



Listing for trading of new shares derived from a share capital increase following the exercise of stock options rights 9.2.2024

ALPHA SERVICES AND HOLDINGS S.A. (hereinafter the “Company” or the “Issuer”) announces that 13.2.2024 is the first trading day on the Athens Exchange of **1,142,026** new common, registered, dematerialized shares of the Company, derived from the recent increase of its share capital by the amount of Euro **331,187.54** due to the exercise of the Stock Options Rights by **one hundred and one (101)** Beneficiaries - Material Risk Takers (MRTs) of the Company and its Affiliated Companies, pursuant to the resolution of the Ordinary General Meeting of Shareholders dated July 31, 2020, by virtue of which the Stock Options Plan for Employees of the Company and its Affiliated Companies was approved, and to the relevant resolutions of the Board of Directors of the Company dated **December 30, 2020 and December 16, 2021**, by virtue of which Stock Options Rights, in the framework of the Performance Incentive Programs (PIPs) for the fiscal years **2019** and **2020**, were accordingly granted to MRTs of the Company and its Affiliated Companies.

On 7.2.2024, the increase of the share capital of the Company by the amount of Euro **331,187.54** through payment in cash and the issuance of **1,142,026** new shares of a nominal value of Euro 0.29 each as well as the credit of the difference between the offer price and the nominal value of **481,608** shares, amounting to a total of Euro **4,816.08**, to the special account (share premium account) under the title “issuance of shares above par value”, was registered with the General Commercial Registry (GEMI), with the Registration Code Number 4020738, through the Directorate of Companies, Department of Listed Sociétés Anonymes of the Ministry of Development as the competent Supervisory Authority. It is noted that, following the above share capital increase, the share capital now amounts to Euro **682,323,512.13** divided into **2,352,839,697** common, registered shares with voting rights and a nominal value of Euro 0.29 each. The Corporate Actions Committee of the Athens Exchange, at its meeting held on 9.2.2024, approved the listing for trading of the above **1,142,026** new common, registered shares of the Company. The trading of said new shares will commence on Tuesday, February 13, 2024 and, as of the same date, the new shares will have been credited to the Beneficiaries’ investor shares and security accounts in the Dematerialized Securities System (DSS).

For more information, the Shareholders may access the relevant Information Document pursuant to Regulation (EU) 2017/1129, which is available in electronic form on the Athens Exchange website as well as on the Company’s website (<https://www.alphaholdings.gr>), while they may also contact the Company’s Shareholders’ Department via e-mail at ShareholdersDepartment@alphaholdings.gr and, during working days and hours, via telephone at +30 210 343 6721 (Mr. Dimitrios G. Vogiatzis).