

## **Announcement Regarding the Results of the optional exercise of Early Redemption Right for Bonds**

**IDEAL Holdings S.A.** (hereinafter referred to as "**the Issuer**") announces the results of the exercise of the Early Redemption Right (put option), as provided for in paragraph 9.4.1 of the terms of the Common Bond Loan ("**CBL**") program, with a total nominal value of **€100,000,000**, issued on 15.12.2023 and admitted for trading in the Fixed Income Securities Trading Category of the Athens Stock Exchange's Securities Market.

During the exercise period of the optional Early Redemption Right, from November 4, 2024, to November 29, 2024, the right was exercised by a total of **21 Bondholders for 303 Bonds**, with a total nominal value of **€303,000**.

The redemption of the Bonds will be carried out by the Issuer on December 16, 2024, at the end of the Second (2<sup>nd</sup>) Accrual Period. According to the terms of the CBL, Bondholders who exercised the right will receive:

1. the nominal amount of each Bond to be redeemed, with accrued interest, expenses and taxes, of the 2<sup>nd</sup> accrual period of the Bonds; and
2. the additional amount (premium) per Bond, equal to one percent (1%) of the nominal value of each redeemed Bond,

Upon full and complete redemption, the redeemed Bonds will be canceled in accordance with the Hellenic Central Securities Depository Operating Regulations (ATHEXCSD).

IDEAL Holdings informs Bondholders who did not exercise the Early Redemption Right that the remaining bonds will remain in force and continue to be traded in the Fixed Income Securities Trading Category of the Athens Stock Exchange's Securities Market, in accordance with the original terms of the CBL program.

For any questions or clarifications, Bondholders may contact the Issuer either by e-mail at [ir@idealholdings.gr](mailto:ir@idealholdings.gr) or by telephone on (+30) 210 5193 977 (responsible: Ms. Katerina Psifi) during working days, from 10:00 to 18:00.