5.477.176)	553.499	324.058
Earnings/ (Losses) before Taxes	(6.104.084)	(6.977.984)	(873.279)	2.004.741
Earnings/(Losses) after taxes (A)	(1.193.866)	(4.773.824)	(780.481)	2.229.421
Owners of the company	(1.193.866)	(4.773.824)	(780.481)	2.229.421
Minority Interests	-	-	-	-
Other total income/(losses) after taxes (B)	-	-	-	-
Total comprehensive income/(losses) after taxes (A+B)	(1.193.866)	(4.773.824)	(780.481)	2.229.421
Owners of the company	(1.193.866)	(4.773.824)	(780.481)	2.229.421
Minority Interests	-	-	-	-
Earnings/(Losses) after Taxes per share-basic (in €)	(0,0542)	(0,2168)	(0,0355)	0,1013
Earnings before tax, financial and investment results depreciation and amortization	5.518.285	(676.532)	2.027.670	1.950.061

	Amounts in euro			
	01.01 - 30.09.2010	01.01 - 30.09.2009	01.01 - 30.09.2010	01.01 - 30.09.2009
Cash Flow from operating activities				
Profits before taxes	234.377	(6.406.775)	(1.610.084)	(6.977.984)
Adjustments for:				
Non-current assets depreciation	10.937.458	10.214.509	4.985.315	4.421.555
Intangible assets depreciation	439.844	854.538	312.035	627.156
(Earnings)/losses from non-current assets' sales	(353.628)	(37.900)	(234.867)	(27.333)
Non realized currency exchange differences	209.754	(54.260)	(15.683)	(15.870)
Interest and related income	(624.379)	(361.277)	(350.386)	(178.596)
Interest and related expenses	5.813.971	8.235.981	4.473.641	6.390.448
Holdings income	-	-	(2.045.071)	(4.710.945)
Net gains from foreign exchange translation differences	(336.707)	(394.779)	-	-
Income from unused provisions	(111.282)	(164.756)	(20.419)	-
Doubtful debts provisions	576.263	2.981.074	369.782	2.428.861
Obsolete inventory provisions	925.767	1.072.529	490.073	294.472
Personnel indemnities provisions	467.423	372.765	268.219	225.426
Decrease / (Increase) in inventories	16.710.956	14.472.993	6.375.390	2.241.025
Decrease / (Increase) in trade receivables	1.652.133	(13.246.023)	1.241.049	1.053.490
Decrease / (Increase) in other receivables & payments in advance	(6.485.042)	51.401	(5.595.587)	(4.413.004)
Decrease / (Increase) in other long-term receivables	176.976	10.789	33.164	(104.261)
Decrease/ (Increase) in trade payables	(116.556)	(6.053.098)	1.943.971	(7.917.002)
Decrease/ (Increase) in other liabilities and accrued expenses	2.446.476	3.910.389	1.152.508	2.625.775
Decrease/ (Increase) in other long-term liabilities	(17.630)	(27.198)	-	(29.498)
Personnel indemnities' payments	(400.750)	(264.574)	(286.583)	(173.319)
Minus:				
Interest and related expenses paid	3.948.823	6.027.132	2.906.772	4.828.872
Income Taxes Paid	670.614	1.523.886	22.997	22.997
Net Cash Flows from Operating Activities (a)	13.762.508	14.887.461	6.475.445	5.320.233
Cash flows from investing activities				
Purchase of non-current assets	(4.962.666)	(4.256.004)	(1.587.942)	(1.278.248)
Proceeds from disposal of non-current assets	924.216	301.205	236.640	130.385
Purchase of intangible assets	(55.399)	(201.997)	(2.062)	(153.398)
Proceeds from interest and related income	484.390	361.277	350.386	178.696
Income from holdings	(6.000)	-	318.234	4.710.945
Investment in subsidiaries	(167.595)	-	(6.000)	(358.069)
Available-for-sale financial assets	(167.595)	-	(167.676)	-
Net Cash Flows from Investing Activities (b)	(3.772.994)	(3.815.519)	(858.420)	3.230.311
Cash flows from financing activities				
Net change in short-term borrowings	(16.936.491)	8.724.418	(16.331.990)	9.192.238
Long-term borrowings overdraft	120.000.000	2.677.045	120.000.000	-
Long-term borrowings paid	(86.783.160)	(14.489.228)	(96.330.882)	(11.440.634)
Proceeds from minorities' shareholders	25	108.000	-	-
Dividends paid to minority shareholders	(881.574)	(1.874.986)	-	-
Dividends paid to Parent Company's shareholders	-	(1.959.446)	-	-
Net cash flows from financing activities (c)	3.438.798	(6.784.195)	7.137.128	(4.207.842)
Net increase in cash and cash equivalents for the period (a) + (b) + (c)	13.428.312	4.287.747	12.754.153	4.342.702
Cash and cash equivalents at the beginning of the period	13.385.983	12.195.233	1.528.278	1.791.872
Foreign exchange differences on cash and cash equivalents	(69.230)	(419.623)	-	-
Cash and cash equivalents as at 30th June	26.745.065	16.063.357	14.282.431	6.134.574

Kilkis, November 26th, 2010

PRESIDENT & C.E.O.	VICE-PRESIDENT	CORPORATE FINANCE DIRECTOR	ACCOUNTING DEPARTMENT HEAD
GEORGE A. MILONAS ID No AB 717392	EVANGELIA A. MILONA ID No AB 689463	Maurikakis E. Spiridon ID No AA 273119	Dimitrios N. Plakidis ID No AE 873647