

# alphatrust andromeda

HOLDINGS STATEMENT AS OF 31/12/2023

LEI 213800USGL7Q5UR9M221

	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
<b>I</b>	<b>DOMESTIC INVESTMENTS</b>						
<b>1</b>	<b>SHARES LISTED</b>						
	ALPHA HOLDINGS S.A.	546.999,00	1,22	1,539	668.143,40	841.831,46	173.688,06
	ALPHA TRUST ANDROMEDA S.A.	173.707,00	6,44	6,46	1.118.243,40	1.118.243,40	0,00
	GEK TERNA S.A.	11.402,00	12,16	13,16	138.621,72	150.050,32	11.428,60
	PUBLIC POWER CORPORATION S.A.	108.901,00	10,08	11,16	1.098.178,60	1.215.335,16	117.156,56
	ELLAKTOR GROUP	120.290,00	1,77	2,55	212.767,52	306.739,50	93.971,98
	HELLENiQ ENERGY Holdings S.A.	10.000,00	7,00	7,28	70.000,00	72.800,00	2.800,00
	NATIONAL BANK OF GREECE SA	64.185,00	5,62	6,29	360.870,97	403.723,65	42.852,68
	EUROBANK HOLDINGS S.A.	330.000,00	1,52	1,61	500.122,51	531.300,00	31.177,49
	HELLENIC EXCHANGES ATHENS STOCK EXCHANGE S.A.	48.000,00	5,05	5,30	242.429,08	254.400,00	11.970,92
	QUEST HOLDINGS S.A.	292.958,00	4,71	5,62	1.379.832,18	1.646.423,96	266.591,78
	MOTOR OIL HELLAS S.A.	31.175,00	22,83	23,76	711.781,32	740.718,00	28.936,68
	JUMBO S.A.	38.000,00	20,13	25,12	764.796,83	954.560,00	189.763,17
	GREEK ORGANISATION OF FOOTBALL PROGNOSTICS S.A.	31.000,00	12,93	15,37	400.852,34	476.470,00	75.617,66
	HELLENIC TELECOM ORGANIZATION S.A.	105.000,00	14,78	12,90	1.552.334,19	1.354.500,00	-197.834,19
	THRACE PLASTICS CO.	184.653,00	3,98	4,19	735.277,29	773.696,07	38.418,78
	FOURLIS S.A.	70.012,00	3,25	4,00	227.837,98	280.048,00	52.210,02
	AEGEAN AIRLINES S.A.	30.000,00	11,66	11,34	349.757,86	340.200,00	-9.557,86
	ELVE S.A.	135.555,00	4,76	5,00	645.241,80	677.775,00	32.533,20
	LAMDA DEVELOPMENT S.A.	122.000,00	6,10	6,76	743.997,97	824.720,00	80.722,03
	CARS MOTORCYCLES AND MARINE ENGINE TRADE AND IMPORT COMPANY S.A.	190.876,00	2,23	3,29	425.659,79	627.982,04	202.322,25
	TERNA ENERGY S.A.	30.000,00	15,92	15,90	477.615,38	477.000,00	-615,38
	ENTERSOFT S.A.	160.230,00	3,92	6,36	628.592,76	1.019.062,80	390.470,04
	Petros Petropoulos SA	143.001,00	6,58	9,54	940.581,23	1.364.229,54	423.648,31
	SARANTIS (CR)	109.600,00	6,85	8,38	751.300,37	918.448,00	167.147,63
	Kri Kri Milk Industry SA	70.019,00	6,22	9,58	435.189,05	670.782,02	235.592,97
	INTRACOM HOLDINGS SA-REG	60.080,00	1,72	3,405	103.554,03	204.572,40	101.018,37
	INTRALOT S.A.	156.320,00	0,66	1,056	102.465,60	165.073,92	62.608,32
	AUTOHELLAS S.A.	32.632,00	10,60	12,78	346.008,82	417.036,96	71.028,14
	BRIQ PROPERTIES REIC	180.750,00	1,95	1,89	351.558,75	341.617,50	-9.941,25
	FLEXOPACK S.A.	115.557,00	8,16	7,80	942.972,30	901.344,60	-41.627,70
	PAPOUTSANIS SA	133.189,00	2,37	2,29	315.478,17	305.002,81	-10.475,36
	ELTON S.A.	248.440,00	2,29	2,14	569.456,24	531.661,60	-37.794,64
	CRETE PLASTICS S.A.	9.870,00	16,10	15,60	158.907,00	153.972,00	-4.935,00
	KEKROPS S.A.	254.183,00	1,16	1,94	294.690,21	493.115,02	198.424,81
	INTERLIFE General Insurance Company S.A.	123.725,00	3,83	4,80	473.707,14	593.880,00	120.172,86
	PIRAEUS FINANCIAL HOLDINGS	281.447,00	2,80	3,20	788.399,16	900.630,40	112.231,24
	IDEAL HOLDINGS S.A.	64.135,00	3,78	6,32	242.487,17	405.333,20	162.846,03
	PERFORMANCE TECHNOLOGIES S.A.	45.542,00	3,47	4,755	158.030,74	216.552,21	58.521,47
	REAL CONSULTING IT BUSINESS	180.000,00	1,89	2,63	340.200,00	473.400,00	133.200,00
	<b>IN TRANSFER</b>				<b>20.767.940,86</b>	<b>24.144.231,54</b>	<b>3.376.290,68</b>

