

## INFORMATION SHEET

Pursuant to article 4, para. 2(e) of Law 3401/2005 regarding capital return in the form of distribution of shares of the same class as those for which capital return is paid

The company under the name "MARFIN INVESTMENT GROUP HOLDINGS SA" with the distinctive title "MARFIN INVESTMENT GROUP" (MIG) hereby informs investors that the 1<sup>st</sup> Reiterative Ordinary General Meeting of Shareholders held on June 3<sup>rd</sup> 2010 resolved, among other things, the following:

- a) decrease of its share capital by the amount of 76,011,535.80 euros for the purpose of being returned to the shareholders, in the amount of 0.10 euros per share through payment in cash, with a respective decrease of the nominal value of each share by the amount of 0.10 euros, i.e. from 0.64 to 0.54 euros; and
- b) increase of its share capital by up to 41,046,228.90 euros with issue of up to 76,011,535 new ordinary registered shares of a par value of 0.54 euros, effected through shareholder's ability to reinvest the capital return in cash.

The Company decided to make a capital return to shareholders, as it was not possible to declare dividends out of the profits of fiscal year 2009 pursuant to article 44a of codified law 2190/1920.

In specific, the Company offered its shareholders who were registered in the Shareholders Register of Hellenic Stock Exchanges SA (HELEX) upon completion of the clearance of transactions made until close of business of the Athens Stock Exchange on July 13<sup>th</sup> 2010, the ability to opt within the period from 17.06.2010 until 16.07.2010 to receive the capital return in the form of shares of the Company in lieu of cash, in whole or in part at their discretion, at the disposal price of 0.95 euros, notably equal to the average closing price of the Company's share at the Athens Stock Exchange in the first five (5) sessions during which the share was traded without the right to capital return, discounted by 10%. All new shares will be dematerialized registered common shares with voting right and will be entitled to participate at any subsequent declaration of dividends. Following the above, 4,276 shareholders exercised their relevant right and opted for the capital return in the form of shares of the Company in whole or in part, assuming 10,182,844 shares in total, representing 13.40% of the share capital increase, with the reinvested capital return amounting in total to 9,673,701.80 euros. Shareholders who did not exercise their right to receive the return in the form of shares in the Company in whole or in part, will collect the total amount or balance of said return respectively as of the date of payment, notably July 29<sup>th</sup> 2010, in the manner announced by the Company.

Due to the above partial reinvestment of the capital return, and subsequently the partial coverage of the share capital increase, the Board of Directors, at its meeting of 29.7.2010 which was held in order to certify (partial) payment of the amount of increase, adjusted article 5 of the Company's Articles so as to state the amount of capital resulting from the partial coverage. In specific, the Company's share capital was increased by the amount of 5,498,735.76 euros with the issuance of 10,182,844 new shares and amounted to 415,961,029.08 euros, divided into 770,298,202 common registered shares of a par value of 0.54 euros each. The above par difference of 4,174,966.04 euros was transferred to account entitled "Difference from the issuance of shares above par". On 05.08.2010, decision nr. K2-7693 of the Minister of Finance, Competitiveness and Shipping was filed with the Companies Registry, confirming the share capital increase and approving the amendment of article 5 of the Company's Articles due to the increase of capital through partial reinvestment of capital return.

The aforementioned 10,182,844 new shares will be issued in the names of the shareholders who exercised their right to reinvest their capital return, and the Company will follow the

standard procedure in order to have the shares admitted in the Athens Stock Exchange. According to the Stock Exchange Regulation, the new shares are expected to be admitted for trading at the latest on the 5<sup>th</sup> business day from approval of the new shares' listing by the ASE Board of Directors.

These shares will be registered in HELEX records in the respective DSS shares and accounts of the beneficiaries in accordance with the law, and will be traded at a new starting price to be formed in accordance with the decisions of ASE's Board of Directors.

The following are responsible for the preparation of the Information Sheet and its accuracy:

1. George Efstratiadis, Executive Board Member and General Manager of MIG; and
2. Christophe Vivien, Director of Finance of MIG.

This information sheet is available in hard copy at MIG's premises in the Municipality of Amaroussion, at 24 Kifissias Avenue, 151 25 and also in electronic form at MIG's website [www.marfininvestmentgroup.com](http://www.marfininvestmentgroup.com). For more information, please contact Messrs. Maria Spanaki and Giannis Sgagias in MIG during business days and hours at 210 7710053 – 210 7710383.

Maroussi, 11.08.2010