|  |
| --- |
| APPLICATION FOR ISIN, CFI & FISN – GOVERNMENT BONDS |
| To  Date:  Protocol Number:  (*To be filled in by ATHEXCSD)*  **HELENIC CENTRAL SECURITIES DEPOSITORY S.A.(ATHEXCSD)**  **Issuers Support Services Department** |
| Please issue an ISIN, a CFI & a FISN code for the following Greek Government securities: |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| CONTACT DETAILS | | | | | | |
| Competent authority of the issue: | |  | | | | |
| Contact Person: | |  | | | | |
| Phone number: |  | | Fax: |  | e-mail: |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **ISSUE DETAILS** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| *Category:* | | Treasury bills | | |  | | Bonds | | | | |  | | ΕΤΑ | |  | Other (please specify) | | | | | | | | | | | | | | | | |
| *Reason for the application:* | | | |  | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Duration: | | |  | | | | | Issue amount: | | | | | | | |  | | | | | | Interest Rate: | | | | | ..........…% | | | | | | |
| Issue Date: | | |  | | | | | Start Date: | | | | | | | |  | | | | | | Maturity Date: | | | | |  | | | | | | |
| Coupons number: | | |  | | | | | Payment Date: | | | | | | | |  | | | | | |  | | | | |  | | | | | | |
| ***Issuance of ISIN Β*** | | | | | | | | *Reference ISIN:* | | | | | | | | *G* | *R* | *0* | |  | | |  | |  |  |  |  | |  |  | |  |
| *Interest Period:* |  | | | | | *Start date of Interest Period:* | | | | | | | |  | | | | | *Maturity Date of Interest Period:* | | | | | | | | | |  | | | | |
| *Please check* ***✓***  *one choice for each feature:* | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ***Category of Bonds*** | | *Bonds (B)* | | | | | | |  | *Convertible bonds (C)* | | | | | | | | | | |  | | | *Bonds with warrants attached (W)* | | | | | | | |  | | |
| *Medium-term notes (T)* | | | | | | |  | *Money market instruments (Y)* | | | | | | | | | | |  | | | *Others (miscellaneous)* | | | | | | | |  | | |
| ***Type of interest or cash payment (1)*** | | | | | | | | | | |  | |  | | ***Guarantee or ranking (2)*** | | | | | | | | | | | | | | | | |  | | |
| Fixed rate (F) | | | | | | | | | | |  | |  | | Government guarantee (T) | | | | | | | | | | | | | | | | |  | | |
| Zero rate/discounted (Z) | | | | | | | | | | |  | |  | | Joint guarantee (G) | | | | | | | | | | | | | | | | |  | | |
| Variable (V) | | | | | | | | | | |  | |  | | Secured (S) | | | | | | | | | | | | | | | | |  | | |
| Payment in kind (K) | | | | | | | | | | |  | |  | | Unsecured/Unguaranteed (U) | | | | | | | | | | | | | | | | |  | | |
|  | | | | | | | | | | |  | |  | | Negative pledge (P) | | | | | | | | | | | | | | | | |  | | |
| ***Redemption/reimbursement (3)*** | | | | | | | | | | |  | |  | | Senior (N) | | | | | | | | | | | | | | | | |  | | |
| Fixed maturity (F) | | | | | | | | | | |  | |  | | Senior subordinated (O) | | | | | | | | | | | | | | | | |  | | |
| Fixed maturity with call feature(G) | | | | | | | | | | |  | |  | | Junior (Q) | | | | | | | | | | | | | | | | |  | | |
| Fixed maturity with put feature (C) | | | | | | | | | | |  | |  | | Junior subordinated (J) | | | | | | | | | | | | | | | | |  | | |
| Fixed maturity with put and call (D) | | | | | | | | | | |  | |  | | Supranational (C) | | | | | | | | | | | | | | | | |  | | |
| Amortization plan (A) | | | | | | | | | | |  | |  | |  | | | | | | | | | | | | | | | | |  | | |
| Amortization plan with call feature (B) | | | | | | | | | | |  | |  | | ***Form (4)*** | | | | | | | | | | | | | | | | |  | | |
| Amortization plan with put feature (T) | | | | | | | | | | |  | |  | | Bearer (B) | | | | | | | | | | | | | | | | |  | | |
| Amortization plan with put and call (L) | | | | | | | | | | |  | |  | | Registered (R) | | | | | | | | | | | | | | | | |  | | |
| Perpetual (P) | | | | | | | | | | |  | |  | | Bearer/registered (N) | | | | | | | | | | | | | | | | |  | | |
| Perpetual with call feature (Q) | | | | | | | | | | |  | |  | | Others (miscellaneous) (M) | | | | | | | | | | | | | | | | |  | | |
| Perpetual with put feature (R) | | | | | | | | | | |  | |  | |  | | | | | | | | | | | | | | | | |  | | |
| Extendible (E) | | | | | | | | | | |  | |  | |  | | | | | | | | | | | | | | | | |  | | |
| Not applicable/undefined (Χ) – only for *Money market instruments* | | | | | | | | | | |  | |  | |  | | | | | | | | | | | | | | | | |  | | |

|  |  |  |  |
| --- | --- | --- | --- |
| Date |  | Signature of Representative and Stamp |  |