

Athens, 6.11.2024

**FULL SUBSCRIPTION OF THE SHARE CAPITAL INCREASE WITH PAYMENT IN CASH AND PRE-EMPTIVE RIGHTS IN FAVOR OF EXISTING SHAREHOLDERS – DISPOSAL OF THE TOTALITY OF THE WARRANTS ISSUED BY THE BANK**

ATTICA BANK S.A. (hereinafter referred to as "**Attica Bank**" or the "**Bank**") hereby discloses to investors that the share capital increase with payment in cash and pre-emptive rights in favor of the existing shareholders (the "**Share Capital Increase**"), as well as the disposal of the warrants issued by the Bank (the "**Warrants**"), resolved by the Extraordinary General Meeting of the Bank's Shareholders on 25.09.2024, have been successfully completed with the subscription of all 359,469,360 new ordinary registered shares with voting rights and a nominal value of €0.05 each (the "**New Shares**") and the disposal of all 359,469,360 Warrants issued by the Bank. The proceeds to be raised from the Share Capital Increase amount to €672,207,703.20.

Specifically, 86.94% of the Share Capital Increase was subscribed by existing shareholder of the Bank who exercised their pre-emptive rights with the payment of a total amount of €584,412,295.28 corresponding to 312,519,944 New Shares. The same number of Warrants were distributed to existing shareholders of the Bank who exercised their pre-emptive rights. Of the above New Shares: (a) 239,759,595 New Shares were subscribed by the Hellenic Financial Stability Fund ("**HFSF**"), (b) 31,320,557 New Shares were subscribed by Thrivest Holding Ltd ("**Thrivest**"), (c) 25,619,382 New Shares were subscribed by Electronic Unified Single Social Security Fund ("**e-EFKA**"), (d) 5,868,497 New Shares were subscribed by the Greek Engineers and Public Works Constructors Fund ("**TMEDE**"), and (e) 9,951,913 New Shares were subscribed by other existing shareholders of the Bank.

After the exercise of the pre-emptive rights, 46,949,416 New Shares and an equal number of Warrants remained unsubscribed. The unsubscribed New Shares and the unsubscribed Warrants were allocated by the Board of Directors of the Bank by virtue of its decision dated 05.11.2024, considering the provisions of Law 5127/2024, as follows: (a) 5,866,829 New Shares were allocated to the HFSF, (b) 34,665,475 New Shares were allocated to Thrivest, and (c) the remainder 6,417,112 New Shares were allocated to investment funds under the management of Fiera Capital (UK) Limited. Together with the unsubscribed New Shares, an equal number of Warrants were allocated to the above shareholders.

Following the above, the final subscription percentage of the Share Capital Increase amounts to 100,00% and the amount of proceeds to be raised amounted to €672,207,703.20. The Bank's share capital will be increased by €17,973,468 through the issuance of 359,469,360 new ordinary registered shares with voting rights and a nominal value of €0.05 each. In addition, the totality of the Warrants was allocated to investors.

The certification of the timely and full payment of the total amount of the Share Capital Increase, in accordance with article 20 of Law 4548/2018, as well as the issuance of the Warrants by the Board of Directors of the Bank will be made within the next few days, when the exercise period of the Warrants will begin.

The CEO of Attica Bank, Mrs. Eleni Vrettou, stated:

*“The successful completion of the new share offering and the high interest from distinguished international and domestic investors confirm the market's trust in Attica Bank's strategic plan. I would particularly like to highlight the significant support and trust we received from more than 1,500 individual shareholders and to especially thank all our old and new shareholders for their support, which enables the new Attica Bank team, following its merger with Pancreta Bank, to fully focus on achieving our ambitious goals, reciprocating their trust. Warm thanks to the Bank's executive and advisory team for their significant contribution to the preparation and exemplary implementation of the Share Capital Increase.”*

UBS Europe SE and Pantelakis Securities S.A. acted as financial advisors, while the law firm Potamitis-Vekris acted as legal advisor to Attica Bank in the context of the Share Capital Increase and the issuance of the Warrants.

The New Shares will be delivered to the beneficiaries in dematerialised form by crediting their securities accounts at the D.S.S. The Warrants will not be in paper form, their beneficiaries will be registered in the registry of warrant holders, which will be maintained electronically and updated by the Bank, pursuant to article 40 par. 2 of Law 4548/2018. Persons registered as holders of Warrants in such registry will be considered the legal holders of the Warrants vis-à-vis the Bank.

The precise date of crediting of the New Shares to the securities accounts of the beneficiaries, the commencement of trading on the Athens Stock Exchange, as well as the procedure for the exercise of the Warrants will be disclosed in later announcements by the Bank.

**ATTICA BANK S.A.**