

**INFORMATION SHEET PURSUANT TO
ARTICLE 4 OF LAW 3401/2005
OF MYTILINEOS S.A. – GROUP OF COMPANIES,**

REGARDING THE ISSUANCE OF NEW SHARES WITH A RESPECTIVE
REDUCTION OF THE SHARES' NOMINAL VALUE AND SHARE CAPITAL
INCREASE THROUGH CAPITALIZATION OF RESERVE FOR THE PURPOSE
OF ROUNDING THE PAR VALUE OF THE NEW SHARES **(SPLIT-(OFF))**

By virtue of the decision of the 2nd Re-iterative Extra-Ordinary General Meeting of Shareholders of “**MYTILINEOS S.A. – GROUP OF COMPANIES**”, which was held on 26.11.2007, it was resolved that the nominal value of the Company's shares be reduced from two euros and fifty five cents (€ 2.55) to one euro and seven cents (€ 1,07) with the issuance of 68,190,531 new common registered shares to be distributed pro bono to the existing shareholders at the rate of fourteen (14) additional new shares against ten (10) old shares, amending article 5 of the Company's articles accordingly. Moreover, it was resolved that the Company's share capital be increased through capitalization of reserve amounting to 876.735,61 euros for the purpose of rounding the new nominal value of the shares, amending article 5 of the Company's articles accordingly.

Following the above, the Company's share capital will amount to 125.080.916,71 euros, divided into 116.898.053 dematerialized common registered shares of a par value of one euro and seven cents each.

On 05.12.2007, decision nr. K2-17402 of the Minister of Development was filed with the Companies Registry, approving the amendment of article 5 of the Company's Articles in accordance with the decision of the 2nd Re-iterative Extra-Ordinary General Meeting of the Company's Shareholders of 26.11.2007.

The persons entitled to receive the new pro bono shares will be the shareholders of the Company as at the 3rd business day following the approval of the listing of the new shares at the Athens Stock Exchange, which derived due to the change in

the nominal value of the shares and the aforementioned increase, and the cut-off date of the right will be the following day.

The negotiation of the new pro bono shares will commence on the fifth (5th) business day following the cut-off date, upon registration of same in the accounts of the shareholders at the Dematerialized Securities System.

The company “**MYTILINEOS S.A. – GROUP OF COMPANIES**” explicitly and unreservedly represents that all information included in the information sheet of article 4 of law 3401/2005 regarding the issuance of new pro bono shares upon decrease of the nominal value of the existing shares of the Company (split-off) and share capital increase for the purpose of rounding the new nominal value of the shares, are complete, accurate and up-to-date in all respects. The Company further represents that the content of the respective registration at the website of the Stock Exchange of Athens is identical to the content of the circulated information sheet, and any amendment or updating of the information sheet entails on obligation of the Company to advise the Stock Exchange of Athens and investors accordingly. The Stock Exchange of Athens shall not be held liable for the content of this information sheet, which was published at its website exactly in the form it was provided by the Company, without making any correction, supplementation or amendment.

Responsible for the drawing of this Sheet and the accuracy of its contents is Mr. Ioannis Dimou, Group Chief Financial Officer of the Company (**Maroussi**: 5-7 Patroclou Street, tel. 210 68 77 300).

Distribution: This Sheet is available at the Company’s office in Maroussi, at 5-7 Patroclou Street, tel. 210 68 77 300, and also in soft copy at the Company’s website (www.mytilineos.gr).

Information: For more information, kindly refer during business days and hours to the Company’s Shareholder Service Department (Mrs. Ioulia Katsikadakou, tel. 210 68 77 493).