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	SECURITY DESCRIPTION	QUANTITY	UNIT AVERAGE COST	CLOSING PRICE	ACQUISITION VALUE in euro	MARKET VALUE in euro	DIFFERENCE in euro
	<b>FROM TRANSFER</b>				<b>20.767.940,86</b>	<b>24.144.231,54</b>	<b>3.376.290,68</b>
	OPTIMA BANK S.A.	45.833,00	7,46	7,80	341.927,88	357.497,40	15.569,52
	ORILINA PROPERTIES REIC	157.895,00	0,95	0,9514	150.000,25	150.221,30	221,05
	PROFILE SYSTEMS AND SOFTWARE SA	100.000,00	4,52	4,25	452.015,78	425.000,00	-27.015,78
	ALUMIL S.A.	69.356,00	3,24	3,07	224.951,73	212.922,92	-12.028,81
	<b>TOTAL OF LISTED SHARES</b>				<b>21.936.836,50</b>	<b>25.289.873,16</b>	<b>3.353.036,66</b>
	<b>SHARES NOT LISTED</b>						
	LEON ENGINEERING BIOM.ABE	64.500,00	0,00	0,00	0,01	0,01	0,00
	<b>TOTAL NON LISTED SHARES</b>				<b>0,01</b>	<b>0,01</b>	<b>0,00</b>
<b>2</b>	<b>BONDS &amp; TREASURY BILLS</b>						
	TPEIR 5,50 19/2/2030	100.000,00	0,83481	0,97708	83.481,00	97.708,00	14.227,00
	<b>TOTAL BONDS &amp; TREASURY BILLS</b>				<b>83.481,00</b>	<b>97.708,00</b>	<b>14.227,00</b>
<b>3</b>	<b>MUTUAL FUNDS</b>						
	ALPHA TRUST Euro Money Market Fund	85.365,02	5,8572	5,8593	500.000,00	500.179,27	179,27
	<b>TOTAL OF MUTUAL FUNDS</b>				<b>500.000,00</b>	<b>500.179,27</b>	<b>179,27</b>
<b>4</b>	<b>CASH HOLDINGS</b>						
	<b>CASH</b>	270,22			270,22	270,22	0,00
	<b>DEPOSITS</b>						
	PIRAEUS BANK	471.730,40			471.730,40	471.730,40	0,00
	<b>TOTAL CASH HOLDINGS</b>				<b>472.000,62</b>	<b>472.000,62</b>	<b>0,00</b>
	<b>TOTAL DOMESTIC INVESTMENTS</b>				<b>22.992.318,13</b>	<b>26.359.761,06</b>	<b>3.367.442,93</b>
<b>II</b>	<b>FOREIGN INVESTMENTS</b>						
<b>1</b>	<b>SHARES LISTED IN ATHEX</b>						
	CENERGY HOLDINGS SA (KA) * Issuer country Belgium	93.911,00	4,87	7,16	457.008,37	672.402,76	215.394,39
	VIOHALCO SA/NV (CB) * Issuer country Belgium	120.000,00	4,18	5,26	501.881,11	631.200,00	129.318,89
	TITAN CEMENT INTERNATIONAL ATH * Issuer country Belgium	90.460,00	12,51	21,45	1.131.723,28	1.940.367,00	808.643,72
	AUSTRIACARD HOLDINGS AG * Issuer country Austria	63.934,00	5,33	6,30	340.598,34	402.784,20	62.185,86
	<b>TOTAL FOREIGN SHARES</b>				<b>2.431.211,09</b>	<b>3.646.753,96</b>	<b>1.215.542,87</b>
<b>3</b>	<b>BONDS &amp; TREASURY BILLS</b>						
	TPEIR 9,75% 26/6/2029 * Issuer country Great Britain	200.000,00	0,97177	1,01179	194.354,00	202.358,00	8.004,00
	SANIK 5,625% 15/12/2026 * Issuer country Luxembourg	800.000,00	0,92726	0,93751	741.808,00	750.008,00	8.200,00
	<b>TOTAL BONDS &amp; TREASURY BILLS</b>				<b>936.162,00</b>	<b>952.366,00</b>	<b>16.204,00</b>
	<b>TOTAL FOREIGN INVESTMENTS</b>				<b>3.367.373,09</b>	<b>4.599.119,96</b>	<b>1.231.746,87</b>
	<b>GRAND TOTAL (I) +(II)</b>				<b>26.359.691,22</b>	<b>30.958.881,02</b>	<b>4.599.189,80</b>

### NOTES :

1. The market value of securities listed in the Athens Stock Exchange has been determined based on the closing price of 31 December 2023.
2. The market value of stocks that are not listed in the Athens Stock Exchange has been determined based on expected cash flows.
3. The market value of bonds does not include the value of interest accrued until December 31 2023, which amounts to euro 35.387,97.
4. The valuation of unlisted securities is always determined based on their fair value and ranked at level 2
5. Treasury shares are not valued in market value.

ALPHA TRUST ANDROMEDA SA- BONDS ANALYSIS 31/12/2023

Issuer	ISIN	Issue date	Maturity Date	Coupon*	Valuation Source	Moody's Ratings**	S&P Ratings**	Fitch Ratings**	Other conditi
PIRAEUS FINANCIAL HOLDINGS AE	XS2018638648	26/06/2019	26/06/2029	9,7500%	BGN	B1	CCC	-	
PIRAEUS FINANCIAL HOLDINGS AE	XS2121408996	19/02/2020	19/02/2030	5,5000%	BGN	B1	CCC	-	
SANI/IKOS FINANCIAL HOLDINGS 1 SARL	XS2367107856	22/07/2021	15/12/2026	5,6250%	BGN	Caa2	-	B-	

\* Coupon is referred to 31 December, 2023 current interest.

**Memorandum on Valuation Sources**

Bid prices from Bloomberg terminal are used to value the bonds. Effective date 31/12/2023.

BGN : Bloomberg Generic prices