

Athens, 08.11.2024

ISSUANCE OF WARRANTS AND PROCEDURE OF THEIR EXERCISE

ATTICA BANK S.A. (hereinafter referred to as "**Attica Bank**" or the "**Bank**") informs investors that by virtue of the resolution of the Extraordinary General Meeting of Shareholders of the Bank dated 25 September 2024 and the resolution of the Board of Directors of the Bank dated 8 November 2024, 359,469,360 warrants have been issued by the Bank (the "**Warrants**").

Beneficiaries of the Warrants are the investors who subscribed for new shares in the Bank's share capital increase resolved by the above resolution of the Extraordinary General Meeting of the Shareholders of the Bank (the "**Share Capital Increase**") and made an application for the acquisition of Warrants.

Provided that no title certificates will be issued for the Warrants, their beneficiaries have been recorded in the Registry of warrantholders, which is maintained electronically and updated by the Bank, pursuant to article 40 par. 2 of Law 4548/2018. Persons registered as holders of Warrants in such registry will be considered the legal holders of the Warrants vis-à-vis the Bank.

Each Warrant provides the beneficiary with the right to acquire three and a half (3.5) new common registered shares (with nominal value of €0.05 each) of the Bank, at a price equal to €0.05 per new share (the "**Exercise Price**").

Warrants Exercise Period

The exercise period for the Warrants **begins today, November 8, 2024 and ends on November 28, 2024 (the "Exercise Period")**. The Exercise Period may be extended by resolution of the Board of Directors of the Bank. Any Warrants not exercised by the end of the Exercise Period shall cease to be valid and grant any rights to the warrantholders thereof.

Procedure for the Exercise of Warrants

The exercise of the Warrants is conducted by deposit of the total exercise price (i.e. the Exercise Price multiplied by 3.5 (i.e. the number of new shares) multiplied by the number of Warrants exercised) to the special bank account with IBAN GR70 0160 0690 0000 0008 5124 901 held at the Bank, and a written notification to the Bank of : (i) the respective exercise and payment, and (ii) the details of the warrantholder in the dematerialized system for recording the new shares.

The above payment and notification to the Bank shall take place during the working days and hours, throughout their Exercise Period (i.e. from 8 November 2024 to 28 November 2024), through the Bank's branch network (including the branches of the former Pancreta Bank) or through the Participants of the Dematerialized Securities System (D.S.S.).

The total consideration for the exercise of the Warrants should be credited by the time of the expiration of the Warrant Exercise Period (at the responsibility of the exercising warrantholder or the Participant through whom the warrantholder exercises the Warrants, as the case may be) to the special bank account with IBAN GR70 0160 0690 0000 0008 5124 901 held with the

Bank, otherwise the exercise of the Warrants will be deemed as not concluded. After the exercise of the Warrants, the exercising investors will receive a receipt, which does not constitute a temporary title and is not negotiable or transferable.

Investors exercising Warrants shall not be charged with the costs of liquidation and crediting of the Bank's new shares corresponding to their exercised Warrants nor any other costs. Such new shares will be allocated to the beneficiaries in dematerialized form by crediting the securities accounts maintained in the D.S.S., as declared by the beneficiaries. No fractional shares will be issued. Any fractional shares corresponding to Warrants exercised will be aggregated to the next smallest integral number of shares per beneficiary upon exercise, and no Warrants may be exercised for any remaining fractional shares. In case the consideration paid should be refunded to the exercising holders for any reason, it will be refunded interest - free.

The shares of the Bank issued upon exercise of the Warrants will be admitted to trading on the Main Market of the Regulated Market of the Athens Stock Exchange ("ATHEX") after the end of the Exercise Period. The total proceeds raised from the exercise of the Warrants, if all of the Warrants are exercised, will amount to €62,907,138.

The timetable for the exercise of the Warrants and the admission of the Bank's new shares that will be issued after the exercise of the Warrants is the following:

Date	Event
8 November 2024	Commencement of the exercise period of the Warrants.
28 November 2024	Last day of the exercise period of the Warrants. *
29 November 2024	Board resolution for the issuance of the shares resulting from the exercise of the Warrants corresponding to Warrants exercised during the exercise period and the adjustment of the capital-related article of the Articles of Association. Certification of payment of the Bank's new shares resulting from the exercise of the Warrants.
3 December 2024	ATHEX approval regarding admission of the new shares of the Bank resulting from the exercise of the Warrants. **
3 December 2024	Announcement on the approval for the admission to trading and the date of commencement of trading of the shares resulting from the exercise of the Warrants.
4 December 2024	Commencement of trading of the shares resulting from the exercise of the Warrants.

*Assuming that the exercise period of the Warrants will not be extended by the Board of Directors.

**Subject to the competent ATHEX committee meeting on that date.

Investors should note that the above timetable is indicative and subject to change, in which case Attica Bank will duly and timely inform the investors pursuant to a public announcement. The admission of the new shares of the Bank resulting from the exercise of the Warrants to trading is subject to ATHEX approval which is given following the submission of the required supporting documentation and inspection thereof by ATHEX.

ATTICA BANK S.A.