

## **INTRALOT S.A.**

INFORMATION MEMORANDUM ACCORDING TO ARTICLE 4 OF LAW 3401/2005 IN RELATION TO AN INCREASE OF THE COMPANY'S SHARE CAPITAL THROUGH CAPITALIZATION OF RESERVES AND INCREASE OF THE NOMINAL VALUE OF THE COMPANY'S SHARES AND FREE DISTRIBUTION OF NEW SHARES, FOLLOWING AN INCREASE OF THE TOTAL NUMBER OF THE COMPANY'S SHARES THROUGH DECREASE OF THEIR NOMINAL VALUE AND THE CREDIT OF THE NEW SHARES FOR TRADING TO THE ATHEX.

INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES (bearing the distinctive title "INTRALOT") submits this Information Memorandum to the Hellenic Capital Market Commission in relation to an increase of the Company's share capital through capitalization of the reserves and an increase of the nominal value of each share, as well as a free distribution of new shares to old shareholders according to their ratio of participation in the share capital, following an increase of the total number of the Company's shares through decrease of their nominal value, as it has been decided from the First Repeat Session of the Extraordinary General Assembly of the Shareholders of the Company of 12 October 2007 which took place on 24 October 2007.

More specifically, an approval was granted for an increase of 18,122,611.03 euros of the Company's share capital through capitalization of part of the reserves and an increase of 0.23 euro of the nominal value of each share thus the new nominal value of each share is 0.60 euro and the total share capital of the Company is 47,276,376.60 euros.

Furthermore, an approval was granted for the reduction of the nominal value of each share from 0.60 euro to 0.30 euro and the increase of the share capital of 78,793,961 new shares which will be issued and will be distributed, at no cost, to old shareholders, at the rate of one (1) new share for each one old share.

After the previous corporate change the Company's share capital amounts to 47,276,376.60 euros which is divided into 157,587,922 total shares with a nominal value of 0.30 euro per share.

The decision No K2-15700 of the Ministry of Development approving the amendment of the relevant Article 5 of the Company's Articles of Association was registered at the Companies' Registry on 31.10.2007, according to the decision of the Extraordinary General Assembly on 24 October 2007. The beneficiaries of the new shares will be the shareholders at the closing of trading on the third trading day following approval by the ATHEX of the admittance to trading of the new shares. The shares will trade ex-rights from the fourth trading day following approval by the ATHEX. The new shares will be credited to the SAT accounts of the shareholders and begin trading on the fifth trading day following the date on which the right will detach.

INTRALOT will announce the record date and the date on which the new shares will begin trading following receipt of the required approval by the ATHEX.

The persons responsible for the drafting of this document and for the accuracy of all data information contained herein is Mr. Vassileios Vasdaris, Financial Director, and Ms. Efi Lanara, Accounting Director (tel.+030 210 6156000).

Interested parties may obtain a copy of this document at the Company's headquarters (64, Kifissias Ave. & 3, Premetis Str., Maroussi -Athens) or at the Company's website ([www.intralot.com](http://www.intralot.com)).