

ANNOUNCEMENT REGARDING THE RESULTS OF THE PUBLIC OFFERING OF THE NEW COMMON SHARES OF THE COMPANY "OPTIMA BANK S.A."



"ALPHA BANK SOCIETE ANONYME" as Issuing Advisor and Joint Coordinator and "NATIONAL BANK OF GREECE S.A." as Joint Coordinator of the Public Offering of the new common shares (the "New Shares") of the company "Optima bank S.A." (hereinafter the "Bank"), issued in the context of its share capital increase, announce the following:

On 28.09.2023 the Parallel Offering of the New Shares to a limited circle of persons in accordance with the decision of the Hellenic Capital Market Commission under no 4/379/18.4.2006, was completed and its results are the following: 60,243 New Shares were allocated to members of the Bank's Board of Directors, 411,084 New Shares were allocated to the Personnel, and 28.700 New Shares were allocated to Partners, namely 500,027 New Shares, whilst 549,973 undisposed New Shares, which were transferred for disposal through the Public Offering. As a result, the New Shares to be offered through the Public Offering amounted to 20,499,973.

On 29.09.2023 the Public Offering was successfully completed as well as the disposal of 20,499,973 Bank's New Shares.

The offering price of the New Shares (hereinafter the "Offering Price") was determined at €7.20 per share for the totality of the Public Offering (Qualified and Retail Investors). It is noted that the offering price for the Parallel Offering to a limited circle of persons was determined at €6.48 (namely reduced by 10% from the Offering Price) for the members of the Board of Directors and the Personnel.

The total raised capital for the Bank, before the deduction of the issuance expenses for the Bank amounts to €150,860,644.56, out of which the amount of €147,599,805.60 raised through the Public Offering (namely €7.20*20,499,973 new common shares) and the amount of €3,260,838.96 raised through the Parallel Offering to a limited circle of person (namely €6,48*471.327 shares = €3.054.198,96 plus €7,20*28,700 shares = €206,640.00).

The total valid demand expressed by investors participating in the Public Offering, at the whole price range amounted to 75,944,474 shares. Respectively, the total valid demand at the Offering Price amounted to 75,776,528 shares (namely amount of €545,6 million), oversubscribing the 20,499,973 New Shares offered through Public Offering, by approximately 3.7 times. Excluding the 7,083,612 New Shares corresponding totally to the demand of the major shareholder Ireon Investments Ltd and the Cornerstone investors, the rest 13,416,361 New Shares to be offered through the Public Offering were oversubscribed by 5.1 times.

The total 20,499,973 New Shares offered through Public Offering, were allocated based on the valid demand, expressed at the Offering Price, as follows:

- 7,584,990 New Shares (37% of the totality of Public Offering) to Retail Investors, out of total number of 51,625,800 shares for which valid demand was expressed in the specific category of investors (namely the 14.69% of the expressed demand in the specific category of investors was satisfied, concerning 6,786 applications), and
- 12,914,983 New Shares (63% of the totality of Public Offering) to Qualifying Investors, out of total number of 24,150,728 shares for which valid demand was expressed in the specific category of investors (namely the 53.48% of the expressed demand in the specific category of investors and at the specific offering price, concerning 94 applications). In these amounts are included the major shareholder Ireon Investments Ltd and the Cornerstone Investors, who expressed total demand for 7,083,612 shares, which was satisfied at 100%. Excluding the 7,083,612 shares corresponding to the demand of the major shareholder Ireon Investments Ltd and the Cornerstone Investors, 5,831,371 New Shares were allocated to Qualifying Investors, out of total number of 17,067,116 shares, for which valid demand was expressed in the specific category of investors (namely the 34.17% of the expressed demand in the specific category of investors).

According to the underwriting agreement, the Joint Coordinators, the Lead Underwriter, and the Underwriting have not undertaken any obligation to subscribe for the shares. In addition, it is noted that the Joint Coordinators, the Lead Underwriter, and the Underwriting have not submitted subscription applications in the Public Offering for their own account.

Athens, 3 October 2023