



R Energy¹ Holdings' founder and majority shareholder George M. Rokas buys back LAMDA Developments' 20% stake in the company, supporting its significant value upside and further growth potential

Athens, December 19, 2023 - R Energy¹ Holding S.A. ("the Company"), today announced that G. Rokas Holdings S.M.S.A.—a company 100% owned by George M. Rokas, has concluded the Share Purchase Agreement with LAMDA ENERGY INVESTMENTS S.M.S.A.— a 100% subsidiary of LAMDA DEVELOPMENT S.A, ("LAMDA"), regarding the acquisition of:

- 20% of the Company's share capital, as well as
- an Euro 10-million convertible bond loan,

for a total cash consideration of Euro 21.6 million.

G. Rokas Holdings S.M.S.A has initiated the process of converting the above-mentioned Euro 10.0 million convertible bond loan into shares, thus raising— upon conversion process completion, its total interest in R Energy¹ Holding S.A. to over 70%.

"Buying back LAMDA's stake is yet another powerful 'vote of confidence' signal in R Energy¹ Holdings' business plan implementation focus and further growth potential." **stated Mr. George M. Rokas**, *R Energy¹ Holdings' Chairman and CEO*. "We are moving ahead, building on solid foundations, dedicated to place R Energy¹ Holding in a leading position in the Greek RES industry and ensure continuous profitable and sustainable growth. The entrance of LAMDA into the share capital of R Energy¹ Holding has been a milestone towards this journey. We thank them for the trust they have placed in our company."

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