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ANNOUNCEMENT

DETERMINATION OF THE OFFER PRICE AND FINAL NUMBER OF THE SHARES OF NATIONAL BANK OF GREECE S.A. OFFERED BY THE HELLENIC FINANCIAL STABILITY FUND

Athens, 03.10.2024

In accordance with the provisions of Articles 17, par. 2 and 21, par. 2 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and further to its announcement dated 30.09.2024 in relation to the disposal by the Hellenic Financial Stability Fund (“**HFSF**”) of a 10% shareholding in the share capital of National Bank of Greece S.A. (“**NBG**”), which corresponds to 91,471,515 existing common, registered, dematerialised shares with voting rights, listed on the Regulated Market of the Athens Stock Exchange, with a nominal value of €1.00 each (the “**Offer Shares**”), pursuant to (i) an offering to the public in Greece by the HFSF (the “**Greek Public Offering**”) and (ii) a private placement bookbuilding process, in reliance upon the exemptions from the requirement to publish a prospectus under the Prospectus Regulation and other applicable laws (the “**International Offering**”) and, together with the Greek Public Offering, the “**Offering**”), pursuant to the decision of HFSF’s board of directors, dated 2 October 2024, the offer price for the Offer Shares, based on the results of the book-building process conducted from 30.09.2024 until 02.10.2024 in the International Offering was set within the narrower price range (€7.40-€7.65) as publicly announced on 02.10.2024, is in line with the price point guidance set at €7.55 as publicly announced on 02.10.2024, and is determined at €7.55 per Offer Share. The offer price applies to both the International Offering and the Greek Public Offering.

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The Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the US Securities Act) and may not be offered or sold in the United States absent registration or an exemption from registration under the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction in the United States. Further, the Offer Shares referred to herein will not be registered and may not be offered or sold under any applicable securities laws of any state, province, territory, county or jurisdiction of the Excluded Territories. Accordingly, unless an exemption under relevant securities laws is applicable, any such Offer Shares may not be offered, sold, resold, taken up, exercised, renounced, transferred, delivered or distributed, directly or indirectly, in or into the Excluded Territories or any other jurisdiction if to do so would constitute a violation of the relevant laws of, or require registration of such securities in, the relevant jurisdiction. There will be no public offer of securities in the United States.

Any offer of Offer Shares in any member state of the European Economic Area (the “EEA”) other than Greece (each a “Member State”) will be made pursuant to an exemption under the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when shares are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with any related implementing and delegated regulations, the “Prospectus Regulation”) from the requirement to publish a prospectus for offers of shares. As a consequence, the Offer

Shares may only be offered and sold in any Member State pursuant to an exemption under the Prospectus Regulation. In any Member State that has implemented the Prospectus Regulation (each a "Relevant Member State"), the announcement is only addressed to and directed at persons who are "qualified investors" within the meaning of Article 2(e) of the Prospectus Regulation ("Qualified Investors").

Any offer of the Offer Shares in the United Kingdom will be made pursuant to an exemption under assimilated Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation") from the requirement to publish a prospectus for offers of shares. As a consequence, the Offer Shares may only be offered and sold in the United Kingdom pursuant to an exemption under the UK Prospectus Regulation. In the United Kingdom, the announcement is being distributed only to, and are directed only at, "qualified investors" within the meaning of Regulation 2(e) of the UK Prospectus Regulation as amended and supplemented (including by the UK Prospectus Amendment Regulations 2019 and Financial Services and Market Act 2000 (Prospectus) Regulation 2019), who are also persons: (i) who have professional experience in matters relating to investments falling within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 as amended (the "Order"); (ii) who are high net worth bodies corporate, unincorporated associations and partnerships or the trustee of high value trusts falling within Article 49(2)(a) to (d) of the Order; or (iii) other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as "Relevant Persons").

Any investment or divestment activity to which this announcement relates is available only to investors resident in Greece, Qualified Investors in Relevant Member States and Relevant Persons in the United Kingdom, and will only be engaged with such persons. Persons who are not Qualified Investors (in Relevant Member States) or Relevant Persons (in the United Kingdom) should not act or rely on this announcement or any of its contents.

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