



INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES

Announcement on the full subscription of the Share Capital Increase with cash payment and with pre-emptive right in favour of the existing shareholders

“INTRALOT S.A. INTEGRATED LOTTERY SYSTEMS AND SERVICES” (the **“Company”**) announces to the investors that the share capital increase with cash payment and pre-emptive right in favour of the existing shareholders, that was decided on 02.10.2023 by the Board of Directors of the Company, by virtue of the power granted to it by the resolution of the Ordinary General Meeting of the Company’s shareholders of 30.08.2023 (the **“Increase”**), was successfully completed and fully covered by raising funds of a total amount of €135,000,000.18 and by the issue of 232,758,621 new, common, dematerialized, registered, voting shares, with a nominal value of €0.30 each (the **“New Shares”**).

In particular, the Increase was covered by the beneficiaries of pre-emptive and pre-subscription rights as follows:

- 95.87% of the Increase was covered through subscriptions by those who exercised their pre-emptive right with the payment of a total amount of €129,419,941.40, corresponding to 223,137,830 New Shares.
- 4.13% of the Increase was covered through the exercise of the pre-subscription right with the payment of a total amount of € 5,580,058.78 corresponding to 9,620,791 New Shares. Since the number of New Shares for which subscription was requested by those who exercised their pre-subscription right exceeded the number of New Shares that remained unallocated after the satisfaction of the exercised pre-emptive rights, the aforementioned 9,620,791 New Shares were allocated to the investors who exercised their pre-subscription rights in proportion to the number of New Shares for which they exercised their pre-subscription right.

Accordingly, there are no unallocated New Shares remaining to be allocated by the Board of Directors and the Company didn’t proceed with the offering of shares by way of private placement.

As a result of the above and the decision of the Board of Directors of the Company dated 30.10.2023, which confirmed, in accordance with the provisions of article 20 of Law 4548/2018, the certification of the timely and full payment of the total amount of the Share Capital Increase, the final subscription percentage of the Share Capital Increase is 100.00% and the amount of funds raised is €135,000,000.18.

Following the above, the share capital of the Company was increased by sixty nine million eight hundred and twenty seven thousand five hundred eighty six Euro and thirty cents (€69,827,586.30), with the issuance of two hundred thirty two million seven hundred fifty eight thousand six hundred twenty one (232,758,621) new, common, dematerialised, registered voting shares with a nominal value of 0.30 Euros each, while the difference between the nominal value of the New Shares and their offering price, for a total amount of sixty five million one hundred seventy two thousand four hundred thirteen Euro and eighty eight cents (€65,172,413.88), will be credited to the account “Share Premium”.

Following the above, the Company's share capital amounts at one hundred eighty one million two hundred twenty eight thousand six hundred eighty six Euro and thirty cents (€181,228,686.30), divided into six hundred four million ninety five thousand six hundred twenty one (604,095,621) common registered shares with a nominal value of thirty cents (0.30€) each.

The New Shares will be allocated to the beneficiaries in dematerialized form by crediting their securities accounts in the D.S.S.

The exact date of crediting of the New Shares in the beneficiaries' securities accounts and the date of commencement of their trading on the Athens Stock Exchange will be published with a new announcement of the Company.

For further information, investors may contact during business days and hours the Company's Investor Relations Unit (Mr. Michail Tsagkalakis and Mr. Antonios Mandilas, tel. 210-6156000).

Peania, 30.10.2023