



Website: <http://www.metka.gr>
Bloomberg code: METTK:GA
Reuters code: MTKr.AT
ISIN code: GRS091103002

COMPANY PROFILE

METKA is a leading international EPC (Engineering-Procurement-Construction) contractor of fully integrated turn-key power generation projects throughout Europe, the Middle East and Africa, carrying out complete power plant solutions based on state-of-the-art power generation technologies.

The Company was established in 1962 in Volos (Central Greece) and in 1999, became part of MYTILINEOS Group. METKA has constantly developed its technical know-how and organizational capabilities, allowing it to successfully complete progressively more demanding projects within its selected markets of Energy, Infrastructure and Defense.

In the Energy sector, METKA has built on its considerable background in construction and manufacturing of equipment for power generation plants, to become a specialized EPC Contractor with proven capability in turn-key delivery of energy production projects, whereas its fully owned industrial plants, equipped with state-of-the-art machinery, have substantial experience in industrial manufacturing, producing complex high value added equipment and components, in compliance with the most stringent international quality and safety standards..

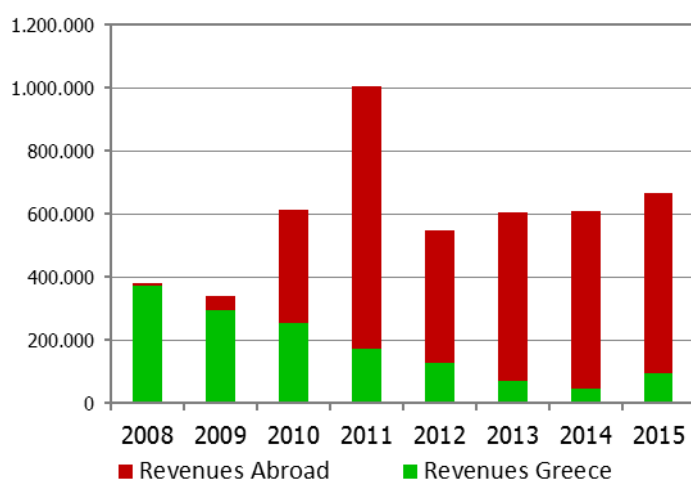
With experience extending across all forms of thermal power (combined cycle, co-generation, simple cycle power plants), as well as solar power, hydro and environmental upgrade of existing units, METKA is well positioned to actively support markets with growing energy demands around the world..

METKA's depth of experience, capability and capacity enables the company to undertake large-scale complex projects in the Infrastructure sector, including railways, private concessions and environmentally friendly waste management solutions among others.

METKA has also significantly developed its know-how and capability for advanced manufacturing projects in the Defense sector since 1999, through manufacturing co-production arrangements with leading international defense equipment suppliers.

As a responsible corporate citizen, METKA is committed to play a positive role in the broader community, to promote human values and social integration, as well as to follow environmentally responsible practices across all business operations.

REVENUE ANALYSIS (in € 000)



Company's exports represent 86.13% of total sales in 2015.

