

Athens, 08.07.2024

## **Investors' Update**

Further to the corporate announcement of 28.06.2024, Attica Bank S.A. (hereinafter the "Attica Bank"), informs investors of the following:

Attica Bank, referring to the Bank of Greece letter of 27.06.2024, has been instructed to provide an update on how the new banking entity that will emerge after the intended merger of Attica Bank – Pancreta Bank, will ensure compliance with the minimum regulatory thresholds in force, taking into account the expected losses in case the portfolios will be included in the HAPS III Program, along with the immediate submission of an in principle draft agreement by the main shareholders of the credit institutions in principle and manner of raising the necessary funds.

Based on the written information received from the Hellenic Financial Stability Fund (hereinafter the "HFSF"), and from Thrivest Holding Ltd, the two shareholders of the Bank, have confirmed that an agreement has been reached in principle, on a commonly accepted document that includes the main terms of the intended merger with Pancreta Bank and the capital enhancement of the new banking entity. For the final signing of the agreement, the internal procedures of the shareholders must be observed as per the provisions of the HFSF Law. Attica Bank will inform investors promptly when the agreement between the shareholders is finalized and its terms are known, as well as for any new developments.

In anticipation of the aforementioned, Attica Bank requested and received an extension to reply by the 12.07.2024, from the Bank of Greece.

The Bank underlines that any information or development concerning the Bank's activities issued by the Bank is the only reliable and valid source of information. The Bank remains committed to complying with the conditions and requirements in accordance with the provisions of the current legal and regulatory framework. Bank's common practice is to immediately inform the investors, with validity and responsibility, of any development concerning its activities in accordance with the provisions of the current legislation and the relevant decisions of the Bank's bodies.

**ATTICA BANK S.A.**