

# Announcement

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**ANNOUNCEMENT OF THE RESULTS OF THE MANDATORY TENDER OFFER OF THE COMPANY  
"UNITY HOLDING COMPANY SINGLE MEMBER SOCIETE ANONYME"  
FOR THE ACQUISITION OF ALL COMMON, REGISTERED, VOTING SHARES  
OF THE COMPANY  
"ENTERSOFT S.A. PRODUCTION AND TRADE COMPANY FOR SOFTWARE AND SERVICES"**

Athens, July 11, 2024

The Joint Stock Company "ENTERSOFT S.A. PRODUCTION AND TRADE COMPANY FOR SOFTWARE AND SERVICES" (hereinafter the "**Company**") informs the public, according to the provisions of the Law 3461/2006, about the attached announcement of the company "UNITY HOLDING COMPANY SINGLE MEMBER SOCIETE ANONYME" (*attached file under name "ΑΠΟΤΕΛΕΣΜΑΤΑ ΔΗΜΟΣΙΑΣ ΠΡΟΤΑΣΗΣ\_UNITY HOLDING COMPANY.pdf"*) regarding the results of the mandatory tender offer that it submitted on 29.03.2024 for the acquisition of all common registered shares of the Company.

**About Entersoft S.A.** [www.entersoft.gr](http://www.entersoft.gr) Entersoft is a group of IT companies that provides a wide range of software and specialized solutions (ERP, CRM, SCM, Retail, Mobile, HRM, eInvoicing, eCommerce) to companies of all sizes for the automation of all units, departments and business activities using integrated innovations (Cloud, SaaS, Web, BI, AI, ML, etc.). With a systematic implementation, training and support methodology, it covers all vertical markets such as Manufacturing, Commerce, Retail, Retail, Food & Hospitality, Services, Primary Sector, Logistics and Healthcare. Being listed on the Athens Stock Exchange Regulated Market, it has significant export activity and serves thousands of customers in over 40 countries with mission-critical software. It has well-trained and certified executives and a quality network of partners with significant expertise and has shown strong growth rates over time.