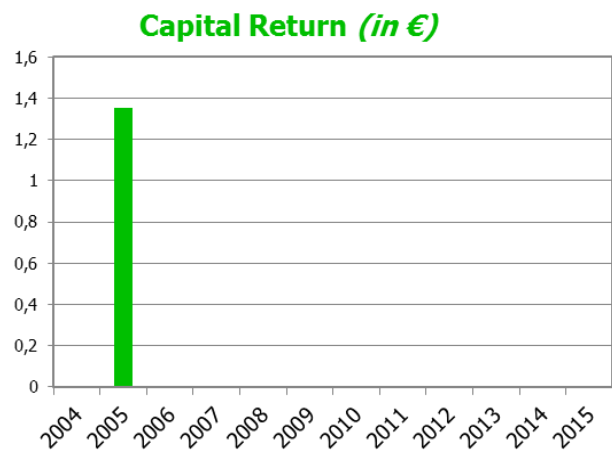
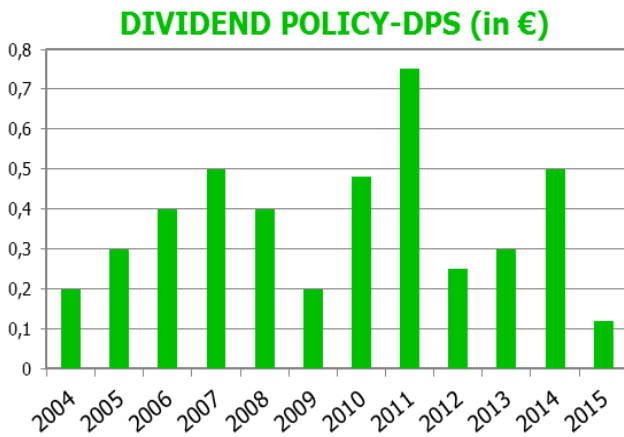
KEY INVESTMENT HIGHLIGHTS

METKA targets to exploit the opportunities arising from the expansion in regional growth markets with strong fundamentals.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2015 - 31/03/2016)			
Symbol:			METKK
Athex Market:			MAIN MARKET
Market Cap (Mil. €): (31 March 2016)			339,2
Shares Outstanding (number): (31 March 2016)			51.950.600
Average Spread (%):			0,47%
Market Liquidity (%):			10,562%
Average Trading volume (no of shares):			59.133,6
Total Value of transactions (€):			100.874.749
Days to trade (1% of outstanding amount):			8,7
Free Float (31 March 2016):			44,49%
Turnover Velocity (F.F. Weighted):			53,9%
Historic Volatility	30 days	60 days	90 days
(annualised %)	33,69%	33,16%	33,75%

GROUP STRUCTURE

METKA S.A. Company	Main Operation Activity	Headquarters	Participation Percentage
GREEK STEEL INDUSTRY S.A. (SERVISTEEL)	Metal Constructions	Greece	99.98%
ELEMKA	Constructions	Greece	83.50%
DROSCO HOLDINGS LIMITED	Constructions - Supervision	Cyprus	83.50%
BRIDGE ACCESSORIES &	Constructions	Greece	62.625%
METKA BRAZI SRL	EPC Constructor	Romania	100%
POWER PROJECTS	EPC Constructor	Turkey	100%
METKA RENEWABLES LTD	EPC Constructor of Solar Technologies	Cyprus	
RIVERA DEL RIO	EPC Constructor of Solar Technologies	Panama	50%
METKA-ENG LTD	EPC Constructor of Solar Technologies	Cyprus	50.1%
METKA-ENG LTD	EPC Constructor of Solar Technologies	England	50.1%
METKA-ENG SpA	EPC Constructor of Solar Technologies	Chile	50.1%
METKA-ENG USA LLC	EPC Constructor of Solar Technologies	Puerto Rico	50.1%
MYTILINEOS FINANCIAL PARTNERS SA	Investments	Luxembourg	25%
Joint Venture METKA-TERNA	Constructions	Greece	10%



CURRENT PROJECTS

Iraq

Republic of Iraq: 1250 MW OCGT in Basra. GE sub supplier for the main equipment.
Contract value of €260m.

Ghana

Government of Ghana: 250 MW Power Plant (BOOT).
Contract Value of €360m.

Syria

PEEGT: 700 MW CCGT in Deir Ali. METKA leader of Consortium with Ansaldo.
Contract value of €650m.

PEEGT: 724 MW CCGT in Deir Azzour. METKA leader of Consortium with Ansaldo. Contract value of €678m.

Algeria

SPE (Spa): 368 MW OCGT in Hassi R'mel. METKA in Consortium with GE.
Contract value of €93m.

SPE (Spa): 591 MW OCGT in Hassi R'mel II. METKA in Consortium with GE.
Contract value of €175m.

