

**09.11.2023**

**ANNOUNCEMENT REGARDING THE SHARE CAPITAL INCREASE AND THE ADMISSION AND COMMENCEMENT OF TRADING IN THE REGULATED SECURITIES MARKET OF ATHEX OF 4,980,256 NEW COMMON SHARES OF ATTICA BANK S.A. FROM THE CONVERSION OF 4,980,256 WARRANTS**

Attica Bank S.A. (“The Bank”), following the announcements of 24.07.2023, 07.08.2023, 23.08.2023 and 24.10.2023, in the context of implementing the provisions of art.27A of L.4172/2013 (DTC) and the relevant articles of Cabinet Act 28/06.07.2021, as amended by Cabinet Act 34/25.08.2021 (jointly “PYS”) announces that:

**(a)** The Bank’s Board of Directors at its meeting held on 08.11.2023, ascertained the termination of trading at 03.11.2023 of the 4,980,256 warrants of the Bank, issued in the context of implementing the provisions of art.27A of L.4172/2013 (DTC) and the relevant articles of “PYS”.

Furthermore, the Bank’s Board of Directors at its meeting of 08.11.2023 ascertained, taking into account the above-mentioned expiration of trading and pursuant to art.9 par.1 pf PYS, the automatic conversion of warrants into 4,980,256 ordinary shares at a ratio of one warrant per one share with the same current nominal value of the Bank’s common shares (€ 0.05 per share), that takes place today, according to the provisions of PYS and the BoD resolutions of 20.10.2023.

The Corporate Actions Committee of the Athens Stock Exchange, at its meeting held on 09.11.2023 approved the admission to trading of the new common dematerialized shares of the Bank and on 13.11.2023, the trading will commence in the Regulated Securities Market of Athens Stock Exchange.

The Shares, on the commencement date of their trading, will be credited in the securities accounts of the beneficiaries, kept in the Dematerialized Securities System. The Shares will be traded with an ISIN code GRS001003045 and codes OASIS ATT in Greek and TATT in Latin.

For more information, shareholders may contact the following email address [InvestorRelations@atticabank.gr](mailto:InvestorRelations@atticabank.gr).

**(b)** Moreover, following i) the resolution of the Ordinary General Meeting of 06.07.2023 that decided unanimously the implementation of the activation of the provisions of article 27A, Law 4172/2013 (“DTC”) and the building up of a special reserve (equal to 100% of the final and settled tax claim) of an amount of € 63,944,501.88 and ii) the BoD resolution of 24.07.2023

that ascertained the formation of the above-mentioned special reserve and the collection of the relevant amount by the Greek State, the Bank's BoD at its meeting of 08.11.2023 decided, pursuant to the law, the capitalization of the above special reserve of 63,944,501.88 and the increase of the Bank's Share Capital by the nominal value of €249,012.80 with the issuance of 4,980,256 common shares with nominal value of five cents (€0.05) per share. The positive difference between the amount from the special reserve corresponding to the warrants, i.e. the amount of the redemption value of the warrants (as calculated according to par. 2 of art. 27A of L. 4172/2013 and art.5 par.1 of PYS) and the nominal value of the new shares, i.e. cumulative amount of €63,695,489.08 will credit the account "Above par" of the equity of the Bank, according to art.5 par.6 of PYS.

As a result, the total share capital of the Bank will amount to € 2,500,708.85 divided to 50,014,177 common, ordinary shares with nominal value of five cents (€0.05) per share.

Certification of payment of capital pursuant to art.20 par.1 of L.4548/2018 after the conversion of the warrants is not required according to art.20 par.5b of L.4548/2018, as according to article 9 par. 1 of the PYS, the conversion of the warrants into common registered shares of the Bank is carried out without payment of contribution.

Furthermore, the Board of Directors in the same meeting and following the above and in accordance with article 9 par.2 of the PYS, decided the adjustment and amendment of article 5 of the Bank's Articles of Association, implementing the publicity formalities required by L 4548/2018. The above amendment was registered in the Business Registry with the 3110088/09.11.2023 resolution of the Directorate of Companies (Section D' of Financial Institutions, Insurance, Societes Anonymes) of the General Secretariat of Commerce & Consumer Protection of the Ministry of Development and Investment, which approved the amendment of article 5 of the Bank's Articles of Association.

**(c)** Finally, the Board of Directors at its meeting and in accordance to the resolutions of the Ordinary General Meeting of 06-07-2023, decided to initiate the process of the termination of the Bank's inclusion in the framework of Article 27A of L. 4172/2013 by submitting to the Regulatory Authority an application for approval of the above termination.

**ATTICA BANK S.A.**