

Athens, 10 September 2024

Admission and Commencement of trading of 5,557,131 new common, registered voting shares, each with a nominal value of €0.05 of Attica Bank S.A. and cancellation of 2,506,921 Attica Bank's shares held by Pancreta Bank S.A. resulting from the Merger by absorption of Pancreta Bank S.A. from Attica Bank S.A.

Attica Bank S.A. (hereinafter "the Bank") announces that:

(a) The Corporate Actions Committee of the Athens Stock Exchange during its meeting held on 10.09.2024 approved the admission to trading of 5,557,131 new common registered voting shares of Attica Bank, with a nominal value of 0.05 euros each (the "New Shares"), resulted from the share capital increase of Attica Bank following the merger by absorption of Pancreta Bank S.A. (hereinafter the "Pancreta Bank"), as per the resolutions of a) the Extraordinary General Meeting of Attica Bank's shareholders, dated 03.09.2024 and b) the Ordinary General Meeting of Pancreta Bank's shareholders, dated 03.09.2024.

(b) the commencement of trading of the New Shares in the Main Market of the Athens Stock Exchange (regulated market under Law 4514/2018) is expected on 12.09.2024.

The New Shares will be credited to the shareholders investor shares and securities accounts held to the Dematerialised Securities System (D.S.S.) at the date of commencement of trading.

It is noted that the beneficiaries of the New Shares will be the shareholders who will be recorded in the register of Pancreta Bank on 04.09.2024 as shareholders of Pancreta Bank (record date) and held at least 35 shares of Pancreta Bank (and therefore are entitled to at least one share of the Bank).

The New Shares will already be credited to the securities accounts of the beneficiaries in the DSS on 12.09.2024, i.e. on the date of commencement of trading. Specifically, the shares of the Unidentified Beneficiaries, as referred in the Bank's corporate announcement dated 06.09.2024 and its correct repetition dated 09.09.2024, will be recorded in the DSS in an aggregated Securities Account of the Issuer's Register (i.e. the Bank) in accordance with the Operation Regulation and the procedures of the Hellenic Central Securities Depository (ELKAT). The starting price of the Bank's New Shares on the Athens Stock Exchange as of 12.09.2024 will be determined in accordance with the Athens Stock Exchange Regulation in relation with Athens Stock Exchange No. 26 decision of its Board of Directors, as in force.

Furthermore, the Bank announces that as of 12.09.2024, 2,506,921 shares issued by Attica Bank held by Pancreta Bank will be cancelled following the completion of the merger and the reduction of the Bank's share capital by the amount of €125,346.05, as per the resolutions of the Extraordinary General Meeting of the Bank's shareholders, dated 03.09.2024.

On 04.09.2024, the General Commercial Registry (GEMI) registered the decision no. 3355626/04.09.2024 of the Ministry of Development – General Secretariat of Commerce, General Directorate of Market and Consumer Protection, which approved, inter alia, the amendment of Article 5 of the Bank's Articles of Association following the Merger.

For further information, investors may contact the Attica Bank's call center at the phone number +30 210 3669000.

ATTICA BANK S.A.