Greece

Ergose: Construction of remaining infrastructure, permanent way, signaling-telecommanding, telecommunications and electrical engineering works for the tunnel facilities for the new railway line Kiato-Rododafni.

Contract Value of €273m.

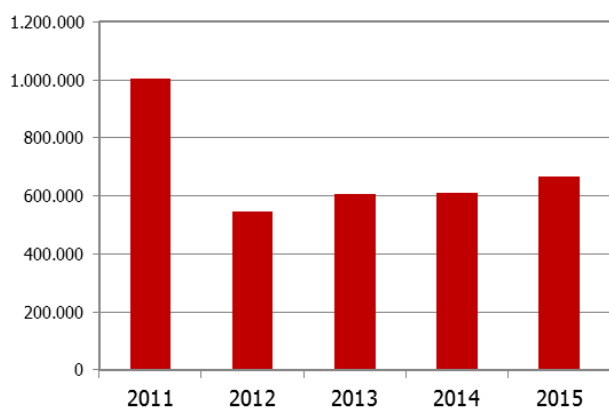
PV

METKA EGN, a 50,1% subsidiary of METKA, has recently signed contracts for turn-key engineering, procurement and construction (EPC) and operations and maintenance (O&M) for 7 solar photovoltaic (PV) power plants with a total capacity exceeding 116 MW and contract value of approximately € 112 million.

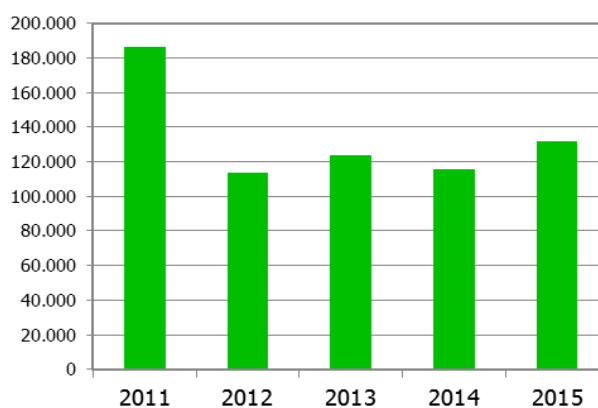
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2011	2012	2013	2014	2015
Sales	1.003.700	547.549	606.491	609.271	668.016
Gross profit	186.397	113.339	123.760	115.898	131.743
EBIT	156.601	88.093	97.777	100.109	112.677
EBITDA	161.527	92.773	101.970	103.891	116.375
Earnings before tax	148.770	84.514	86.527	98.300	100.521
Earnings after tax	116.332	70.965	91.565	90.319	69.248
E.P.S.	2,214	1,3495	1,76	1,7362	1,3266
Total Equity	339.076	369.983	449.867	507.790	551.014
ROE	34,31%	19,18%	20,35%	17,79%	12,57%

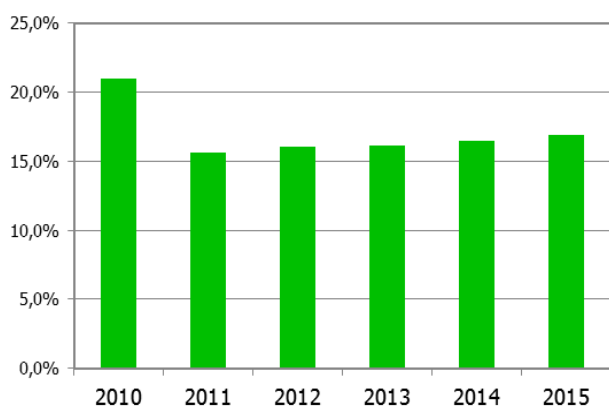
Revenues (in € 000)



