

Athens, 03.12.2024

ADMISSION AND COMMENCEMENT OF TRADING OF 1,257,995,354 NEW SHARES OF "ATTICA BANK S.A." ARISING FROM THE SHARE CAPITAL INCREASE FOLLOWING THE EXERCISE OF 359,427,364 WARRANTS ISSUED BY THE BANK

ATTICA BANK S.A. (hereinafter referred to as "**Attica Bank**" or the "**Bank**") announces that:

(a) On 03.12.2024, the Athens Stock Exchange approved the admission to trading of 1,257,995,354 new ordinary registered shares of the Bank with voting rights and a nominal value of EUR 0.05 each (the "**New Shares**"), resulting from the exercise of 359,427,364 warrants issued by the Bank by virtue of the resolutions of the Extraordinary General Meeting of Shareholders of the Bank dated 25 September 2024 and the resolutions of the Board of Directors of the Bank dated 8 November 2024. Each of the aforementioned warrants provided the beneficiary with the right to acquire three and a half (3.5) new ordinary registered shares (with nominal value of €0.05 each) of the Bank, at a price equal to €0.05 per new share.

(b) On 04.12.2024, the trading of the New Shares is expected to commence on the Main Market of the Athens Stock Exchange (regulated market according to Law 4514/2018).

The New Shares, on the date of commencement of trading, will be credited to the shares and securities accounts of the beneficiaries maintained in the Dematerialized Securities System (D.S.S).

The total proceeds raised through the exercise of the 359,427,364 warrants for a total amount of €62,899,767.70 will be allocated in accordance with the provisions of section 3.2 "REASONS FOR THE WARRANT ISSUANCE AND USE OF PROCEEDS" of the Warrants Securities Note of the Bank's Prospectus dated 14 October 2024.

For further information, investors may contact the following email info@atticabank.gr.

ATTICA BANK S.A.