Προς: **Members Service Department**

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**DECLARATION OF PARTICIPATION OF AN ATHEX MEMBER AT THE EBB PROCESS IN RELATION TO THE CAPITAL RAISING OF “NOVAL PROPERTY R.E.I.C.”**

*(Capitalized terms in this document have the meaning ascribed to them in the ATHEX Rulebook or the Operating Rules of the Alternative Market, as the case may be, and in Resolution 34 of the Stock Markets Steering Committee)*

The legal entity (Member of the ATHEX Securities Market or the ATHEX Alternative Market) under the name of       taking into account the applicable provisions, the terms of the Public Offer and the Coordinating Lead Underwriters, the Lead Underwriters and the Underwriters as listed in the Issuer's approved Prospectus, hereby declare that:

1. I will participate as an EBB Member in the EBB process conducted by the Coordinators in accordance with the Issuer's Prospectus;
2. I unconditionally accept the terms of the Rulebook or the Rules of Operation of the Alternative Market, as the case may be, of Decision 34 of the EBB, in particular the Special Conditions for the Provision of Services by an EBB Member, and any agreements I may enter into with the Coordinators;
3. I will comply with my obligations arising from (ii) above;
4. I consent to the distribution of this Participation Statement by ATHEX to the Coordinator and the Issuer for their knowledge and legal consequences.