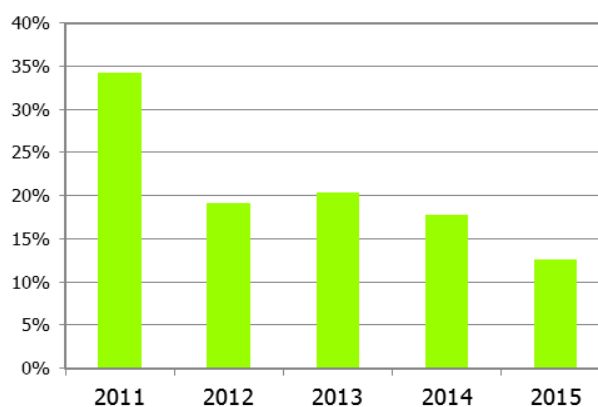
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)	
Name	%
MYTILINEOS HOLDINGS S.A.	50,00%
FMR LLC	5,51%
Total	55,51%

BOARD OF DIRECTORS

Name	Qualification
MYTILINEOS JOHN	PRESIDENT/CEO/EXECUTIVE MEMBER
OIKONOMOU GEORGE	VICE PRESIDENT/EXECUTIVE MEMBER
GARDELINOS PANAGIOTIS	DEPUTY MANAGING DIRECTOR/EXECUTIVE MEMBER
DONTA A. AIKATERINI	EXECUTIVE MEMBER
PANTZIKAS N. XRISTOS	EXECUTIVE MEMBER
PAPANTONIOY N. ANTONIOS	EXECUTIVE MEMBER
SMITH M. PAUL	EXECUTIVE MEMBER
PALLAS N. GEORGE	NON EXECUTIVE MEMBER
ZOTOS FILIPPOS	NON EXECUTIVE MEMBER
BAKIRTZOGLU NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
AVAGIANOS IOSIF	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

IOANNIS MYTILINEOS: Chairman & Managing Director (Executive Member). Born in Athens, in 1955. He is a graduate of the School of Engineering of the Aristotle University of Thessaloniki (Department of Civil Engineering). He is Chairman and Managing Director of METKA S.A. He was also a co-founder of MYTILINEOS HOLDINGS S.A., and has been serving as the Company's Vice-Chairman since its establishment.

GEORGE ECONOMOU: Vice president Executive Member. Born in Volos, in 1949. Director of the Company's Plant in Volos and executive member of the Board of Directors of the Company. Mechanical Engineer Graduate from the National Technical University of Athens. He has been employed in the Company from 1977.

GEORGE PALLAS: Non-executive Member. Born in Salamina, Piraeus, in 1956. He is Vice President (Non-executive Member) of METKA SA. Mechanical – Electrical Engineer Graduate from the National Technical University of Athens. Member of the Technical Chamber of Greece. He has been employed in the Company in 2000.

FILIPPOS ZOTOS: Non Executive Member. Born in Athens, in 1953. He is General Manager of Financial and Administrative Services and executive member of the Board of Directors of the Company. Civil Engineer Graduate from the National Technical University of Athens. He has been employed in the Company in 1982.

PANAGIOTIS GARDELINOS: Deputy Managing Director and Executive Member. Born in Athens, in 1961. He is General Manager of projects and executive manager of the Board of Directors of the Company. Mechanical Engineer Graduate of the National Technical University of Athens. He has been employed in the Company in 2006.

NIKOLAOS BAKIRTZOGLU: Member (Independent, Non-executive). Born in Nikea, Attiki, in 1945. He is a non-executive Member of the Board of Directors of the Company. Mechanical – Electrical Engineer Graduate from the National Technical University of Athens. He has been employed in the Company in 1972.

IOSIF AVAGIANOS: Member (Independent, Non-Executive). Born in Mitilini, Lesvos in 1946. He is an Independent, Non-Executive member of the Board of Directors of the Company . He holds an MSc degree in Metallurgy Engineering and he is a graduate of the National Technical University of Athens. He served for 30 years as a Senior Executive in the Industry being Responsible for the Planning, Installation & Operation of Industrial Units' Production.

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